Seis. Matters
The Seismic Research Daily Bulletin

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Australian Market Update

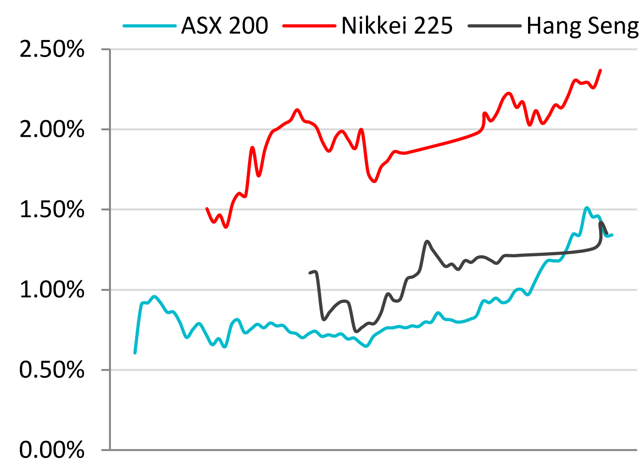
Japan leads Asia higher on BoJ nomination

Asian stocks rallied today with the Nikkei-225 surging 2.4% as Japan's Prime Minister Shinzo Abe nominated Asian Development Bank President Haruhiko Kuroda as the next governor of the Bank of Japan. The region's markets extended gains following a strong lead from the U.S. after rumours officials are meeting to discuss spending cuts and a strong housing report spurred the S&P 500 to a 1.4% gain. The local market shrugged off a report showing an unexpected decline in business investment last quarter amid a series of better than expected earnings reports. Woolworths (ASX: WOW), Australia's largest retailer, added 2.7% today after saying its first half profit surged 19% on only a 3.2% gain in revenue, amid cheaper food imports (stronger Aussie dollar) and cost cutting. Perpetual (ASX: PPT) advanced 4.2% after posting revenue that beat revenue forecasts and posted a 19% increase in net profit after tax to $27.3 million for 2H 2012.

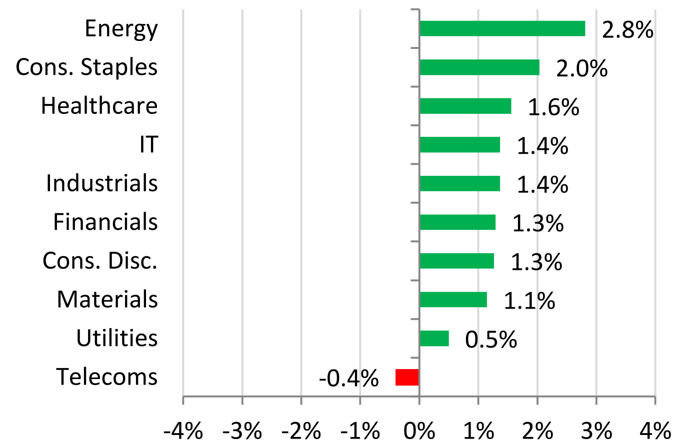
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	5,104.1	67.51	1.3%	2.5%	4.6%
Nikkei 225 (Japan)	11,558.5	266.53	2.4%	1.9%	3.4%
Hang Seng (Hong Kong)	22,911.3	305.34	1.4%	-0.1%	-3.6%
Shanghai Composite	2,356.6	25.22	1.1%	0.5%	-2.0%
KOSPI (Sth. Korea)	2,027.4	21.59	1.1%	0.5%	3.2%
90 Day Bank Bill Rate	2.9	-1.00	-0.3%	0.3%	0.3%
Cash Rate-90 Bill Spread	6.0	1.00	-	-1%	-0.7%
Aus 10Yr Bond Yield	3.3	1.40	0.4%	-5.3%	-1.9%
Aus-U.S. 10Yr Spread	145.2	2.09	-	-7%	0.1%
AUD-USD	$1.0277	0.0043	0.4%	0.3%	-1.4%
AUD-Euro	€0.7814	0.0028	0.4%	-0.6%	-1.7%
AUD-JPY	¥94.95	0.5460	0.6%	0.5%	0.7%
AUD-GBP	£0.6777	0.0027	0.4%	-0.9%	-3.0%
AUD-NZD	$1.2354	-0.0004	0.0%	-0.6%	0.6%

