

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 3 March 2016

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|-------------|--------|------------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Sydney Airport Finance | AU300SAFC041 | CIB | 3.76% | Quarterly | | 20/11/2020 | \$13,548 | 5.18% | 3.60% | 141.44 | \$14,144 | \$24 | \$14,168 |
| ^ Ale Finance Company Pty Limited | AU300ALE1016 | CIB | 3.40% | Quarterly | | 20/11/2023 | \$130,550 | 4.50% | 3.10% | 143.08 | \$143,079 | \$210 | \$143,289 |
| Australian Gas Networks | AU300ENL0039 | CIB | 3.04% | Quarterly | | 20/08/2025 | \$13,155 | 4.97% | 2.91% | 137.39 | \$13,739 | \$19 | \$13,757 |
| Sydney Airport Finance | AU3AB0000085 | CIB | 3.12% | Quarterly | | 20/11/2030 | \$12,709 | 5.83% | 3.21% | 123.58 | \$12,358 | \$19 | \$12,376 |
| ING Bank N.V. Sydney Branch | AU3CB0191989 | Fixed | 7.00% | SemiAnnual | | 22/03/2016 | \$50,000 | 2.54% | 6.99% | 100.17 | \$50,084 | \$1,616 | \$51,700 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF018 | Fixed | 6.25% | SemiAnnual | | 09/06/2016 | \$10,000 | 4.11% | 6.22% | 100.52 | \$10,052 | \$154 | \$10,206 |
| ^ Morgan Stanley | XS0780192802 | Fixed | 8.00% | SemiAnnual | | 09/05/2017 | \$50,000 | 3.26% | 7.59% | 105.39 | \$52,695 | \$1,319 | \$54,014 |
| ^ Morgan Stanley | XS0819243097 | Fixed | 7.38% | Annual | | 22/02/2018 | \$10,000 | 3.33% | 6.86% | 107.54 | \$10,754 | \$30 | \$10,784 |
| Mackay Sugar Limited | AU3CB0207116 | Fixed | 7.25% | SemiAnnual | | 05/04/2018 | \$10,000 | 5.82% | 7.06% | 102.75 | \$10,275 | \$307 | \$10,582 |
| Cash Converters International Ltd | AU3CB0213957 | Fixed | 7.95% | SemiAnnual | | 19/09/2018 | \$10,000 | 7.64% | 7.89% | 100.70 | \$10,070 | \$374 | \$10,444 |
| Downer Group Finance Pty Ltd | AU3CB0209229 | Fixed | 5.75% | SemiAnnual | | 29/11/2018 | \$10,000 | 4.06% | 5.51% | 104.30 | \$10,430 | \$158 | \$10,588 |
| Payce Consolidated Limited | AU3CB0216950 | Fixed | 9.50% | Quarterly | | 03/12/2018 | \$10,000 | 7.05% | 8.96% | 106.05 | \$10,605 | \$13 | \$10,618 |
| CBL Corporation Limited | AU3CB0220341 | Fixed | 8.25% | SemiAnnual | | 17/04/2019 | \$10,000 | 5.89% | 7.74% | 106.60 | \$10,660 | \$322 | \$10,982 |
| G8 Education Limited | AU3CB0212140 | Fixed | 7.65% | SemiAnnual | | 07/08/2019 | \$10,000 | 6.43% | 7.38% | 103.70 | \$10,370 | \$61 | \$10,431 |
| ^ Apple Inc | AU3CB0232304 | Fixed | 2.85% | SemiAnnual | | 28/08/2019 | \$10,000 | 2.41% | 2.81% | 101.46 | \$10,146 | \$7 | \$10,153 |
| ^ PMP Finance Pty Limited | AU3CB0232932 | Fixed | 6.43% | SemiAnnual | | 17/09/2019 | \$10,000 | 6.37% | 6.42% | 100.20 | \$10,020 | \$306 | \$10,326 |
| 360 Capital Investment Management Limited | AU3CB0224103 | Fixed | 6.90% | SemiAnnual | | 19/09/2019 | \$10,000 | 6.07% | 6.73% | 102.60 | \$10,260 | \$324 | \$10,584 |
| ^ Glencore Australia Holdings Pty Ltd | AU3CB0224129 | Fixed | 4.50% | SemiAnnual | | 19/09/2019 | \$10,000 | 7.71% | 4.99% | 90.25 | \$9,025 | \$211 | \$9,236 |



