

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 22 November 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,180	4.33%	3.64%	146.57	\$14,657	\$4	\$14,662
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,769	4.41%	2.85%	146.94	\$14,694	\$3	\$14,698
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,300	4.95%	2.93%	141.70	\$14,170	\$3	\$14,173
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	2.53%	5.75%	100.05	\$10,005	-\$9	\$9,996
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	282.86%	16.49%	47.00	\$4,700	\$103	\$4,803
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.00%	2.83%	100.64	\$10,064	\$67	\$10,131
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual	22/11/2018	17/09/2019	NR	\$10,000	5.34%	6.38%	100.85	\$10,085	\$117	\$10,202
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.86%	4.44%	101.32	\$10,132	\$81	\$10,212
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	4.09%	5.90%	101.64	\$10,164	\$71	\$10,234
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	3.84%	5.41%	101.60	\$10,160	\$6	\$10,166
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.22%	6.84%	106.01	\$106,006	\$2,049	\$108,055
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.73%	6.18%	105.23	\$10,523	\$48	\$10,571
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	2.88%	5.74%	104.47	\$10,447	\$17	\$10,463
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.89%	6.88%	103.20	\$10,320	-\$12	\$10,308
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.38%	5.05%	101.05	\$10,105	\$244	\$10,349
IMF Benthams	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.16%	7.16%	103.40	\$10,340	\$294	\$10,634
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.57%	7.16%	108.28	\$54,142	\$1,380	\$55,522
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.92%	7.19%	107.79	\$107,787	\$2,605	\$110,392
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.45%	5.46%	105.40	\$10,540	\$182	\$10,722

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^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.75%	3.69%	101.65	\$10,165	\$110	\$10,275
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.87%	7.28%	103.00	\$10,300	\$21	\$10,321
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.82%	7.47%	110.51	\$11,051	-\$5	\$11,047
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	5.22%	7.32%	102.40	\$10,240	\$134	\$10,374
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	4.15%	6.00%	104.14	\$10,414	\$261	\$10,676
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	6.76%	8.24%	103.15	\$10,315	\$26	\$10,341
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.45%	5.03%	101.45	\$10,145	\$63	\$10,208
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	2.91%	6.74%	111.20	\$11,120	\$338	\$11,458
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.50%	7.28%	105.10	\$10,510	\$318	\$10,828
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.26%	7.54%	102.75	\$10,275	\$116	\$10,391
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.84%	7.58%	102.30	\$10,230	\$57	\$10,287
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.23%	4.68%	104.81	\$10,481	\$225	\$10,706
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.52%	4.37%	103.04	\$10,304	\$91	\$10,395
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.24%	6.75%	114.75	\$11,475	\$9	\$11,484
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.28%	5.87%	102.30	\$10,230	\$267	\$10,497
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.53%	6.74%	105.85	\$10,585	\$50	\$10,635
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.51%	3.55%	104.25	\$10,425	\$88	\$10,513
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	6.93%	7.80%	102.55	\$10,255	\$120	\$10,375
^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.26%	6.90%	102.85	\$10,285	\$71	\$10,356

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Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	6.37%	7.25%	103.50	\$10,350	\$17	\$10,367
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.89%	6.74%	103.90	\$10,390	\$4	\$10,394
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.20%	4.29%	104.85	\$10,485		\$10,485
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	6.87%	7.83%	105.30	\$10,530	-\$16	\$10,514
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.24%	4.95%	111.10	\$11,110	\$65	\$11,175
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.76%	3.95%	101.19	\$10,119	\$169	\$10,288
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.22%	4.43%	101.60	\$10,160	\$11	\$10,171
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.15%	4.94%	106.22	\$10,622	\$6	\$10,628
^ Zenith Pacific Pty Ltd	AU3CB0255271	Fixed	7.55%	Quarterly		10/08/2025	NR	\$10,000	6.53%	7.28%	103.65	\$10,365	\$27	\$10,392
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.90%	4.52%	105.14	\$10,514	\$24	\$10,537
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	4.10%	4.55%	104.35	\$10,435	\$55	\$10,490
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.98%	4.35%	103.80	\$10,380	\$114	\$10,494
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.64%	5.13%	105.24	\$10,524	\$16	\$10,541
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.25%	4.67%	104.91	\$10,491	\$152	\$10,642
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.20%	4.56%	104.16	\$10,416	\$137	\$10,553
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	4.43%	4.54%	101.30	\$10,130	\$83	\$10,213
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.33%	3.36%	20.36	\$416		\$416
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	4.16%	5.49%	43.45	\$887		\$887
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.46%	3.73%	63.24	\$1,291		\$1,291

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Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.68%	4.79%	91.67	\$1,872		\$1,872
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.19%	3.81%	82.49	\$1,684		\$1,684
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.79%	4.14%	87.46	\$1,786		\$1,786
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.64%	3.75%	84.22	\$1,720		\$1,720
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.66%	4.66%	102.70	\$2,097		\$2,097
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.71%	3.88%	94.46	\$1,929		\$1,929
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.78%	3.82%	96.07	\$9,607		\$9,607
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.92%	4.18%	104.74	\$2,139		\$2,139
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.84%	3.79%	98.19	\$2,005		\$2,005

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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