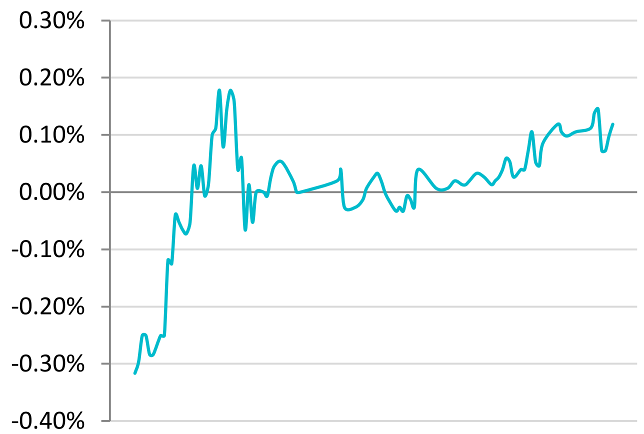
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.700	0.370	15.9%	Energy	Coal-to-liquids
Buru Energy	BRU	2.700	0.280	11.5%	Energy	Oil & Gas
Maverick Drilling & Expl.	MAD	0.615	0.045	7.9%	Energy	Oil & Gas
Samson Oil & Gas	SSN	0.034	0.002	6.3%	Energy	Oil & Gas
Energy World Corp.	EWC	0.350	0.020	5.9%	Utilities	Integrated Utility
Grange Resources	GRR	0.270	0.015	5.8%	Iron Ore/Steel	Iron Ore
Aurora Oil & Gas	AUT	3.880	0.210	5.7%	Energy	Oil & Gas
Drillsearch Energy	DLS	1.400	0.070	5.3%	Energy	Oil & Gas
Boral	BLD	5.170	0.250	5.1%	Building Materials	Building Materials
Intrepid Mines	IAU	0.215	0.010	4.8%	Gold/Precious Metals	Gold-Silver
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Alumina	AWC	1.235	0.055	4.7%	Non-Ferrous Mining	Alumina
Caltex Energy	CTX	19.950	0.870	4.6%	Energy	Refining
Cockatoo Coal	COK	0.110	0.005	4.5%	Energy	Coal
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Iluka Resources	ILU	10.520	0.450	4.5%	Non-Ferrous Mining	Mineral Sands & Iron Ore
Miclyn Express Offshore	MIO	2.230	0.090	4.2%	Energy	Oil & Gas Services
Mermaid Marine Australia	MRM	4.250	0.170	4.2%	Industrial Products & Services	Offshore Oil & Gas Services
Dart Energy	DTE	0.130	0.005	4.0%	Energy	Oil & Gas
Dart Energy	DTE	0.130	0.005	4.0%	Energy	Oil & Gas

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Greenland Minerals & Energy	GGG	0.320	-0.060	-16.4%	Non-Ferrous Mining	Rare Earths
Matrix Composites & Eng.	MCE	1.470	-0.240	-14.0%	Industrial Products & Services	Oil & Gas Products & Services
Hillgrove Resources	HGO	0.110	-0.015	-12.0%	Non-Ferrous Mining	Copper
Roc Oil	ROC	0.530	-0.045	-7.8%	Energy	Oil & Gas
Oceanagold Corp. (CDI)	OGC	2.310	-0.120	-4.9%	Gold/Precious Metals	Gold
Papillon Resources	PIR	1.280	-0.065	-4.9%	Gold/Precious Metals	Gold
Ampella Mining	AMX	0.300	-0.015	-4.8%	Gold/Precious Metals	Gold
Macmahon Holdings	MAH	0.310	-0.015	-4.5%	Engineering & Construction	Construction & Mining Services
Red 5	RED	0.910	-0.040	-4.3%	Gold/Precious Metals	Gold
Saracen Mineral Holdings	SAR	0.355	-0.015	-4.1%	Gold/Precious Metals	Gold
Medusa Mining	MML	4.280	-0.180	-4.0%	Gold/Precious Metals	Gold
Perseus Mining	PRU	1.610	-0.065	-3.9%	Gold/Precious Metals	Gold
Ceramic Fuel Cells	CFU	0.050	-0.002	-3.8%	Industrial Products & Services	Fuel Cells
Blackthorn Resources	BTR	1.000	-0.040	-3.8%	Non-Ferrous Mining	Base Metals
Beadell Resources	BDR	0.810	-0.030	-3.6%	Gold/Precious Metals	Gold
Rex Minerals	RXM	0.555	-0.020	-3.5%	Gold/Precious Metals	Gold-Copper
Mount Gibson Iron	MGX	0.735	-0.025	-3.3%	Iron Ore/Steel	Iron Ore
Kingsgate Consolidated	KCN	3.580	-0.120	-3.2%	Gold/Precious Metals	Gold
Evolution Mining	EVN	1.360	-0.045	-3.2%	Gold/Precious Metals	Gold
Ramelius Resources	RMS	0.320	-0.010	-3.0%	Gold/Precious Metals	Gold

