

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 13 July 2017

| ISSUER                                | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---------------------------------------|--------------|-------------|--------|------------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Sydney Airport Finance                | AU300SAFC041 | CIB         | 3.76%  | Quarterly  |           | 20/11/2020    | \$13,803    | 5.09%   | 3.63%            | 142.92        | \$14,292      | \$82             | \$14,374    |
| Australian Gas Networks               | AU300ENL0039 | CIB         | 3.04%  | Quarterly  |           | 20/08/2025    | \$13,403    | 5.13%   | 2.96%            | 137.77        | \$13,777      | \$64             | \$13,841    |
| Sydney Airport Finance                | AU3AB0000085 | CIB         | 3.12%  | Quarterly  |           | 20/11/2030    | \$12,947    | 5.73%   | 3.16%            | 127.69        | \$12,769      | \$64             | \$12,833    |
| ^ Morgan Stanley                      | XS0819243097 | Fixed       | 7.38%  | Annual     |           | 22/02/2018    | \$10,000    | 2.02%   | 7.15%            | 103.15        | \$10,315      | \$293            | \$10,608    |
| ^ Mackay Sugar Limited                | AU3CB0207116 | Fixed       | 7.25%  | SemiAnnual |           | 05/04/2018    | \$10,000    | 14.79%  | 7.63%            | 95.00         | \$9,500       | \$204            | \$9,704     |
| Cash Converters International Ltd     | AU3CB0213957 | Fixed       | 7.95%  | SemiAnnual |           | 19/09/2018    | \$10,000    | 6.59%   | 7.83%            | 101.50        | \$10,150      | \$259            | \$10,409    |
| Downer Group Finance Pty Ltd          | AU3CB0209229 | Fixed       | 5.75%  | SemiAnnual |           | 29/11/2018    | \$10,000    | 3.00%   | 5.55%            | 103.65        | \$10,365      | \$77             | \$10,442    |
| G8 Education Limited                  | AU3CB0212140 | Fixed       | 7.65%  | SemiAnnual |           | 07/08/2019    | \$10,000    | 6.41%   | 7.47%            | 102.35        | \$10,235      | \$338            | \$10,573    |
| ^ Apple Inc                           | AU3CB0232304 | Fixed       | 2.85%  | SemiAnnual |           | 28/08/2019    | \$10,000    | 2.01%   | 2.80%            | 101.74        | \$10,174      | \$109            | \$10,283    |
| PMP Finance Pty Limited               | AU3CB0232932 | Fixed       | 6.43%  | SemiAnnual |           | 17/09/2019    | \$10,000    | 5.63%   | 6.33%            | 101.60        | \$10,160      | \$213            | \$10,373    |
| ^ Glencore Australia Holdings Pty Ltd | AU3CB0224129 | Fixed       | 4.50%  | SemiAnnual |           | 19/09/2019    | \$10,000    | 2.85%   | 4.35%            | 103.45        | \$10,345      | \$147            | \$10,492    |
| Integrated Packaging Group Pty Ltd    | AU3CB0233062 | Fixed       | 7.30%  | SemiAnnual |           | 29/09/2019    | \$10,000    | 5.92%   | 7.10%            | 102.80        | \$10,280      | \$218            | \$10,498    |
| DBNGP Finance Corporation Pty Ltd     | AU3CB0201697 | Fixed       | 6.00%  | SemiAnnual |           | 11/10/2019    | \$10,000    | 3.77%   | 5.73%            | 104.72        | \$10,472      | \$159            | \$10,631    |
| ^ Alumina Ltd                         | AU3CB0225480 | Fixed       | 6.75%  | SemiAnnual |           | 19/11/2019    | \$10,000    | 4.36%   | 6.41%            | 105.25        | \$10,525      | \$108            | \$10,633    |
| ^ Westpac Banking Corporation         | AU000WBCHAM4 | Fixed       | 7.25%  | SemiAnnual |           | 11/02/2020    | \$100,000   | 2.65%   | 6.51%            | 111.36        | \$111,362     | \$3,124          | \$114,486   |
| Qantas Airways Limited                | AU3CB0208122 | Fixed       | 6.50%  | SemiAnnual |           | 27/04/2020    | \$10,000    | 3.15%   | 5.97%            | 108.85        | \$10,885      | \$144            | \$11,029    |
| ^ Capitol Treasury Pty Ltd            | AU3CB0237147 | Fixed       | 8.25%  | SemiAnnual |           | 10/05/2020    | \$10,000    | 6.15%   | 7.83%            | 105.35        | \$10,535      | \$152            | \$10,687    |
| ^ Lend Lease Finance Ltd              | AU3CB0208502 | Fixed       | 6.00%  | SemiAnnual |           | 13/05/2020    | \$10,000    | 3.30%   | 5.60%            | 107.21        | \$10,721      | \$106            | \$10,827    |