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|---|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Integrated Packaging Group Pty Ltd | AU3CB0233062 | Fixed | 7.30% | SemiAnnual | | 29/09/2019 | \$10,000 | 7.04% | 7.24% | 100.80 | \$10,080 | \$323 | \$10,403 |
| DBNGP Finance Corporation Pty Ltd | AU3CB0201697 | Fixed | 6.00% | SemiAnnual | | 11/10/2019 | \$10,000 | 3.88% | 5.61% | 107.03 | \$10,703 | \$244 | \$10,947 |
| ^ Alumina Ltd | AU3CB0225480 | Fixed | 5.50% | SemiAnnual | | 19/11/2019 | \$10,000 | 4.64% | 5.35% | 102.90 | \$10,290 | \$166 | \$10,456 |
| ^ Westpac Banking Corporation | AU000WBCHAM4 | Fixed | 7.25% | SemiAnnual | | 11/02/2020 | \$100,000 | 2.97% | 6.26% | 115.76 | \$115,755 | \$518 | \$116,273 |
| Qantas Airways Limited | AU3CB0208122 | Fixed | 6.50% | SemiAnnual | | 27/04/2020 | \$10,000 | 4.29% | 6.00% | 108.29 | \$10,829 | \$236 | \$11,065 |
| ^ Lend Lease Finance Ltd | AU3CB0208502 | Fixed | 6.00% | SemiAnnual | | 13/05/2020 | \$10,000 | 4.62% | 5.70% | 105.17 | \$10,517 | \$191 | \$10,709 |
| Adani Abbot Point Terminal Pty Ltd | AU3CB0221422 | Fixed | 6.10% | SemiAnnual | | 29/05/2020 | \$10,000 | 6.48% | 6.19% | 98.60 | \$9,860 | \$168 | \$10,028 |
| JEM (Southbank) Pty Ltd | AU300JEME028 | Fixed | 6.64% | SemiAnnual | 28/06/2018 | 28/06/2020 | \$10,000 | 4.05% | 6.28% | 105.63 | \$10,563 | \$129 | \$10,692 |
| Telstra Corp. Ltd | AU3CB0152940 | Fixed | 7.75% | SemiAnnual | | 15/07/2020 | \$50,000 | 3.15% | 6.54% | 118.56 | \$59,279 | \$564 | \$59,843 |
| ^ APT Pipelines | AU3CB0155133 | Fixed | 7.75% | SemiAnnual | | 22/07/2020 | \$100,000 | 3.69% | 6.67% | 116.28 | \$116,275 | \$979 | \$117,254 |
| ^ QPH Finance Co Pty Ltd | AU3CB0211647 | Fixed | 5.75% | SemiAnnual | | 29/07/2020 | \$10,000 | 3.54% | 5.28% | 108.93 | \$10,893 | \$62 | \$10,955 |
| ^ FBG Treasury Australia Pty Ltd | AU3CB0231827 | Fixed | 3.75% | SemiAnnual | | 07/08/2020 | \$10,000 | 3.31% | 3.68% | 101.80 | \$10,180 | \$30 | \$10,210 |
| ^ Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed | 7.50% | SemiAnnual | | 13/11/2020 | \$10,000 | 7.13% | 7.39% | 101.45 | \$10,145 | \$239 | \$10,384 |
| Stockland Trust | AU3CB0164820 | Fixed | 8.25% | SemiAnnual | | 25/11/2020 | \$10,000 | 3.41% | 6.82% | 120.93 | \$12,093 | \$236 | \$12,329 |
| ^ Global Switch Property | AU3CB0217347 | Fixed | 6.25% | SemiAnnual | | 23/12/2020 | \$10,000 | 3.85% | 5.66% | 110.41 | \$11,041 | \$130 | \$11,170 |
| ^ Impact Group Aus Pty Ltd | AU3FN0030110 | Fixed | 8.50% | Quarterly | | 12/02/2021 | \$10,000 | 8.11% | 8.40% | 101.25 | \$10,125 | \$70 | \$10,195 |
| ^ RWH Finance Pty Ltd | AU300RWHF012 | Fixed | 6.20% | SemiAnnual | 26/03/2017 | 26/03/2021 | \$10,000 | 5.45% | 6.15% | 100.75 | \$10,075 | \$279 | \$10,354 |
| ^ McPherson's Limited | AU3CB0228617 | Fixed | 7.10% | SemiAnnual | | 31/03/2021 | \$10,000 | 7.86% | 7.33% | 96.85 | \$9,685 | \$310 | \$9,995 |



