

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 14 December 2017

| ISSUER                                | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---------------------------------------|--------------|-------------|--------|------------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Sydney Airport Finance                | AU300SAFC041 | CIB         | 3.76%  | Quarterly  |           | 20/11/2020    | \$13,904    | 4.48%   | 3.59%            | 145.64        | \$14,564      | \$35             | \$14,599    |
| Australian Gas Networks               | AU300ENL0039 | CIB         | 3.04%  | Quarterly  |           | 20/08/2025    | \$13,501    | 4.58%   | 2.86%            | 143.76        | \$14,376      | \$28             | \$14,404    |
| Sydney Airport Finance                | AU3AB0000085 | CIB         | 3.12%  | Quarterly  |           | 20/11/2030    | \$13,041    | 5.22%   | 3.00%            | 135.68        | \$13,568      | \$28             | \$13,595    |
| ^ Morgan Stanley                      | XS0819243097 | Fixed       | 7.38%  | Annual     |           | 22/02/2018    | \$10,000    | 1.82%   | 7.30%            | 101.03        | \$10,103      | \$598            | \$10,701    |
| ^ Mackay Sugar Limited                | AU3CB0207116 | Fixed       | 7.25%  | SemiAnnual |           | 05/04/2018    | \$10,000    | 476.46% | 17.73%           | 40.90         | \$4,090       | \$141            | \$4,231     |
| Cash Converters International Ltd     | AU3CB0213957 | Fixed       | 7.95%  | SemiAnnual |           | 19/09/2018    | \$10,000    | 7.17%   | 7.91%            | 100.55        | \$10,055      | \$191            | \$10,246    |
| Downer Group Finance Pty Ltd          | AU3CB0209229 | Fixed       | 5.75%  | SemiAnnual |           | 29/11/2018    | \$10,000    | 2.85%   | 5.60%            | 102.71        | \$10,271      | \$25             | \$10,296    |
| ^ Apple Inc                           | AU3CB0232304 | Fixed       | 2.85%  | SemiAnnual |           | 28/08/2019    | \$10,000    | 1.86%   | 2.80%            | 101.64        | \$10,164      | \$84             | \$10,249    |
| PMP Finance Pty Limited               | AU3CB0232932 | Fixed       | 6.43%  | SemiAnnual |           | 17/09/2019    | \$10,000    | 5.04%   | 6.29%            | 102.30        | \$10,230      | \$158            | \$10,388    |
| ^ Glencore Australia Holdings Pty Ltd | AU3CB0224129 | Fixed       | 4.50%  | SemiAnnual |           | 19/09/2019    | \$10,000    | 2.51%   | 4.35%            | 103.40        | \$10,340      | \$108            | \$10,448    |
| DBNGP Finance Corporation Pty Ltd     | AU3CB0201697 | Fixed       | 6.00%  | SemiAnnual |           | 11/10/2019    | \$10,000    | 3.48%   | 5.75%            | 104.40        | \$10,440      | \$107            | \$10,547    |
| ^ Alumina Ltd                         | AU3CB0225480 | Fixed       | 6.75%  | SemiAnnual |           | 19/11/2019    | \$10,000    | 3.97%   | 6.42%            | 105.10        | \$10,510      | \$49             | \$10,559    |
| ^ Westpac Banking Corporation         | AU000WBCHAM4 | Fixed       | 7.25%  | SemiAnnual |           | 11/02/2020    | \$100,000   | 2.08%   | 6.54%            | 110.84        | \$110,841     | \$2,482          | \$113,323   |
| Qantas Airways Limited                | AU3CB0208122 | Fixed       | 6.50%  | SemiAnnual |           | 27/04/2020    | \$10,000    | 2.68%   | 5.98%            | 108.70        | \$10,870      | \$88             | \$10,958    |
| ^ Capitol Treasury Pty Ltd            | AU3CB0237147 | Fixed       | 8.25%  | SemiAnnual |           | 10/05/2020    | \$10,000    | 5.96%   | 7.85%            | 105.05        | \$10,505      | \$80             | \$10,585    |
| ^ Lend Lease Finance Ltd              | AU3CB0208502 | Fixed       | 6.00%  | SemiAnnual |           | 13/05/2020    | \$10,000    | 3.11%   | 5.63%            | 106.66        | \$10,666      | \$53             | \$10,719    |
| Adani Abbot Point Terminal Pty Ltd    | AU3CB0221422 | Fixed       | 7.10%  | SemiAnnual |           | 29/05/2020    | \$10,000    | 5.30%   | 6.82%            | 104.10        | \$10,410      | \$31             | \$10,441    |
| ^ Liberty Financial Pty Ltd           | AU3CB0244671 | Fixed       | 5.10%  | SemiAnnual |           | 01/06/2020    | \$10,000    | 3.96%   | 4.97%            | 102.65        | \$10,265      | \$20             | \$10,285    |



