

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 27 July 2017

| ISSUER                                | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---------------------------------------|--------------|-------------|--------|------------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Sydney Airport Finance                | AU300SAFC041 | CIB         | 3.76%  | Quarterly  |           | 20/11/2020    | \$13,803    | 4.94%   | 3.61%            | 143.63        | \$14,363      | \$97             | \$14,460    |
| Australian Gas Networks               | AU300ENL0039 | CIB         | 3.04%  | Quarterly  |           | 20/08/2025    | \$13,403    | 5.09%   | 2.95%            | 138.23        | \$13,823      | \$76             | \$13,900    |
| Sydney Airport Finance                | AU3AB0000085 | CIB         | 3.12%  | Quarterly  |           | 20/11/2030    | \$12,947    | 5.73%   | 3.16%            | 127.77        | \$12,777      | \$76             | \$12,853    |
| ^ Morgan Stanley                      | XS0819243097 | Fixed       | 7.38%  | Annual     |           | 22/02/2018    | \$10,000    | 2.08%   | 7.16%            | 102.96        | \$10,296      | \$315            | \$10,611    |
| ^ Mackay Sugar Limited                | AU3CB0207116 | Fixed       | 7.25%  | SemiAnnual |           | 05/04/2018    | \$10,000    | 33.47%  | 8.54%            | 84.90         | \$8,490       | \$226            | \$8,716     |
| Cash Converters International Ltd     | AU3CB0213957 | Fixed       | 7.95%  | SemiAnnual |           | 19/09/2018    | \$10,000    | 6.56%   | 7.83%            | 101.50        | \$10,150      | \$283            | \$10,433    |
| Downer Group Finance Pty Ltd          | AU3CB0209229 | Fixed       | 5.75%  | SemiAnnual |           | 29/11/2018    | \$10,000    | 2.98%   | 5.55%            | 103.60        | \$10,360      | \$94             | \$10,454    |
| G8 Education Limited                  | AU3CB0212140 | Fixed       | 7.65%  | SemiAnnual |           | 07/08/2019    | \$10,000    | 6.42%   | 7.48%            | 102.30        | \$10,230      | -\$21            | \$10,209    |
| ^ Apple Inc                           | AU3CB0232304 | Fixed       | 2.85%  | SemiAnnual |           | 28/08/2019    | \$10,000    | 1.98%   | 2.80%            | 101.76        | \$10,176      | \$118            | \$10,294    |
| PMP Finance Pty Limited               | AU3CB0232932 | Fixed       | 6.43%  | SemiAnnual |           | 17/09/2019    | \$10,000    | 5.37%   | 6.30%            | 102.10        | \$10,210      | \$232            | \$10,442    |
| ^ Glencore Australia Holdings Pty Ltd | AU3CB0224129 | Fixed       | 4.50%  | SemiAnnual |           | 19/09/2019    | \$10,000    | 2.83%   | 4.35%            | 103.45        | \$10,345      | \$160            | \$10,505    |
| Integrated Packaging Group Pty Ltd    | AU3CB0233062 | Fixed       | 7.30%  | SemiAnnual |           | 29/09/2019    | \$10,000    | 5.90%   | 7.10%            | 102.80        | \$10,280      | \$240            | \$10,520    |
| DBNGP Finance Corporation Pty Ltd     | AU3CB0201697 | Fixed       | 6.00%  | SemiAnnual |           | 11/10/2019    | \$10,000    | 3.39%   | 5.69%            | 105.49        | \$10,549      | \$177            | \$10,726    |
| ^ Alumina Ltd                         | AU3CB0225480 | Fixed       | 6.75%  | SemiAnnual |           | 19/11/2019    | \$10,000    | 4.33%   | 6.41%            | 105.25        | \$10,525      | \$128            | \$10,653    |
| ^ Westpac Banking Corporation         | AU000WBCHAM4 | Fixed       | 7.25%  | SemiAnnual |           | 11/02/2020    | \$100,000   | 2.64%   | 6.52%            | 111.25        | \$111,250     | \$3,345          | \$114,595   |
| Qantas Airways Limited                | AU3CB0208122 | Fixed       | 6.50%  | SemiAnnual |           | 27/04/2020    | \$10,000    | 3.17%   | 5.98%            | 108.70        | \$10,870      | \$163            | \$11,033    |
| ^ Capitol Treasury Pty Ltd            | AU3CB0237147 | Fixed       | 8.25%  | SemiAnnual |           | 10/05/2020    | \$10,000    | 5.97%   | 7.80%            | 105.75        | \$10,575      | \$177            | \$10,752    |
| ^ Lend Lease Finance Ltd              | AU3CB0208502 | Fixed       | 6.00%  | SemiAnnual |           | 13/05/2020    | \$10,000    | 3.30%   | 5.60%            | 107.15        | \$10,715      | \$124            | \$10,839    |



