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DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 4 May 2017

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB	$13,734	5.04%	3.61%	142.86	$14,286	$112	$14,398
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	$13,336	5.24%	2.98%	136.20	$13,620	$88	$13,707
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB	$12,883	5.75%	3.17%	126.89	$12,689	$87	$12,776
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	BBB+	$50,000	3.93%	8.00%	100.01	$50,006	-$11	$49,995
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	BBB+	$10,000	3.23%	7.15%	103.18	$10,318	$152	$10,469
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	NR	$10,000	12.00%	7.55%	96.00	$9,600	$65	$9,665
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	$10,000	6.23%	7.78%	102.20	$10,220	$108	$10,328
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	$10,000	3.52%	5.56%	103.35	$10,335	$254	$10,589
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	NR	$10,000	6.01%	7.40%	103.40	$10,340	$190	$10,530
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	$10,000	1.96%	2.79%	101.99	$10,199	$54	$10,254
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	$10,000	5.51%	6.30%	102.00	$10,200	$91	$10,291
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB	$10,000	3.04%	4.36%	103.30	$10,330	$61	$10,391
Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	NR	$10,000	6.00%	7.10%	102.85	$10,285	$79	$10,364
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB-	$10,000	3.74%	5.70%	105.20	$10,520	$44	$10,564
^ Alumina Ltd	AU3CB0225480	Fixed	7.25%	SemiAnnual		19/11/2019	BB+	$10,000	5.16%	6.91%	104.90	$10,490	$340	$10,830
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	$100,000	2.67%	6.47%	112.12	$112,122	$1,722	$113,844
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	$10,000	3.19%	5.95%	109.30	$10,930	$20	$10,950
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	NR	$10,000	7.20%	8.03%	102.80	$10,280	-$5	$10,275
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	$10,000	3.26%	5.57%	107.80	$10,780	-$8	$10,772

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Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	$10,000	6.60%	7.01%	101.35	$10,135	$314	$10,449
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	BBB+	$10,000	3.47%	6.41%	103.50	$10,350	$239	$10,589
^ IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	$10,000	6.02%	7.12%	103.90	$10,390	$262	$10,652
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A	$50,000	2.57%	6.69%	115.77	$57,887	$1,197	$59,083
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	$100,000	3.20%	6.81%	113.77	$113,774	$2,236	$116,010
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	$10,000	2.92%	5.29%	108.64	$10,864	$157	$11,021
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	$10,000	2.81%	3.64%	102.90	$10,290	$93	$10,384
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	$10,000	6.15%	7.20%	104.20	$10,420	-$10	$10,410
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	$10,000	3.05%	7.03%	117.36	$11,736	$374	$12,110
^ CF Asia Pacific Group Pty Ltd	AU3CB0241115	Fixed	8.35%	Quarterly		30/11/2020	NR	$10,000	7.14%	8.09%	103.20	$10,320	$160	$10,480
^ NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	$10,000	6.43%	7.36%	101.90	$10,190	$102	$10,292
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	$10,000	3.24%	5.67%	110.23	$11,023	$233	$11,257
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	$10,000	6.46%	8.25%	103.05	$10,305	-$10	$10,295
McPherson`s Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	NR	$10,000	5.71%	6.77%	104.80	$10,480	$73	$10,553
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	$10,000	3.47%	6.51%	115.25	$11,525	$305	$11,830
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	NR	$10,000	5.33%	7.07%	106.10	$10,610	$14	$10,624
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	$10,000	5.67%	7.14%	107.20	$10,720	$284	$11,004
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	$10,000	6.38%	7.50%	103.30	$10,330	$84	$10,414
^ RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	$10,000	6.74%	7.47%	103.80	$10,380	$24	$10,404

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^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	$10,000	3.37%	4.60%	106.46	$10,646	$203	$10,849
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	$10,000	3.69%	4.35%	103.54	$10,354	$71	$10,425
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	$10,000	3.66%	6.53%	118.65	$11,865	$364	$12,229
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	$10,000	3.99%	6.52%	109.45	$10,945	$20	$10,965
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	$10,000	2.58%	3.51%	105.50	$10,550	$70	$10,620
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	$10,000	3.40%	4.27%	105.51	$10,551	$206	$10,757
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	$10,000	3.54%	4.91%	111.96	$11,196	$41	$11,237
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	$10,000	4.61%	5.04%	104.26	$10,426	$246	$10,673
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	$10,000	4.07%	4.51%	105.25	$10,525	$34	$10,559
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	$2,042	4.92%	3.72%	35.75	$730		$730
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	$2,042	4.60%	5.53%	57.72	$1,179		$1,179
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	$2,042	5.09%	3.82%	71.17	$1,453		$1,453
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	$2,042	5.50%	4.97%	94.94	$1,939		$1,939
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	$2,042	4.62%	3.85%	87.69	$1,791		$1,791
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	$2,042	5.47%	4.27%	90.35	$1,845		$1,845
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	$2,042	5.34%	3.79%	88.27	$1,802		$1,802
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	$2,042	5.24%	4.78%	104.31	$2,130		$2,130
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	$2,042	5.41%	4.04%	94.62	$1,932		$1,932
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	$10,000	5.59%	4.02%	94.76	$9,476		$9,476

