Seis. Matters
The Seismic Research Daily Bulletin

Australian Market Update

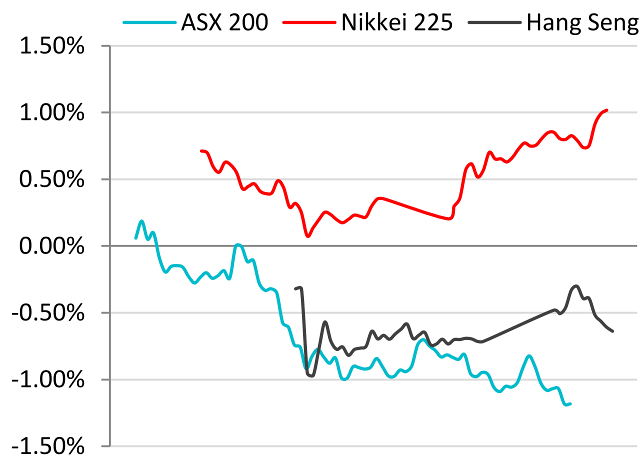
ASX slumps despite biggest jobs gain in 13 years

Asian stocks were mixed today, weighed down by China's media stepping up the rhetoric on government plans to curbs to implement measures to cool the market. Perhaps not so coincidentally, Xi Jinping replaced Hu Jintao as China's President today. Japan's market rallied as lower house endorsed the Prime Minister's candidate for the Bank of Japan governor. The ASX 200 briefly traded in the black today just after the ABS said Australian employers created 71,000 new jobs in February, the biggest gain in over 12 years and more than every estimate in a Bloomberg survey of economists (the consensus estimate was for a 10,000 job gain). The Aussie unemployment rate held steady at 5.4% as more people started looking for jobs. The Aussie dollar surged against all major peers after the report was released as investors pared bets for a cut in interest rates by the RBA. Futures now imply an 82% probability that the RBA will hold the cash rate at 3.00% in April, compared to a 50% probability following the RBA's policy meeting last Tuesday.

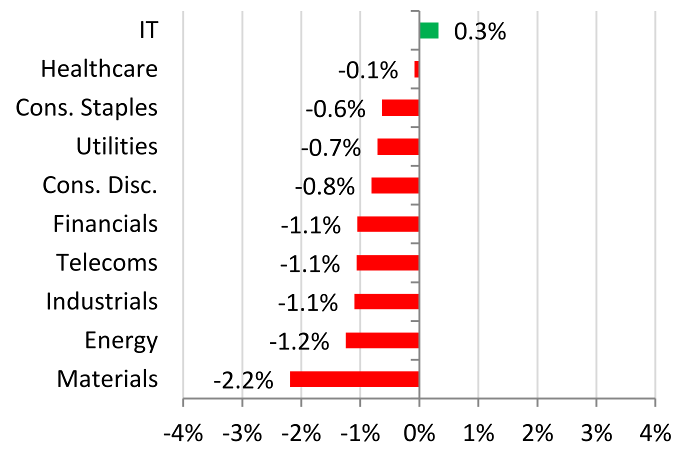
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	5,032.2	-60.18	-1.2%	-1.5%	-0.1%
Nikkei 225 (Japan)	12,381.2	124.58	1.0%	3.3%	9.3%
Hang Seng (Hong Kong)	22,436.9	-144.01	-0.6%	-1.6%	-4.3%
Shanghai Composite	2,264.4	0.88	0.0%	-2.6%	-6.9%
KOSPI (Sth. Korea)	2,002.1	2.40	0.1%	-0.1%	1.1%
90 Day Bank Bill Rate	3.1	3.50	1.1%	3.5%	5.6%
Cash Rate-90 Bill Spread	-10.5	-3.50	-	-6%	-9.1%
Aus 10Yr Bond Yield	3.7	10.90	3.0%	7.0%	2.6%
Aus-U.S. 10Yr Spread	165.6	10.29	-	15%	3.9%
AUD-USD	$1.0367	0.0069	0.7%	0.9%	0.1%
AUD-Euro	€0.8002	0.0055	0.7%	-2.1%	-3.1%
AUD-JPY	¥99.48	0.4920	0.5%	-2.1%	-3.3%
AUD-GBP	£0.6938	0.0037	0.5%	-1.4%	-3.6%
AUD-NZD	$1.2669	0.0089	0.7%	-2.2%	-3.9%