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| JEM (Southbank) Pty Ltd               | AU300JEME028 | Fixed       | 6.64%  | SemiAnnual | 28/06/2018 | 28/06/2020    | \$10,000    | 3.22%   | 6.52%            | 101.80        | \$10,180      | \$308            | \$10,488    |
| ^ IMF Bentham                         | AU3CB0236735 | Fixed       | 7.40%  | SemiAnnual |            | 30/06/2020    | \$10,000    | 5.25%   | 7.04%            | 105.05        | \$10,505      | \$338            | \$10,843    |
| Telstra Corp. Ltd                     | AU3CB0152940 | Fixed       | 7.75%  | SemiAnnual |            | 15/07/2020    | \$50,000    | 2.43%   | 6.84%            | 113.25        | \$56,623      | \$1,607          | \$58,230    |
| ^ APT Pipelines                       | AU3CB0155133 | Fixed       | 7.75%  | SemiAnnual |            | 22/07/2020    | \$100,000   | 3.00%   | 6.93%            | 111.80        | \$111,795     | \$3,075          | \$114,870   |
| ^ QPH Finance Co Pty Ltd              | AU3CB0211647 | Fixed       | 5.75%  | SemiAnnual |            | 29/07/2020    | \$10,000    | 2.64%   | 5.33%            | 107.82        | \$10,782      | \$217            | \$10,999    |
| ^ FBG Treasury Australia Pty Ltd      | AU3CB0231827 | Fixed       | 3.75%  | SemiAnnual |            | 07/08/2020    | \$10,000    | 2.71%   | 3.65%            | 102.64        | \$10,264      | \$133            | \$10,397    |
| Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed       | 7.50%  | SemiAnnual |            | 13/11/2020    | \$10,000    | 5.76%   | 7.17%            | 104.60        | \$10,460      | \$66             | \$10,526    |
| Stockland Trust                       | AU3CB0164820 | Fixed       | 8.25%  | SemiAnnual |            | 25/11/2020    | \$10,000    | 2.79%   | 7.15%            | 115.32        | \$11,532      | \$46             | \$11,578    |
| ^ CF Asia Pacific Group Pty Ltd       | AU3CB0241115 | Fixed       | 8.35%  | Quarterly  |            | 30/11/2020    | \$10,000    | 6.81%   | 8.06%            | 103.55        | \$10,355      | \$35             | \$10,390    |
| ^ NRW Holdings Ltd                    | AU3CB0241461 | Fixed       | 7.50%  | Quarterly  |            | 19/12/2020    | \$10,000    | 0.98%   | 7.26%            | 103.30        | \$10,330      | -\$8             | \$10,322    |
| ^ Global Switch Property              | AU3CB0217347 | Fixed       | 6.25%  | SemiAnnual |            | 23/12/2020    | \$10,000    | 2.95%   | 5.71%            | 109.46        | \$10,946      | \$299            | \$11,245    |
| Impact Group Aus Pty Ltd              | AU3FN0030110 | Fixed       | 8.50%  | Quarterly  |            | 12/02/2021    | \$10,000    | 7.08%   | 8.22%            | 103.35        | \$10,335      | \$78             | \$10,413    |
| McPherson's Limited                   | AU3CB0228617 | Fixed       | 7.10%  | SemiAnnual |            | 31/03/2021    | \$10,000    | 5.74%   | 6.83%            | 104.00        | \$10,400      | \$148            | \$10,548    |
| Qantas Airways Limited                | AU3CB0221141 | Fixed       | 7.50%  | SemiAnnual |            | 11/06/2021    | \$10,000    | 2.93%   | 6.52%            | 115.05        | \$11,505      | \$8              | \$11,513    |
| Plenary Bond Finance Unit Trust       | AU3CB0221968 | Fixed       | 7.50%  | Quarterly  |            | 16/06/2021    | \$10,000    | 5.48%   | 7.15%            | 104.90        | \$10,490      | \$92             | \$10,582    |
| SCT Logistics                         | AU3CB0230704 | Fixed       | 7.65%  | SemiAnnual |            | 24/06/2021    | \$10,000    | 5.52%   | 7.17%            | 106.75        | \$10,675      | \$364            | \$11,039    |
| W A Stockwell                         | AU3CB0230878 | Fixed       | 7.75%  | Quarterly  |            | 29/06/2021    | \$10,000    | 6.63%   | 7.56%            | 102.55        | \$10,255      | \$164            | \$10,419    |
| RSEA Finance Pty Ltd                  | AU3CB0240505 | Fixed       | 7.75%  | Quarterly  |            | 27/10/2021    | \$10,000    | 6.84%   | 7.52%            | 103.00        | \$10,300      | \$103            | \$10,403    |



