Seis. Matters
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# Australian Market Update

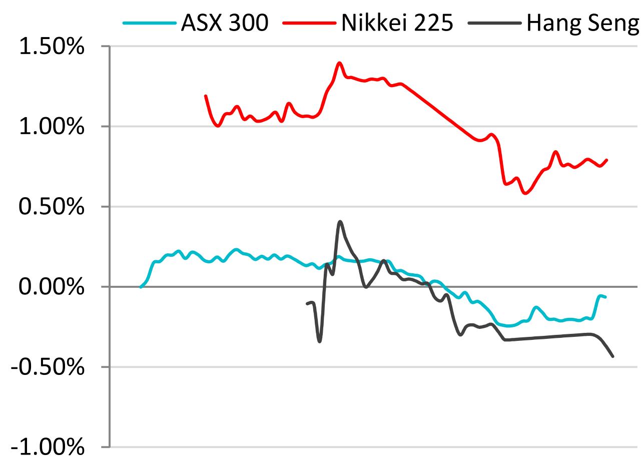
## Asian stocks ex. Japan slump on debt ceiling concerns

Asian stocks were mixed today as Japanese markets returned from a public holiday, while the rest of the region slumped following a soft lead from Wall Street. Excluding Japan, Asian markets also retreated today as U.S. Treasury Secretary Tim Geithner said the debt ceiling could be breached as early as next month. This came shortly after President Obama said he will not negotiate over raising the debt ceiling, but will talk deficit reduction. Asian-based suppliers to Apple Inc. fell today after the Nikkei newswire reported that the company plans to scale back production for the iPhone 5 due to weaker than expected demand. Sharp Corp., which makes display panels for the iPhone 5, dropped as much as 7% in Tokyo. TDK Corp., a battery maker, fell as much as 4.1%. The yen rallied today from its lowest level since June 2010 against the dollar after Japan's Economy Minister Akira Amari said Japan faces risks from a further depreciation of the yen, including a "spike in import prices" that would have "harmful effects on people's livelihoods".

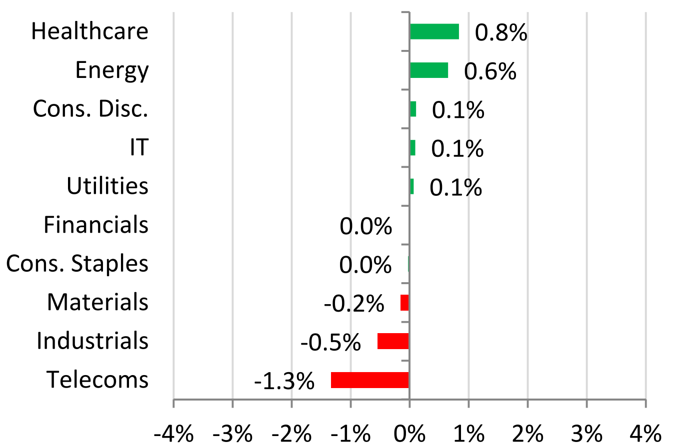
### Asia-Pacific Market Data

| | Last | +/- | % | 1W % | 1M % |
|---|---|---|---|---|---|
| ASX 200 | 4,716.6 | -3.11 | -0.1% | 0.6% | 2.9% |
| Nikkei 225 (Japan) | 10,893.0 | 85.23 | 0.8% | 2.7% | 11.8% |
| Hang Seng (Hong Kong) | 23,314.0 | -101.72 | -0.4% | 0.9% | 3.1% |
| Shanghai Composite | 2,315.3 | 4.16 | 0.2% | 1.7% | 7.7% |
| KOSPI (Sth. Korea) | 1,990.2 | -16.88 | -0.8% | -0.4% | -0.2% |
| 90 Day Bank Bill Rate | 3.0 | -4.00 | -1.3% | -0.7% | -2.9% |
| Cash Rate-90 Bill Spread | 0.0 | -21.00 | - | -13% | -9.1% |
| Aus 10Yr Bond Yield | 3.4 | -1.70 | -0.5% | 0.6% | 1.9% |
| Aus-U.S. 10Yr Spread | 160.3 | -0.99 | - | 3% | -4.3% |
| AUD-USD | $1.0548 | -0.0019 | -0.2% | 0.4% | 0.0% |
| AUD-Euro | €0.7898 | 0.0003 | 0.0% | 1.7% | 1.4% |
| AUD-JPY | ¥93.88 | -0.6660 | -0.7% | -2.6% | -5.7% |
| AUD-GBP | £0.6562 | -0.0009 | -0.1% | -0.3% | -0.8% |
| AUD-NZD | $1.2551 | 0.0016 | 0.1% | 0.0% | -0.5% |