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|---------------------------------|--------------|-------------|---------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Qantas Airways Limited | AU3CB0221141 | Fixed | 7.50% | SemiAnnual | | 11/06/2021 | \$10,000 | 4.55% | 6.60% | 113.65 | \$11,365 | \$180 | \$11,546 |
| Plenary Bond Finance Unit Trust | AU3CB0221968 | Fixed | 7.50% | Quarterly | | 16/06/2021 | \$10,000 | 5.75% | 7.04% | 106.50 | \$10,650 | \$77 | \$10,727 |
| ^ SCT Logistics | AU3CB0230704 | Fixed | 7.65% | SemiAnnual | | 24/06/2021 | \$10,000 | 7.12% | 7.48% | 102.30 | \$10,230 | \$157 | \$10,387 |
| ^ W A Stockwell | AU3CB0230878 | Fixed | 7.75% | Quarterly | | 29/06/2021 | \$10,000 | 7.29% | 7.64% | 101.50 | \$10,150 | \$149 | \$10,299 |
| ^ Sun Group Finance Pty Ltd | AU3CB0225910 | Fixed | 4.75% | SemiAnnual | | 08/12/2021 | \$10,000 | 3.77% | 4.63% | 105.79 | \$10,579 | \$122 | \$10,701 |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed | 4.50% | SemiAnnual | | 11/03/2022 | \$10,000 | 4.54% | 4.51% | 99.81 | \$9,981 | -\$4 | \$9,977 |
| Qantas Airways Limited | AU3CB0220929 | Fixed | 7.75% | SemiAnnual | | 19/05/2022 | \$10,000 | 4.66% | 6.65% | 116.46 | \$11,646 | \$234 | \$11,880 |
| Praeco Pty Ltd | AU3CB0037919 | Fixed | 7.13% | Quarterly | 28/07/2020 | 28/07/2022 | \$10,000 | 5.04% | 6.59% | 108.20 | \$10,820 | \$78 | \$10,898 |
| ^ Apple Inc | AU3CB0232296 | Fixed | 3.70% | SemiAnnual | | 28/08/2022 | \$10,000 | 3.02% | 3.56% | 103.98 | \$10,398 | \$9 | \$10,407 |
| ^ Stockland Trust | AU3CB0234128 | Fixed | 4.50% | SemiAnnual | | 23/11/2022 | \$10,000 | 3.95% | 4.36% | 103.21 | \$10,321 | \$131 | \$10,452 |
| ^ Rabobank Netherlands AU | AU3CB0220093 | Fixed | 5.50% | SemiAnnual | | 11/04/2024 | \$10,000 | 3.62% | 4.86% | 113.05 | \$11,305 | \$224 | \$11,529 |
| ^ Asciano Finance Ltd | AU3CB0229680 | Fixed | 5.25% | SemiAnnual | | 19/05/2025 | \$10,000 | 4.99% | 5.15% | 101.91 | \$10,191 | \$159 | \$10,349 |
| Praeco Pty Ltd | AU300ABN2031 | IAB | Annuity | Quarterly | | 15/08/2020 | \$2,042 | 7.69% | 3.51% | 48.08 | \$982 | | \$982 |
| JEM CCV | AU000JCCV015 | IAB | Annuity | Quarterly | | 15/06/2022 | \$2,042 | 4.62% | 5.53% | 66.59 | \$1,360 | | \$1,360 |
| ^ MPC Funding Ltd | AU300MPCF026 | IAB | Annuity | Quarterly | | 31/12/2025 | \$2,042 | 4.53% | 3.72% | 81.01 | \$1,654 | | \$1,654 |
| Plenary Health Finance | AU300PHFL019 | IAB | Annuity | Quarterly | | 15/09/2029 | \$2,042 | 5.32% | 4.99% | 100.07 | \$2,043 | | \$2,043 |
| Australian National University | AU300ANUU019 | IAB | Annuity | Quarterly | | 07/10/2029 | \$2,042 | 4.54% | 3.79% | 94.31 | \$1,926 | | \$1,926 |
| Plenary Justice SA Pty | AU300PLJP014 | IAB | Annuity | Quarterly | | 15/06/2030 | \$2,042 | 5.29% | 4.20% | 94.91 | \$1,938 | | \$1,938 |



