



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 26 September 2013

ISSUER	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Ale Finance Company Pty Limited	CIB	3.40%	Quarterly		20/11/2023	AAA	\$123,800	5.65%	3.34%	126.21	\$126,208	\$480	\$126,688
^ APT Pipelines	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	5.61%	6.92%	111.94	\$111,937	\$1,495	\$113,432
^ BHP Finance Ltd	Fixed	3.75%	SemiAnnual		18/10/2017	A+	\$50,000	4.01%	3.79%	99.03	\$49,514	\$850	\$50,365
^ BNP Paribas Australia Branch	Fixed	6.50%	SemiAnnual		21/01/2014	A+	\$50,000	2.77%	6.43%	101.11	\$50,554	\$636	\$51,190
^ BNP Paribas Australia Branch	Fixed	7.00%	SemiAnnual		24/05/2016	A+	\$50,000	3.73%	6.47%	108.17	\$54,086	\$1,230	\$55,316
^ Brisbane Airport Corporation Pty Ltd	Fixed	8.00%	SemiAnnual		09/07/2019	BBB	\$50,000	5.12%	7.00%	114.21	\$57,103	\$913	\$58,016
^ Commonwealth Bank of Australia	Fixed	5.75%	SemiAnnual		25/01/2017	AAA	\$50,000	3.67%	5.40%	106.45	\$53,223	\$532	\$53,755
^ Cash Converters International Ltd	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	7.76%	7.89%	100.75	\$10,075	\$26	\$10,101
^ Crown Group Finance Ltd	Fixed	5.75%	SemiAnnual		18/07/2017	BBB	\$50,000	4.64%	5.54%	103.80	\$51,900	\$586	\$52,486
DBCT Finance Pty Ltd (Dalrymple Bay)	Fixed	6.25%	SemiAnnual		09/06/2016	BBB+	\$10,000	4.59%	6.00%	104.14	\$10,414	\$195	\$10,609
^ DBNGP Finance Corporation Pty Ltd	Fixed	6.00%	SemiAnnual		11/10/2019	BBB-	\$10,000	5.62%	5.89%	101.90	\$10,190	\$284	\$10,473
DBNGP Finance Corporation Pty Ltd	Fixed	8.25%	SemiAnnual		29/09/2015	BBB-	\$50,000	3.99%	7.63%	108.09	\$54,047	\$23	\$54,070
^ Downer Group Finance Pty Ltd	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	5.75%	5.75%	99.99	\$9,999	\$195	\$10,194
Downer Group Finance Pty Ltd	Fixed	9.75%	SemiAnnual		29/10/2013	BBB	\$50,000	4.00%	9.71%	100.43	\$50,213	\$2,065	\$52,277
ElectraNet Pty Ltd	CIB	5.21%	Quarterly		20/08/2015	AA-	\$73,480	5.20%	4.99%	153.38	\$76,689	\$436	\$77,126
Envestra Ltd	CIB	3.04%	Quarterly		20/08/2025	AA-	\$12,475	6.50%	3.35%	113.22	\$11,322	\$43	\$11,366

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^ G8 Education Limited	Fixed	7.65%	SemiAnnual		07/08/2019	NR	\$10,000	7.34%	7.54%	101.45	\$10,145	\$114	\$10,259
GE CAP Australia Funding Pty Ltd	Fixed	6.00%	SemiAnnual		15/04/2015	AA+	\$50,000	2.99%	5.74%	104.49	\$52,244	-\$115	\$52,129
GE CAP Australia Funding Pty Ltd	Fixed	6.00%	SemiAnnual		15/03/2019	AA+	\$50,000	4.56%	5.61%	106.90	\$53,452	\$133	\$53,585
ING Bank N.V. Sydney Branch	Fixed	7.00%	SemiAnnual		22/03/2016	A+	\$50,000	3.78%	6.51%	107.55	\$53,773	\$87	\$53,860
JEM (Southbank) Pty Ltd	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	A-	\$10,000	5.25%	6.28%	105.72	\$10,572	\$172	\$10,745
Leighton Finance Ltd	Fixed	9.50%	SemiAnnual		28/07/2014	BBB-	\$100,000	4.66%	9.15%	103.85	\$103,851	\$1,678	\$105,529
^ Lend Lease Finance Ltd	Fixed	5.50%	SemiAnnual		13/11/2018	BBB-	\$10,000	5.04%	5.39%	102.06	\$10,206	\$211	\$10,417
^ Lend Lease Finance Ltd	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	5.55%	5.86%	102.46	\$10,246	\$230	\$10,476
^ Macquarie University	Fixed	6.75%	SemiAnnual		09/09/2020	AA	\$50,000	4.77%	6.05%	111.55	\$55,774	\$205	\$55,979
Australia Pacific Airports (Melbourne) Pty Ltd	Fixed	6.00%	SemiAnnual		14/12/2015	A-	\$500,000	3.53%	5.70%	105.18	\$525,875	\$8,935	\$534,810
^ Mirvac Group Funding Ltd	Fixed	8.00%	SemiAnnual		16/09/2016	BBB+	\$50,000	4.52%	7.30%	109.53	\$54,767	\$166	\$54,932
Morgan Stanley	Fixed	7.25%	SemiAnnual		26/05/2015	A-	\$50,000	3.56%	6.85%	105.87	\$52,935	\$1,261	\$54,196
^ Morgan Stanley	Fixed	7.38%	Annual		22/02/2018	A-	\$10,000	4.76%	6.70%	110.13	\$11,013	\$447	\$11,459
^ Morgan Stanley	Fixed	8.00%	SemiAnnual		09/05/2017	A-	\$50,000	4.46%	7.16%	111.66	\$55,831	\$1,576	\$57,407
^ Mackay Sugar Limited	Fixed	7.25%	SemiAnnual		05/04/2018	NR	\$50,000	6.86%	7.14%	101.50	\$50,750	-\$39	\$50,711
^ Perth Airport Pty Ltd	Fixed	6.00%	SemiAnnual		23/07/2020	BBB	\$10,000	5.31%	5.78%	103.87	\$10,387	\$114	\$10,501