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| ^ Sun Group Finance Pty Ltd      | AU3CB0225910 | Fixed       | 4.90%   | SemiAnnual |            | 08/12/2021    | \$10,000    | 3.18%   | 4.61%            | 106.37        | \$10,637      | \$9              | \$10,646    |
| ^ Downer Group Finance Pty Ltd   | AU3CB0228070 | Fixed       | 4.50%   | SemiAnnual |            | 11/03/2022    | \$10,000    | 3.21%   | 4.28%            | 105.05        | \$10,505      | \$118            | \$10,623    |
| Qantas Airways Limited           | AU3CB0220929 | Fixed       | 7.75%   | SemiAnnual |            | 19/05/2022    | \$10,000    | 3.08%   | 6.50%            | 119.20        | \$11,920      | \$56             | \$11,976    |
| Praeco Pty Ltd                   | AU3CB0037919 | Fixed       | 7.13%   | Quarterly  | 28/07/2020 | 28/07/2022    | \$10,000    | 3.56%   | 6.55%            | 108.90        | \$10,890      | \$93             | \$10,983    |
| ^ Apple Inc                      | AU3CB0232296 | Fixed       | 3.70%   | SemiAnnual |            | 28/08/2022    | \$10,000    | 2.39%   | 3.50%            | 105.81        | \$10,581      | \$110            | \$10,690    |
| ^ Lucas Total Contract Solutions | AU3CB0247641 | Fixed       | 8.00%   | Quarterly  |            | 29/09/2022    | \$10,000    | 6.71%   | 7.70%            | 103.95        | \$10,395      | \$169            | \$10,564    |
| ^ Merredin Energy Pty Ltd        | AU3CB0248763 | Fixed       | 7.50%   | Quarterly  |            | 15/11/2022    | \$10,000    | 6.62%   | 7.24%            | 103.65        | \$10,365      | \$61             | \$10,426    |
| ^ Stockland Trust                | AU3CB0234128 | Fixed       | 4.50%   | SemiAnnual |            | 23/11/2022    | \$10,000    | 3.17%   | 4.24%            | 106.06        | \$10,606      | \$27             | \$10,633    |
| ^ Rabobank Netherlands AU        | AU3CB0220093 | Fixed       | 5.50%   | SemiAnnual |            | 11/04/2024    | \$10,000    | 3.22%   | 4.87%            | 112.95        | \$11,295      | \$98             | \$11,393    |
| ^ Aurizon Network Pty Ltd        | AU3CB0244838 | Fixed       | 4.00%   | SemiAnnual | 21/03/2024 | 21/06/2024    | \$10,000    | 3.31%   | 3.85%            | 104.00        | \$10,400      | -\$7             | \$10,393    |
| ^ Asciano Finance Ltd            | AU3CB0229680 | Fixed       | 5.25%   | SemiAnnual |            | 19/05/2025    | \$10,000    | 4.02%   | 4.87%            | 107.80        | \$10,780      | \$38             | \$10,818    |
| ^ Qantas Airways Limited         | AU3CB0240109 | Fixed       | 4.75%   | SemiAnnual |            | 12/10/2026    | \$10,000    | 3.79%   | 4.43%            | 107.15        | \$10,715      | \$83             | \$10,799    |
| Praeco Pty Ltd                   | AU300ABN2031 | IAB         | Annuity | Quarterly  |            | 15/08/2020    | \$2,042     | 3.91%   | 3.42%            | 31.09         | \$635         |                  | \$635       |
| JEM CCV                          | AU000JCCV015 | IAB         | Annuity | Quarterly  |            | 15/06/2022    | \$2,042     | 3.89%   | 5.53%            | 50.78         | \$1,037       |                  | \$1,037     |
| ^ MPC Funding Ltd                | AU300MPCF026 | IAB         | Annuity | Quarterly  |            | 31/12/2025    | \$2,042     | 4.52%   | 3.71%            | 69.99         | \$1,429       |                  | \$1,429     |
| Plenary Health Finance           | AU300PHFL019 | IAB         | Annuity | Quarterly  |            | 15/09/2029    | \$2,042     | 4.83%   | 4.88%            | 93.70         | \$1,913       |                  | \$1,913     |
| Australian National University   | AU300ANUU019 | IAB         | Annuity | Quarterly  |            | 07/10/2029    | \$2,042     | 4.24%   | 3.76%            | 87.60         | \$1,789       |                  | \$1,789     |
| Plenary Justice SA Pty           | AU300PLJP014 | IAB         | Annuity | Quarterly  |            | 15/06/2030    | \$2,042     | 4.82%   | 4.19%            | 89.61         | \$1,830       |                  | \$1,830     |