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Buru Energy	BRU	2.700	0.470	20.9%	Energy	Oil & Gas
Linc Energy	LNC	2.700	0.460	20.5%	Energy	Coal-to-liquids
OM Holdings	OMH	0.335	0.055	20.0%	Non-Ferrous Mining	Manganese
Seven Group Holdings	SVW	11.260	1.540	15.8%	Industrial Products & Services	Mining Services
Decmil Group	DCG	2.460	0.310	14.4%	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.
Senex Energy	SXY	0.690	0.085	14.0%	Energy	Oil & Gas
South Boulder Mines	STB	0.415	0.050	13.9%	Non-Ferrous Mining	Potash
Sundance Resources	SDL	0.300	0.035	13.2%	Iron Ore/Steel	Iron Ore
Forge Group	FGE	6.720	0.780	13.1%	Engineering & Construction	Engineering & Construction Serv.
Santos	STO	13.410	1.490	12.5%	Energy	Oil & Gas

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Indophil Resources	IRN	0.340	0.100	42%	Gold/Precious Metals	Copper-Gold
Bluescope Steel	BSL	4.550	1.160	34.2%	Iron Ore/Steel	Steel
Arrium	ARI	1.200	0.240	25.1%	Iron Ore/Steel	Steel & Metal Products
Downer EDI	DOW	5.520	1.020	22.7%	Industrial Products & Services	Resources & Infrastructure Serv.
Hills Holdings	HIL	1.110	0.200	22.0%	Building Materials	Building Products
Sundance Energy Australia	SEA	1.080	0.170	19.0%	Energy	Oil & Gas
Seven Group Holdings	SVW	11.260	1.670	17.4%	Industrial Products & Services	Mining Services
Clough	CLO	1.290	0.185	16.8%	Engineering & Construction	Oil & Gas Services
Macmahon Holdings	MAH	0.310	0.045	16.7%	Engineering & Construction	Construction & Mining Services
Buru Energy	BRU	2.700	0.380	16.2%	Energy	Oil & Gas

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.700	2.010	291%	Energy	Coal-to-liquids
Forge Group	FGE	6.720	3.080	84.2%	Engineering & Construction	Engineering & Construction Serv.
Ausenco	AAX	4.040	1.520	60.1%	Engineering & Construction	Mining & Energy Services
Clough	CLO	1.290	0.465	56.7%	Engineering & Construction	Oil & Gas Services
Downer EDI	DOW	5.520	1.990	56.4%	Industrial Products & Services	Resources & Infrastructure Serv.
Bradken	BKN	7.240	2.590	55.6%	Industrial Products & Services	Mining & Industrial Products
NRW Holdings	NWH	2.050	0.735	55.5%	Engineering & Construction	Mining Services
Seven Group Holdings	SVW	11.260	3.820	51.1%	Industrial Products & Services	Mining Services
GWA Group	GWA	2.540	0.845	49.7%	Building Materials	Building Fixtures & Fittings
Arrium	ARI	1.200	0.375	45.7%	Iron Ore/Steel	Steel & Metal Products

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.700	1.210	81%	Energy	Coal-to-liquids
Bluescope Steel	BSL	4.550	2.030	81%	Iron Ore/Steel	Steel
Clough	CLO	1.290	0.475	59%	Engineering & Construction	Oil & Gas Services
Fletcher Building	FBU	7.380	2.285	45%	Building Materials	Building Materials
Caltex Energy	CTX	19.950	6.080	44%	Energy	Refining
Sundance Energy Australia	SEA	1.080	0.305	40%	Energy	Oil & Gas
Buru Energy	BRU	2.700	0.775	40%	Energy	Oil & Gas
Downer EDI	DOW	5.520	1.570	40%	Industrial Products & Services	Resources & Infrastructure Serv.
Horizon Oil	HZN	0.440	0.120	37%	Energy	Oil & Gas
Mincor Resources	MCR	0.970	0.255	36%	Non-Ferrous Mining	Nickel

