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DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 30 July 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	$14,575	3.45%	3.73%	146.83	$14,683	$107	$14,790
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	$14,152	3.69%	2.79%	154.21	$15,421	$84	$15,505
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	$13,672	4.92%	2.94%	145.20	$14,520	$84	$14,604
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	NR	$100,000	0.00%	7.71%	100.47	$100,468	-$22	$100,446
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	$10,000	-0.25%	5.75%	100.02	$10,002	-$2	$10,000
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	$10,000	-0.60%	8.02%	102.82	$10,282	$150	$10,433
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	$10,000	1.74%	6.14%	101.77	$10,177	$65	$10,242
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	$10,000	51.99%	10.40%	81.75	$8,175	$185	$8,360
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	$10,000	2.38%	5.01%	101.85	$10,185	$158	$10,343
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	$10,000	1.30%	7.12%	105.30	$10,530	$103	$10,633
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2021	NR	$10,000	26.63%	9.35%	80.20	$8,020	$161	$8,181
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	$10,000	1.65%	4.70%	104.33	$10,433	$71	$10,504
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	$10,000	1.96%	4.33%	104.02	$10,402	$174	$10,576
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	$10,000	2.31%	7.07%	109.55	$10,955	$154	$11,109
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	$10,000	4.00%	5.79%	103.55	$10,355	$85	$10,440
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly		28/07/2022	A-	$10,000	6.67%	7.07%	100.85	$10,085	$4	$10,089
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	$10,000	0.19%	3.45%	107.28	$10,728	$157	$10,884
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	$10,000	40.85%	13.71%	65.65	$6,565	$78	$6,643
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	$10,000	8.10%	7.24%	98.00	$9,800	$211	$10,011
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	$10,000	1.70%	4.23%	106.31	$10,631	$84	$10,716
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	$10,000	0.28%	3.09%	108.48	$10,848	$76	$10,924

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^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	D	$10,000	133.70%	74.26%	11.11	$1,111	$139	$1,250
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	$10,000	1.16%	3.22%	107.04	$10,704	$126	$10,830
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	D	$10,000	124.04%	87.28%	9.25	$925	$325	$1,250
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	$10,000	0.82%	4.70%	117.01	$11,701	$167	$11,867
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	$10,000	1.25%	3.67%	109.10	$10,910	$44	$10,954
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	$10,000	1.52%	3.38%	108.61	$10,861	$134	$10,994
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	$10,000	2.18%	4.07%	110.48	$11,048	$95	$11,144
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	$10,000	2.71%	4.72%	111.35	$11,135	$104	$11,239
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	$10,000	1.99%	4.18%	113.73	$11,373	$112	$11,486
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	$10,000	3.48%	4.44%	107.00	$10,700	$143	$10,843
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	$10,000	2.00%	3.92%	115.45	$11,545	$199	$11,743
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	$10,000	3.11%	4.74%	113.92	$11,392	$117	$11,509
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	$10,000	2.89%	4.32%	113.47	$11,347	-$1	$11,345
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	$10,000	2.92%	4.23%	112.26	$11,226	$226	$11,452
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	$10,000	2.04%	3.86%	119.13	$11,913	$168	$12,081
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	$2,042	-0.14%	3.24%	3.03	$62		$62
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	$2,042	2.46%	5.37%	24.49	$500		$500
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	$2,042	2.92%	3.56%	52.11	$1,064		$1,064
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	$2,042	3.51%	4.59%	84.73	$1,730		$1,730
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	$2,042	3.11%	3.67%	75.76	$1,547		$1,547
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	$2,042	3.47%	3.91%	82.81	$1,691		$1,691

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JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	$2,042	3.40%	3.48%	82.35	$1,682		$1,682
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	$2,042	3.47%	4.42%	100.49	$2,052		$2,052
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	$2,042	3.47%	3.64%	93.52	$1,910		$1,910
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	$10,000	3.57%	3.58%	95.98	$9,598		$9,598
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	$2,042	3.81%	3.92%	106.09	$2,166		$2,166
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	$2,042	3.76%	3.49%	101.39	$2,070		$2,070

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
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