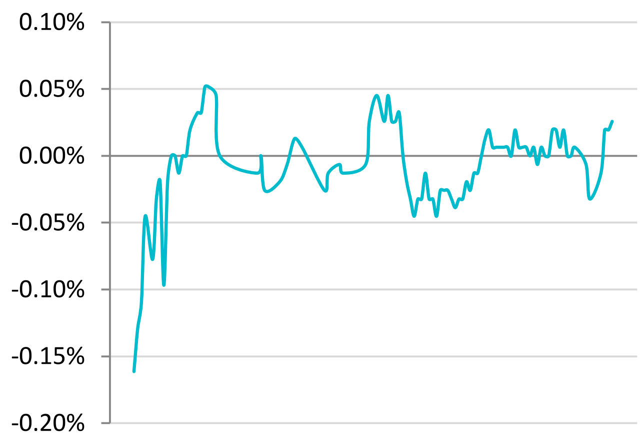
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Cape Lambert Resources	CFE	0.200	0.020	11.1%	Iron Ore/Steel	Iron Ore
ABM Resources	ABU	0.043	0.003	7.5%	Gold/Precious Metals	Gold & Copper
Azimuth Resources	AZH	0.230	0.010	4.5%	Gold/Precious Metals	Gold & Uranium
Highlands Pacific	HIG	0.130	0.005	4.0%	Non-Ferrous Mining	Nickel & Copper-Gold
Nexus Energy	NXS	0.165	0.005	3.1%	Energy	Oil & Gas
Papillon Resources	PIR	1.385	0.040	3.0%	Gold/Precious Metals	Gold
CSR	CSR	2.150	0.050	2.4%	Building Materials	Building Products
Horizon Oil	HZN	0.440	0.010	2.3%	Energy	Oil & Gas
Intrepid Mines	IAU	0.255	0.005	2.0%	Gold/Precious Metals	Gold-Silver
Hills Holdings	HIL	1.095	0.020	1.9%	Building Materials	Building Products
Infigen Energy	IFN	0.275	0.005	1.9%	Utilities	Renewable Energy
Greenland Minerals & Energy	GGG	0.305	0.005	1.7%	Non-Ferrous Mining	Rare Earths
James Hardie Industries	JHX	10.160	0.160	1.6%	Building Materials	Building Products
Saracen Mineral Holdings	SAR	0.335	0.005	1.5%	Gold/Precious Metals	Gold
Oceanagold Corp. (CDI)	OGC	2.580	0.030	1.2%	Gold/Precious Metals	Gold
DuluxGroup	DLX	4.410	0.050	1.1%	Basic Materials	Paint Manuf. & Marketing
Endeavour Mining Corp. (CDI)	EVR	1.505	0.015	1.0%	Gold/Precious Metals	Gold
Miclyn Express Offshore	MIO	2.130	0.020	0.9%	Energy	Oil & Gas Services
AGL Energy	AGK	16.440	0.130	0.8%	Utilities	Integrated Utility
Buru Energy	BRU	2.530	0.020	0.8%	Energy	Oil & Gas

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Ceramic Fuel Cells	CFU	0.073	-0.012	-14.1%	Industrial Products & Services	Fuel Cells
Noble Mineral Resources	NMG	0.053	-0.006	-10.2%	Gold/Precious Metals	Gold
Energy World Corp.	EWC	0.340	-0.035	-9.3%	Utilities	Integrated Utility
Cockatoo Coal	COK	0.100	-0.010	-9.1%	Energy	Coal
Northern Iron	NFE	0.430	-0.040	-8.5%	Iron Ore/Steel	Iron Ore
Troy Resources	TRY	2.730	-0.250	-8.4%	Gold/Precious Metals	Gold-Silver
Dart Energy	DTE	0.115	-0.010	-8.0%	Energy	Oil & Gas
Bathurst Resources	BTU	0.295	-0.025	-7.8%	Energy	Coal
Ramelius Resources	RMS	0.330	-0.025	-7.0%	Gold/Precious Metals	Gold
Bandanna Energy	BND	0.215	-0.015	-6.5%	Energy	Coal
Kingsrose Mining	KRM	0.670	-0.045	-6.3%	Gold/Precious Metals	Gold
Arrium	ARI	0.980	-0.065	-6.2%	Iron Ore/Steel	Steel & Metal Products
Fortescue Metals Group	FMG	3.970	-0.260	-6.1%	Iron Ore/Steel	Iron Ore
Base Resources	BSE	0.395	-0.025	-6.0%	Non-Ferrous Mining	Mineral Sands
Tanami Gold	TAM	0.250	-0.015	-5.7%	Gold/Precious Metals	Gold
Coalspur Mines	CPL	0.600	-0.035	-5.5%	Energy	Coal
Macmahon Holdings	MAH	0.260	-0.015	-5.5%	Engineering & Construction	Construction & Mining Services
Indophil Resources	IRN	0.350	-0.020	-5.4%	Gold/Precious Metals	Copper-Gold
Aquila Resources	AQA	2.320	-0.130	-5.3%	Energy	Coal
Boart Longyear	BLY	1.345	-0.075	-5.3%	Industrial Products & Services	Drilling Services & Products