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| JEM NSW Schools II          | AU300JEMF017 | IAB         | Annuity | Quarterly |           | 28/02/2031    | \$2,042     | 4.58%   | 3.69%            | 88.53         | \$1,808       |                  | \$1,808     |
| Civic Nexus Finance Pty Ltd | AU000CNFL011 | IAB         | Annuity | Quarterly |           | 15/09/2032    | \$2,042     | 4.53%   | 4.65%            | 105.42        | \$2,153       |                  | \$2,153     |
| Novacare                    | AU300NCRE023 | IAB         | Annuity | Quarterly |           | 15/04/2033    | \$2,042     | 4.83%   | 3.86%            | 97.48         | \$1,991       |                  | \$1,991     |
| ^ MPC Funding Ltd           | AU300MPCF018 | IAB         | Annuity | Quarterly |           | 31/12/2033    | \$10,000    | 4.85%   | 3.79%            | 99.19         | \$9,919       |                  | \$9,919     |
| JEM (Southbank) Pty Ltd     | AU300JEME010 | IAB         | Annuity | Quarterly |           | 28/06/2035    | \$2,042     | 5.17%   | 4.20%            | 105.90        | \$2,162       |                  | \$2,162     |
| JEM NSW Schools II          | AU300JEMF025 | IAB         | Annuity | Quarterly |           | 28/11/2035    | \$2,042     | 4.82%   | 3.75%            | 100.81        | \$2,058       |                  | \$2,058     |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Fixed Rate Callable Bonds

Thursday, 14 December 2017

| ISSUER                         | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Cooperative Rabobank UA      | AU3CB0230886 | Fixed       | 5.00%  | SemiAnnual | 02/07/2020 | 02/07/2025    | \$10,000    | 3.06%   | 4.77%            | 104.73        | \$10,473      | \$226            | \$10,698    |
| ^ Eric Insurance Ltd           | AU3CB0238905 | Fixed       | 10.00% | SemiAnnual | 04/08/2021 | 04/08/2026    | \$10,000    | 12.64%  | 10.82%           | 92.45         | \$9,245       | \$361            | \$9,606     |
| ^ National Australia Bank Ltd  | AU3CB0239689 | Fixed       | 4.00%  | SemiAnnual | 21/09/2021 | 21/09/2026    | \$10,000    | 3.36%   | 3.91%            | 102.24        | \$10,224      | \$94             | \$10,318    |
| ^ StockCo Holdings Pty Limited | AU3CB0240117 | Fixed       | 8.75%  | Monthly    | 06/10/2021 | 06/10/2022    | \$10,000    | 6.49%   | 8.13%            | 107.60        | \$10,760      | \$21             | \$10,781    |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 14 December 2017