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|---------------------------------------|--------------|----------------|--------|------------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| Adani Abbot Point Terminal Pty Ltd    | AU3CB0221422 | Fixed          | 7.10%  | SemiAnnual |              | 29/05/2020       | \$10,000       | 6.57%   | 7.01%               | 101.35           | \$10,135         | \$95                | \$10,230       |
| JEM (Southbank) Pty Ltd               | AU300JEME028 | Fixed          | 6.64%  | SemiAnnual | 28/06/2018   | 28/06/2020       | \$10,000       | 4.13%   | 6.49%               | 102.30           | \$10,230         | \$34                | \$10,265       |
| ^ IMF Benthams                        | AU3CB0236735 | Fixed          | 7.40%  | SemiAnnual |              | 30/06/2020       | \$10,000       | 5.99%   | 7.13%               | 103.75           | \$10,375         | \$34                | \$10,409       |
| Telstra Corp. Ltd                     | AU3CB0152940 | Fixed          | 7.75%  | SemiAnnual |              | 15/07/2020       | \$50,000       | 2.59%   | 6.75%               | 114.80           | \$57,399         |                     | \$57,399       |
| ^ APT Pipelines                       | AU3CB0155133 | Fixed          | 7.75%  | SemiAnnual |              | 22/07/2020       | \$100,000      | 3.20%   | 6.86%               | 113.00           | \$112,997        | -\$149              | \$112,848      |
| ^ QPH Finance Co Pty Ltd              | AU3CB0211647 | Fixed          | 5.75%  | SemiAnnual |              | 29/07/2020       | \$10,000       | 2.96%   | 5.32%               | 108.04           | \$10,804         | \$268               | \$11,072       |
| ^ FBG Treasury Australia Pty Ltd      | AU3CB0231827 | Fixed          | 3.75%  | SemiAnnual |              | 07/08/2020       | \$10,000       | 2.82%   | 3.65%               | 102.71           | \$10,271         | \$166               | \$10,437       |
| Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed          | 7.50%  | SemiAnnual |              | 13/11/2020       | \$10,000       | 6.13%   | 7.21%               | 104.05           | \$10,405         | \$132               | \$10,537       |
| Stockland Trust                       | AU3CB0164820 | Fixed          | 8.25%  | SemiAnnual |              | 25/11/2020       | \$10,000       | 2.84%   | 7.04%               | 117.18           | \$11,718         | \$119               | \$11,837       |
| ^ CF Asia Pacific Group Pty Ltd       | AU3CB0241115 | Fixed          | 8.35%  | Quarterly  |              | 30/11/2020       | \$10,000       | 7.06%   | 8.08%               | 103.30           | \$10,330         | \$109               | \$10,439       |
| ^ NRW Holdings Ltd                    | AU3CB0241461 | Fixed          | 7.50%  | Quarterly  |              | 19/12/2020       | \$10,000       | 6.17%   | 7.33%               | 102.30           | \$10,230         | \$57                | \$10,287       |
| ^ Global Switch Property              | AU3CB0217347 | Fixed          | 6.25%  | SemiAnnual |              | 23/12/2020       | \$10,000       | 3.46%   | 5.74%               | 108.95           | \$10,895         | \$41                | \$10,936       |
| Impact Group Aus Pty Ltd              | AU3FN0030110 | Fixed          | 8.50%  | Quarterly  |              | 12/02/2021       | \$10,000       | 7.25%   | 8.24%               | 103.20           | \$10,320         | \$152               | \$10,472       |
| McPherson's Limited                   | AU3CB0228617 | Fixed          | 7.10%  | SemiAnnual |              | 31/03/2021       | \$10,000       | 5.57%   | 6.76%               | 105.05           | \$10,505         | \$210               | \$10,715       |
| Qantas Airways Limited                | AU3CB0221141 | Fixed          | 7.50%  | SemiAnnual |              | 11/06/2021       | \$10,000       | 3.39%   | 6.53%               | 114.90           | \$11,490         | \$74                | \$11,564       |
| Plenary Bond Finance Unit Trust       | AU3CB0221968 | Fixed          | 7.50%  | Quarterly  |              | 16/06/2021       | \$10,000       | 5.32%   | 7.09%               | 105.75           | \$10,575         | \$159               | \$10,734       |
| SCT Logistics                         | AU3CB0230704 | Fixed          | 7.65%  | SemiAnnual |              | 24/06/2021       | \$10,000       | 5.56%   | 7.13%               | 107.30           | \$10,730         | \$48                | \$10,778       |
| W A Stockwell                         | AU3CB0230878 | Fixed          | 7.75%  | Quarterly  |              | 29/06/2021       | \$10,000       | 6.57%   | 7.52%               | 103.10           | \$10,310         | \$38                | \$10,348       |



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|--------------------------------|--------------|----------------|---------|------------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ RSEA Finance Pty Ltd         | AU3CB0240505 | Fixed          | 7.75%   | Quarterly  |              | 27/10/2021       | \$10,000       | 6.79%   | 7.49%               | 103.45           | \$10,345         | \$172               | \$10,517       |
| ^ Sun Group Finance Pty Ltd    | AU3CB0225910 | Fixed          | 4.90%   | SemiAnnual |              | 08/12/2021       | \$10,000       | 3.43%   | 4.63%               | 105.93           | \$10,593         | \$52                | \$10,645       |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed          | 4.50%   | SemiAnnual |              | 11/03/2022       | \$10,000       | 3.71%   | 4.35%               | 103.34           | \$10,334         | \$157               | \$10,490       |
| Qantas Airways Limited         | AU3CB0220929 | Fixed          | 7.75%   | SemiAnnual |              | 19/05/2022       | \$10,000       | 3.62%   | 6.56%               | 118.20           | \$11,820         | \$124               | \$11,944       |
| Praeco Pty Ltd                 | AU3CB0037919 | Fixed          | 7.13%   | Quarterly  | 28/07/2020   | 28/07/2022       | \$10,000       | 4.08%   | 6.56%               | 108.65           | \$10,865         | \$157               | \$11,022       |
| ^ Apple Inc                    | AU3CB0232296 | Fixed          | 3.70%   | SemiAnnual |              | 28/08/2022       | \$10,000       | 2.66%   | 3.53%               | 104.92           | \$10,492         | \$142               | \$10,634       |
| ^ Stockland Trust              | AU3CB0234128 | Fixed          | 4.50%   | SemiAnnual |              | 23/11/2022       | \$10,000       | 3.34%   | 4.26%               | 105.65           | \$10,565         | \$67                | \$10,632       |
| ^ Rabobank Netherlands AU      | AU3CB0220093 | Fixed          | 5.50%   | SemiAnnual |              | 11/04/2024       | \$10,000       | 3.52%   | 4.92%               | 111.75           | \$11,175         | \$146               | \$11,321       |
| ^ Asciano Finance Ltd          | AU3CB0229680 | Fixed          | 5.25%   | SemiAnnual |              | 19/05/2025       | \$10,000       | 4.47%   | 5.00%               | 105.10           | \$10,510         | \$84                | \$10,594       |
| ^ Qantas Airways Limited       | AU3CB0240109 | Fixed          | 4.75%   | SemiAnnual |              | 12/10/2026       | \$10,000       | 3.95%   | 4.47%               | 106.15           | \$10,615         | \$125               | \$10,740       |
| Praeco Pty Ltd                 | AU300ABN2031 | IAB            | Annuity | Quarterly  |              | 15/08/2020       | \$2,042        | 4.72%   | 3.45%               | 35.98            | \$735            |                     | \$735          |
| JEM CCV                        | AU000JCCV015 | IAB            | Annuity | Quarterly  |              | 15/06/2022       | \$2,042        | 4.36%   | 5.54%               | 55.29            | \$1,129          |                     | \$1,129        |
| ^ MPC Funding Ltd              | AU300MPCF026 | IAB            | Annuity | Quarterly  |              | 31/12/2025       | \$2,042        | 4.88%   | 3.82%               | 69.75            | \$1,424          |                     | \$1,424        |
| Plenary Health Finance         | AU300PHFL019 | IAB            | Annuity | Quarterly  |              | 15/09/2029       | \$2,042        | 5.44%   | 5.00%               | 93.42            | \$1,908          |                     | \$1,908        |
| Australian National University | AU300ANUU019 | IAB            | Annuity | Quarterly  |              | 07/10/2029       | \$2,042        | 4.51%   | 3.86%               | 86.50            | \$1,766          |                     | \$1,766        |
| Plenary Justice SA Pty         | AU300PLJP014 | IAB            | Annuity | Quarterly  |              | 15/06/2030       | \$2,042        | 5.41%   | 4.30%               | 89.00            | \$1,817          |                     | \$1,817        |
| JEM NSW Schools II             | AU300JEMF017 | IAB            | Annuity | Quarterly  |              | 28/02/2031       | \$2,042        | 5.30%   | 3.82%               | 86.92            | \$1,775          |                     | \$1,775        |
| Civic Nexus Finance Pty Ltd    | AU000CNFL011 | IAB            | Annuity | Quarterly  |              | 15/09/2032       | \$2,042        | 5.15%   | 4.80%               | 103.29           | \$2,109          |                     | \$2,109        |



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|-------------------------|--------------|-------------|---------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Novacare                | AU300NCRE023 | IAB         | Annuity | Quarterly |           | 15/04/2033    | \$2,042     | 5.34%   | 4.06%            | 93.62         | \$1,912       |                  | \$1,912     |
| ^ MPC Funding Ltd       | AU300MPCF018 | IAB         | Annuity | Quarterly |           | 31/12/2033    | \$10,000    | 5.39%   | 3.99%            | 94.84         | \$9,484       |                  | \$9,484     |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB         | Annuity | Quarterly |           | 28/06/2035    | \$2,042     | 5.55%   | 4.39%            | 102.04        | \$2,084       |                  | \$2,084     |
| JEM NSW Schools II      | AU300JEMF025 | IAB         | Annuity | Quarterly |           | 28/11/2035    | \$2,042     | 5.41%   | 3.89%            | 97.63         | \$1,994       |                  | \$1,994     |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Fixed Rate Callable Bonds

Thursday, 13 July 2017

| ISSUER                         | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Cooperative Rabobank UA      | AU3CB0230886 | Fixed       | 5.00%  | SemiAnnual | 02/07/2020 | 02/07/2025    | \$10,000    | 3.50%   | 4.80%            | 104.19        | \$10,419      | \$20             | \$10,440    |
| ^ Eric Insurance Ltd           | AU3CB0238905 | Fixed       | 10.00% | SemiAnnual | 04/08/2021 | 04/08/2026    | \$10,000    | 9.32%   | 9.78%            | 102.25        | \$10,225      | \$450            | \$10,675    |
| ^ National Australia Bank Ltd  | AU3CB0239689 | Fixed       | 4.00%  | SemiAnnual | 21/09/2021 | 21/09/2026    | \$10,000    | 3.47%   | 3.92%            | 102.04        | \$10,204      | \$128            | \$10,332    |
| ^ StockCo Holdings Pty Limited | AU3CB0240117 | Fixed       | 8.75%  | Monthly    | 06/10/2021 | 06/10/2022    | \$10,000    | 6.67%   | 8.13%            | 107.65        | \$10,765      | \$26             | \$10,791    |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 13 July 2017

| ISSUER                               | ISIN         | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| G8 Education Limited                 | AU3FN0022281 | Floating    | 3.90%        | Quarterly |            | 03/03/2018    | \$10,000    | 4.61%   | 5.59%            | 100.70        | \$10,070      | \$65             | \$10,135    |
| McPherson's Limited                  | AU3FN0026977 | Floating    | 4.30%        | Quarterly |            | 31/03/2019    | \$50,000    | 4.76%   | 5.87%            | 102.35        | \$51,175      | \$140            | \$51,315    |
| SCT Logistics                        | AU3FN0027934 | Floating    | 4.40%        | Quarterly |            | 24/06/2019    | \$10,000    | 4.71%   | 5.94%            | 103.00        | \$10,300      | \$35             | \$10,335    |
| ^ Apple Inc                          | AU3FN0028502 | Floating    | 0.65%        | Quarterly |            | 28/08/2019    | \$10,000    | 2.02%   | 2.36%            | 101.23        | \$10,123      | \$31             | \$10,154    |
| Dicker Data Limited                  | AU3FN0026936 | Floating    | 4.40%        | Quarterly |            | 26/03/2020    | \$10,000    | 5.19%   | 5.93%            | 103.15        | \$10,315      | \$35             | \$10,350    |
| ^ RWH Finance Pty Ltd                | AU300RWHF012 | Floating    | 1.20%        | Monthly   |            | 26/03/2021    | \$10,000    | 3.41%   | 2.81%            | 100.20        | \$10,020      | \$16             | \$10,036    |
| CML Group Limited                    | AU3FN0027488 | Floating    | 5.40%        | Monthly   | 18/05/2020 | 18/05/2021    | \$10,000    | 5.17%   | 6.61%            | 106.05        | \$10,605      | -\$2             | \$10,603    |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating    | 0.30%        | Quarterly |            | 09/06/2021    | \$10,000    | 4.29%   | 2.15%            | 94.05         | \$9,405       | \$21             | \$9,426     |
| ^ Sun Group Finance Pty Ltd          | AU3FN0025987 | Floating    | 2.05%        | Quarterly |            | 16/12/2024    | \$10,000    | 4.27%   | 3.65%            | 103.11        | \$10,311      | \$32             | \$10,343    |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating    | 0.37%        | Quarterly |            | 09/06/2026    | \$10,000    | 5.94%   | 2.58%            | 81.10         | \$8,110       | \$22             | \$8,132     |

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 13 July 2017

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|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|

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## DirectBonds Indicative Floating Rate Callable Bonds

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|-----------------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ National Australia Bank Ltd                 | AU3FN0017356 | Floating    | 2.20%        | Quarterly | 28/11/2017 | 28/11/2022    | \$10,000    | 2.82%   | 3.92%            | 100.43        | \$10,043      | \$53             | \$10,095    |
| ^ AMP Bank Limited                            | AU3FN0017620 | Floating    | 3.10%        | Quarterly | 21/12/2017 | 21/12/2022    | \$10,000    | 2.68%   | 4.77%            | 100.96        | \$10,096      | \$34             | \$10,130    |
| ^ Bendigo and Adelaide Bank Ltd               | AU3FN0021952 | Floating    | 2.80%        | Quarterly | 29/01/2019 | 29/01/2024    | \$10,000    | 3.23%   | 4.45%            | 102.17        | \$10,217      | \$100            | \$10,317    |
| ^ Westpac Banking Corporation                 | AU000WBCHBD1 | Floating    | 2.05%        | Quarterly | 14/03/2019 | 14/03/2024    | \$100,000   | 2.73%   | 3.70%            | 101.97        | \$101,967     | \$341            | \$102,308   |
| ^ Insurance Australia Ltd                     | AU3FN0022364 | Floating    | 2.80%        | Quarterly | 19/03/2019 | 19/03/2040    | \$10,000    | 3.07%   | 4.40%            | 102.66        | \$10,266      | \$35             | \$10,301    |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating    | 1.93%        | Quarterly | 25/06/2019 | 25/06/2024    | \$10,000    | 2.77%   | 3.58%            | 102.06        | \$10,206      | \$21             | \$10,227    |
| Members Equity Bank Pty Ltd                   | AU3FN0024410 | Floating    | 2.70%        | Quarterly | 29/08/2019 | 29/08/2024    | \$10,000    | 3.59%   | 4.34%            | 102.18        | \$10,218      | \$59             | \$10,278    |
| ^ National Australia Bank Ltd                 | AU3FN0026928 | Floating    | 1.85%        | Quarterly | 26/03/2020 | 26/03/2025    | \$10,000    | 3.21%   | 3.51%            | 101.78        | \$10,178      | \$20             | \$10,199    |
| Moneytech Finance Pty Ltd                     | AU3FN0026993 | Floating    | 4.65%        | Quarterly | 17/04/2020 | 17/04/2022    | \$10,000    | 5.86%   | 6.23%            | 102.15        | \$10,215      |                  | \$10,215    |
| ^ Heritage Bank Ltd                           | AU3FN0027884 | Floating    | 3.50%        | Quarterly | 24/06/2020 | 24/06/2025    | \$10,000    | 4.54%   | 5.07%            | 102.88        | \$10,288      | \$30             | \$10,318    |
| ^ Rabobank Netherlands AU                     | AU3FN0027991 | Floating    | 2.50%        | Quarterly | 02/07/2020 | 02/07/2025    | \$10,000    | 3.35%   | 4.07%            | 103.49        | \$10,349      | \$16             | \$10,365    |
| ^ Genworth Financial Mortgage                 | AU3FN0027983 | Floating    | 3.50%        | Quarterly | 03/07/2020 | 03/07/2025    | \$10,000    | 3.95%   | 4.98%            | 104.57        | \$10,457      | \$20             | \$10,477    |
| ^ MyState Bank Ltd                            | AU3FN0028346 | Floating    | 5.00%        | Quarterly | 14/08/2020 | 14/08/2025    | \$10,000    | 4.80%   | 6.32%            | 106.60        | \$10,660      | \$116            | \$10,776    |
| ^ AAI Ltd                                     | AU3FN0029609 | Floating    | 3.30%        | Quarterly | 18/11/2020 | 18/11/2040    | \$10,000    | 3.74%   | 4.78%            | 105.44        | \$10,544      | \$83             | \$10,627    |
| ^ Westpac Banking Corporation                 | AU3FN0030391 | Floating    | 3.10%        | Quarterly | 10/03/2021 | 10/03/2026    | \$100,000   | 3.56%   | 4.54%            | 106.15        | \$106,148     | \$449            | \$106,597   |
| ^ Bank of Queensland Ltd                      | AU3FN0031167 | Floating    | 3.40%        | Quarterly | 10/05/2021 | 10/05/2026    | \$10,000    | 3.75%   | 4.80%            | 106.95        | \$10,695      | \$96             | \$10,790    |
| Australia and New Zealand Banking Group Ltd   | AU3FN0029575 | Floating    | 2.70%        | Quarterly | 17/05/2021 | 17/05/2026    | \$10,000    | 3.49%   | 4.21%            | 105.44        | \$10,544      | \$74             | \$10,618    |
| ^ National Australia Bank Ltd                 | AU3FN0032470 | Floating    | 2.40%        | Quarterly | 21/09/2021 | 21/09/2026    | \$10,000    | 3.61%   | 3.94%            | 104.53        | \$10,453      | \$29             | \$10,482    |



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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 13 July 2017

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|---------------------------------|--------------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ Bendigo and Adelaide Bank Ltd | AU3FN0033668 | Floating       | 2.80%           | Quarterly | 09/12/2021   | 09/12/2026       | \$10,000       | 4.04%   | 4.32%               | 104.67           | \$10,467         | \$47                | \$10,514       |
| ^ AAI Ltd                       | AU3FN0032710 | Floating       | 3.20%           | Quarterly | 06/10/2022   | 06/10/2042       | \$10,000       | 4.16%   | 4.58%               | 107.20           | \$10,720         | \$15                | \$10,735       |

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