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Ceramic Fuel Cells	CFU	0.073	0.027	58.7%	Industrial Products & Services	Fuel Cells
Beadell Resources	BDR	0.895	0.120	15.5%	Gold/Precious Metals	Gold
ABM Resources	ABU	0.043	0.005	13.2%	Gold/Precious Metals	Gold & Copper
Papillon Resources	PIR	1.385	0.145	11.7%	Gold/Precious Metals	Gold
Kingsgate Consolidated	KCN	3.940	0.390	11.0%	Gold/Precious Metals	Gold
Nexus Energy	NXS	0.165	0.015	10.0%	Energy	Oil & Gas
Perseus Mining	PRU	1.815	0.145	8.7%	Gold/Precious Metals	Gold
Cape Lambert Resources	CFE	0.200	0.015	8.1%	Iron Ore/Steel	Iron Ore
Northern Star Resources	NST	0.970	0.070	7.8%	Gold/Precious Metals	Gold
St Barbara	SBM	1.230	0.080	7.0%	Gold/Precious Metals	Gold

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Ceramic Fuel Cells	CFU	0.073	0.019	35%	Industrial Products & Services	Fuel Cells
OM Holdings	OMH	0.330	0.080	32.0%	Non-Ferrous Mining	Manganese
Indophil Resources	IRN	0.350	0.080	29.6%	Gold/Precious Metals	Copper-Gold
Bluescope Steel	BSL	4.770	0.980	25.9%	Iron Ore/Steel	Steel
Intrepid Mines	IAU	0.255	0.040	18.6%	Gold/Precious Metals	Gold-Silver
Watpac Ltd	WTP	0.705	0.110	18.5%	Engineering & Construction	Contracting & Property Develop.
Linc Energy	LNC	2.710	0.420	18.3%	Energy	Coal-to-liquids
Seven Group Holdings	SVW	11.210	1.330	13.5%	Industrial Products & Services	Mining Services
Caltex Energy	CTX	21.490	2.340	12.2%	Energy	Refining
Clough	CLO	1.300	0.140	12.1%	Engineering & Construction	Oil & Gas Services

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.710	1.655	157%	Energy	Coal-to-liquids
Indophil Resources	IRN	0.350	0.125	55.6%	Gold/Precious Metals	Copper-Gold
Base Resources	BSE	0.395	0.135	51.9%	Non-Ferrous Mining	Mineral Sands
Forge Group	FGE	6.600	2.240	51.4%	Engineering & Construction	Engineering & Construction Serv.
Bradken	BKN	7.160	2.280	46.7%	Industrial Products & Services	Mining & Industrial Products
Bluescope Steel	BSL	4.770	1.490	45.4%	Iron Ore/Steel	Steel
Seven Group Holdings	SVW	11.210	3.300	41.7%	Industrial Products & Services	Mining Services
Clough	CLO	1.300	0.380	41.3%	Engineering & Construction	Oil & Gas Services
Downer EDI	DOW	5.120	1.300	34.0%	Industrial Products & Services	Resources & Infrastructure Serv.
Emeco Holdings	EHL	0.670	0.170	34.0%	Industrial Products & Services	Mining Equipment Rental

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.710	1.405	108%	Energy	Coal-to-liquids
Bluescope Steel	BSL	4.770	2.280	92%	Iron Ore/Steel	Steel
Caltex Energy	CTX	21.490	7.740	56%	Energy	Refining
Clough	CLO	1.300	0.465	56%	Engineering & Construction	Oil & Gas Services
Horizon Oil	HZN	0.440	0.140	47%	Energy	Oil & Gas
DuluxGroup	DLX	4.410	1.330	43%	Basic Materials	Paint Manuf. & Marketing
Fletcher Building	FBU	7.160	1.860	35%	Building Materials	Building Materials
Sundance Energy Australia	SEA	1.010	0.260	35%	Energy	Oil & Gas
Envestra	ENV	1.050	0.260	33%	Utilities	Gas Distribution Fund
James Hardie Industries	JHX	10.160	2.360	30%	Building Materials	Building Products

