

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 11 February 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB	\$13,491	5.13%	3.58%	141.68	\$14,168	-\$5	\$14,162
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	AAA	\$130,000	4.47%	3.08%	143.31	\$143,314	-\$48	\$143,266
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,100	4.96%	2.90%	137.39	\$13,739	-\$4	\$13,735
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB	\$12,656	5.93%	3.24%	122.00	\$12,200	-\$4	\$12,196
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	A	\$50,000	2.62%	6.97%	100.41	\$50,207	\$1,414	\$51,621
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	BBB	\$10,000	3.69%	6.20%	100.77	\$10,077	\$118	\$10,195
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	BBB+	\$50,000	3.23%	7.57%	105.69	\$52,847	\$1,088	\$53,935
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	BBB+	\$10,000	3.28%	6.84%	107.88	\$10,788	-\$12	\$10,775
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	NR	\$10,000	5.76%	7.04%	102.95	\$10,295	\$265	\$10,560
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	7.69%	7.90%	100.60	\$10,060	\$328	\$10,388
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	4.00%	5.50%	104.55	\$10,455	\$125	\$10,580
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	NR	\$10,000	7.09%	8.96%	106.05	\$10,605	\$196	\$10,801
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	NR	\$10,000	5.93%	7.74%	106.60	\$10,660	\$275	\$10,935
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	NR	\$10,000	6.38%	7.36%	103.90	\$10,390	\$17	\$10,407
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.14%	2.78%	102.39	\$10,239	\$133	\$10,372
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	6.27%	6.40%	100.50	\$10,050	\$269	\$10,319
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	NR	\$10,000	5.99%	6.71%	102.90	\$10,290	\$284	\$10,574
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	NR	\$10,000	6.95%	7.22%	101.10	\$10,110	\$281	\$10,391
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB-	\$10,000	3.85%	5.59%	107.26	\$10,726	\$210	\$10,936



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^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.57%	5.33%	103.18	\$10,318	\$135	\$10,453
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.89%	6.23%	116.28	\$116,284	\$100	\$116,384
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	4.22%	5.98%	108.67	\$10,867	\$199	\$11,066
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	4.28%	5.63%	106.59	\$10,659	\$157	\$10,815
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	6.20%	6.12%	99.60	\$9,960	\$132	\$10,092
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	BBB+	\$10,000	3.90%	6.25%	106.12	\$10,612	\$91	\$10,702
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A	\$50,000	3.07%	6.50%	119.15	\$59,575	\$340	\$59,915
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	3.61%	6.63%	116.83	\$116,828	\$532	\$117,360
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	3.41%	5.25%	109.60	\$10,960	\$28	\$10,988
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	3.13%	3.66%	102.58	\$10,258	\$8	\$10,266
^ Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	7.09%	7.38%	101.60	\$10,160	\$196	\$10,356
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	3.23%	6.76%	122.03	\$12,203	\$188	\$12,392
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.77%	5.64%	110.87	\$11,087	\$94	\$11,181
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	BBB	\$10,000	5.49%	6.15%	100.75	\$10,075	\$244	\$10,319
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	NR	\$10,000	7.86%	7.33%	96.85	\$9,685	\$270	\$9,955
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	4.55%	6.59%	113.78	\$11,378	\$137	\$11,516
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	NR	\$10,000	5.78%	7.04%	106.50	\$10,650	\$33	\$10,683
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	7.08%	7.46%	102.50	\$10,250	\$113	\$10,363
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	7.27%	7.63%	101.60	\$10,160	\$104	\$10,264



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^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	BBB	\$10,000	3.69%	4.61%	106.27	\$10,627	\$94	\$10,721
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	4.40%	4.48%	100.53	\$10,053	\$195	\$10,248
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	4.66%	6.65%	116.59	\$11,659	\$190	\$11,849
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$10,000	4.85%	6.54%	109.10	\$10,910	\$37	\$10,947
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.77%	3.51%	105.55	\$10,555	\$173	\$10,728
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.37%	4.78%	115.09	\$11,509	\$192	\$11,701
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB	\$10,000	4.75%	5.06%	103.73	\$10,373	\$128	\$10,502
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	4.67%	3.51%	48.31	\$986		\$986
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	4.50%	5.52%	69.51	\$1,419		\$1,419
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.38%	3.71%	81.36	\$1,661		\$1,661
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	5.24%	4.87%	102.50	\$2,093		\$2,093
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.47%	3.79%	94.49	\$1,929		\$1,929
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	5.23%	4.20%	97.02	\$1,981		\$1,981
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	5.06%	3.71%	94.73	\$1,934		\$1,934
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	5.07%	4.60%	110.42	\$2,255		\$2,255
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	5.40%	3.92%	101.04	\$2,063		\$2,063
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.91%	3.78%	103.96	\$10,396		\$10,396
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	5.75%	4.39%	104.91	\$2,142		\$2,142
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	5.29%	3.78%	103.06	\$2,105		\$2,105