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Greenland Minerals & Energy	GGG	0.320	-0.080	-20.8%	Non-Ferrous Mining	Rare Earths
Hillgrove Resources	HGO	0.110	-0.020	-15.4%	Non-Ferrous Mining	Copper
Matrix Composites & Eng.	MCE	1.470	-0.245	-14.2%	Industrial Products & Services	Oil & Gas Products & Services
Mirabela Nickel	MBN	0.370	-0.050	-11.9%	Non-Ferrous Mining	Nickel
Miclyn Express Offshore	MIO	2.230	-0.200	-8.2%	Energy	Oil & Gas Services
Blackthorn Resources	BTR	1.000	-0.085	-7.8%	Non-Ferrous Mining	Base Metals
Western Areas	WSA	3.990	-0.335	-7.7%	Non-Ferrous Mining	Nickel
Dart Energy	DTE	0.130	-0.010	-7.1%	Energy	Oil & Gas
Atlas Iron	AGO	1.465	-0.110	-7.0%	Iron Ore/Steel	Iron Ore
Rex Minerals	RXM	0.555	-0.040	-6.8%	Gold/Precious Metals	Gold-Copper

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Tanami Gold	TAM	0.225	-0.344	-60.5%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.059	-0.046	-43.8%	Gold/Precious Metals	Gold
Discovery Metals	DML	0.625	-0.445	-41.4%	Non-Ferrous Mining	Copper
Gryphon Minerals	GRY	0.345	-0.163	-31.7%	Gold/Precious Metals	Gold
Azimuth Resources	AZH	0.240	-0.095	-27.9%	Gold/Precious Metals	Gold & Uranium
Metminco	MNC	0.045	-0.017	-27.4%	Non-Ferrous Mining	Copper
Teranga Gold Corp. (CDI)	TGZ	1.400	-0.500	-26.3%	Gold/Precious Metals	Gold
Papillon Resources	PIR	1.280	-0.380	-23.0%	Gold/Precious Metals	Gold
Ramelius Resources	RMS	0.320	-0.090	-22.0%	Gold/Precious Metals	Gold
Mirabela Nickel	MBN	0.370	-0.100	-21.3%	Non-Ferrous Mining	Nickel

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Discovery Metals	DML	0.625	-1.025	-61.9%	Non-Ferrous Mining	Copper
Tanami Gold	TAM	0.225	-0.310	-57.9%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.059	-0.066	-52.8%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.345	-0.278	-44.1%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.400	-0.870	-38.3%	Gold/Precious Metals	Gold
Silver Lake Resources	SLR	2.190	-1.280	-36.9%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.200	-0.105	-34.4%	Energy	Oil & Gas
Ramelius Resources	RMS	0.320	-0.160	-33.3%	Gold/Precious Metals	Gold
Maverick Drilling & Expl.	MAD	0.615	-0.285	-31.7%	Energy	Oil & Gas
Perseus Mining	PRU	1.610	-0.735	-31.4%	Gold/Precious Metals	Gold

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.059	-0.426	-87.8%	Gold/Precious Metals	Gold
Intrepid Mines	IAU	0.215	-1.100	-83.3%	Gold/Precious Metals	Gold-Silver
Ampella Mining	AMX	0.300	-1.125	-78.9%	Gold/Precious Metals	Gold
Ivanhoe Australia	IVA	0.385	-1.418	-78.6%	Gold/Precious Metals	Copper-Gold
Metminco	MNC	0.045	-0.140	-75.7%	Non-Ferrous Mining	Copper
Flinders Mines	FMS	0.072	-0.223	-75.6%	Iron Ore/Steel	Iron Ore & Diamonds
Elemental Minerals	ELM	0.305	-0.935	-75.1%	Non-Ferrous Mining	Potash
Azimuth Resources	AZH	0.240	-0.680	-73.5%	Gold/Precious Metals	Gold & Uranium
Samson Oil & Gas	SSN	0.034	-0.091	-72.8%	Energy	Oil & Gas
Ramelius Resources	RMS	0.320	-0.770	-70.6%	Gold/Precious Metals	Gold