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|---------------------------------------|--------------|----------------|--------|------------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| Adani Abbot Point Terminal Pty Ltd    | AU3CB0221422 | Fixed          | 7.10%  | SemiAnnual |              | 29/05/2020       | \$10,000       | 6.18%   | 6.94%               | 102.35           | \$10,235         | \$116               | \$10,351       |
| JEM (Southbank) Pty Ltd               | AU300JEME028 | Fixed          | 6.64%  | SemiAnnual | 28/06/2018   | 28/06/2020       | \$10,000       | 4.05%   | 6.49%               | 102.30           | \$10,230         | \$54                | \$10,284       |
| ^ IMF Benthams                        | AU3CB0236735 | Fixed          | 7.40%  | SemiAnnual |              | 30/06/2020       | \$10,000       | 5.70%   | 7.08%               | 104.50           | \$10,450         | \$56                | \$10,506       |
| Telstra Corp. Ltd                     | AU3CB0152940 | Fixed          | 7.75%  | SemiAnnual |              | 15/07/2020       | \$50,000       | 2.59%   | 6.76%               | 114.67           | \$57,334         | \$117               | \$57,451       |
| ^ APT Pipelines                       | AU3CB0155133 | Fixed          | 7.75%  | SemiAnnual |              | 22/07/2020       | \$100,000      | 3.20%   | 6.87%               | 112.87           | \$112,871        | \$85                | \$112,956      |
| ^ QPH Finance Co Pty Ltd              | AU3CB0211647 | Fixed          | 5.75%  | SemiAnnual |              | 29/07/2020       | \$10,000       | 2.93%   | 5.32%               | 108.07           | \$10,807         | -\$2                | \$10,805       |
| ^ FBG Treasury Australia Pty Ltd      | AU3CB0231827 | Fixed          | 3.75%  | SemiAnnual |              | 07/08/2020       | \$10,000       | 2.81%   | 3.65%               | 102.71           | \$10,271         | \$177               | \$10,448       |
| Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed          | 7.50%  | SemiAnnual |              | 13/11/2020       | \$10,000       | 6.12%   | 7.21%               | 104.05           | \$10,405         | \$155               | \$10,560       |
| Stockland Trust                       | AU3CB0164820 | Fixed          | 8.25%  | SemiAnnual |              | 25/11/2020       | \$10,000       | 2.83%   | 7.05%               | 117.07           | \$11,707         | \$144               | \$11,851       |
| ^ CF Asia Pacific Group Pty Ltd       | AU3CB0241115 | Fixed          | 8.35%  | Quarterly  |              | 30/11/2020       | \$10,000       | 6.95%   | 8.06%               | 103.55           | \$10,355         | \$135               | \$10,490       |
| ^ NRW Holdings Ltd                    | AU3CB0241461 | Fixed          | 7.50%  | Quarterly  |              | 19/12/2020       | \$10,000       | 5.92%   | 7.30%               | 102.70           | \$10,270         | \$79                | \$10,349       |
| ^ Global Switch Property              | AU3CB0217347 | Fixed          | 6.25%  | SemiAnnual |              | 23/12/2020       | \$10,000       | 3.45%   | 5.74%               | 108.92           | \$10,892         | \$60                | \$10,952       |
| Impact Group Aus Pty Ltd              | AU3FN0030110 | Fixed          | 8.50%  | Quarterly  |              | 12/02/2021       | \$10,000       | 7.17%   | 8.22%               | 103.40           | \$10,340         | \$178               | \$10,518       |
| McPherson's Limited                   | AU3CB0228617 | Fixed          | 7.10%  | SemiAnnual |              | 31/03/2021       | \$10,000       | 5.50%   | 6.75%               | 105.25           | \$10,525         | \$231               | \$10,756       |
| Qantas Airways Limited                | AU3CB0221141 | Fixed          | 7.50%  | SemiAnnual |              | 11/06/2021       | \$10,000       | 3.39%   | 6.53%               | 114.80           | \$11,480         | \$96                | \$11,576       |
| Plenary Bond Finance Unit Trust       | AU3CB0221968 | Fixed          | 7.50%  | Quarterly  |              | 16/06/2021       | \$10,000       | 5.18%   | 7.07%               | 106.10           | \$10,610         | -\$6                | \$10,604       |
| SCT Logistics                         | AU3CB0230704 | Fixed          | 7.65%  | SemiAnnual |              | 24/06/2021       | \$10,000       | 5.49%   | 7.12%               | 107.50           | \$10,750         | \$71                | \$10,821       |
| W A Stockwell                         | AU3CB0230878 | Fixed          | 7.75%  | Quarterly  |              | 29/06/2021       | \$10,000       | 6.52%   | 7.51%               | 103.20           | \$10,320         | \$61                | \$10,381       |