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|-----------------------------|--------------|-------------|---------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| JEM NSW Schools II | AU300JEMF017 | IAB | Annuity | Quarterly | | 28/02/2031 | \$2,042 | 5.11% | 3.75% | 92.81 | \$1,895 | | \$1,895 |
| Civic Nexus Finance Pty Ltd | AU000CNFL011 | IAB | Annuity | Quarterly | | 15/09/2032 | \$2,042 | 5.15% | 4.70% | 108.06 | \$2,207 | | \$2,207 |
| Novacare | AU300NCRE023 | IAB | Annuity | Quarterly | | 15/04/2033 | \$2,042 | 5.55% | 3.95% | 100.16 | \$2,045 | | \$2,045 |
| ^ MPC Funding Ltd | AU300MPCF018 | IAB | Annuity | Quarterly | | 31/12/2033 | \$10,000 | 4.91% | 3.77% | 104.19 | \$10,419 | | \$10,419 |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB | Annuity | Quarterly | | 28/06/2035 | \$2,042 | 5.73% | 4.36% | 105.47 | \$2,154 | | \$2,154 |
| JEM NSW Schools II | AU300JEMF025 | IAB | Annuity | Quarterly | | 28/11/2035 | \$2,042 | 5.33% | 3.82% | 101.36 | \$2,070 | | \$2,070 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Fixed Rate Callable Bonds

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|---|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| National Wealth Management Holdings Ltd | AU300NWML019 | Fixed | 6.75% | SemiAnnual | 16/06/2016 | 16/06/2026 | \$10,000 | 1.93% | 6.66% | 101.30 | \$10,130 | \$153 | \$10,283 |
| ^ AXA SA | AU0000AXJHB7 | Fixed | 7.50% | SemiAnnual | 26/10/2016 | | \$100,000 | 5.85% | 7.43% | 101.00 | \$101,000 | \$2,746 | \$103,746 |
| ^ Elm Bv (Swiss Rein Co) | AU3CB0024743 | Fixed | 7.64% | SemiAnnual | 25/05/2017 | | \$100,000 | 5.43% | 7.45% | 102.55 | \$102,550 | \$2,181 | \$104,731 |

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

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However, FIIG does not make a market in the securities