Data for the tables and charts sourced from Bloomberg & Seismic Research

Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Metminco	MNC	$0.045	$0.346	$0.301	669.5%	1	Non-Ferrous Mining	Copper	$79m
Aquarius Platinum	AQP	$0.91	$6.542	$5.632	618.9%	18	Gold/Precious Metals	Platinum	$438m
Flinders Mines	FMS	$0.072	$0.3	$0.228	316.7%	4	Iron Ore/Steel	Iron Ore & Diamonds	$131m
New Standard Energy	NSE	$0.2	$0.75	$0.55	275.0%	4	Energy	Oil & Gas	$61m
Maverick Drilling & Expl.	MAD	$0.615	$1.81	$1.195	194.3%	3	Energy	Oil & Gas	$278m
Elemental Minerals	ELM	$0.305	$0.89	$0.585	191.8%	8	Non-Ferrous Mining	Potash	$89m
Bandanna Energy	BND	$0.255	$0.732	$0.477	187.2%	8	Energy	Coal	$135m
Gryphon Minerals	GRY	$0.345	$0.989	$0.644	186.6%	13	Gold/Precious Metals	Gold	$141m
Ampella Mining	AMX	$0.3	$0.847	$0.547	182.2%	9	Gold/Precious Metals	Gold	$74m
Azimuth Resources	AZH	$0.24	$0.63	$0.39	162.5%	7	Gold/Precious Metals	Gold & Uranium	$106m
Neon Energy	NEN	$0.255	$0.647	$0.392	153.6%	6	Energy	Oil & Gas	$137m
Tanami Gold	TAM	$0.225	$0.54	$0.315	140.0%	1	Gold/Precious Metals	Gold	$132m
Red 5	RED	$0.91	$2.145	$1.235	135.7%	4	Gold/Precious Metals	Gold	$119m
ABM Resources	ABU	$0.039	$0.09	$0.051	130.8%	3	Gold/Precious Metals	Gold & Copper	$128m
Focus Minerals	FML	$0.026	$0.058	$0.032	123.1%	2	Gold/Precious Metals	Gold	$229m
Infigen Energy	IFN	$0.285	$0.625	$0.34	119.3%	7	Utilities	Renewable Energy	$221m
Hillgrove Resources	HGO	$0.11	$0.235	$0.125	114.0%	4	Non-Ferrous Mining	Copper	$113m
Molopo Energy	MPO	$0.315	$0.67	$0.355	112.7%	4	Energy	Oil & Gas	$75m
Dart Energy	DTE	$0.13	$0.26	$0.13	100.0%	3	Energy	Oil & Gas	$114m
Tiger Resources	TGS	$0.315	$0.594	$0.279	88.6%	7	Non-Ferrous Mining	Copper-Cobalt	$212m
Highlands Pacific	HIG	$0.13	$0.24	$0.11	84.6%	1	Non-Ferrous Mining	Nickel & Copper-Gold	$107m
Coalspur Mines	CPL	$0.72	$1.321	$0.601	83.4%	7	Energy	Coal	$463m
Mirabela Nickel	MBN	$0.37	$0.671	$0.301	81.3%	13	Non-Ferrous Mining	Nickel	$324m
Papillon Resources	PIR	$1.28	$2.31	$1.03	80.5%	12	Gold/Precious Metals	Gold	$377m
Saracen Mineral Holdings	SAR	$0.355	$0.635	$0.28	78.9%	6	Gold/Precious Metals	Gold	$211m
Panoramic Resources	PAN	$0.45	$0.803	$0.353	78.3%	9	Non-Ferrous Mining	Nickel	$118m
Base Resources	BSE	$0.375	$0.664	$0.289	77.0%	5	Non-Ferrous Mining	Mineral Sands	$210m
Austal	ASB	$0.6	$1.06	$0.46	76.7%	2	Industrial Products & Services	Shipbuilding	$213m
Cockatoo Coal	COK	$0.11	$0.19	$0.08	72.7%	8	Energy	Coal	$117m
Blackthorn Resources	BTR	$1	$1.72	$0.72	72.0%	7	Non-Ferrous Mining	Base Metals	$165m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A$	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Nexus Energy	NXS	$0.17	$0.11	-0.060	-35.3%	10	Energy	Oil & Gas	$229m
Ceramic Fuel Cells	CFU	$0.05	$0.039	-0.011	-22.8%	2	Industrial Products & Services	Fuel Cells	$78m