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|--------------------------------|--------------|-------------|---------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ RSEA Finance Pty Ltd         | AU3CB0240505 | Fixed       | 7.75%   | Quarterly  |            | 27/10/2021    | \$10,000    | 6.76%   | 7.48%            | 103.55        | \$10,355      | \$2              | \$10,357    |
| ^ Sun Group Finance Pty Ltd    | AU3CB0225910 | Fixed       | 4.90%   | SemiAnnual |            | 08/12/2021    | \$10,000    | 3.39%   | 4.62%            | 106.06        | \$10,606      | \$67             | \$10,673    |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed       | 4.50%   | SemiAnnual |            | 11/03/2022    | \$10,000    | 3.66%   | 4.35%            | 103.56        | \$10,356      | \$170            | \$10,526    |
| Qantas Airways Limited         | AU3CB0220929 | Fixed       | 7.75%   | SemiAnnual |            | 19/05/2022    | \$10,000    | 3.53%   | 6.54%            | 118.50        | \$11,850      | \$147            | \$11,997    |
| Praeco Pty Ltd                 | AU3CB0037919 | Fixed       | 7.13%   | Quarterly  | 28/07/2020 | 28/07/2022    | \$10,000    | 3.94%   | 6.54%            | 109.00        | \$10,900      |                  | \$10,900    |
| ^ Apple Inc                    | AU3CB0232296 | Fixed       | 3.70%   | SemiAnnual |            | 28/08/2022    | \$10,000    | 2.63%   | 3.52%            | 105.04        | \$10,504      | \$153            | \$10,658    |
| ^ Stockland Trust              | AU3CB0234128 | Fixed       | 4.50%   | SemiAnnual |            | 23/11/2022    | \$10,000    | 3.34%   | 4.26%            | 105.60        | \$10,560      | \$81             | \$10,641    |
| ^ Rabobank Netherlands AU      | AU3CB0220093 | Fixed       | 5.50%   | SemiAnnual |            | 11/04/2024    | \$10,000    | 3.53%   | 4.93%            | 111.66        | \$11,166      | \$162            | \$11,328    |
| ^ Asciano Finance Ltd          | AU3CB0229680 | Fixed       | 5.25%   | SemiAnnual |            | 19/05/2025    | \$10,000    | 4.47%   | 5.00%            | 105.10        | \$10,510      | \$100            | \$10,610    |
| ^ Qantas Airways Limited       | AU3CB0240109 | Fixed       | 4.75%   | SemiAnnual |            | 12/10/2026    | \$10,000    | 3.95%   | 4.47%            | 106.15        | \$10,615      | \$139            | \$10,754    |
| Praeco Pty Ltd                 | AU300ABN2031 | IAB         | Annuity | Quarterly  |            | 15/08/2020    | \$2,042     | 4.97%   | 3.41%            | 35.97         | \$734         |                  | \$734       |
| JEM CCV                        | AU000JCCV015 | IAB         | Annuity | Quarterly  |            | 15/06/2022    | \$2,042     | 4.47%   | 5.49%            | 55.34         | \$1,130       |                  | \$1,130     |
| ^ MPC Funding Ltd              | AU300MPCF026 | IAB         | Annuity | Quarterly  |            | 31/12/2025    | \$2,042     | 4.92%   | 3.77%            | 69.89         | \$1,427       |                  | \$1,427     |
| Plenary Health Finance         | AU300PHFL019 | IAB         | Annuity | Quarterly  |            | 15/09/2029    | \$2,042     | 5.49%   | 4.96%            | 93.51         | \$1,910       |                  | \$1,910     |
| Australian National University | AU300ANUU019 | IAB         | Annuity | Quarterly  |            | 07/10/2029    | \$2,042     | 4.52%   | 3.82%            | 86.72         | \$1,771       |                  | \$1,771     |
| Plenary Justice SA Pty         | AU300PLJP014 | IAB         | Annuity | Quarterly  |            | 15/06/2030    | \$2,042     | 5.47%   | 4.26%            | 89.04         | \$1,818       |                  | \$1,818     |
| JEM NSW Schools II             | AU300JEMF017 | IAB         | Annuity | Quarterly  |            | 28/02/2031    | \$2,042     | 5.33%   | 3.78%            | 87.07         | \$1,778       |                  | \$1,778     |
| Civic Nexus Finance Pty Ltd    | AU000CNFL011 | IAB         | Annuity | Quarterly  |            | 15/09/2032    | \$2,042     | 5.16%   | 4.75%            | 103.62        | \$2,116       |                  | \$2,116     |