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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 3 March 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF026 | Floating | 0.25% | Quarterly | | 09/06/2016 | \$10,000 | 4.12% | 2.56% | 99.61 | \$9,961 | -\$1 | \$9,961 |
| Morgan Stanley | AU3FN0001798 | Floating | 0.47% | Quarterly | | 22/02/2017 | \$10,000 | 2.83% | 2.75% | 99.78 | \$9,978 | \$11 | \$9,989 |
| G8 Education Limited | AU3FN0022281 | Floating | 3.90% | Quarterly | | 03/03/2018 | \$10,000 | 6.02% | 6.20% | 99.85 | \$9,985 | \$8 | \$9,993 |
| ^ McPherson's Limited | AU3FN0026977 | Floating | 4.30% | Quarterly | | 31/03/2019 | \$10,000 | 7.49% | 6.88% | 97.00 | \$9,700 | \$124 | \$9,824 |
| ^ SCT Logistics | AU3FN0027934 | Floating | 4.40% | Quarterly | | 24/06/2019 | \$10,000 | 6.31% | 6.73% | 100.65 | \$10,065 | \$139 | \$10,204 |
| ^ Apple Inc | AU3FN0028502 | Floating | 0.65% | Quarterly | | 28/08/2019 | \$10,000 | 2.60% | 2.92% | 100.66 | \$10,066 | \$6 | \$10,072 |
| Coffey Corporate Pty Ltd | AU3FN0024733 | Floating | 4.65% | Quarterly | | 12/09/2019 | \$10,000 | 0.00% | 6.58% | 105.50 | \$10,550 | \$11 | \$10,561 |
| ^ Dicker Data Limited | AU3FN0026936 | Floating | 4.40% | Quarterly | | 26/03/2020 | \$10,000 | 6.52% | 6.74% | 100.50 | \$10,050 | \$130 | \$10,180 |
| ^ CML Group Limited | AU3FN0027488 | Floating | 5.40% | Monthly | 18/05/2020 | 18/05/2021 | \$10,000 | 7.33% | 7.39% | 101.20 | \$10,120 | \$39 | \$10,159 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating | 0.30% | Quarterly | | 09/06/2021 | \$10,000 | 4.88% | 2.90% | 89.63 | \$8,963 | -\$1 | \$8,962 |
| ^ A.C.N. 603 303 126 Pty Ltd | AU3FN0029096 | Floating | 6.50% | Quarterly | 09/10/2020 | 09/10/2021 | \$10,000 | 8.74% | 8.80% | 100.20 | \$10,020 | \$138 | \$10,158 |
| ^ Sun Group Finance Pty Ltd | AU3FN0025987 | Floating | 2.05% | Quarterly | | 16/12/2024 | \$10,000 | 4.41% | 4.34% | 101.45 | \$10,145 | \$100 | \$10,245 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating | 0.37% | Quarterly | | 09/06/2026 | \$50,000 | 5.42% | 3.29% | 81.14 | \$40,568 | -\$3 | \$40,564 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.