Caltex Energy	CTX	$19.95	$17.731	-2.219	-11.1%	9	Energy	Refining	$5357m
Envestra	ENV	$1.05	$0.969	-0.081	-7.7%	13	Utilities	Gas Distribution Fund	$1667m
GWA Group	GWA	$2.54	$2.355	-0.185	-7.3%	13	Building Materials	Building Fixtures & Fittings	$775m
Leighton Holdings	LEI	$23.61	$22.29	-1.320	-5.6%	14	Engineering & Construction	Construct., Develop. & Mining Serv	$8008m
APA Group	APA	$6.15	$5.815	-0.335	-5.5%	15	Utilities	Gas Distribution Fund	$5063m
James Hardie Industries	JHX	$9.8	$9.288	-0.512	-5.2%	14	Building Materials	Building Products	$4343m
Monadelphous Group	MND	$24.88	$23.628	-1.252	-5.0%	16	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	$2253m
Iluka Resources	ILU	$10.52	$9.994	-0.526	-5.0%	18	Non-Ferrous Mining	Mineral Sands & Iron Ore	$4401m
SP Ausnet	SPN	$1.19	$1.143	-0.047	-3.9%	15	Utilities	Energy Infrastructure Fund	$4007m
CSR	CSR	$1.99	$1.913	-0.077	-3.9%	15	Building Materials	Building Products	$1004m
Alumina	AWC	$1.235	$1.189	-0.046	-3.7%	16	Non-Ferrous Mining	Alumina	$3438m
DuluxGroup	DLX	$4.12	$3.979	-0.141	-3.4%	13	Basic Materials	Paint Manuf. & Marketing	$1547m
Mermaid Marine Australia	MRM	$4.25	$4.111	-0.139	-3.3%	14	Industrial Products & Services	Offshore Oil & Gas Services	$947m
Boral	BLD	$5.17	$5.044	-0.126	-2.4%	15	Building Materials	Building Materials	$3962m
Adelaide Brighton	ABC	$3.66	$3.572	-0.088	-2.4%	16	Building Materials	Construction Materials & Lime	$2346m
Hills Holdings	HIL	$1.11	$1.084	-0.026	-2.3%	6	Building Materials	Building Products	$274m
Red Fork Energy	RFE	$0.725	$0.71	-0.015	-2.1%	2	Energy	Oil & Gas	$281m
Fletcher Building	FBU	$7.38	$7.235	-0.145	-2.0%	14	Building Materials	Building Materials	$5064m
Emeco Holdings	EHL	$0.675	$0.663	-0.012	-1.8%	13	Industrial Products & Services	Mining Equipment Rental	$402m
Bradken	BKN	$7.24	$7.157	-0.083	-1.1%	17	Industrial Products & Services	Mining & Industrial Products	$1227m
Mincor Resources	MCR	$0.97	$0.962	-0.008	-0.8%	7	Non-Ferrous Mining	Nickel	$181m
Linc Energy	LNC	$2.7	$2.7	0.000	0.0%	4	Energy	Coal-to-liquids	$1398m
Macmahon Holdings	MAH	$0.31	$0.313	0.003	1.1%	13	Engineering & Construction	Construction & Mining Services	$397m
DUET Group	DUE	$2.21	$2.243	0.033	1.5%	12	Utilities	Energy Infrastructure Fund	$2596m
Sims Metal Management	SGM	$10.89	$11.093	0.203	1.9%	14	Industrial Products & Services	Metal Recycling	$2219m
Worley Parsons	WOR	$26.64	$27.302	0.662	2.5%	15	Industrial Products & Services	Oil & Gas Equipment & Services	$6475m
Alkane Resources	ALK	$0.615	$0.64	0.025	4.1%	2	Non-Ferrous Mining	Rare Metals & Gold	$225m
Orica	ORI	$27.31	$28.434	1.124	4.1%	17	Basic Materials	Chemicals & Mining Services	$9998m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing ‘buy’ and -1 ‘sell’,
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

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