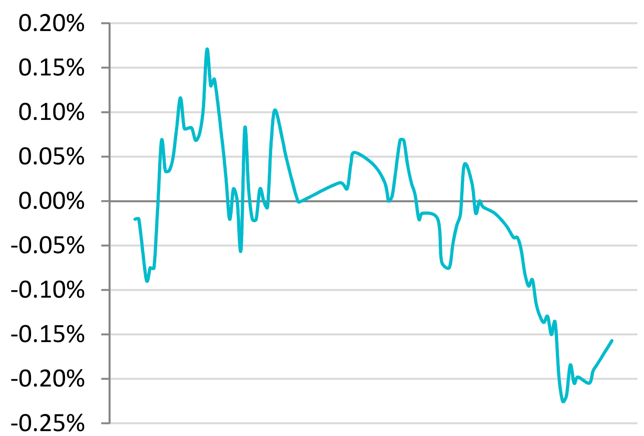
### ASX, Japan & HK – Intraday % Chg




### Sector Performance – ASX 200




### S&P 500 Futures – Intraday % Chg




Data for the tables and charts sourced from Bloomberg & Seismic Research

# Resource Stocks – Today's Top Movers

## Today's Biggest Winners – ASX 300 Resources

| Name | Code | Price A$ | 1D +/- | 1D % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Beadell Resources | BDR | 1.030 | 0.075 | 7.9% | Gold/Precious Metals | Gold |
| Cockatoo Coal | COK | 0.145 | 0.010 | 7.4% | Energy | Coal |
| Bandanna Energy | BND | 0.315 | 0.020 | 6.8% | Energy | Coal |
| Linc Energy | LNC | 1.855 | 0.105 | 6.0% | Energy | Coal-to-liquids |
| Mount Gibson Iron | MGX | 0.845 | 0.040 | 5.0% | Iron Ore/Steel | Iron Ore |
| Paladin Energy | PDN | 1.120 | 0.050 | 4.7% | Energy | Uranium |
| Papillon Resources | PIR | 1.595 | 0.065 | 4.2% | Gold/Precious Metals | Gold |
| Azimuth Resources | AZH | 0.250 | 0.010 | 4.2% | Gold/Precious Metals | Gold & Uranium |
| Metminco | MNC | 0.058 | 0.002 | 3.6% | Non-Ferrous Mining | Copper |
| Samson Oil & Gas | SSN | 0.037 | 0.001 | 2.8% | Energy | Oil & Gas |
| Kingsgate Consolidated | KCN | 4.870 | 0.130 | 2.7% | Gold/Precious Metals | Gold |
| Flinders Mines | FMS | 0.080 | 0.002 | 2.6% | Iron Ore/Steel | Iron Ore & Diamonds |
| Texon Petroleum | TXN | 0.410 | 0.010 | 2.5% | Energy | Oil & Gas |
| Bathurst Resources | BTU | 0.425 | 0.010 | 2.4% | Energy | Coal |
| South Boulder Mines | STB | 0.430 | 0.010 | 2.4% | Non-Ferrous Mining | Potash |
| Orocobre | ORE | 1.490 | 0.030 | 2.1% | Non-Ferrous Mining | Lithium |
| Newcrest Mining | NCM | 22.380 | 0.450 | 2.1% | Gold/Precious Metals | Gold-Copper |
| Sundance Energy Australia | SEA | 0.805 | 0.015 | 1.9% | Energy | Oil & Gas |
| DuluxGroup | DLX | 3.890 | 0.070 | 1.8% | Basic Materials | Paint Manuf. & Marketing |
| Greenland Minerals & Energy | GGG | 0.285 | 0.005 | 1.8% | Non-Ferrous Mining | Rare Earths |