| ISSUER                               | ISIN         | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| G8 Education Limited                 | AU3FN0022281 | Floating    | 3.90%        | Quarterly |            | 03/03/2018    | \$10,000    | 3.29%   | 5.62%            | 100.50        | \$10,050      | \$17             | \$10,067    |
| McPherson's Limited                  | AU3FN0026977 | Floating    | 4.30%        | Quarterly |            | 31/03/2019    | \$50,000    | 4.34%   | 5.88%            | 102.25        | \$51,125      | \$634            | \$51,759    |
| SCT Logistics                        | AU3FN0027934 | Floating    | 4.40%        | Quarterly |            | 24/06/2019    | \$10,000    | 4.20%   | 5.93%            | 103.05        | \$10,305      | \$136            | \$10,441    |
| ^ Apple Inc                          | AU3FN0028502 | Floating    | 0.65%        | Quarterly |            | 28/08/2019    | \$10,000    | 1.86%   | 2.35%            | 101.15        | \$10,115      | \$11             | \$10,126    |
| Dicker Data Limited                  | AU3FN0026936 | Floating    | 4.40%        | Quarterly |            | 26/03/2020    | \$10,000    | 4.60%   | 5.89%            | 103.80        | \$10,380      | \$134            | \$10,514    |
| CML Group Limited                    | AU3FN0027488 | Floating    | 5.40%        | Monthly   | 18/05/2020 | 18/05/2021    | \$10,000    | 4.94%   | 6.66%            | 105.55        | \$10,555      | -\$6             | \$10,549    |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating    | 0.30%        | Quarterly |            | 09/06/2021    | \$10,000    | 3.84%   | 2.15%            | 95.50         | \$9,550       | \$2              | \$9,552     |
| ^ Seek Ltd                           | AU3FN0035481 | Floating    | 2.30%        | Quarterly |            | 28/04/2022    | \$10,000    | 3.93%   | 3.89%            | 102.70        | \$10,270      | \$50             | \$10,321    |
| ^ Network Finance Co. Pty Ltd        | AU3FN0040101 | Floating    | 1.23%        | Quarterly |            | 06/12/2024    | \$10,000    | 3.45%   | 2.93%            | 101.85        | \$10,185      | \$7              | \$10,192    |
| ^ Sun Group Finance Pty Ltd          | AU3FN0025987 | Floating    | 2.05%        | Quarterly |            | 16/12/2024    | \$10,000    | 3.75%   | 3.59%            | 105.03        | \$10,503      | -\$3             | \$10,500    |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating    | 0.37%        | Quarterly |            | 09/06/2026    | \$10,000    | 5.66%   | 2.59%            | 82.10         | \$8,210       | \$2              | \$8,212     |

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 14 December 2017

| ISSUER | ISIN | COUPON<br>TYPE | ISSUE<br>MARGIN | FREQUENCY | CALL<br>DATE | MATURITY<br>DATE | FACE<br>VALUE* | YIELD** | RUNNING<br>YIELD*** | CAPITAL<br>PRICE | CAPITAL<br>VALUE | ACCRUED<br>INTEREST | TOTAL<br>VALUE |
|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|

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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 14 December 2017