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^ Praeco Pty Ltd	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$50,000	6.65%	6.95%	102.63	\$51,313	\$630	\$51,943
^ Qantas Airways Limited	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	6.10%	6.36%	102.13	\$10,213	\$279	\$10,492
^ QPH Finance Co Pty Ltd	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	5.42%	5.64%	101.87	\$10,187	\$100	\$10,287
^ Royal Bank of Scotland Australia Branch	Fixed	7.25%	SemiAnnual		10/03/2014	A	\$50,000	2.87%	7.11%	101.92	\$50,958	\$210	\$51,168
^ Silver Chef Limited	Fixed	8.50%	SemiAnnual		14/09/2018	NR	\$10,000	7.04%	8.02%	106.00	\$10,600	\$40	\$10,640
^ Societe Generale	Fixed	6.75%	SemiAnnual		20/10/2014	A	\$50,000	3.32%	6.52%	103.51	\$51,755	\$1,513	\$53,267
Stockland Trust	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	5.40%	7.07%	116.71	\$11,671	\$289	\$11,960
^ Stockland Trust	Fixed	8.50%	SemiAnnual		18/02/2015	A-	\$50,000	3.68%	7.99%	106.43	\$53,213	\$508	\$53,721
Sydney Airport Finance	CIB	3.12%	Quarterly		20/11/2030	BBB	\$12,052	7.15%	3.81%	98.61	\$9,861	\$43	\$9,904
Sydney Airport Finance	CIB	3.76%	Quarterly		20/11/2020	BBB	\$12,847	6.75%	3.88%	124.35	\$12,435	\$55	\$12,490
Telstra Corp. Ltd	Fixed	6.25%	SemiAnnual		15/04/2015	A	\$50,000	2.89%	5.95%	105.01	\$52,507	\$1,443	\$53,950
Telstra Corp. Ltd	Fixed	7.00%	SemiAnnual		02/08/2016	A	\$50,000	3.47%	6.40%	109.44	\$54,720	\$571	\$55,291
Telstra Corp. Ltd	Fixed	7.75%	SemiAnnual		15/07/2020	A	\$50,000	4.71%	6.60%	117.48	\$58,738	\$822	\$59,559
^ Westpac Banking Corporation	Fixed	5.75%	SemiAnnual		06/02/2017	AAA	\$100,000	3.41%	5.36%	107.33	\$107,329	\$875	\$108,204
^ Westpac Banking Corporation	Fixed	6.75%	SemiAnnual		09/05/2016	AA-	\$100,000	3.15%	6.20%	108.93	\$108,930	\$2,660	\$111,590
^ Westpac Banking Corporation	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	4.63%	6.35%	114.26	\$114,259	\$1,005	\$115,264

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Wesfarmers Ltd	Fixed	8.25%	SemiAnnual		11/09/2014	A-	\$100,000	2.87%	7.86%	104.98	\$104,975	\$456	\$105,431
Praeco Pty Ltd	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$10,000	6.21%	5.50%	66.16	\$6,616		\$6,616
JEM CCV	IAB	Annuity	Quarterly		15/06/2022	AA-	\$50,000	5.57%	7.25%	82.83	\$41,415		\$41,415

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