



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 15 October 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,416	4.81%	3.52%	143.26	\$14,326	\$84	\$14,410
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$129,280	4.30%	3.04%	144.60	\$144,604	\$729	\$145,333
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,027	4.64%	2.82%	140.44	\$14,044	\$66	\$14,110
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,586	5.68%	3.15%	124.78	\$12,478	\$65	\$12,543
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.46%	6.87%	101.90	\$50,950	\$269	\$51,219
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.52%	6.15%	101.70	\$10,170	\$227	\$10,397
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	2.97%	7.44%	107.58	\$53,790	\$1,783	\$55,573
PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual	23/10/2015	23/10/2017	\$10,000	0.00%	8.45%	103.50	\$10,350	-\$7	\$10,343
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.11%	6.74%	109.48	\$10,948	\$485	\$11,433
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.44%	6.96%	104.10	\$10,410	\$30	\$10,440
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.48%	7.86%	101.20	\$10,120	\$68	\$10,188
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.46%	5.39%	106.70	\$10,670	\$225	\$10,895
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	6.98%	8.88%	107.00	\$10,700	\$123	\$10,823
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.84%	7.67%	107.50	\$10,750	\$7	\$10,757
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.35%	7.33%	104.30	\$10,430	\$154	\$10,584
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.34%	2.80%	101.88	\$10,188	\$41	\$10,229
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	5.91%	6.32%	101.80	\$10,180	\$58	\$10,238

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360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.83%	6.65%	103.70	\$10,370	\$59	\$10,429
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.77%	7.17%	101.80	\$10,180	\$42	\$10,222
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.66%	5.53%	108.57	\$10,857	\$15	\$10,872
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	3.99%	5.21%	105.64	\$10,564	\$230	\$10,795
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.82%	6.15%	117.84	\$117,836	\$1,379	\$119,215
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.54%	6.02%	107.93	\$10,793	-\$12	\$10,780
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	3.95%	5.53%	108.48	\$10,848	\$261	\$11,109
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.67%	6.00%	101.70	\$10,170	\$239	\$10,409
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.58%	6.16%	107.76	\$10,776	\$207	\$10,983
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.03%	6.42%	120.66	\$60,331	\$1,022	\$61,352
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.50%	6.54%	118.44	\$118,440	\$1,895	\$120,335
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.36%	5.20%	110.47	\$11,047	\$130	\$11,177
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.12%	3.65%	102.79	\$10,279	\$75	\$10,354
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.26%	6.69%	123.25	\$12,325	\$332	\$12,657
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.74%	5.60%	111.70	\$11,170	\$203	\$11,373
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	6.20%	6.20%	100.00	\$10,000	\$41	\$10,041
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.72%	7.30%	97.30	\$9,730	\$39	\$9,769

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Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	4.95%	6.67%	112.41	\$11,241	\$268	\$11,510
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.76%	7.01%	107.00	\$10,700	\$165	\$10,865
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	6.95%	7.41%	103.20	\$10,320	\$247	\$10,567
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	6.92%	7.53%	103.00	\$10,300	\$45	\$10,345
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.63%	4.58%	106.93	\$10,693	\$179	\$10,872
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.16%	4.42%	101.91	\$10,191	\$48	\$10,239
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.11%	6.76%	114.59	\$11,459	\$324	\$11,784
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	4.93%	6.53%	109.30	\$10,930	\$163	\$11,093
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	3.11%	3.57%	103.62	\$10,362	\$53	\$10,416
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.77%	4.89%	112.45	\$11,245	\$14	\$11,259
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.57%	4.99%	105.22	\$10,522	\$220	\$10,742
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.26%	3.51%	53.77	\$5,377		\$5,377
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.24%	5.51%	72.25	\$36,126		\$36,126
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.06%	3.67%	84.12	\$8,412		\$8,412
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	4.92%	4.80%	105.59	\$10,559		\$10,559
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.20%	3.74%	97.21	\$9,721		\$9,721
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	4.93%	4.14%	99.82	\$9,982		\$9,982

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JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.81%	3.67%	97.16	\$9,716		\$9,716
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.70%	4.49%	114.38	\$11,438		\$11,438
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	4.97%	3.90%	102.68	\$10,268		\$10,268
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.79%	3.77%	105.54	\$10,554		\$10,554
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.19%	4.20%	110.65	\$11,065		\$11,065
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	4.98%	3.70%	106.37	\$10,637		\$10,637

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	3.42%	6.61%	102.14	\$10,214	\$232	\$10,446
[^] AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.40%	7.28%	103.05	\$103,050	-\$123	\$102,927
[^] Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.55%	7.29%	104.70	\$104,700	\$3,071	\$107,771

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.52%	2.43%	99.28	\$9,928	\$27	\$9,956
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.57%	2.59%	99.77	\$9,977	\$40	\$10,017
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.44%	5.98%	100.90	\$10,090	\$78	\$10,168
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.69%	6.74%	96.15	\$9,615	\$36	\$9,651
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.22%	6.52%	101.10	\$10,110	\$47	\$10,157
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.44%	2.74%	101.51	\$10,151	\$40	\$10,191
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	5.91%	6.61%	103.30	\$10,330	\$67	\$10,397
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.24%	6.48%	101.70	\$10,170	\$40	\$10,210
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.25%	7.33%	101.70	\$10,170	\$2	\$10,172
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.22%	2.66%	92.51	\$9,251	\$28	\$9,279
^ A.C.N. 603 303 126 Pty Ltd	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	\$10,000	8.53%	8.57%	101.25	\$10,125	\$26	\$10,151
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.46%	4.11%	102.70	\$10,270	\$39	\$10,309
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.00%	2.96%	85.55	\$42,777	\$143	\$42,919

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

***Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Senior Bonds Thursday, 15 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 15 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.42%	5.81%	101.38	\$50,690	\$573	\$51,263
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	3.41%	2.82%	99.57	\$9,957	\$26	\$9,983
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	3.90%	6.79%	102.02	\$10,202	\$38	\$10,240
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.73%	3.15%	99.25	\$49,625	\$86	\$49,711
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.35%	3.58%	99.00	\$99,000	-\$58	\$98,942
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.42%	6.20%	103.81	\$51,904	\$247	\$52,151
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.41%	3.48%	98.00	\$98,000	\$1,373	\$99,373
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.04%	4.24%	102.20	\$10,220	\$63	\$10,283
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.18%	5.09%	103.87	\$10,387	\$42	\$10,429
Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.37%	4.86%	101.52	\$10,152	\$112	\$10,264
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	3.99%	4.20%	100.48	\$100,480	\$417	\$100,897
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.55%	4.93%	101.11	\$10,111	\$40	\$10,151
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	4.06%	4.11%	100.11	\$10,011	\$28	\$10,039
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.75%	6.76%	100.70	\$10,070	\$2	\$10,072

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DirectBonds Indicative Floating Rate Callable Bonds Thursday, 15 October 2015

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