| ISSUER  | ISIN         | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ AMP Limited                                 | AU3FN0017620 | Floating    | 3.10%        | Quarterly | 21/12/2017 | 21/12/2022    | \$10,000    | 4.33%   | 4.81%            | 100.12        | \$10,012      | -\$8             | \$10,004    |
| ^ Bendigo and Adelaide Bank Ltd               | AU3FN0021952 | Floating    | 2.80%        | Quarterly | 29/01/2019 | 29/01/2024    | \$10,000    | 2.94%   | 4.41%            | 101.85        | \$10,185      | \$57             | \$10,241    |
| ^ Westpac Banking Corporation                 | AU000WBCHBD1 | Floating    | 2.05%        | Quarterly | 14/03/2019 | 14/03/2024    | \$100,000   | 2.48%   | 3.75%            | 101.71        | \$101,710     | \$10             | \$101,720   |
| ^ Insurance Australia Ltd                     | AU3FN0022364 | Floating    | 2.80%        | Quarterly | 19/03/2019 | 19/03/2040    | \$10,000    | 2.63%   | 4.41%            | 102.49        | \$10,249      | -\$5             | \$10,244    |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating    | 1.93%        | Quarterly | 25/06/2019 | 25/06/2024    | \$10,000    | 2.44%   | 3.57%            | 102.04        | \$10,204      | \$81             | \$10,285    |
| Members Equity Bank Pty Ltd                   | AU3FN0024410 | Floating    | 2.70%        | Quarterly | 29/08/2019 | 29/08/2024    | \$10,000    | 3.25%   | 4.33%            | 102.21        | \$10,221      | \$19             | \$10,240    |
| ^ National Australia Bank Ltd                 | AU3FN0026928 | Floating    | 1.85%        | Quarterly | 26/03/2020 | 26/03/2025    | \$10,000    | 2.93%   | 3.49%            | 101.94        | \$10,194      | \$78             | \$10,272    |
| Moneytech Finance Pty Ltd                     | AU3FN0026993 | Floating    | 4.65%        | Quarterly | 17/04/2020 | 17/04/2022    | \$10,000    | 5.27%   | 6.17%            | 102.95        | \$10,295      | \$103            | \$10,398    |
| ^ Heritage Bank Ltd                           | AU3FN0027884 | Floating    | 3.50%        | Quarterly | 24/06/2020 | 24/06/2025    | \$10,000    | 3.74%   | 5.00%            | 104.21        | \$10,421      | \$116            | \$10,537    |
| ^ Rabobank Netherlands AU                     | AU3FN0027991 | Floating    | 2.50%        | Quarterly | 02/07/2020 | 02/07/2025    | \$10,000    | 2.95%   | 4.05%            | 103.77        | \$10,377      | \$84             | \$10,461    |
| ^ Genworth Financial Mortgage                 | AU3FN0027983 | Floating    | 3.50%        | Quarterly | 03/07/2020 | 03/07/2025    | \$10,000    | 3.61%   | 4.98%            | 104.56        | \$10,456      | \$104            | \$10,560    |
| ^ MyState Bank Ltd                            | AU3FN0028346 | Floating    | 5.00%        | Quarterly | 14/08/2020 | 14/08/2025    | \$10,000    | 3.61%   | 6.18%            | 108.60        | \$10,860      | \$57             | \$10,917    |
| ^ AAI Ltd                                     | AU3FN0029609 | Floating    | 3.30%        | Quarterly | 18/11/2020 | 18/11/2040    | \$10,000    | 3.15%   | 4.73%            | 106.08        | \$10,608      | \$34             | \$10,642    |
| ^ Westpac Banking Corporation                 | AU3FN0030391 | Floating    | 3.10%        | Quarterly | 10/03/2021 | 10/03/2026    | \$100,000   | 3.08%   | 4.56%            | 106.51        | \$106,509     | \$53             | \$106,562   |
| ^ Bank of Queensland Ltd                      | AU3FN0031167 | Floating    | 3.40%        | Quarterly | 10/05/2021 | 10/05/2026    | \$10,000    | 3.39%   | 4.78%            | 106.90        | \$10,690      | \$49             | \$10,739    |
| Australia and New Zealand Banking Group Ltd   | AU3FN0029575 | Floating    | 2.70%        | Quarterly | 17/05/2021 | 17/05/2026    | \$10,000    | 3.10%   | 4.18%            | 105.64        | \$10,564      | \$34             | \$10,598    |
| ^ National Australia Bank Ltd                 | AU3FN0032470 | Floating    | 2.40%        | Quarterly | 21/09/2021 | 21/09/2026    | \$10,000    | 3.21%   | 3.92%            | 104.98        | \$10,498      | -\$7             | \$10,492    |
| ^ Bendigo and Adelaide Bank Ltd               | AU3FN0033668 | Floating    | 2.80%        | Quarterly | 09/12/2021 | 09/12/2026    | \$10,000    | 3.62%   | 4.32%            | 105.35        | \$10,535      | \$5              | \$10,540    |



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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 14 December 2017

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|-----------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ AAI Ltd                         | AU3FN0032710 | Floating    | 3.20%        | Quarterly | 06/10/2022 | 06/10/2042    | \$10,000    | 3.69%   | 4.53%            | 108.17        | \$10,817      | \$94             | \$10,911    |
| ^ Challenger Life Company Limited | AU3FN0039426 | Floating    | 2.10%        | Quarterly | 24/11/2022 | 24/11/2042    | \$10,000    | 3.82%   | 3.72%            | 102.87        | \$10,287      | \$22             | \$10,309    |

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