## Today's Biggest Losers – ASX 300 Resources

| Name | Code | Price A$ | 1D +/- | 1D % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Elemental Minerals | ELM | 0.365 | -0.025 | -6.4% | Non-Ferrous Mining | Potash |
| Northern Star Resources | NST | 1.140 | -0.070 | -5.8% | Gold/Precious Metals | Gold |
| Resolute Mining | RSG | 1.435 | -0.085 | -5.6% | Gold/Precious Metals | Gold |
| Perilya Ltd | PEM | 0.340 | -0.020 | -5.6% | Non-Ferrous Mining | Zinc, Lead and Silver |
| Nexus Energy | NXS | 0.175 | -0.010 | -5.4% | Energy | Oil & Gas |
| Maverick Drilling & Expl. | MAD | 0.630 | -0.035 | -5.3% | Energy | Oil & Gas |
| Alkane Resources | ALK | 0.650 | -0.035 | -5.1% | Non-Ferrous Mining | Rare Metals & Gold |
| Alumina | AWC | 1.070 | -0.055 | -4.9% | Non-Ferrous Mining | Alumina |
| Gindalbie Metals | GBG | 0.310 | -0.015 | -4.6% | Iron Ore/Steel | Iron Ore |
| ABM Resources | ABU | 0.042 | -0.002 | -4.5% | Gold/Precious Metals | Gold & Copper |
| ABM Resources | ABU | 0.042 | -0.002 | -4.5% | Gold/Precious Metals | Gold & Copper |
| Silver Lake Resources | SLR | 2.860 | -0.130 | -4.3% | Gold/Precious Metals | Gold |
| Bluescope Steel | BSL | 3.550 | -0.160 | -4.3% | Iron Ore/Steel | Steel |
| White Energy Co. | WEC | 0.225 | -0.010 | -4.3% | Energy | Coal |
| Hillgrove Resources | HGO | 0.115 | -0.005 | -4.2% | Non-Ferrous Mining | Copper |
| Ivanhoe Australia | IVA | 0.480 | -0.020 | -4.0% | Gold/Precious Metals | Copper-Gold |
| Endeavour Mining Corp. (CDI) | EVR | 1.980 | -0.080 | -3.9% | Gold/Precious Metals | Gold |
| Cape Lambert Resources | CFE | 0.265 | -0.010 | -3.6% | Iron Ore/Steel | Iron Ore |
| Cape Lambert Resources | CFE | 0.265 | -0.010 | -3.6% | Iron Ore/Steel | Iron Ore |
| Atlas Iron | AGO | 1.620 | -0.060 | -3.6% | Iron Ore/Steel | Iron Ore |

Data for the tables and charts sourced from Bloomberg & Seismic Research

# ASX 300 Resources – Winners

## Winners – Week-on-Week – ASX 300 Resources

| Name | Code | Price A$ | 1W +/- | 1W % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Base Resources | BSE | 0.350 | 0.095 | 37.3% | Non-Ferrous Mining | Mineral Sands |
| Linc Energy | LNC | 1.855 | 0.435 | 30.6% | Energy | Coal-to-liquids |
| Cockatoo Coal | COK | 0.145 | 0.025 | 20.8% | Energy | Coal |
| Bathurst Resources | BTU | 0.425 | 0.065 | 18.1% | Energy | Coal |
| Pancontinental Oil & Gas | PCL | 0.105 | 0.013 | 14.1% | Energy | Oil & Gas |
| Beadell Resources | BDR | 1.030 | 0.115 | 12.6% | Gold/Precious Metals | Gold |
| Bandanna Energy | BND | 0.315 | 0.035 | 12.5% | Energy | Coal |
| New Standard Energy | NSE | 0.320 | 0.030 | 10.3% | Energy | Oil & Gas |
| Gryphon Minerals | GRY | 0.590 | 0.055 | 10.3% | Gold/Precious Metals | Gold |
| Aquila Resources | AQA | 3.140 | 0.280 | 9.8% | Energy | Coal |

## Winners – Month-on-Month – ASX 300 Resources

| Name | Code | Price A$ | 1M +/- | 1M % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Linc Energy | LNC | 1.855 | 0.800 | 76% | Energy | Coal-to-liquids |
| Aquarius Platinum | AQP | 0.995 | 0.325 | 48.5% | Gold/Precious Metals | Platinum |
| Bandanna Energy | BND | 0.315 | 0.085 | 37.0% | Energy | Coal |
| Boart Longyear | BLY | 1.920 | 0.505 | 35.7% | Industrial Products & Services | Drilling Services & Products |
| Base Resources | BSE | 0.350 | 0.090 | 34.6% | Non-Ferrous Mining | Mineral Sands |
| Nexus Energy | NXS | 0.175 | 0.040 | 29.6% | Energy | Oil & Gas |
| NRW Holdings | NWH | 1.850 | 0.420 | 29.4% | Engineering & Construction | Mining Services |
| Gindalbie Metals | GBG | 0.310 | 0.070 | 29.2% | Iron Ore/Steel | Iron Ore |
| Grange Resources | GRR | 0.340 | 0.075 | 28.3% | Iron Ore/Steel | Iron Ore |
| Ausenco | AAX | 3.620 | 0.770 | 27.0% | Engineering & Construction | Mining & Energy Services |

## Winners – 3 Months – ASX 300 Resources

| Name | Code | Price A$ | 3M +/- | 3M % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Linc Energy | LNC | 1.855 | 1.245 | 204% | Energy | Coal-to-liquids |
| Aquarius Platinum | AQP | 0.995 | 0.415 | 71.6% | Gold/Precious Metals | Platinum |
| Clough | CLO | 1.010 | 0.260 | 34.7% | Engineering & Construction | Oil & Gas Services |
| Nexus Energy | NXS | 0.175 | 0.045 | 34.6% | Energy | Oil & Gas |
| Mirabela Nickel | MBN | 0.545 | 0.135 | 32.9% | Non-Ferrous Mining | Nickel |
| Arrium | ARI | 0.980 | 0.230 | 30.7% | Iron Ore/Steel | Steel & Metal Products |
| Hillgrove Resources | HGO | 0.115 | 0.024 | 26.4% | Non-Ferrous Mining | Copper |
| Mineral Resources | MIN | 10.100 | 2.070 | 25.8% | Industrial Products & Services | Mining Services |
| Forge Group | FGE | 5.090 | 1.040 | 25.7% | Engineering & Construction | Engineering & Construction Serv. |
| GWA Group | GWA | 2.200 | 0.445 | 25.4% | Building Materials | Building Fixtures & Fittings |

## Winners – 1 Year – ASX 300 Resources

| Name | Code | Price A$ | 1Y +/- | 1Y % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Blackthorn Resources | BTR | 1.305 | 0.781 | 149% | Non-Ferrous Mining | Base Metals |
| Papillon Resources | PIR | 1.595 | 0.915 | 135% | Gold/Precious Metals | Gold |
| Maverick Drilling & Expl. | MAD | 0.630 | 0.350 | 125% | Energy | Oil & Gas |
| Horizon Oil | HZN | 0.445 | 0.230 | 107% | Energy | Oil & Gas |
| Sundance Energy Australia | SEA | 0.805 | 0.385 | 92% | Energy | Oil & Gas |
| Buru Energy | BRU | 2.320 | 1.045 | 82% | Energy | Oil & Gas |
| Drillsearch Energy | DLS | 1.455 | 0.565 | 64% | Energy | Oil & Gas |
| Caltex Energy | CTX | 19.100 | 6.970 | 57% | Energy | Refining |
| Fletcher Building | FBU | 7.060 | 2.530 | 56% | Building Materials | Building Materials |
| Cooper Energy | COE | 0.580 | 0.205 | 55% | Energy | Oil & Gas |

Data for the tables and charts sourced from Bloomberg & Seismic Research

# ASX 300 Resources – Losers

## Losers – Week-on-Week – ASX 300 Resources

| Name | Code | Price A$ | 1W +/- | 1W % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Maverick Drilling & Expl. | MAD | 0.630 | -0.155 | -19.7% | Energy | Oil & Gas |
| Resolute Mining | RSG | 1.435 | -0.150 | -9.5% | Gold/Precious Metals | Gold |
| Lynas Corp. | LYC | 0.635 | -0.065 | -9.3% | Non-Ferrous Mining | Rare Earths |
| Perilya Ltd | PEM | 0.340 | -0.030 | -8.1% | Non-Ferrous Mining | Zinc, Lead and Silver |
| Mincor Resources | MCR | 0.920 | -0.080 | -8.0% | Non-Ferrous Mining | Nickel |
| Discovery Metals | DML | 1.505 | -0.125 | -7.7% | Non-Ferrous Mining | Copper |
| Samson Oil & Gas | SSN | 0.037 | -0.003 | -7.5% | Energy | Oil & Gas |
| Atlas Iron | AGO | 1.620 | -0.130 | -7.4% | Iron Ore/Steel | Iron Ore |
| Macmahon Holdings | MAH | 0.265 | -0.020 | -7.0% | Engineering & Construction | Construction & Mining Services |
| Grange Resources | GRR | 0.340 | -0.025 | -6.8% | Iron Ore/Steel | Iron Ore |

## Losers – Month-on-Month – ASX 300 Resources

| Name | Code | Price A$ | 1M +/- | 1M % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Molopo Energy | MPO | 0.265 | -0.165 | -38.4% | Energy | Oil & Gas |
| Maverick Drilling & Expl. | MAD | 0.630 | -0.265 | -29.6% | Energy | Oil & Gas |
| Intrepid Mines | IAU | 0.210 | -0.055 | -20.8% | Gold/Precious Metals | Gold-Silver |
| Northern Star Resources | NST | 1.140 | -0.275 | -19.4% | Gold/Precious Metals | Gold |
| South Boulder Mines | STB | 0.430 | -0.100 | -18.9% | Non-Ferrous Mining | Potash |
| Alkane Resources | ALK | 0.650 | -0.150 | -18.8% | Non-Ferrous Mining | Rare Metals & Gold |
| St Barbara | SBM | 1.370 | -0.310 | -18.5% | Gold/Precious Metals | Gold |
| Silver Lake Resources | SLR | 2.860 | -0.610 | -17.6% | Gold/Precious Metals | Gold |
| Resolute Mining | RSG | 1.435 | -0.265 | -15.6% | Gold/Precious Metals | Gold |
| Medusa Mining | MML | 5.250 | -0.940 | -15.2% | Gold/Precious Metals | Gold |

## Losers – 3 Months – ASX 300 Resources

| Name | Code | Price A$ | 3M +/- | 3M % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Molopo Energy | MPO | 0.265 | -0.360 | -57.6% | Energy | Oil & Gas |
| South Boulder Mines | STB | 0.430 | -0.470 | -52.2% | Non-Ferrous Mining | Potash |
| Maverick Drilling & Expl. | MAD | 0.630 | -0.545 | -46.4% | Energy | Oil & Gas |
| Azimuth Resources | AZH | 0.250 | -0.170 | -40.5% | Gold/Precious Metals | Gold & Uranium |
| New Standard Energy | NSE | 0.320 | -0.210 | -39.6% | Energy | Oil & Gas |
| St Barbara | SBM | 1.370 | -0.890 | -39.4% | Gold/Precious Metals | Gold |
| Elemental Minerals | ELM | 0.365 | -0.230 | -38.7% | Non-Ferrous Mining | Potash |
| Intrepid Mines | IAU | 0.210 | -0.130 | -38.2% | Gold/Precious Metals | Gold-Silver |
| Ampella Mining | AMX | 0.385 | -0.235 | -37.9% | Gold/Precious Metals | Gold |
| Austal | ASB | 0.625 | -0.365 | -36.9% | Industrial Products & Services | Shipbuilding |