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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 3 March 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------|------|-------------|--------------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
|--------|------|-------------|--------------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 3 March 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|-------------|--------------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Bank of Queensland Ltd | AU3FN0013124 | Floating | 3.75% | Quarterly | 10/05/2016 | 10/05/2021 | \$50,000 | 3.27% | 6.00% | 100.47 | \$50,236 | \$223 | \$50,459 |
| National Wealth Management Holdings Ltd | AU300NWML027 | Floating | 0.63% | Quarterly | 16/06/2016 | 16/06/2026 | \$10,000 | 2.05% | 2.97% | 100.25 | \$10,025 | \$68 | \$10,093 |
| ^ Genworth Financial Mortgage | AU3FN0013447 | Floating | 4.75% | Quarterly | 30/06/2016 | 30/06/2021 | \$10,000 | 4.54% | 7.07% | 100.80 | \$10,080 | \$135 | \$10,214 |
| ^ National Capital Trust III | AU3FN0000121 | Floating | 0.95% | Quarterly | 30/09/2016 | | \$50,000 | 4.31% | 3.34% | 99.45 | \$49,725 | \$310 | \$50,035 |
| ^ AXA SA | AU0000AXJHA9 | Floating | 1.40% | Quarterly | 26/10/2016 | | \$100,000 | 5.72% | 3.71% | 98.75 | \$98,750 | \$412 | \$99,162 |
| ^ Bank of Queensland Ltd | AU3FN0014759 | Floating | 4.25% | Quarterly | 22/03/2017 | 22/03/2022 | \$50,000 | 3.72% | 6.43% | 102.70 | \$51,348 | \$697 | \$52,045 |
| ^ Elm Bv (Swiss Rein Co) | AU3FN0002531 | Floating | 1.17% | SemiAnnual | 25/05/2017 | | \$100,000 | 5.70% | 3.64% | 97.20 | \$97,200 | \$1,008 | \$98,208 |
| ^ National Australia Bank Ltd | AU3FN0017356 | Floating | 2.20% | Quarterly | 28/11/2017 | 28/11/2022 | \$10,000 | 3.17% | 4.41% | 101.84 | \$10,184 | \$10 | \$10,194 |
| ^ AMP Bank Limited | AU3FN0017620 | Floating | 3.10% | Quarterly | 21/12/2017 | 21/12/2022 | \$10,000 | 3.21% | 5.28% | 103.38 | \$10,338 | \$117 | \$10,455 |
| ^ Bendigo and Adelaide Bank Ltd | AU3FN0021952 | Floating | 2.80% | Quarterly | 29/01/2019 | 29/01/2024 | \$10,000 | 4.46% | 5.03% | 101.08 | \$10,108 | \$54 | \$10,163 |
| ^ Westpac Banking Corporation | AU000WBCHBD1 | Floating | 2.05% | Quarterly | 14/03/2019 | 14/03/2024 | \$100,000 | 4.37% | 4.43% | 99.30 | \$99,301 | -\$72 | \$99,229 |
| ^ Insurance Australia Ltd | AU3FN0022364 | Floating | 2.80% | Quarterly | 19/03/2019 | 19/03/2040 | \$10,000 | 4.52% | 5.10% | 101.00 | \$10,100 | \$110 | \$10,210 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating | 1.93% | Quarterly | 25/06/2019 | 25/06/2024 | \$10,000 | 4.52% | 4.36% | 98.58 | \$9,858 | \$83 | \$9,940 |
| ^ Members Equity Bank Pty Ltd | AU3FN0024410 | Floating | 2.70% | Quarterly | 29/08/2019 | 29/08/2024 | \$10,000 | 5.15% | 5.04% | 99.05 | \$9,905 | \$11 | \$9,916 |
| ^ Moneytech Finance Pty Ltd | AU3FN0026993 | Floating | 4.65% | Quarterly | 17/04/2020 | 17/04/2022 | \$10,000 | 6.89% | 6.93% | 100.10 | \$10,010 | \$95 | \$10,105 |
| ^ Heritage Bank Ltd | AU3FN0027884 | Floating | 3.50% | Quarterly | 24/06/2020 | 24/06/2025 | \$10,000 | 5.57% | 5.83% | 100.77 | \$10,077 | \$121 | \$10,198 |
| ^ Genworth Financial Mortgage | AU3FN0027983 | Floating | 3.50% | Quarterly | 03/07/2020 | 03/07/2025 | \$10,000 | 6.33% | 5.96% | 97.95 | \$9,795 | \$102 | \$9,897 |
| ^ MyState Bank Ltd | AU3FN0028346 | Floating | 5.00% | Quarterly | 14/08/2020 | 14/08/2025 | \$10,000 | 6.23% | 7.00% | 104.04 | \$10,404 | \$44 | \$10,448 |



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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 3 March 2016

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|---|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ AAI Ltd | AU3FN0029609 | Floating | 3.30% | Quarterly | 18/11/2020 | 18/11/2040 | \$10,000 | 5.00% | 5.45% | 102.49 | \$10,249 | \$29 | \$10,279 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0029575 | Floating | 2.70% | Quarterly | 17/05/2021 | 17/05/2026 | \$10,000 | 4.83% | 4.94% | 100.91 | \$10,091 | \$27 | \$10,119 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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