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Focus Minerals	FML	0.020	-0.006	-23.1%	Gold/Precious Metals	Gold
Northern Iron	NFE	0.430	-0.080	-15.7%	Iron Ore/Steel	Iron Ore
Dart Energy	DTE	0.115	-0.020	-14.8%	Energy	Oil & Gas
Mount Gibson Iron	MGX	0.585	-0.095	-14.0%	Iron Ore/Steel	Iron Ore
Panoramic Resources	PAN	0.375	-0.055	-12.8%	Non-Ferrous Mining	Nickel
Gindalbie Metals	GBG	0.210	-0.030	-12.5%	Iron Ore/Steel	Iron Ore
Arrium	ARI	0.980	-0.135	-12.1%	Iron Ore/Steel	Steel & Metal Products
Grange Resources	GRR	0.230	-0.030	-11.5%	Iron Ore/Steel	Iron Ore
Sedgman	SDM	0.935	-0.115	-11.0%	Engineering & Construction	Mining Services
Whitehaven Coal	WHC	2.310	-0.280	-10.8%	Energy	Coal

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Boart Longyear	BLY	1.345	-0.795	-37.1%	Industrial Products & Services	Drilling Services & Products
Mount Gibson Iron	MGX	0.585	-0.315	-35.0%	Iron Ore/Steel	Iron Ore
Focus Minerals	FML	0.020	-0.010	-33.3%	Gold/Precious Metals	Gold
Atlas Iron	AGO	1.260	-0.615	-32.8%	Iron Ore/Steel	Iron Ore
Discovery Metals	DML	0.630	-0.305	-32.6%	Non-Ferrous Mining	Copper
Ampella Mining	AMX	0.265	-0.120	-31.2%	Gold/Precious Metals	Gold
Mirabela Nickel	MBN	0.330	-0.140	-29.8%	Non-Ferrous Mining	Nickel
Whitehaven Coal	WHC	2.310	-0.950	-29.1%	Energy	Coal
Aquarius Platinum	AQP	0.750	-0.290	-27.9%	Gold/Precious Metals	Platinum
Teranga Gold Corp. (CDI)	TGZ	1.195	-0.455	-27.6%	Gold/Precious Metals	Gold

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Discovery Metals	DML	0.630	-0.990	-61.1%	Non-Ferrous Mining	Copper
Noble Mineral Resources	NMG	0.053	-0.072	-57.6%	Gold/Precious Metals	Gold
Tanami Gold	TAM	0.250	-0.272	-52.1%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.195	-0.975	-44.9%	Gold/Precious Metals	Gold
Silver Lake Resources	SLR	2.140	-1.330	-38.3%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.345	-0.200	-36.7%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.185	-0.105	-36.2%	Energy	Oil & Gas
Molopo Energy	MPO	0.275	-0.155	-36.0%	Energy	Oil & Gas
Focus Minerals	FML	0.020	-0.011	-35.5%	Gold/Precious Metals	Gold
Medusa Mining	MML	4.150	-2.040	-33.0%	Gold/Precious Metals	Gold

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.053	-0.397	-88.2%	Gold/Precious Metals	Gold
Ivanhoe Australia	IVA	0.325	-1.497	-82.2%	Gold/Precious Metals	Copper-Gold
Ampella Mining	AMX	0.265	-0.930	-77.8%	Gold/Precious Metals	Gold
Flinders Mines	FMS	0.068	-0.232	-77.3%	Iron Ore/Steel	Iron Ore & Diamonds
Samson Oil & Gas	SSN	0.031	-0.099	-76.2%	Energy	Oil & Gas
Cockatoo Coal	COK	0.100	-0.295	-74.7%	Energy	Coal
Elemental Minerals	ELM	0.300	-0.850	-73.9%	Non-Ferrous Mining	Potash
Bandanna Energy	BND	0.215	-0.580	-73.0%	Energy	Coal
Metminco	MNC	0.045	-0.115	-71.9%	Non-Ferrous Mining	Copper
Azimuth Resources	AZH	0.230	-0.570	-71.3%	Gold/Precious Metals	Gold & Uranium

