FIIG The fixed income experts

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 21 April 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	$13,548	5.25%	3.61%	141.17	$14,117	$93	$14,211
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	$13,155	5.06%	2.93%	136.62	$13,662	$73	$13,735
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	$12,709	5.91%	3.23%	122.73	$12,273	$73	$12,346
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	$10,000	5.31%	6.24%	100.10	$10,010	$237	$10,247
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	$50,000	3.36%	7.64%	104.68	$52,339	$1,857	$54,196
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	$10,000	3.62%	6.92%	106.50	$10,650	$129	$10,779
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	$10,000	5.79%	7.06%	102.65	$10,265	$42	$10,307
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	$10,000	7.62%	7.89%	100.70	$10,070	$82	$10,152
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	$10,000	4.07%	5.52%	104.09	$10,409	$235	$10,645
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	$10,000	5.91%	7.76%	106.30	$10,630	$20	$10,650
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	$10,000	6.53%	7.41%	103.25	$10,325	$165	$10,490
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	$10,000	2.46%	2.82%	101.23	$10,123	$45	$10,169
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	$10,000	6.43%	6.43%	100.00	$10,000	$70	$10,070
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	$10,000	6.37%	6.79%	101.60	$10,160	$71	$10,231
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	$10,000	5.90%	4.70%	95.75	$9,575	$47	$9,622
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	$10,000	6.96%	7.23%	101.00	$10,100	$56	$10,156
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	$10,000	4.01%	5.64%	106.35	$10,635	$25	$10,660
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	$10,000	6.29%	5.64%	97.50	$9,750	$240	$9,990

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^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	$100,000	3.07%	6.31%	114.87	$114,868	$1,494	$116,362
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	$10,000	4.32%	6.02%	107.94	$10,794	-$2	$10,792
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	$10,000	4.53%	5.69%	105.39	$10,539	$272	$10,811
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	$10,000	10.47%	7.11%	85.75	$8,575	$250	$8,825
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	$10,000	4.15%	6.31%	105.11	$10,511	$218	$10,728
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	$50,000	3.19%	6.57%	117.88	$58,942	$1,086	$60,028
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	$100,000	4.04%	6.78%	114.33	$114,328	$2,023	$116,351
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	$10,000	3.69%	5.32%	108.06	$10,806	$139	$10,945
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	$10,000	3.34%	3.69%	101.63	$10,163	$81	$10,244
^ Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	$10,000	7.13%	7.40%	101.40	$10,140	$340	$10,480
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	$10,000	3.70%	6.93%	119.00	$11,900	$347	$12,247
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	$10,000	4.21%	5.76%	108.53	$10,853	$214	$11,066
^ Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	$10,000	8.26%	8.44%	100.75	$10,075	$177	$10,252
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	$10,000	4.95%	6.13%	101.10	$10,110	$52	$10,162
McPherson`s Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	$10,000	6.95%	7.06%	100.60	$10,060	$50	$10,110
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	$10,000	4.54%	6.61%	113.39	$11,339	$281	$11,620
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	$10,000	5.71%	7.04%	106.50	$10,650	-$8	$10,642
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	$10,000	6.99%	7.44%	102.80	$10,280	$259	$10,539

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^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	$10,000	7.53%	7.70%	100.70	$10,070	$59	$10,129
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	$10,000	3.88%	4.66%	105.11	$10,511	$187	$10,699
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	$10,000	4.76%	4.56%	98.68	$9,868	$56	$9,924
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	$10,000	4.61%	6.66%	116.44	$11,644	$338	$11,983
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	$10,000	4.91%	6.57%	108.50	$10,850	-$4	$10,846
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	$10,000	2.98%	3.55%	104.10	$10,410	$59	$10,469
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	$10,000	4.00%	4.37%	102.88	$10,288	$192	$10,479
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	$10,000	3.82%	4.94%	111.43	$11,143	$22	$11,166
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	$10,000	4.87%	5.11%	102.73	$10,273	$229	$10,502
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	$2,042	4.96%	3.51%	48.14	$983		$983
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	$2,042	4.71%	5.57%	66.40	$1,356		$1,356
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	$2,042	4.66%	3.76%	78.27	$1,598		$1,598
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	$2,042	5.39%	4.93%	99.70	$2,036		$2,036
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	$2,042	4.63%	3.84%	91.79	$1,874		$1,874
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	$2,042	5.35%	4.24%	94.60	$1,932		$1,932
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	$2,042	5.21%	3.76%	92.22	$1,883		$1,883
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	$2,042	5.13%	4.64%	108.26	$2,211		$2,211
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	$2,042	5.32%	4.00%	97.85	$1,998		$1,998

