

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 28 January 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,491	5.28%	3.61%	140.68	\$14,068	\$102	\$14,170
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$130,000	4.58%	3.11%	142.17	\$142,167	\$889	\$143,056
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,100	5.10%	2.93%	135.71	\$13,571	\$80	\$13,651
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,656	5.97%	3.25%	121.32	\$12,132	\$79	\$12,211
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.72%	6.96%	100.57	\$50,283	\$1,279	\$51,562
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.73%	6.20%	100.86	\$10,086	\$94	\$10,180
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.26%	7.56%	105.82	\$52,911	\$934	\$53,845
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.37%	6.84%	107.83	\$10,783	\$697	\$11,480
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.68%	7.03%	103.15	\$10,315	\$238	\$10,553
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.86%	7.93%	100.20	\$10,020	\$297	\$10,317
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	4.06%	5.51%	104.45	\$10,445	\$103	\$10,548
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	6.33%	8.78%	108.15	\$10,815	\$159	\$10,974
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.92%	7.73%	106.70	\$10,670	\$243	\$10,913
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.49%	7.38%	103.60	\$10,360	-\$12	\$10,348
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.27%	2.80%	101.96	\$10,196	\$122	\$10,319
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	6.33%	6.41%	100.30	\$10,030	\$244	\$10,274
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	6.09%	6.73%	102.60	\$10,260	\$258	\$10,518
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	7.04%	7.24%	100.80	\$10,080	\$253	\$10,333



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DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.98%	5.61%	106.87	\$10,687	\$187	\$10,874
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.55%	5.33%	103.27	\$10,327	\$113	\$10,441
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	3.03%	6.26%	115.88	\$115,884	\$3,448	\$119,332
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.34%	6.00%	108.26	\$10,826	\$174	\$11,000
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.42%	5.66%	106.09	\$10,609	\$133	\$10,743
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	6.12%	6.11%	99.90	\$9,990	\$109	\$10,099
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.80%	6.24%	106.45	\$10,645	\$65	\$10,710
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.21%	6.53%	118.67	\$59,334	\$191	\$59,525
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.75%	6.66%	116.34	\$116,337	\$234	\$116,571
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.55%	5.27%	109.07	\$10,907	\$6	\$10,913
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.27%	3.68%	102.00	\$10,200	-\$6	\$10,194
^ Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	\$10,000	7.26%	7.43%	100.95	\$10,095	\$167	\$10,262
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.40%	6.80%	121.32	\$12,132	\$156	\$12,289
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.92%	5.67%	110.26	\$11,026	\$70	\$11,096
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	5.96%	6.18%	100.25	\$10,025	\$220	\$10,245
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.85%	7.33%	96.85	\$9,685	\$242	\$9,927
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	4.75%	6.65%	112.86	\$11,286	\$109	\$11,395
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.89%	7.07%	106.10	\$10,610	\$4	\$10,614



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^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	7.13%	7.48%	102.30	\$10,230	\$84	\$10,314
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	7.24%	7.62%	101.70	\$10,170	\$75	\$10,245
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.88%	4.65%	105.29	\$10,529	\$75	\$10,604
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.59%	4.52%	99.50	\$9,950	\$178	\$10,128
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	4.85%	6.71%	115.56	\$11,556	\$160	\$11,716
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	5.10%	6.60%	108.10	\$10,810	\$10	\$10,820
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	2.98%	3.55%	104.29	\$10,429	\$159	\$10,588
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.76%	4.90%	112.15	\$11,215	\$171	\$11,386
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.91%	5.12%	102.54	\$10,254	\$108	\$10,362
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$2,042	4.71%	3.51%	50.76	\$1,036		\$1,036
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$2,042	4.59%	5.54%	68.96	\$1,408		\$1,408
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$2,042	4.44%	3.72%	80.71	\$1,648		\$1,648
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$2,042	5.32%	4.91%	101.40	\$2,071		\$2,071
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$2,042	4.60%	3.82%	93.15	\$1,902		\$1,902
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$2,042	5.32%	4.24%	95.89	\$1,958		\$1,958
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$2,042	5.14%	3.74%	93.68	\$1,913		\$1,913
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$2,042	5.15%	4.64%	109.63	\$2,239		\$2,239
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$2,042	5.22%	3.95%	100.56	\$2,053		\$2,053



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^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	5.02%	3.82%	102.42	\$10,242		\$10,242
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$2,042	5.91%	4.45%	102.93	\$2,102		\$2,102
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$2,042	5.40%	3.82%	101.49	\$2,072		\$2,072

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	2.35%	6.64%	101.60	\$10,160	\$89	\$10,249
^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.60%	7.35%	102.05	\$102,050	\$2,029	\$104,079
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.84%	7.38%	103.50	\$103,500	\$1,447	\$104,947

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\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 28 January 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	4.06%	2.56%	99.51	\$9,951	\$38	\$9,990
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.78%	2.73%	99.81	\$9,981	\$53	\$10,034
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.96%	6.20%	100.05	\$10,005	\$104	\$10,109
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.52%	6.88%	97.00	\$9,700	\$60	\$9,760
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.29%	6.71%	100.90	\$10,090	\$74	\$10,164
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.57%	2.89%	101.04	\$10,104	\$51	\$10,155
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	5.95%	6.79%	103.00	\$10,300	\$96	\$10,396
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.57%	6.74%	100.50	\$10,050	\$65	\$10,115
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.31%	7.34%	101.50	\$10,150	\$31	\$10,181
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.97%	2.91%	89.50	\$8,950	\$39	\$8,989
^ A.C.N. 603 303 126 Pty Ltd	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	\$10,000	8.75%	8.78%	100.40	\$10,040	\$53	\$10,093
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.45%	4.30%	102.27	\$10,227	\$58	\$10,285
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.58%	3.29%	81.16	\$40,580	\$201	\$40,781

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 28 January 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on

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sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 28 January 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.47%	5.91%	100.70	\$50,352	\$685	\$51,036
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	2.63%	2.97%	100.15	\$10,015	\$39	\$10,054
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	4.49%	7.05%	101.07	\$10,107	\$66	\$10,173
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.81%	3.34%	99.65	\$49,825	\$150	\$49,976
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.64%	3.69%	99.30	\$99,300	\$60	\$99,360
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.61%	6.41%	103.05	\$51,526	\$380	\$51,906
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.87%	3.61%	98.00	\$98,000	\$669	\$98,669
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.03%	4.37%	102.22	\$10,222	\$78	\$10,301
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.23%	5.27%	103.56	\$10,356	\$64	\$10,420
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.36%	5.01%	101.53	\$10,153	\$6	\$10,159
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	4.01%	4.37%	100.54	\$100,536	\$603	\$101,139
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.34%	5.07%	101.76	\$10,176	\$61	\$10,237
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	4.09%	4.30%	100.11	\$10,011	\$41	\$10,052
^ Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	\$10,000	4.84%	4.96%	100.27	\$10,027	\$87	\$10,114
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.85%	6.91%	100.40	\$10,040	\$29	\$10,069
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	\$10,000	5.93%	5.86%	99.62	\$9,962	\$46	\$10,008
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	\$10,000	4.97%	5.38%	102.98	\$10,298	\$115	\$10,413
^ Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	\$10,000	4.66%	4.83%	102.11	\$10,211	\$104	\$10,315

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Thursday, 28 January 2016

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