

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 19 January 2017

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,647	5.29%	3.64%	141.02	\$14,102	\$89	\$14,191
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,251	5.41%	3.02%	133.59	\$13,359	\$70	\$13,429
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,801	5.98%	3.25%	122.76	\$12,276	\$69	\$12,345
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	2.98%	7.89%	101.45	\$50,725	\$829	\$51,554
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.27%	7.07%	104.29	\$10,429	\$677	\$11,106
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	4.98%	7.07%	102.60	\$10,260	\$219	\$10,479
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	6.26%	7.75%	102.60	\$10,260	\$277	\$10,537
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.97%	5.58%	103.14	\$10,314	\$87	\$10,401
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	5.97%	7.36%	103.90	\$10,390	\$351	\$10,741
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.20%	2.80%	101.64	\$10,164	\$115	\$10,279
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	5.68%	6.32%	101.80	\$10,180	\$227	\$10,407
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	\$10,000	3.70%	4.41%	102.00	\$10,200	\$157	\$10,357
Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.13%	7.10%	102.85	\$10,285	\$234	\$10,519
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	4.18%	5.73%	104.63	\$10,463	\$171	\$10,634
^ Alumina Ltd	AU3CB0225480	Fixed	7.25%	SemiAnnual		19/11/2019	\$10,000	5.63%	6.96%	104.15	\$10,415	\$130	\$10,545
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.83%	6.43%	112.84	\$112,836	\$3,251	\$116,087
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	3.80%	6.01%	108.20	\$10,820	\$157	\$10,977
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	\$10,000	7.62%	8.10%	101.80	\$10,180	\$169	\$10,349



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^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	3.79%	5.62%	106.79	\$10,679	\$118	\$10,797
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	\$10,000	6.72%	7.02%	101.10	\$10,110	\$108	\$10,218
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.24%	6.34%	104.70	\$10,470	\$47	\$10,517
^ IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	\$10,000	5.88%	7.07%	104.65	\$10,465	\$47	\$10,512
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	2.88%	6.68%	116.00	\$57,999	\$84	\$58,084
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.20%	6.74%	114.95	\$114,953		\$114,953
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.55%	5.36%	107.23	\$10,723	-\$9	\$10,713
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.01%	3.66%	102.48	\$10,248	\$172	\$10,420
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	\$10,000	6.33%	7.22%	103.90	\$10,390	\$147	\$10,537
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.31%	7.01%	117.67	\$11,767	\$135	\$11,901
^ CF Asia Pacific Group Pty Ltd	AU3CB0241115	Fixed	8.35%	Quarterly		30/11/2020	\$10,000	7.25%	8.10%	103.10	\$10,310	\$125	\$10,435
^ NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	\$10,000	6.39%	7.34%	102.15	\$10,215	\$73	\$10,288
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.79%	5.74%	108.86	\$10,886	\$53	\$10,939
^ Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	\$10,000	7.87%	8.35%	101.75	\$10,175	\$166	\$10,341
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	3.23%	6.17%	100.50	\$10,050	\$204	\$10,254
McPherson`s Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	5.87%	6.79%	104.50	\$10,450	\$224	\$10,674
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	4.04%	6.59%	113.75	\$11,375	\$89	\$11,464
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.29%	7.03%	106.75	\$10,675	\$171	\$10,846



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SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	5.77%	7.13%	107.25	\$10,725	\$63	\$10,788
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	6.32%	7.47%	103.80	\$10,380	\$54	\$10,434
^ RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	\$10,000	6.81%	7.47%	103.70	\$10,370	-\$8	\$10,362
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	\$10,000	3.67%	4.65%	105.42	\$10,542	\$62	\$10,604
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.44%	4.49%	100.25	\$10,025	\$167	\$10,192
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	4.18%	6.63%	116.85	\$11,685	\$139	\$11,824
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	3.76%	6.42%	111.05	\$11,105	-\$10	\$11,095
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	2.91%	3.56%	104.03	\$10,403	\$149	\$10,551
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	\$10,000	3.52%	4.28%	105.13	\$10,513	\$76	\$10,589
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.89%	5.00%	110.03	\$11,003	\$157	\$11,161
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	5.01%	5.17%	101.64	\$10,164	\$94	\$10,258
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	\$10,000	4.22%	4.56%	104.15	\$10,415	\$134	\$10,549
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$2,042	4.43%	3.48%	41.12	\$840		\$840
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$2,042	4.75%	5.62%	59.38	\$1,212		\$1,212
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$2,042	5.04%	3.86%	72.28	\$1,476		\$1,476
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$2,042	5.51%	5.03%	95.29	\$1,946		\$1,946
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$2,042	4.73%	3.92%	87.60	\$1,789		\$1,789
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$2,042	5.47%	4.32%	90.67	\$1,852		\$1,852



