



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 1 October 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,416	4.90%	3.54%	142.64	\$14,264	\$66	\$14,330
[^] Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$129,280	4.26%	3.03%	145.00	\$144,996	\$573	\$145,569
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,027	4.59%	2.81%	141.00	\$14,100	\$52	\$14,151
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,586	5.69%	3.15%	124.56	\$12,456	\$51	\$12,507
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.50%	6.86%	102.04	\$51,021	\$144	\$51,165
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.55%	6.14%	101.77	\$10,177	\$205	\$10,382
[^] Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.01%	7.43%	107.69	\$53,845	\$1,641	\$55,487
PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual		23/10/2017	\$10,000	6.88%	8.45%	103.50	\$10,350	\$399	\$10,749
[^] Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.13%	6.73%	109.55	\$10,955	\$459	\$11,414
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.51%	6.97%	104.00	\$10,400	\$4	\$10,404
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.49%	7.86%	101.20	\$10,120	\$39	\$10,159
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.45%	5.38%	106.80	\$10,680	\$205	\$10,885
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	7.01%	8.88%	107.00	\$10,700	\$89	\$10,789
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.89%	7.68%	107.40	\$10,740	\$390	\$11,130
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.28%	7.31%	104.60	\$10,460	\$127	\$10,587
[^] Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.36%	2.80%	101.79	\$10,179	\$31	\$10,210
[^] PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	6.07%	6.35%	101.25	\$10,125	\$35	\$10,160

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360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.98%	6.69%	103.20	\$10,320	\$34	\$10,354
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.93%	7.21%	101.25	\$10,125	\$16	\$10,141
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.67%	5.52%	108.63	\$10,863	-\$7	\$10,856
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.00%	5.21%	105.63	\$10,563	\$211	\$10,774
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.82%	6.14%	117.99	\$117,988	\$1,123	\$119,111
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.67%	6.05%	107.43	\$10,743	\$290	\$11,032
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	3.89%	5.51%	108.80	\$10,880	\$240	\$11,120
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.60%	5.98%	102.00	\$10,200	\$217	\$10,417
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.58%	6.15%	107.86	\$10,786	\$183	\$10,969
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.05%	6.42%	120.70	\$60,348	\$885	\$61,233
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.53%	6.54%	118.46	\$118,458	\$1,622	\$120,080
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.38%	5.21%	110.44	\$11,044	\$109	\$11,153
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.15%	3.65%	102.66	\$10,266	\$62	\$10,328
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.26%	6.68%	123.41	\$12,341	\$303	\$12,644
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.77%	5.60%	111.63	\$11,163	\$181	\$11,344
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	6.56%	6.23%	99.50	\$9,950	\$19	\$9,969
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.95%	7.37%	96.30	\$9,630	\$14	\$9,644

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Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	5.18%	6.74%	111.28	\$11,128	\$242	\$11,369
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.79%	7.02%	106.90	\$10,690	\$139	\$10,829
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	7.00%	7.43%	103.00	\$10,300	\$219	\$10,519
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	7.17%	7.55%	102.70	\$10,270	\$17	\$10,287
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.67%	4.59%	106.74	\$10,674	\$162	\$10,836
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.20%	4.43%	101.68	\$10,168	\$32	\$10,200
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.37%	6.85%	113.10	\$11,310	\$297	\$11,607
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$50,000	4.97%	6.53%	109.20	\$54,600	\$688	\$55,288
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	3.26%	3.60%	102.71	\$10,271	\$40	\$10,312
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.79%	4.90%	112.32	\$11,232	-\$6	\$11,226
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.50%	4.96%	105.79	\$10,579	\$201	\$10,780
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.21%	3.51%	53.75	\$5,375		\$5,375
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.16%	5.51%	72.33	\$36,167		\$36,167
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.01%	3.67%	84.21	\$8,421		\$8,421
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	4.87%	4.79%	105.75	\$10,575		\$10,575
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.19%	3.74%	97.13	\$9,713		\$9,713
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	4.93%	4.15%	99.65	\$9,965		\$9,965

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JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.82%	3.68%	96.92	\$9,692		\$9,692
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.66%	4.48%	114.55	\$11,455		\$11,455
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	4.97%	3.90%	104.22	\$10,422		\$10,422
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.76%	3.76%	105.63	\$10,563		\$10,563
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.07%	4.17%	111.55	\$11,155		\$11,155
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	4.99%	3.71%	106.08	\$10,608		\$10,608

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

***Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	3.44%	6.60%	102.23	\$10,223	\$208	\$10,432
^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.88%	7.31%	102.65	\$102,650	\$3,361	\$106,011
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.55%	7.29%	104.80	\$104,800	\$2,801	\$107,601

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.55%	2.43%	99.24	\$9,924	\$19	\$9,942
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.61%	2.59%	99.76	\$9,976	\$31	\$10,007
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.38%	5.97%	101.10	\$10,110	\$56	\$10,166
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.69%	6.74%	96.15	\$9,615	\$12	\$9,627
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.24%	6.52%	101.10	\$10,110	\$23	\$10,133
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.44%	2.74%	101.59	\$10,159	\$31	\$10,190
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	10.85%	7.81%	87.40	\$8,740	\$43	\$8,783
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.23%	6.47%	101.80	\$10,180	\$16	\$10,196
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.28%	7.33%	101.70	\$10,170	\$39	\$10,209
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.25%	2.67%	92.47	\$9,247	\$19	\$9,266
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.47%	4.11%	102.85	\$10,285	\$24	\$10,310
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.03%	2.96%	85.53	\$42,766	\$97	\$42,863

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 1 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 1 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.54%	5.81%	101.41	\$50,703	\$468	\$51,171
National Wealth Management Holdings Ltd	AU300NWWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	3.44%	2.82%	99.54	\$9,954	\$16	\$9,971
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	4.03%	6.79%	102.04	\$10,204	\$13	\$10,217
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.99%	3.16%	99.00	\$49,500	\$30	\$49,530
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.81%	3.59%	98.55	\$98,550	\$698	\$99,248
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.46%	6.19%	103.89	\$51,947	\$132	\$52,079
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.48%	3.48%	97.90	\$97,900	\$1,252	\$99,152
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.07%	4.24%	102.24	\$10,224	\$47	\$10,271
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.21%	5.09%	103.92	\$10,392	\$23	\$10,416
Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.41%	4.86%	101.47	\$10,147	\$94	\$10,242
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	4.19%	4.23%	99.91	\$99,905	\$266	\$100,171
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.51%	4.92%	101.27	\$10,127	\$22	\$10,149
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	4.26%	4.13%	99.48	\$9,948	\$13	\$9,962
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.78%	6.75%	100.70	\$10,070	\$153	\$10,223

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 1 October 2015

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