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|-------------------------|--------------|-------------|---------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Novacare                | AU300NCRE023 | IAB         | Annuity | Quarterly |           | 15/04/2033    | \$2,042     | 5.36%   | 4.02%            | 93.81         | \$1,916       |                  | \$1,916     |
| ^ MPC Funding Ltd       | AU300MPCF018 | IAB         | Annuity | Quarterly |           | 31/12/2033    | \$10,000    | 5.29%   | 3.92%            | 95.87         | \$9,587       |                  | \$9,587     |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB         | Annuity | Quarterly |           | 28/06/2035    | \$2,042     | 5.58%   | 4.35%            | 102.21        | \$2,087       |                  | \$2,087     |
| JEM NSW Schools II      | AU300JEMF025 | IAB         | Annuity | Quarterly |           | 28/11/2035    | \$2,042     | 5.43%   | 3.85%            | 97.86         | \$1,998       |                  | \$1,998     |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Fixed Rate Callable Bonds

Thursday, 27 July 2017

| ISSUER                         | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Cooperative Rabobank UA      | AU3CB0230886 | Fixed       | 5.00%  | SemiAnnual | 02/07/2020 | 02/07/2025    | \$10,000    | 3.50%   | 4.80%            | 104.14        | \$10,414      | \$35             | \$10,449    |
| ^ Eric Insurance Ltd           | AU3CB0238905 | Fixed       | 10.00% | SemiAnnual | 04/08/2021 | 04/08/2026    | \$10,000    | 9.27%   | 9.77%            | 102.40        | \$10,240      | -\$19            | \$10,221    |
| ^ National Australia Bank Ltd  | AU3CB0239689 | Fixed       | 4.00%  | SemiAnnual | 21/09/2021 | 21/09/2026    | \$10,000    | 3.41%   | 3.91%            | 102.26        | \$10,226      | \$140            | \$10,366    |
| ^ StockCo Holdings Pty Limited | AU3CB0240117 | Fixed       | 8.75%  | Monthly    | 06/10/2021 | 06/10/2022    | \$10,000    | 6.57%   | 8.11%            | 107.95        | \$10,795      | \$52             | \$10,847    |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 27 July 2017