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JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	$2,042	5.59%	4.36%	103.10	$2,105		$2,105
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	$2,042	5.44%	3.86%	98.69	$2,015		$2,015

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^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		A	$100,000	0.00%	7.60%	100.40	$100,400	$3,459	$103,859
^ Cooperatieve Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	BBB+	$10,000	3.31%	4.76%	105.02	$10,502	$174	$10,676
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	NR	$10,000	8.56%	9.52%	105.00	$10,500	$257	$10,757
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	BBB+	$10,000	3.37%	3.90%	102.54	$10,254	$52	$10,306
^ StockCo Holdings Pty Limited	AU3CB0240117	Fixed	8.75%	Monthly	06/10/2021	06/10/2022	NR	$10,000	7.25%	8.28%	105.65	$10,565	$5	$10,570

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G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	NR	$10,000	4.48%	5.63%	101.00	$10,100	$103	$10,203
McPherson`s Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	NR	$50,000	4.83%	5.95%	102.40	$51,200	$317	$51,517
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	NR	$10,000	4.80%	6.01%	103.00	$10,300	$76	$10,376
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	AA+	$10,000	2.03%	2.40%	101.21	$10,121	$46	$10,167
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	NR	$10,000	5.33%	6.02%	102.85	$10,285	$71	$10,356
^ RWH Finance Pty Ltd	AU300RWHF012	Floating	1.20%	Monthly		26/03/2021	BBB	$10,000	3.62%	2.83%	99.55	$9,955	$9	$9,964
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	NR	$10,000	5.23%	6.61%	106.15	$10,615	$38	$10,653
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	BBB	$10,000	4.53%	2.25%	93.00	$9,300	$34	$9,334
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	BBB	$10,000	4.28%	3.73%	103.18	$10,318	$56	$10,374
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	BBB	$10,000	5.90%	2.67%	81.10	$8,110	$36	$8,146

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^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		A	$100,000	1.02%	3.18%	100.10	$100,100	$1,431	$101,531
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	A-	$10,000	2.80%	3.95%	100.73	$10,073	$75	$10,148
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	A	$10,000	3.33%	4.85%	101.02	$10,102	$64	$10,166
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	BBB	$10,000	3.12%	4.43%	102.55	$10,255	$13	$10,268
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	BBB+	$100,000	2.78%	3.77%	102.03	$102,025	$579	$102,604
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	A-	$10,000	3.15%	4.47%	102.72	$10,272	$62	$10,333
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	BBB+	$10,000	2.81%	3.65%	102.09	$10,209	$43	$10,252
Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	BBB-	$10,000	3.33%	4.36%	102.84	$10,284	$85	$10,369
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	BBB+	$10,000	3.15%	3.58%	101.93	$10,193	$42	$10,235
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	NR	$10,000	5.86%	6.28%	102.15	$10,215	$35	$10,250
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	BBB	$10,000	4.31%	5.11%	103.65	$10,365	$65	$10,431
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	BBB+	$10,000	3.40%	4.15%	103.49	$10,349	$41	$10,391
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	A-	$10,000	3.95%	5.05%	104.79	$10,479	$51	$10,530
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	BBB-	$10,000	4.81%	6.34%	106.92	$10,692	-$13	$10,679
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	BBB+	$10,000	3.64%	4.79%	106.10	$10,610	$107	$10,717
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	BBB+	$100,000	3.57%	4.59%	106.53	$106,527	$790	$107,317
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	BBB	$10,000	3.94%	4.85%	106.64	$10,664	-$3	$10,661
Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	BBB+	$10,000	3.59%	4.25%	105.41	$10,541	$98	$10,640
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	BBB+	$10,000	3.68%	4.02%	104.43	$10,443	$55	$10,498

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 4 May 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	BBB	$10,000	4.08%	4.39%	104.72	$10,472	$75	$10,547
^ AAI Ltd	AU3FN0032710	Floating	3.20%	Quarterly	06/10/2022	06/10/2042	BBB+	$10,000	4.19%	4.65%	107.29	$10,729	$44	$10,772

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
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