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DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 5 December 2019

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	$14,412	3.48%	3.68%	147.23	$14,723	$28	$14,751
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	$13,994	3.58%	2.76%	154.38	$15,438	$22	$15,460
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	$13,519	3.99%	2.69%	156.78	$15,678	$22	$15,700
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	$100,000	1.00%	7.17%	101.08	$101,080	$2,364	$103,444
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB	$10,000	0.47%	6.35%	102.30	$10,230	$76	$10,306
^ Lendlease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	$10,000	1.61%	5.89%	101.87	$10,187	$43	$10,230
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	$10,000	5.80%	7.06%	100.60	$10,060	$20	$10,080
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	$10,000	1.31%	5.01%	101.80	$10,180	$11	$10,191
IMF Bentham Ltd	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	$10,000	4.92%	7.30%	101.35	$10,135	$326	$10,461
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	$10,000	1.25%	7.46%	103.87	$10,387	$310	$10,697
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	$100,000	1.64%	7.47%	103.75	$103,748	$2,949	$106,697
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	$10,000	-0.25%	5.54%	103.84	$10,384	$208	$10,592
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	$10,000	4.33%	7.29%	102.85	$10,285	$54	$10,339
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	$10,000	1.29%	7.74%	106.63	$10,663	$32	$10,694
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	$10,000	1.80%	5.98%	104.55	$10,455	$289	$10,744
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	$50,000	5.83%	8.27%	102.80	$51,400	$312	$51,712
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	$10,000	2.08%	4.91%	103.95	$10,395	$85	$10,480
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	$10,000	1.21%	6.86%	109.35	$10,935	-$4	$10,931
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	$10,000	1.70%	4.61%	106.26	$10,626	$1	$10,627

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^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	$10,000	1.74%	4.24%	106.08	$10,608	$110	$10,718
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	$10,000	1.46%	6.74%	115.05	$11,505	$43	$11,548
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	$10,000	4.34%	5.77%	103.90	$10,390		$10,390
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	$10,000	2.02%	6.91%	103.22	$10,322	$81	$10,403
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	$10,000	0.92%	3.44%	107.46	$10,746	$104	$10,850
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	$10,000	20.50%	11.23%	80.15	$8,015	$176	$8,191
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	$10,000	4.88%	6.71%	105.85	$10,585	$103	$10,688
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	$10,000	5.51%	7.15%	104.85	$10,485	$50	$10,535
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	$10,000	6.13%	6.84%	102.30	$10,230	$35	$10,265
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	$10,000	1.67%	4.16%	108.13	$10,813	$20	$10,833
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	$10,000	1.12%	3.12%	107.46	$10,746	$28	$10,774
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B	$10,000	7.09%	7.97%	103.50	$10,350	$20	$10,370
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	$10,000	1.61%	3.23%	106.71	$10,671	$77	$10,748
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	B	$10,000	7.54%	7.92%	101.90	$10,190	$211	$10,401
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	$10,000	1.54%	4.72%	116.58	$11,658	$89	$11,746
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	$10,000	2.04%	3.69%	108.43	$10,843	$187	$11,030
^ GPT RE Ltd	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	$10,000	1.70%	3.37%	109.01	$10,901	$82	$10,983
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	$10,000	2.50%	4.09%	110.11	$11,011	$31	$11,041
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	$10,000	2.26%	4.56%	115.24	$11,524	$29	$11,553

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^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	$10,000	1.97%	4.12%	115.41	$11,541	$45	$11,586
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	$10,000	2.17%	4.08%	116.30	$11,630	$75	$11,706
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	$10,000	2.24%	3.93%	115.07	$11,507	$134	$11,641
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	$10,000	2.72%	4.58%	117.88	$11,788	$40	$11,828
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	$10,000	2.69%	4.22%	116.05	$11,605	$173	$11,779
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	$10,000	2.68%	4.13%	115.11	$11,511	$158	$11,668
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	$10,000	2.45%	3.94%	116.87	$11,687	$102	$11,789
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	$2,042	2.42%	3.32%	8.96	$183		$183
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	$2,042	-3.21%	5.44%	32.90	$672		$672
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	$2,042	3.41%	3.61%	57.83	$1,181		$1,181
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	$2,042	3.52%	4.68%	88.17	$1,800		$1,800
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	$2,042	3.31%	3.67%	80.33	$1,640		$1,640
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	$2,042	3.07%	3.89%	87.73	$1,791		$1,791
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	$2,042	3.44%	3.52%	84.46	$1,725		$1,725
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	$2,042	3.57%	4.49%	102.69	$2,097		$2,097
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	$2,042	3.57%	3.63%	97.36	$1,988		$1,988
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	$10,000	3.73%	3.59%	99.13	$9,913		$9,913
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	$2,042	3.64%	3.84%	111.46	$2,276		$2,276
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	$2,042	3.69%	3.50%	103.28	$2,109		$2,109

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*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
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