| ISSUER                               | ISIN         | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| G8 Education Limited                 | AU3FN0022281 | Floating    | 3.90%        | Quarterly |            | 03/03/2018    | \$10,000    | 4.20%   | 5.58%            | 100.90        | \$10,090      | \$82             | \$10,172    |
| McPherson's Limited                  | AU3FN0026977 | Floating    | 4.30%        | Quarterly |            | 31/03/2019    | \$50,000    | 4.66%   | 5.86%            | 102.45        | \$51,225      | \$230            | \$51,455    |
| SCT Logistics                        | AU3FN0027934 | Floating    | 4.40%        | Quarterly |            | 24/06/2019    | \$10,000    | 4.62%   | 5.94%            | 103.10        | \$10,310      | \$54             | \$10,364    |
| ^ Apple Inc                          | AU3FN0028502 | Floating    | 0.65%        | Quarterly |            | 28/08/2019    | \$10,000    | 1.99%   | 2.36%            | 101.26        | \$10,126      | \$39             | \$10,165    |
| Dicker Data Limited                  | AU3FN0026936 | Floating    | 4.40%        | Quarterly |            | 26/03/2020    | \$10,000    | 5.05%   | 5.92%            | 103.45        | \$10,345      | \$54             | \$10,399    |
| ^ RWH Finance Pty Ltd                | AU300RWHF012 | Floating    | 1.20%        | Monthly   |            | 26/03/2021    | \$10,000    | 3.38%   | 2.78%            | 100.25        | \$10,025      | \$2              | \$10,027    |
| CML Group Limited                    | AU3FN0027488 | Floating    | 5.40%        | Monthly   | 18/05/2020 | 18/05/2021    | \$10,000    | 5.14%   | 6.61%            | 106.05        | \$10,605      | \$19             | \$10,624    |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating    | 0.30%        | Quarterly |            | 09/06/2021    | \$10,000    | 4.24%   | 2.15%            | 94.20         | \$9,420       | \$27             | \$9,447     |
| ^ Sun Group Finance Pty Ltd          | AU3FN0025987 | Floating    | 2.05%        | Quarterly |            | 16/12/2024    | \$10,000    | 4.27%   | 3.65%            | 103.10        | \$10,310      | \$43             | \$10,354    |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating    | 0.37%        | Quarterly |            | 09/06/2026    | \$10,000    | 5.95%   | 2.58%            | 81.10         | \$8,110       | \$28             | \$8,138     |

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 27 July 2017

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|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|

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## DirectBonds Indicative Floating Rate Callable Bonds