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^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	$10,000	5.09%	3.85%	100.98	$10,098		$10,098
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	$2,042	5.70%	4.38%	104.10	$2,126		$2,126
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	$2,042	5.40%	3.83%	100.78	$2,058		$2,058

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^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		$100,000	4.72%	7.40%	101.35	$101,350		$101,350
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		$100,000	4.93%	7.43%	102.80	$102,800	$3,209	$106,009
^ Cooperatieve Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	$10,000	4.23%	4.86%	102.90	$10,290	$158	$10,448
National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual		16/06/2016	$10,000	0.00%	6.68%	101.00	$10,100	$243	$10,343

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	$10,000	5.31%	2.58%	99.67	$9,967	$34	$10,001
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	$10,000	2.98%	2.75%	99.83	$9,983	$48	$10,031
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	$10,000	6.28%	6.23%	99.70	$9,970	$92	$10,062
McPherson`s Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	$10,000	6.50%	6.58%	100.05	$10,005	$47	$10,052
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	$10,000	6.46%	6.66%	100.55	$10,055	$61	$10,116
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	$10,000	2.74%	2.92%	100.65	$10,065	$46	$10,111
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	$10,000	6.66%	6.66%	100.50	$10,050	$51	$10,101
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	$10,000	7.44%	7.39%	101.30	$10,130	$16	$10,146
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	$10,000	6.12%	3.07%	85.38	$8,538	$35	$8,572
^ A.C.N. 603 303 126 Pty Ltd	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	$10,000	8.88%	8.75%	100.20	$10,020	$36	$10,056
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	$10,000	4.64%	4.36%	100.37	$10,037	$49	$10,086
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	$50,000	6.69%	3.65%	73.62	$36,809	$177	$36,986

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^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	$10,000	4.31%	7.00%	100.48	$10,048	$52	$10,100
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		$50,000	3.62%	3.24%	99.90	$49,950	$115	$50,065
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		$100,000	4.15%	3.70%	99.85	$99,850		$99,850
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	$50,000	3.84%	6.41%	102.36	$51,178	$315	$51,493
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		$100,000	4.91%	3.59%	98.43	$98,425	$1,483	$99,908
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	$10,000	3.20%	4.41%	101.87	$10,187	$70	$10,257
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	$10,000	3.30%	5.25%	103.21	$10,321	$53	$10,375
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	$10,000	4.61%	5.03%	101.03	$10,103	-$4	$10,099
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	$100,000	4.05%	4.36%	100.61	$100,608	$517	$101,125
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	$10,000	4.37%	5.03%	101.77	$10,177	$51	$10,228
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	$10,000	4.08%	4.21%	100.30	$10,030	$32	$10,062
^ Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	$10,000	5.19%	5.02%	99.40	$9,940	$78	$10,018
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	$10,000	6.78%	6.87%	101.00	$10,100	$15	$10,115
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	$10,000	5.58%	5.72%	101.30	$10,130	$52	$10,182
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	$10,000	4.58%	4.72%	101.33	$10,133	$29	$10,162
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	$10,000	6.23%	5.85%	98.90	$9,890	$35	$9,925
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	$10,000	6.38%	7.01%	103.93	$10,393	$142	$10,535
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	$10,000	5.09%	5.44%	102.64	$10,264	$104	$10,368

DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 21 April 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	$100,000	4.63%	5.22%	104.00	$104,003	$699	$104,702
^ Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	$10,000	4.66%	4.88%	102.25	$10,225	$94	$10,319
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly		10/05/2016	$50,000	2.98%	6.02%	100.12	$50,058	$628	$50,686
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly		16/06/2016	$10,000	2.23%	2.95%	100.45	$10,045	$33	$10,078

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
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This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.
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The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance
The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities