

Australian Market Update

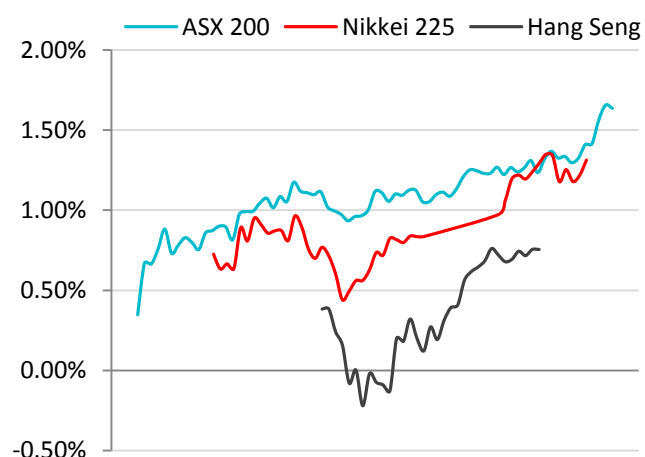
Asian stocks rally on strong lead, BoJ confirmations

Asian stocks posted broad gains today on a strong lead from Europe and the U.S. after European Union leaders said they may grant governments extra time to bring down deficits and a report showed U.S. jobless claims unexpectedly dropped last week. Regional markets extended gains today and the yen held near a 3 and a half year low against the greenback after Japan's upper house confirmed all three of the government's nominees to the Bank of Japan's top posts. Gains for the yen were limited, however, as a former Finance Ministry official Eisuke Sakakibara said the currency would struggle to weaken beyond 100 and inflation in the will never reach Prime Minister Shinzo Abe's 2% target. The prospect of more monetary stimulus and a stronger U.S. economy acted as a double boost for Japan's exporters, with Honda Motor Co., that gets 44% of its sales from North America, gaining 2.3% and Sony Corp., Japan's biggest exporter of consumer electronics, surging 9.7%.

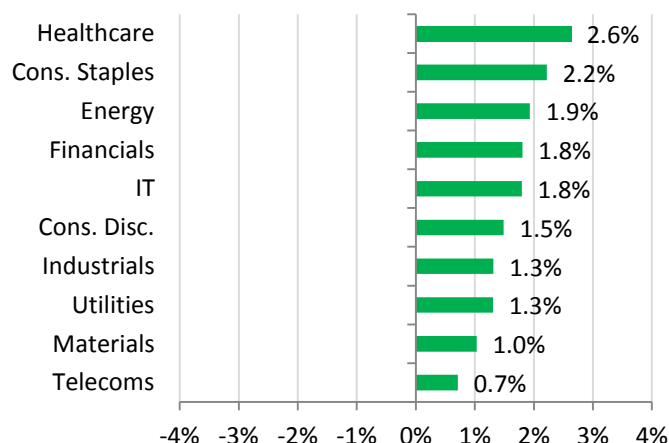
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	5,120.2	82.28	1.6%	-0.2%	1.6%
Nikkei 225 (Japan)	12,511.4	162.03	1.3%	2.1%	12.3%
Hang Seng (Hong Kong)	22,756.2	170.96	0.8%	-1.3%	-2.8%
Shanghai Composite	2,302.9	37.36	1.6%	-0.5%	-5.1%
KOSPI (Sth. Korea)	1,990.2	-8.99	-0.4%	-0.6%	0.6%
90 Day Bank Bill Rate	3.1	-4.00	-1.3%	1.3%	5.9%
Cash Rate-90 Bill Spread	-6.5	4.00	-	-2%	-9.6%
Aus 10Yr Bond Yield	3.6	-5.20	-1.4%	2.4%	3.1%
Aus-U.S. 10Yr Spread	159.6	-5.38	-	6%	5.3%
AUD-USD	\$1.0371	-0.0013	-0.1%	1.4%	0.7%
AUD-Euro	€0.7968	-0.0015	-0.2%	-1.2%	-3.2%
AUD-JPY	¥99.74	-0.0150	0.0%	-1.5%	-3.4%
AUD-GBP	£0.688	-0.0008	-0.1%	-0.3%	-3.4%
AUD-NZD	\$1.2641	0.0006	0.0%	-1.5%	-3.5%

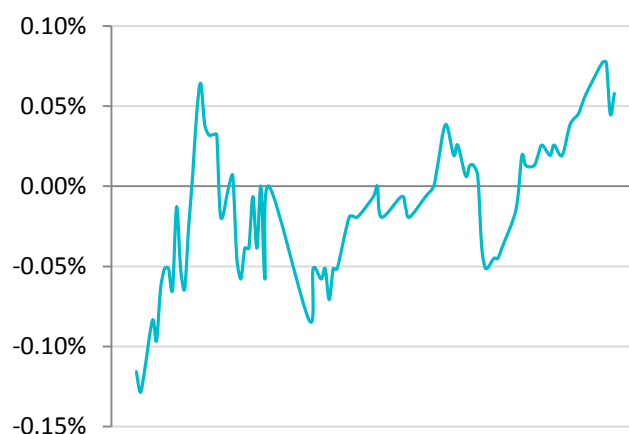
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A\$	1D +/-	1D %	Industry Group	Industry Subgroup
Red Fork Energy	RFE	0.680	0.075	12.2%	Energy	Oil & Gas
Senex Energy	SXY	0.765	0.055	7.7%	Energy	Oil & Gas
Greenland Minerals & Energy	GGG	0.315	0.020	6.6%	Non-Ferrous Mining	Rare Earths
South Boulder Mines	STB	0.410	0.025	6.5%	Non-Ferrous Mining	Potash
Mermaid Marine Australia	MRM	3.980	0.240	6.4%	Industrial Products & Services	Offshore Oil & Gas Services
Buru Energy	BRU	2.670	0.160	6.3%	Energy	Oil & Gas
Austin Engineering	ANG	5.260	0.280	5.6%	Industrial Products & Services	Mining Machinery & Services
Alkane Resources	ALK	0.585	0.030	5.5%	Non-Ferrous Mining	Rare Metals & Gold
Cudeco	CDU	3.510	0.170	5.1%	Non-Ferrous Mining	Copper
Coalspur Mines	CPL	0.630	0.030	5.0%	Energy	Coal
Northern Iron	NFE	0.450	0.020	4.7%	Iron Ore/Steel	Iron Ore
Blackthorn Resources	BTR	1.050	0.045	4.6%	Non-Ferrous Mining	Base Metals
Clough	CLO	1.370	0.058	4.4%	Engineering & Construction	Oil & Gas Services
Highlands Pacific	HIG	0.130	0.005	3.8%	Non-Ferrous Mining	Nickel & Copper-Gold
Worley Parsons	WOR	25.650	0.940	3.8%	Industrial Products & Services	Oil & Gas Equipment & Services
Linc Energy	LNC	2.810	0.100	3.7%	Energy	Coal-to-liquids
Aurora Oil & Gas	AUT	3.700	0.120	3.3%	Energy	Oil & Gas
NRW Holdings	NWH	1.895	0.060	3.3%	Engineering & Construction	Mining Services
Spark Infrastructure Group	SKI	1.650	0.050	3.1%	Utilities	Energy Infrastructure Fund
Ivanhoe Australia	IVA	0.340	0.010	3.1%	Gold/Precious Metals	Copper-Gold

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A\$	1D +/-	1D %	Industry Group	Industry Subgroup
Ceramic Fuel Cells	CFU	0.063	-0.010	-13.7%	Industrial Products & Services	Fuel Cells
Kingsrose Mining	KRM	0.650	-0.040	-6.0%	Gold/Precious Metals	Gold
Sundance Resources	SDL	0.245	-0.013	-5.1%	Iron Ore/Steel	Iron Ore
Hillgrove Resources	HGO	0.100	-0.005	-4.8%	Non-Ferrous Mining	Copper
Metminco	MNC	0.043	-0.002	-4.4%	Non-Ferrous Mining	Copper
Neon Energy	NEN	0.247	-0.010	-4.0%	Energy	Oil & Gas
Gindalbie Metals	GBG	0.207	-0.008	-3.8%	Iron Ore/Steel	Iron Ore
Pancontinental Oil & Gas	PCL	0.086	-0.003	-3.2%	Energy	Oil & Gas
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Orica	ORI	25.260	-0.795	-3.0%	Basic Materials	Chemicals & Mining Services
Teranga Gold Corp. (CDI)	TGZ	1.140	-0.035	-2.9%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.337	-0.010	-2.9%	Gold/Precious Metals	Gold
White Energy Co.	WEC	0.180	-0.005	-2.8%	Energy	Coal
Oceanagold Corp. (CDI)	OGC	2.500	-0.070	-2.7%	Gold/Precious Metals	Gold
Cape Lambert Resources	CFE	0.195	-0.005	-2.5%	Iron Ore/Steel	Iron Ore
Ramelius Resources	RMS	0.320	-0.008	-2.4%	Gold/Precious Metals	Gold
ABM Resources	ABU	0.042	-0.001	-2.3%	Gold/Precious Metals	Gold & Copper
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Troy Resources	TRY	2.660	-0.060	-2.2%	Gold/Precious Metals	Gold-Silver
Azimuth Resources	AZH	0.225	-0.005	-2.2%	Gold/Precious Metals	Gold & Uranium

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A\$	1W +/-	1W %	Industry Group	Industry Subgroup
Ceramic Fuel Cells	CFU	0.063	0.018	40.0%	Industrial Products & Services	Fuel Cells
Buru Energy	BRU	2.670	0.260	10.7%	Energy	Oil & Gas
Blackthorn Resources	BTR	1.050	0.090	9.6%	Non-Ferrous Mining	Base Metals
Base Resources	BSE	0.395	0.035	9.5%	Non-Ferrous Mining	Mineral Sands
Northern Star Resources	NST	1.005	0.082	9.0%	Gold/Precious Metals	Gold
Elemental Minerals	ELM	0.305	0.025	8.9%	Non-Ferrous Mining	Potash
Kingsgate Consolidated	KCN	4.030	0.290	7.8%	Gold/Precious Metals	Gold
ABM Resources	ABU	0.042	0.003	7.7%	Gold/Precious Metals	Gold & Copper
Saracen Mineral Holdings	SAR	0.355	0.022	7.0%	Gold/Precious Metals	Gold
Cape Lambert Resources	CFE	0.195	0.010	5.4%	Iron Ore/Steel	Iron Ore

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A\$	1M +/-	1M %	Industry Group	Industry Subgroup
Indophil Resources	IRN	0.365	0.090	33%	Gold/Precious Metals	Copper-Gold
Bluescope Steel	BSL	4.870	1.090	28.9%	Iron Ore/Steel	Steel
OM Holdings	OMH	0.335	0.075	28.8%	Non-Ferrous Mining	Manganese
Senex Energy	SXY	0.765	0.130	20.5%	Energy	Oil & Gas
Linc Energy	LNC	2.810	0.470	20.1%	Energy	Coal-to-liquids
Caltex Energy	CTX	22.150	3.280	17.5%	Energy	Refining
Clough	CLO	1.370	0.198	17.0%	Engineering & Construction	Oil & Gas Services
Ceramic Fuel Cells	CFU	0.063	0.009	16.7%	Industrial Products & Services	Fuel Cells
Buru Energy	BRU	2.670	0.330	14.0%	Energy	Oil & Gas
Seven Group Holdings	SVW	11.100	1.200	12.1%	Industrial Products & Services	Mining Services

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A\$	3M +/-	3M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.810	1.755	166%	Energy	Coal-to-liquids
Indophil Resources	IRN	0.365	0.135	60.0%	Gold/Precious Metals	Copper-Gold
Base Resources	BSE	0.395	0.145	55.8%	Non-Ferrous Mining	Mineral Sands
Forge Group	FGE	6.620	2.260	51.8%	Engineering & Construction	Engineering & Construction Serv.
Bradken	BKN	7.260	2.410	49.4%	Industrial Products & Services	Mining & Industrial Products
Bluescope Steel	BSL	4.870	1.580	48.2%	Iron Ore/Steel	Steel
Clough	CLO	1.370	0.438	47.6%	Engineering & Construction	Oil & Gas Services
Seven Group Holdings	SVW	11.100	3.190	40.3%	Industrial Products & Services	Mining Services
Ausenco	AAX	3.850	0.990	34.7%	Engineering & Construction	Mining & Energy Services
Downer EDI	DOW	5.160	1.310	34.3%	Industrial Products & Services	Resources & Infrastructure Serv.

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A\$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.810	1.530	120%	Energy	Coal-to-liquids
Bluescope Steel	BSL	4.870	2.400	98%	Iron Ore/Steel	Steel
Clough	CLO	1.370	0.538	66%	Engineering & Construction	Oil & Gas Services
Caltex Energy	CTX	22.150	8.100	58%	Energy	Refining
DuluxGroup	DLX	4.370	1.330	44%	Basic Materials	Paint Manuf. & Marketing
Sundance Energy Australia	SEA	1.050	0.300	41%	Energy	Oil & Gas
Horizon Oil	HZN	0.435	0.125	40%	Energy	Oil & Gas
Fletcher Building	FBU	7.190	1.800	33%	Building Materials	Building Materials
James Hardie Industries	JHX	10.240	2.530	33%	Building Materials	Building Products
Envestra	ENV	1.060	0.255	32%	Utilities	Gas Distribution Fund

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A\$	1W +/-	1W %	Industry Group	Industry Subgroup
Focus Minerals	FML	0.018	-0.006	-23.1%	Gold/Precious Metals	Gold
Gindalbie Metals	GBG	0.207	-0.043	-17.6%	Iron Ore/Steel	Iron Ore
Dart Energy	DTE	0.120	-0.020	-14.8%	Energy	Oil & Gas
Mount Gibson Iron	MGX	0.582	-0.098	-14.5%	Iron Ore/Steel	Iron Ore
Arrium	ARI	0.965	-0.148	-13.3%	Iron Ore/Steel	Steel & Metal Products
Hillgrove Resources	HGO	0.100	-0.015	-13.0%	Non-Ferrous Mining	Copper
Bathurst Resources	BTU	0.295	-0.043	-12.6%	Energy	Coal
White Energy Co.	WEC	0.180	-0.025	-12.5%	Energy	Coal
Aquila Resources	AQA	2.280	-0.325	-12.5%	Energy	Coal
Sundance Resources	SDL	0.245	-0.033	-12.0%	Iron Ore/Steel	Iron Ore

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A\$	1M +/-	1M %	Industry Group	Industry Subgroup
Boart Longyear	BLY	1.345	-0.800	-37.4%	Industrial Products & Services	Drilling Services & Products
Mount Gibson Iron	MGX	0.582	-0.318	-35.5%	Iron Ore/Steel	Iron Ore
Atlas Iron	AGO	1.260	-0.583	-31.9%	Iron Ore/Steel	Iron Ore
Discovery Metals	DML	0.635	-0.290	-31.2%	Non-Ferrous Mining	Copper
Ampella Mining	AMX	0.265	-0.120	-31.2%	Gold/Precious Metals	Gold
Focus Minerals	FML	0.018	-0.009	-31.0%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.140	-0.490	-29.7%	Gold/Precious Metals	Gold
Mirabela Nickel	MBN	0.340	-0.130	-27.7%	Non-Ferrous Mining	Nickel
Whitehaven Coal	WHC	2.350	-0.880	-27.2%	Energy	Coal
Macmahon Holdings	MAH	0.265	-0.085	-24.6%	Engineering & Construction	Construction & Mining Services

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A\$	3M +/-	3M %	Industry Group	Industry Subgroup
Discovery Metals	DML	0.635	-0.980	-60.5%	Non-Ferrous Mining	Copper
Noble Mineral Resources	NMG	0.053	-0.071	-56.8%	Gold/Precious Metals	Gold
Tanami Gold	TAM	0.235	-0.272	-52.1%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.140	-1.010	-46.5%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.337	-0.210	-38.5%	Gold/Precious Metals	Gold
Silver Lake Resources	SLR	2.150	-1.315	-37.9%	Gold/Precious Metals	Gold
Molopo Energy	MPO	0.275	-0.155	-36.0%	Energy	Oil & Gas
Focus Minerals	FML	0.018	-0.011	-35.5%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.190	-0.100	-34.5%	Energy	Oil & Gas
Ramelius Resources	RMS	0.320	-0.168	-34.3%	Gold/Precious Metals	Gold

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A\$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.053	-0.396	-88.0%	Gold/Precious Metals	Gold
Ivanhoe Australia	IVA	0.340	-1.472	-81.5%	Gold/Precious Metals	Copper-Gold
Ampella Mining	AMX	0.265	-0.895	-77.2%	Gold/Precious Metals	Gold
Flinders Mines	FMS	0.070	-0.230	-76.7%	Iron Ore/Steel	Iron Ore & Diamonds
Samson Oil & Gas	SSN	0.030	-0.095	-76.0%	Energy	Oil & Gas
Cockatoo Coal	COK	0.105	-0.285	-74.0%	Energy	Coal
Elemental Minerals	ELM	0.305	-0.835	-73.2%	Non-Ferrous Mining	Potash
Bandanna Energy	BND	0.210	-0.570	-73.1%	Energy	Coal
Metminco	MNC	0.043	-0.112	-72.3%	Non-Ferrous Mining	Copper
Azimuth Resources	AZH	0.225	-0.555	-71.2%	Gold/Precious Metals	Gold & Uranium

Data for the tables and charts sourced from Bloomberg & Seismic Research



Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP ⁽¹⁾	Expected Return ⁽²⁾		No. Analysts ⁽⁴⁾	Industry Group	Industry Subgroup	Mkt. Cap.
Aquarius Platinum	AQP	\$0.735	\$6.001	\$5.266	716.5%	18	Gold/Precious Metals	Platinum	\$368m
Metminco	MNC	\$0.043	\$0.338	\$0.295	685.0%	1	Non-Ferrous Mining	Copper	\$75m
Flinders Mines	FMS	\$0.07	\$0.3	\$0.23	328.6%	4	Iron Ore/Steel	Iron Ore & Diamonds	\$127m
New Standard Energy	NSE	\$0.19	\$0.75	\$0.56	294.7%	4	Energy	Oil & Gas	\$58m
Focus Minerals	FML	\$0.018	\$0.058	\$0.04	222.2%	2	Gold/Precious Metals	Gold	\$176m
Maverick Drilling & Expl.	MAD	\$0.62	\$1.81	\$1.19	191.9%	3	Energy	Oil & Gas	\$278m
Elemental Minerals	ELM	\$0.305	\$0.89	\$0.585	191.8%	7	Non-Ferrous Mining	Potash	\$88m
Pancontinental Oil & Gas	PCL	\$0.086	\$0.24	\$0.154	179.1%	4	Energy	Oil & Gas	\$104m
Ampella Mining	AMX	\$0.265	\$0.733	\$0.468	176.7%	9	Gold/Precious Metals	Gold	\$66m
Gryphon Minerals	GRY	\$0.337	\$0.911	\$0.574	170.3%	13	Gold/Precious Metals	Gold	\$134m
Azimuth Resources	AZH	\$0.225	\$0.586	\$0.361	160.2%	7	Gold/Precious Metals	Gold & Uranium	\$97m
Bandanna Energy	BND	\$0.21	\$0.544	\$0.334	159.1%	8	Energy	Coal	\$111m
Neon Energy	NEN	\$0.247	\$0.62	\$0.373	151.0%	6	Energy	Oil & Gas	\$132m
Infigen Energy	IFN	\$0.265	\$0.65	\$0.385	145.3%	7	Utilities	Renewable Energy	\$206m
Hillgrove Resources	HGO	\$0.1	\$0.236	\$0.136	135.5%	3	Non-Ferrous Mining	Copper	\$102m
Red 5	RED	\$0.925	\$2.15	\$1.225	132.4%	3	Gold/Precious Metals	Gold	\$123m
Tanami Gold	TAM	\$0.235	\$0.54	\$0.305	129.8%	1	Gold/Precious Metals	Gold	\$147m
Dart Energy	DTE	\$0.12	\$0.26	\$0.14	116.7%	3	Energy	Oil & Gas	\$101m
ABM Resources	ABU	\$0.042	\$0.09	\$0.048	114.3%	3	Gold/Precious Metals	Gold & Copper	\$138m
Panoramic Resources	PAN	\$0.37	\$0.772	\$0.402	108.8%	9	Non-Ferrous Mining	Nickel	\$95m
Ivanhoe Australia	IVA	\$0.34	\$0.7	\$0.36	105.9%	5	Gold/Precious Metals	Copper-Gold	\$243m
Perilya Ltd	PEM	\$0.25	\$0.5	\$0.25	100.0%	3	Non-Ferrous Mining	Zinc, Lead and Silver	\$188m
Bathurst Resources	BTU	\$0.295	\$0.575	\$0.28	94.9%	7	Energy	Coal	\$207m
Mirabela Nickel	MBN	\$0.34	\$0.659	\$0.319	93.8%	13	Non-Ferrous Mining	Nickel	\$298m
Coalspur Mines	CPL	\$0.63	\$1.207	\$0.577	91.6%	8	Energy	Coal	\$400m
Orocobre	ORE	\$1.37	\$2.6	\$1.23	89.8%	7	Non-Ferrous Mining	Lithium	\$161m
Highlands Pacific	HIG	\$0.13	\$0.24	\$0.11	84.6%	1	Non-Ferrous Mining	Nickel & Copper-Gold	\$107m
Sundance Resources	SDL	\$0.245	\$0.45	\$0.205	83.7%	1	Iron Ore/Steel	Iron Ore	\$743m
Tiger Resources	TGS	\$0.32	\$0.586	\$0.266	83.1%	7	Non-Ferrous Mining	Copper-Cobalt	\$216m
Austal	ASB	\$0.665	\$1.18	\$0.515	77.4%	2	Industrial Products & Services	Shipbuilding	\$232m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A\$	Avg TP ⁽¹⁾	Expected Return ⁽²⁾	No. Analysts ⁽⁴⁾	Industry Group	Industry Subgroup	Mkt. Cap.
Caltex Energy	CTX	\$22.15	\$17.737	-4.413 -19.9%	9	Energy	Refining	\$5945m
James Hardie Industries	JHX	\$10.24	\$9.239	-1.001 -9.8%	14	Building Materials	Building Products	\$4520m
DuluxGroup	DLX	\$4.37	\$3.979	-0.391 -9.0%	13	Basic Materials	Paint Manuf. & Marketing	\$1637m
Envestra	ENV	\$1.06	\$0.98	-0.080 -7.5%	13	Utilities	Gas Distribution Fund	\$1692m
CSR	CSR	\$2.175	\$2.075	-0.100 -4.6%	15	Building Materials	Building Products	\$1106m
GWA Group	GWA	\$2.46	\$2.355	-0.105 -4.3%	13	Building Materials	Building Fixtures & Fittings	\$742m
Linc Energy	LNC	\$2.81	\$2.7	-0.110 -3.9%	4	Energy	Coal-to-liquids	\$1455m
SP Ausnet	SPN	\$1.18	\$1.152	-0.028 -2.4%	15	Utilities	Energy Infrastructure Fund	\$3923m
Emeco Holdings	EHL	\$0.675	\$0.663	-0.012 -1.8%	13	Industrial Products & Services	Mining Equipment Rental	\$402m
APA Group	APA	\$5.98	\$5.888	-0.092 -1.5%	15	Utilities	Gas Distribution Fund	\$4977m
Bradken	BKN	\$7.26	\$7.157	-0.103 -1.4%	17	Industrial Products & Services	Mining & Industrial Products	\$1234m
Galaxy Resources	GXY	\$0.395	\$0.39	-0.005 -1.3%	1	Non-Ferrous Mining	Lithium	\$231m
Boral	BLD	\$5.11	\$5.057	-0.053 -1.0%	15	Building Materials	Building Materials	\$3912m
Hills Holdings	HIL	\$1.09	\$1.084	-0.006 -0.6%	6	Building Materials	Building Products	\$269m
Leighton Holdings	LEI	\$22.06	\$22.201	0.141 0.6%	14	Engineering & Construction	Construct., Develop. & Mining Serv	\$7449m
AGL Energy	AGK	\$16.54	\$16.751	0.211 1.3%	15	Utilities	Integrated Utility	\$9089m
Adelaide Brighton	ABC	\$3.54	\$3.599	0.059 1.7%	16	Building Materials	Construction Materials & Lime	\$2272m
Fletcher Building	FBU	\$7.19	\$7.325	0.135 1.9%	14	Building Materials	Building Materials	\$4958m
DUET Group	DUE	\$2.2	\$2.243	0.043 1.9%	12	Utilities	Energy Infrastructure Fund	\$2549m
Mermaid Marine Australia	MRM	\$3.98	\$4.083	0.103 2.6%	14	Industrial Products & Services	Offshore Oil & Gas Services	\$902m
Monadelphous Group	MND	\$23.15	\$23.82	0.670 2.9%	16	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	\$2095m
Intrepid Mines	IAU	\$0.275	\$0.283	0.008 2.9%	6	Gold/Precious Metals	Gold-Silver	\$146m
Incitec Pivot	IPL	\$3.32	\$3.43	0.110 3.3%	17	Basic Materials	Agricultural Chemicals	\$5350m
Bluescope Steel	BSL	\$4.87	\$5.034	0.164 3.4%	10	Iron Ore/Steel	Steel	\$2713m
Clough	CLO	\$1.37	\$1.418	0.048 3.5%	5	Engineering & Construction	Oil & Gas Services	\$1054m
Origin Energy	ORG	\$13.04	\$13.518	0.478 3.7%	13	Utilities	Integrated Utility	\$14283m
Alumina	AWC	\$1.14	\$1.189	0.049 4.3%	16	Non-Ferrous Mining	Alumina	\$3177m
Red Fork Energy	RFE	\$0.68	\$0.71	0.030 4.4%	2	Energy	Oil & Gas	\$266m
Worley Parsons	WOR	\$25.65	\$26.798	1.148 4.5%	15	Industrial Products & Services	Oil & Gas Equipment & Services	\$6247m
Sims Metal Management	SGM	\$10.59	\$11.093	0.503 4.8%	14	Industrial Products & Services	Metal Recycling	\$2161m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Authors of this Report

The analyst principally responsible for the production of this research report is:

Howard Humphreys

Director & Lead Research Analyst

hhumphreys@seismicresearch.com.au

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Seismic Research

Seismic Research Solutions Pty Ltd

ABN: 96 143 340 194

Level 5, 17-19 Bridge Street

Sydney CBD

NSW 2000

Email: enquiries@seismicresearch.com.au

Website: www.seismicresearch.com.au

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Authorised Representative number: 389 109.

Howard Humphreys

Director & Lead Research Analyst

hhumphreys@seismicresearch.com.au

David Sutton

Non-Executive Director

dsutton@seismicresearch.com.au

Anthony Hargreaves

Non-Executive Director

ahargreaves@seismicresearch.com.au

Alex Drummond

Research Analyst

adrummond@seismicresearch.com.au

Xavier Chabeur

Research Analyst

xchabeur@seismicresearch.com.au