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*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	A-	\$10,000	2.15%	6.65%	101.50	\$10,150	\$114	\$10,264
^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		BBB-	\$100,000	5.10%	7.38%	101.60	\$101,600	\$2,316	\$103,916
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		A	\$100,000	4.84%	7.38%	103.40	\$103,400	\$1,741	\$105,141

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*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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However, FIIG does not make a market in the securities



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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 11 February 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	BBB	\$10,000	4.03%	2.56%	99.57	\$9,957	\$48	\$10,005
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	BBB+	\$10,000	2.76%	2.73%	99.81	\$9,981	-\$5	\$9,977
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	NR	\$10,000	5.97%	6.21%	99.85	\$9,985	\$127	\$10,112
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	NR	\$10,000	7.41%	6.88%	97.00	\$9,700	\$86	\$9,786
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	NR	\$10,000	6.17%	6.71%	100.90	\$10,090	\$100	\$10,190
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	AA+	\$10,000	2.44%	2.89%	101.02	\$10,102	\$62	\$10,164
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	NR	\$10,000	5.21%	6.67%	105.00	\$10,500	\$123	\$10,623
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	NR	\$10,000	6.52%	6.76%	100.20	\$10,020	\$91	\$10,111
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	NR	\$10,000	7.20%	7.34%	101.40	\$10,140	-\$4	\$10,136
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	BBB	\$10,000	4.80%	2.90%	89.52	\$8,952	\$49	\$9,001
^ A.C.N. 603 303 126 Pty Ltd	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	NR	\$10,000	8.63%	8.79%	100.30	\$10,030	\$87	\$10,117
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	BBB	\$10,000	4.22%	4.30%	102.22	\$10,222	\$75	\$10,297
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	BBB	\$50,000	5.31%	3.30%	80.97	\$40,485	\$253	\$40,737

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 11 February 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 11 February 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	BBB+	\$50,000	3.34%	0.00%	99.24	\$49,619		\$49,619
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	A-	\$10,000	2.26%	2.97%	100.25	\$10,025	\$51	\$10,076
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	A	\$10,000	4.46%	7.06%	100.98	\$10,098	\$94	\$10,191
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		BBB	\$50,000	3.86%	3.34%	99.65	\$49,825	\$214	\$50,039
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		BBB-	\$100,000	5.37%	3.71%	98.85	\$98,850	\$201	\$99,051
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	BBB+	\$50,000	3.59%	6.42%	102.96	\$51,479	\$507	\$51,986
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		A	\$100,000	5.05%	3.62%	97.80	\$97,800	\$805	\$98,605
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	A-	\$10,000	2.96%	4.37%	102.17	\$10,217	\$95	\$10,313
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	A	\$10,000	3.10%	5.27%	103.59	\$10,359	\$85	\$10,444
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	BBB	\$10,000	4.45%	5.04%	100.96	\$10,096	\$25	\$10,121
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	BBB+	\$100,000	4.06%	4.40%	100.02	\$100,016	\$771	\$100,787
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	A-	\$10,000	4.42%	5.10%	101.17	\$10,117	\$80	\$10,197
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	BBB+	\$10,000	4.26%	4.34%	99.18	\$9,918	\$58	\$9,975
^ Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	BBB-	\$10,000	5.04%	5.01%	99.20	\$9,920	\$106	\$10,026
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	NR	\$10,000	6.80%	6.93%	100.10	\$10,010	\$55	\$10,065
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	A-	\$10,000	6.15%	5.94%	98.29	\$9,829	\$69	\$9,898
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	BB+	\$10,000	6.55%	7.12%	102.51	\$10,251	\$2	\$10,253
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	BBB+	\$10,000	4.97%	5.41%	102.32	\$10,232	-\$3	\$10,229
^ Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	BBB+	\$10,000	4.65%	4.86%	101.39	\$10,139	-\$1	\$10,138



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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 11 February 2016

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*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

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