Data for the tables and charts sourced from Bloomberg & Seismic Research

Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Aquarius Platinum	AQP	$0.75	$6.001	$5.251	700.2%	18	Gold/Precious Metals	Platinum	$365m
Metminco	MNC	$0.045	$0.338	$0.293	650.1%	1	Non-Ferrous Mining	Copper	$79m
Flinders Mines	FMS	$0.068	$0.3	$0.232	341.2%	4	Iron Ore/Steel	Iron Ore & Diamonds	$124m
New Standard Energy	NSE	$0.185	$0.75	$0.565	305.4%	4	Energy	Oil & Gas	$56m
Elemental Minerals	ELM	$0.3	$0.89	$0.59	196.6%	7	Non-Ferrous Mining	Potash	$87m
Maverick Drilling & Expl.	MAD	$0.615	$1.81	$1.195	194.3%	3	Energy	Oil & Gas	$278m
Focus Minerals	FML	$0.02	$0.058	$0.038	190.0%	2	Gold/Precious Metals	Gold	$176m
Ampella Mining	AMX	$0.265	$0.733	$0.468	176.7%	9	Gold/Precious Metals	Gold	$66m
Gryphon Minerals	GRY	$0.345	$0.911	$0.566	164.1%	13	Gold/Precious Metals	Gold	$138m
Pancontinental Oil & Gas	PCL	$0.093	$0.24	$0.147	158.1%	4	Energy	Oil & Gas	$107m
Azimuth Resources	AZH	$0.23	$0.586	$0.356	154.6%	7	Gold/Precious Metals	Gold & Uranium	$99m
Bandanna Energy	BND	$0.215	$0.544	$0.329	153.1%	8	Energy	Coal	$114m
Neon Energy	NEN	$0.25	$0.62	$0.37	148.0%	6	Energy	Oil & Gas	$137m
Red 5	RED	$0.9	$2.15	$1.25	138.9%	3	Gold/Precious Metals	Gold	$122m
Infigen Energy	IFN	$0.275	$0.65	$0.375	136.4%	7	Utilities	Renewable Energy	$210m
Dart Energy	DTE	$0.115	$0.26	$0.145	126.1%	3	Energy	Oil & Gas	$101m
Hillgrove Resources	HGO	$0.105	$0.236	$0.131	124.3%	3	Non-Ferrous Mining	Copper	$107m
Tanami Gold	TAM	$0.25	$0.54	$0.29	116.0%	1	Gold/Precious Metals	Gold	$147m
Ivanhoe Australia	IVA	$0.325	$0.7	$0.375	115.4%	5	Gold/Precious Metals	Copper-Gold	$235m
ABM Resources	ABU	$0.043	$0.09	$0.047	109.3%	3	Gold/Precious Metals	Gold & Copper	$141m
Panoramic Resources	PAN	$0.375	$0.772	$0.397	106.0%	9	Non-Ferrous Mining	Nickel	$96m
Coalspur Mines	CPL	$0.6	$1.232	$0.632	105.3%	8	Energy	Coal	$381m
Perilya Ltd	PEM	$0.245	$0.5	$0.255	104.1%	3	Non-Ferrous Mining	Zinc, Lead and Silver	$188m
Mirabela Nickel	MBN	$0.33	$0.659	$0.329	99.7%	13	Non-Ferrous Mining	Nickel	$289m
Bathurst Resources	BTU	$0.295	$0.575	$0.28	94.9%	7	Energy	Coal	$206m
Orocobre	ORE	$1.34	$2.6	$1.26	94.0%	7	Non-Ferrous Mining	Lithium	$158m
Highlands Pacific	HIG	$0.13	$0.24	$0.11	84.6%	1	Non-Ferrous Mining	Nickel & Copper-Gold	$103m
Tiger Resources	TGS	$0.32	$0.586	$0.266	83.1%	7	Non-Ferrous Mining	Copper-Cobalt	$216m
Austal	ASB	$0.65	$1.18	$0.53	81.5%	2	Industrial Products & Services	Shipbuilding	$225m
Cockatoo Coal	COK	$0.1	$0.177	$0.077	77.5%	8	Energy	Coal	$102m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A$	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Caltex Energy	CTX	$21.49	$17.737	-3.753	-17.5%	9	Energy	Refining	$5802m
DuluxGroup	DLX	$4.41	$3.979	-0.431	-9.8%	13	Basic Materials	Paint Manuf. & Marketing	$1652m
James Hardie Industries	JHX	$10.16	$9.239	-0.921	-9.1%	14	Building Materials	Building Products	$4484m
Envestra	ENV	$1.05	$0.98	-0.070	-6.6%	13	Utilities	Gas Distribution Fund	$1684m
CSR	CSR	$2.15	$2.075	-0.075	-3.5%	15	Building Materials	Building Products	$1088m
Galaxy Resources	GXY	$0.4	$0.39	-0.010	-2.5%	1	Non-Ferrous Mining	Lithium	$234m