## Losers – 1 Year – ASX 300 Resources

| Name | Code | Price A$ | 1Y +/- | 1Y % | Industry Group | Industry Subgroup |
|---|---|---|---|---|---|---|
| Intrepid Mines | IAU | 0.210 | -0.955 | -82.0% | Gold/Precious Metals | Gold-Silver |
| Noble Mineral Resources | NMG | 0.115 | -0.485 | -80.8% | Gold/Precious Metals | Gold |
| Ampella Mining | AMX | 0.385 | -1.185 | -75.5% | Gold/Precious Metals | Gold |
| Flinders Mines | FMS | 0.080 | -0.210 | -72.4% | Iron Ore/Steel | Iron Ore & Diamonds |
| Ivanhoe Australia | IVA | 0.480 | -1.206 | -71.5% | Gold/Precious Metals | Copper-Gold |
| Elemental Minerals | ELM | 0.365 | -0.840 | -69.7% | Non-Ferrous Mining | Potash |
| South Boulder Mines | STB | 0.430 | -0.980 | -69.5% | Non-Ferrous Mining | Potash |
| Samson Oil & Gas | SSN | 0.037 | -0.078 | -67.8% | Energy | Oil & Gas |
| Dart Energy | DTE | 0.150 | -0.285 | -65.5% | Energy | Oil & Gas |
| Aquarius Platinum | AQP | 0.995 | -1.605 | -61.7% | Gold/Precious Metals | Platinum |

Data for the tables and charts sourced from Bloomberg & Seismic Research

# Resources & Materials – Analyst Recommendations – Highest Return

| Name | Code | Price | Avg TP (1) | Expected Return (2) | | Cons. Rec. (3) | No. Analysts (4) | Industry Group | Industry Subgroup | Mkt. Cap. |
|---|---|---|---|---|---|---|---|---|---|---|
| Metminco | MNC | $0.058 | $0.522 | $0.464 | 799.3% | 0.600 | 2 | Non-Ferrous Mining | Copper | $101m |
| Molopo Energy | MPO | $0.265 | $1 | $0.735 | 277.4% | 1.000 | 5 | Energy | Oil & Gas | $65m |
| Flinders Mines | FMS | $0.08 | $0.3 | $0.22 | 275.0% | 0.867 | 3 | Iron Ore/Steel | Iron Ore & Diamonds | $146m |
| Elemental Minerals | ELM | $0.365 | $1.362 | $0.997 | 273.1% | 0.689 | 9 | Non-Ferrous Mining | Potash | $105m |
| New Standard Energy | NSE | $0.32 | $1.125 | $0.805 | 251.6% | 0.900 | 4 | Energy | Oil & Gas | $98m |
| Maverick Drilling & Expl. | MAD | $0.63 | $1.95 | $1.32 | 209.5% | 0.467 | 3 | Energy | Oil & Gas | $285m |
| Neon Energy | NEN | $0.26 | $0.8 | $0.54 | 207.7% | 0.933 | 6 | Energy | Oil & Gas | $143m |
| Bandanna Energy | BND | $0.315 | $0.888 | $0.573 | 181.9% | 0.911 | 9 | Energy | Coal | $166m |
| Azimuth Resources | AZH | $0.25 | $0.673 | $0.423 | 169.3% | 0.714 | 7 | Gold/Precious Metals | Gold & Uranium | $108m |
| Noble Mineral Resources | NMG | $0.115 | $0.3 | $0.185 | 160.9% | 0.600 | 2 | Gold/Precious Metals | Gold | $77m |
| Texon Petroleum | TXN | $0.41 | $1.04 | $0.63 | 153.7% | 1.000 | 1 | Energy | Oil & Gas | $101m |
| Intrepid Mines | IAU | $0.21 | $0.524 | $0.314 | 149.6% | 0.156 | 9 | Gold/Precious Metals | Gold-Silver | $117m |
| Ampella Mining | AMX | $0.385 | $0.947 | $0.562 | 145.9% | 0.600 | 12 | Gold/Precious Metals | Gold | $95m |
| ABM Resources | ABU | $0.042 | $0.09 | $0.048 | 114.3% | 0.600 | 3 | Gold/Precious Metals | Gold & Copper | $138m |
| Gryphon Minerals | GRY | $0.59 | $1.261 | $0.671 | 113.8% | 0.846 | 13 | Gold/Precious Metals | Gold | $236m |
| Infigen Energy | IFN | $0.26 | $0.55 | $0.29 | 111.5% | 0.886 | 7 | Utilities | Renewable Energy | $198m |
| Hillgrove Resources | HGO | $0.115 | $0.228 | $0.113 | 98.3% | 0.760 | 5 | Non-Ferrous Mining | Copper | $118m |
| Tanami Gold | TAM | $0.625 | $1.23 | $0.605 | 96.8% | 0.200 | 1 | Gold/Precious Metals | Gold | $163m |
| Base Resources | BSE | $0.35 | $0.672 | $0.322 | 92.0% | 0.867 | 6 | Non-Ferrous Mining | Mineral Sands | $196m |
| Red 5 | RED | $1.17 | $2.245 | $1.075 | 91.9% | 0.360 | 5 | Gold/Precious Metals | Gold | $159m |
| Cape Lambert Resources | CFE | $0.265 | $0.5 | $0.235 | 88.7% | 0.333 | 3 | Iron Ore/Steel | Iron Ore | $183m |
| Orocobre | ORE | $1.49 | $2.809 | $1.319 | 88.5% | 0.829 | 7 | Non-Ferrous Mining | Lithium | $175m |
| Saracen Mineral Holdings | SAR | $0.375 | $0.67 | $0.295 | 78.7% | 0.533 | 6 | Gold/Precious Metals | Gold | $223m |
| Lynas Corp. | LYC | $0.635 | $1.134 | $0.499 | 78.6% | 0.200 | 10 | Non-Ferrous Mining | Rare Earths | $1245m |
| Tiger Resources | TGS | $0.35 | $0.613 | $0.263 | 75.0% | 0.867 | 6 | Non-Ferrous Mining | Copper-Cobalt | $236m |
| Endeavour Mining Corp. (CD | EVR | $1.98 | $3.293 | $1.313 | 66.3% | 0.840 | 5 | Gold/Precious Metals | Gold | $812m |
| Coalspur Mines | CPL | $0.775 | $1.278 | $0.503 | 65.0% | 0.867 | 6 | Energy | Coal | $491m |
| Panoramic Resources | PAN | $0.53 | $0.865 | $0.335 | 63.2% | 0.733 | 9 | Non-Ferrous Mining | Nickel | $136m |
| Tap Oil | TAP | $0.65 | $1.055 | $0.405 | 62.3% | 0.733 | 6 | Energy | Oil & Gas | $157m |
| Mineral Deposits | MDL | $3.89 | $6.3 | $2.41 | 62.0% | 0.867 | 6 | Non-Ferrous Mining | Mineral Sands | $325m |

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

# Resources & Materials – Analyst Recommendations – Lowest Return

| Name | Code | Price A$ | Avg TP (1) | Expected Return (2) | | Cons. Rec. (3) | No. Analysts (4) | Industry Group | Industry Subgroup | Mkt. Cap. |
|---|---|---|---|---|---|---|---|---|---|---|
| Alkane Resources | ALK | $0.65 | $0.37 | -0.280 | -43.1% | -0.600 | 2 | Non-Ferrous Mining | Rare Metals & Gold | $242m |
| Ceramic Fuel Cells | CFU | $0.058 | $0.039 | -0.019 | -33.4% | 0.200 | 2 | Industrial Products & Services | Fuel Cells | $90m |
| Nexus Energy | NXS | $0.175 | $0.132 | -0.043 | -24.3% | 0.080 | 10 | Energy | Oil & Gas | $233m |
| Boart Longyear | BLY | $1.92 | $1.576 | -0.344 | -17.9% | 0.150 | 16 | Industrial Products & Services | Drilling Services & Products | $885m |
| GWA Group | GWA | $2.2 | $1.896 | -0.304 | -13.8% | 0.169 | 13 | Building Materials | Building Fixtures & Fittings | $670m |
| Grange Resources | GRR | $0.34 | $0.3 | -0.040 | -11.8% | 0.200 | 5 | Iron Ore/Steel | Iron Ore | $393m |
| Linc Energy | LNC | $1.855 | $1.649 | -0.206 | -11.1% | 0.600 | 4 | Energy | Coal-to-liquids | $960m |
| Caltex Energy | CTX | $19.1 | $17.095 | -2.005 | -10.5% | -0.067 | 9 | Energy | Refining | $5157m |
| DuluxGroup | DLX | $3.89 | $3.51 | -0.380 | -9.8% | 0.385 | 13 | Basic Materials | Paint Manuf. & Marketing | $1457m |
| Fletcher Building | FBU | $7.06 | $6.407 | -0.653 | -9.2% | 0.400 | 14 | Building Materials | Building Materials | $4835m |
| Macmahon Holdings | MAH | $0.265 | $0.241 | -0.024 | -9.2% | 0.100 | 12 | Engineering & Construction | Construction & Mining Services | $334m |
| Arrium | ARI | $0.98 | $0.89 | -0.090 | -9.2% | 0.491 | 11 | Iron Ore/Steel | Steel & Metal Products | $1324m |
| CSR | CSR | $1.975 | $1.803 | -0.172 | -8.7% | 0.086 | 14 | Building Materials | Building Products | $999m |
| Boral | BLD | $4.36 | $3.996 | -0.364 | -8.4% | 0.200 | 15 | Building Materials | Building Materials | $3341m |
| Iluka Resources | ILU | $9.5 | $8.87 | -0.630 | -6.6% | 0.289 | 18 | Non-Ferrous Mining | Mineral Sands & Iron Ore | $3978m |
| Nufarm | NUF | $6.31 | $5.915 | -0.395 | -6.3% | 0.013 | 15 | Basic Materials | Agricultural Chemicals | $1658m |
| James Hardie Industries | JHX | $9.3 | $8.721 | -0.579 | -6.2% | 0.029 | 14 | Building Materials | Building Products | $4101m |
| Monadelphous Group | MND | $24.7 | $23.329 | -1.371 | -5.5% | 0.400 | 16 | Engineering & Construction | Mining, Oil & Gas & Infra. Serv. | $2239m |
| Emeco Holdings | EHL | $0.63 | $0.596 | -0.034 | -5.3% | 0.508 | 13 | Industrial Products & Services | Mining Equipment Rental | $378m |
| SP Ausnet | SPN | $1.125 | $1.08 | -0.045 | -4.0% | 0.114 | 14 | Utilities | Energy Infrastructure Fund | $3788m |
| Envestra | ENV | $0.93 | $0.904 | -0.026 | -2.8% | 0.200 | 14 | Utilities | Gas Distribution Fund | $1491m |
| DUET Group | DUE | $2.16 | $2.105 | -0.055 | -2.5% | 0.309 | 11 | Utilities | Energy Infrastructure Fund | $2502m |
| Energy Resources of Aust. | ERA | $1.34 | $1.308 | -0.032 | -2.4% | -0.040 | 10 | Energy | Uranium | $694m |
| APA Group | APA | $5.69 | $5.566 | -0.124 | -2.2% | 0.385 | 13 | Utilities | Gas Distribution Fund | $4708m |
| Imdex | IMD | $1.805 | $1.766 | -0.039 | -2.1% | 0.325 | 16 | Industrial Products & Services | Oil & Gas and Mining Services | $380m |
| Bradken | BKN | $6.19 | $6.122 | -0.068 | -1.1% | 0.482 | 17 | Industrial Products & Services | Mining & Industrial Products | $1048m |
| Mermaid Marine Australia | MRM | $3.73 | $3.7 | -0.030 | -0.8% | 0.692 | 13 | Industrial Products & Services | Offshore Oil & Gas Services | $835m |
| Hills Holdings | HIL | $0.905 | $0.898 | -0.007 | -0.8% | 0.200 | 6 | Building Materials | Building Products | $223m |
| Ramelius Resources | RMS | $0.47 | $0.47 | 0.000 | 0.0% | 0.600 | 4 | Gold/Precious Metals | Gold | $159m |
| Leighton Holdings | LEI | $18.85 | $19.082 | 0.232 | 1.2% | 0.429 | 14 | Engineering & Construction | Construct., Develop. & Mining Serv | $6356m |

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing ‘buy’ and -1 ‘sell’,
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

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