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|-----------------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ National Australia Bank Ltd                 | AU3FN0017356 | Floating    | 2.20%        | Quarterly | 28/11/2017 | 28/11/2022    | \$10,000    | 2.88%   | 3.92%            | 100.36        | \$10,036      | \$65             | \$10,101    |
| ^ AMP Bank Limited                            | AU3FN0017620 | Floating    | 3.10%        | Quarterly | 21/12/2017 | 21/12/2022    | \$10,000    | 2.57%   | 4.78%            | 100.92        | \$10,092      | \$49             | \$10,141    |
| ^ Bendigo and Adelaide Bank Ltd               | AU3FN0021952 | Floating    | 2.80%        | Quarterly | 29/01/2019 | 29/01/2024    | \$10,000    | 3.14%   | 4.45%            | 102.23        | \$10,223      | -\$4             | \$10,220    |
| ^ Westpac Banking Corporation                 | AU000WBCHBD1 | Floating    | 2.05%        | Quarterly | 14/03/2019 | 14/03/2024    | \$100,000   | 2.68%   | 3.70%            | 102.00        | \$101,999     | \$454            | \$102,453   |
| ^ Insurance Australia Ltd                     | AU3FN0022364 | Floating    | 2.80%        | Quarterly | 19/03/2019 | 19/03/2040    | \$10,000    | 3.01%   | 4.40%            | 102.68        | \$10,268      | \$48             | \$10,316    |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating    | 1.93%        | Quarterly | 25/06/2019 | 25/06/2024    | \$10,000    | 2.70%   | 3.57%            | 102.15        | \$10,215      | \$32             | \$10,247    |
| Members Equity Bank Pty Ltd                   | AU3FN0024410 | Floating    | 2.70%        | Quarterly | 29/08/2019 | 29/08/2024    | \$10,000    | 3.53%   | 4.34%            | 102.25        | \$10,225      | \$73             | \$10,298    |
| ^ National Australia Bank Ltd                 | AU3FN0026928 | Floating    | 1.85%        | Quarterly | 26/03/2020 | 26/03/2025    | \$10,000    | 3.19%   | 3.51%            | 101.79        | \$10,179      | \$31             | \$10,211    |
| Moneytech Finance Pty Ltd                     | AU3FN0026993 | Floating    | 4.65%        | Quarterly | 17/04/2020 | 17/04/2022    | \$10,000    | 5.74%   | 6.20%            | 102.40        | \$10,240      | \$19             | \$10,259    |
| ^ Heritage Bank Ltd                           | AU3FN0027884 | Floating    | 3.50%        | Quarterly | 24/06/2020 | 24/06/2025    | \$10,000    | 4.50%   | 5.07%            | 102.94        | \$10,294      | \$46             | \$10,340    |
| ^ Rabobank Netherlands AU                     | AU3FN0027991 | Floating    | 2.50%        | Quarterly | 02/07/2020 | 02/07/2025    | \$10,000    | 3.31%   | 4.07%            | 103.54        | \$10,354      | \$29             | \$10,383    |
| ^ Genworth Financial Mortgage                 | AU3FN0027983 | Floating    | 3.50%        | Quarterly | 03/07/2020 | 03/07/2025    | \$10,000    | 3.87%   | 4.97%            | 104.76        | \$10,476      | \$36             | \$10,511    |
| ^ MyState Bank Ltd                            | AU3FN0028346 | Floating    | 5.00%        | Quarterly | 14/08/2020 | 14/08/2025    | \$10,000    | 4.68%   | 6.30%            | 106.85        | \$10,685      | \$137            | \$10,822    |
| ^ AAI Ltd                                     | AU3FN0029609 | Floating    | 3.30%        | Quarterly | 18/11/2020 | 18/11/2040    | \$10,000    | 3.65%   | 4.77%            | 105.65        | \$10,565      | \$98             | \$10,663    |
| ^ Westpac Banking Corporation                 | AU3FN0030391 | Floating    | 3.10%        | Quarterly | 10/03/2021 | 10/03/2026    | \$100,000   | 3.45%   | 4.53%            | 106.46        | \$106,455     | \$594            | \$107,049   |
| ^ Bank of Queensland Ltd                      | AU3FN0031167 | Floating    | 3.40%        | Quarterly | 10/05/2021 | 10/05/2026    | \$10,000    | 3.72%   | 4.80%            | 106.93        | \$10,693      | \$111            | \$10,804    |
| Australia and New Zealand Banking Group Ltd   | AU3FN0029575 | Floating    | 2.70%        | Quarterly | 17/05/2021 | 17/05/2026    | \$10,000    | 3.37%   | 4.19%            | 105.77        | \$10,577      | \$88             | \$10,664    |
| ^ National Australia Bank Ltd                 | AU3FN0032470 | Floating    | 2.40%        | Quarterly | 21/09/2021 | 21/09/2026    | \$10,000    | 3.50%   | 3.93%            | 104.86        | \$10,486      | \$42             | \$10,528    |



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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 27 July 2017

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|---------------------------------|--------------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ Bendigo and Adelaide Bank Ltd | AU3FN0033668 | Floating       | 2.80%           | Quarterly | 09/12/2021   | 09/12/2026       | \$10,000       | 3.83%   | 4.29%               | 105.46           | \$10,546         | \$61                | \$10,607       |
| ^ AAI Ltd                       | AU3FN0032710 | Floating       | 3.20%           | Quarterly | 06/10/2022   | 06/10/2042       | \$10,000       | 4.13%   | 4.57%               | 107.31           | \$10,731         | \$30                | \$10,761       |

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