GWA Group	GWA	$2.38	$2.355	-0.025	-1.1%	13	Building Materials	Building Fixtures & Fittings	$725m
Emeco Holdings	EHL	$0.67	$0.663	-0.007	-1.0%	13	Industrial Products & Services	Mining Equipment Rental	$402m
Hills Holdings	HIL	$1.095	$1.084	-0.011	-1.0%	6	Building Materials	Building Products	$270m
Linc Energy	LNC	$2.71	$2.7	-0.010	-0.4%	4	Energy	Coal-to-liquids	$1403m
Bradken	BKN	$7.16	$7.157	-0.003	0.0%	17	Industrial Products & Services	Mining & Industrial Products	$1212m
SP Ausnet	SPN	$1.15	$1.152	0.002	0.1%	15	Utilities	Energy Infrastructure Fund	$3873m
APA Group	APA	$5.85	$5.888	0.038	0.7%	15	Utilities	Gas Distribution Fund	$4889m
Boral	BLD	$5.01	$5.057	0.047	0.9%	15	Building Materials	Building Materials	$3840m
AGL Energy	AGK	$16.44	$16.751	0.311	1.9%	15	Utilities	Integrated Utility	$9045m
Fletcher Building	FBU	$7.16	$7.325	0.165	2.3%	14	Building Materials	Building Materials	$4903m
Leighton Holdings	LEI	$21.69	$22.201	0.511	2.4%	14	Engineering & Construction	Construct., Develop. & Mining Serv	$7314m
Adelaide Brighton	ABC	$3.5	$3.599	0.099	2.8%	16	Building Materials	Construction Materials & Lime	$2231m
DUET Group	DUE	$2.18	$2.243	0.063	2.9%	12	Utilities	Energy Infrastructure Fund	$2549m
Iluka Resources	ILU	$9.51	$9.922	0.412	4.3%	18	Non-Ferrous Mining	Mineral Sands & Iron Ore	$3982m
Nexus Energy	NXS	$0.165	$0.173	0.008	5.1%	10	Energy	Oil & Gas	$219m
Origin Energy	ORG	$12.86	$13.518	0.658	5.1%	13	Utilities	Integrated Utility	$14069m
Asciano	AIO	$5.68	$5.979	0.299	5.3%	17	Transport-related	Ports & Rail	$5540m
Sims Metal Management	SGM	$10.53	$11.093	0.563	5.3%	14	Industrial Products & Services	Metal Recycling	$2151m
Bluescope Steel	BSL	$4.77	$5.034	0.264	5.5%	10	Iron Ore/Steel	Steel	$2663m
Alumina	AWC	$1.125	$1.189	0.064	5.7%	16	Non-Ferrous Mining	Alumina	$3157m
Monadelphous Group	MND	$22.5	$23.82	1.320	5.9%	16	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	$2040m
Incitec Pivot	IPL	$3.21	$3.43	0.220	6.9%	17	Basic Materials	Agricultural Chemicals	$5228m
Texon Petroleum	TXN	$0.58	$0.624	0.044	7.6%	1	Energy	Oil & Gas	$132m
Worley Parsons	WOR	$24.76	$26.798	2.038	8.2%	15	Industrial Products & Services	Oil & Gas Equipment & Services	$6019m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Authors of this Report

The analyst principally responsible for the production of this research report is:

Howard Humphreys
Director & Lead Research Analyst
hhumphreys@seismicresearch.com.au

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Seismic Research

Seismic Research Solutions Pty Ltd
ABN: 96 143 340 194
Level 5, 17-19 Bridge Street
Sydney CBD
NSW 2000

Email: enquiries@seismicresearch.com.au
Website: www.seismicresearch.com.au

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Howard Humphreys
Director & Lead Research Analyst
hhumphreys@seismicresearch.com.au

David Sutton
Non-Executive Director
dsutton@seismicresearch.com.au

Anthony Hargreaves
Non-Executive Director
ahargreaves@seismicresearch.com.au

Alex Drummond
Research Analyst
adrummond@seismicresearch.com.au

Xavier Chabeur
Research Analyst
xchabeur@seismicresearch.com.au