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JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$2,042	5.28%	3.82%	88.81	\$1,813		\$1,813
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$2,042	5.29%	4.85%	104.03	\$2,124		\$2,124
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$2,042	5.44%	4.09%	94.38	\$1,927		\$1,927
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	5.53%	4.04%	95.12	\$9,512		\$9,512
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$2,042	5.71%	4.45%	101.92	\$2,081		\$2,081
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$2,042	5.47%	3.91%	98.26	\$2,006		\$2,006

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	2.98%	7.52%	101.55	\$101,550	\$1,244	\$102,794
^ Cooperatieve Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	\$10,000	4.06%	4.86%	102.98	\$10,298	\$29	\$10,327
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	\$10,000	8.43%	9.45%	105.80	\$10,580	\$475	\$11,055
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	\$10,000	3.85%	3.98%	100.63	\$10,063	\$137	\$10,200
^ StockCo Holdings Pty Limited	AU3CB0240117	Fixed	8.75%	Monthly	06/10/2021	06/10/2022	\$10,000	7.34%	8.29%	105.60	\$10,560	\$40	\$10,600

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 19 January 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.90%	2.23%	99.94	\$9,994	\$38	\$10,032
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	4.92%	5.62%	100.90	\$10,090	\$76	\$10,166
McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	5.74%	6.05%	101.15	\$10,115	\$40	\$10,155
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	5.33%	6.05%	102.50	\$10,250	\$44	\$10,294
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.35%	2.39%	100.92	\$10,092	\$37	\$10,129
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	5.89%	6.08%	102.00	\$10,200	\$44	\$10,244
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	6.08%	6.71%	104.65	\$10,465	\$10	\$10,475
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.96%	2.26%	91.50	\$9,150	\$25	\$9,176
^ Axesstoday	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	\$10,000	7.73%	7.99%	103.60	\$10,360	\$32	\$10,392
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.73%	3.81%	100.59	\$10,059	\$40	\$10,099
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.91%	2.64%	80.85	\$40,425	\$132	\$40,557

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.



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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 19 January 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 19 January 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.07%	3.19%	99.70	\$99,700	\$515	\$100,215
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	2.69%	3.91%	101.18	\$10,118	\$61	\$10,179
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	2.84%	4.80%	101.90	\$10,190	\$44	\$10,234
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	3.91%	4.47%	101.68	\$10,168	-\$9	\$10,160
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	3.33%	3.76%	101.48	\$101,483	\$419	\$101,902
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	3.65%	4.48%	102.38	\$10,238	\$44	\$10,282
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	3.39%	3.69%	101.35	\$10,135	\$27	\$10,162
^ Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	\$10,000	4.12%	4.39%	101.58	\$10,158	\$67	\$10,225
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.23%	6.32%	101.80	\$10,180	\$11	\$10,191
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	\$10,000	4.76%	5.14%	103.14	\$10,314	\$38	\$10,352
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	\$10,000	3.97%	4.19%	102.57	\$10,257	\$24	\$10,280
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	\$10,000	5.07%	5.19%	102.20	\$10,220	\$29	\$10,249
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	\$10,000	5.30%	6.35%	106.46	\$10,646	\$130	\$10,775
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	\$10,000	4.41%	4.84%	104.49	\$10,449	\$91	\$10,541
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	\$100,000	4.11%	4.62%	105.48	\$105,481	\$560	\$106,041
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	\$10,000	4.33%	4.87%	106.06	\$10,606	\$105	\$10,710
^ Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	\$10,000	3.99%	4.26%	104.71	\$10,471	\$82	\$10,553
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	\$10,000	4.18%	4.07%	103.08	\$10,308	\$38	\$10,346



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Thursday, 19 January 2017

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^AAI Ltd	AU3FN0032710	Floating	3.20%	Quarterly	06/10/2022	06/10/2042	\$10,000	4.64%	4.71%	105.78	\$10,578	\$23	\$10,601

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

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