



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds Thursday, 5 November 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,416	4.91%	3.54%	142.65	\$14,265	\$112	\$14,377
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$129,280	4.45%	3.07%	143.11	\$143,112	\$979	\$144,091
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,027	5.03%	2.91%	135.95	\$13,595	\$88	\$13,683
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,586	5.91%	3.23%	121.53	\$12,153	\$88	\$12,240
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.45%	6.89%	101.64	\$50,821	\$471	\$51,292
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.58%	6.16%	101.52	\$10,152	\$263	\$10,415
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.12%	7.47%	107.09	\$53,544	\$11	\$53,555
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.31%	6.78%	108.79	\$10,879	\$527	\$11,406
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.43%	6.97%	104.05	\$10,405	\$71	\$10,476
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.47%	7.86%	101.20	\$10,120	\$114	\$10,234
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.79%	5.44%	105.61	\$10,561	\$258	\$10,819
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	6.98%	8.89%	106.90	\$10,690	\$177	\$10,868
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.87%	7.69%	107.30	\$10,730	\$54	\$10,784
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.37%	7.34%	104.20	\$10,420	\$197	\$10,617
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.38%	2.80%	101.70	\$10,170	\$57	\$10,227
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	6.04%	6.35%	101.30	\$10,130	\$95	\$10,225
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.90%	6.67%	103.40	\$10,340	\$99	\$10,439

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^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.91%	7.21%	101.30	\$10,130	\$84	\$10,214
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.86%	5.57%	107.72	\$10,772	\$49	\$10,821
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.43%	5.29%	103.91	\$10,391	\$261	\$10,653
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.90%	6.18%	117.26	\$117,261	\$1,793	\$119,054
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.58%	6.04%	107.67	\$10,767	\$25	\$10,792
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.40%	5.64%	106.48	\$10,648	-\$5	\$10,643
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.67%	6.00%	101.70	\$10,170	\$274	\$10,444
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.60%	6.17%	107.55	\$10,755	\$245	\$11,000
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.11%	6.46%	120.05	\$60,025	\$1,243	\$61,267
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.70%	6.61%	117.30	\$117,295	\$2,338	\$119,633
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.46%	5.23%	109.90	\$10,990	\$163	\$11,153
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.34%	3.68%	101.79	\$10,179	\$97	\$10,276
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.49%	6.77%	121.82	\$12,182	\$379	\$12,561
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.82%	5.62%	111.19	\$11,119	\$239	\$11,358
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	6.19%	6.20%	100.00	\$10,000	\$77	\$10,077
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.72%	7.30%	97.30	\$9,730	\$80	\$9,810
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	5.03%	6.70%	111.89	\$11,189	\$311	\$11,501

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Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.89%	7.05%	106.40	\$10,640	\$20	\$10,660
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	7.04%	7.44%	102.80	\$10,280	\$291	\$10,571
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	7.02%	7.55%	102.60	\$10,260	\$89	\$10,349
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.93%	4.66%	105.19	\$10,519	\$208	\$10,726
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.42%	4.48%	100.42	\$10,042	\$74	\$10,116
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.24%	6.81%	113.72	\$11,372	-\$19	\$11,353
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	5.10%	6.57%	108.49	\$10,849	\$25	\$10,874
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	3.17%	3.58%	103.22	\$10,322	\$74	\$10,397
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.87%	4.93%	111.60	\$11,160	\$45	\$11,205
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.87%	5.10%	102.85	\$10,285	\$250	\$10,535
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.40%	3.69%	50.92	\$5,092		\$5,092
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.37%	5.50%	72.13	\$36,064		\$36,064
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.14%	3.66%	83.95	\$8,395		\$8,395
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	5.02%	4.80%	105.21	\$10,521		\$10,521
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.44%	3.77%	95.90	\$9,590		\$9,590
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	5.03%	4.14%	99.43	\$9,943		\$9,943
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.95%	3.68%	96.46	\$9,646		\$9,646

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Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.94%	4.55%	112.55	\$11,255		\$11,255
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	5.14%	3.92%	101.57	\$10,157		\$10,157
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	5.03%	3.81%	103.72	\$10,372		\$10,372
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.37%	4.24%	109.22	\$10,922		\$10,922
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	5.16%	3.73%	104.94	\$10,494		\$10,494

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	2.84%	6.60%	102.30	\$10,230	\$271	\$10,501
[^] AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.27%	7.28%	103.00	\$103,000	\$307	\$103,307
[^] Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.31%	7.28%	104.90	\$104,900	\$3,506	\$108,406

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.57%	2.43%	99.35	\$9,935	\$41	\$9,976
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.66%	2.59%	99.76	\$9,976	\$55	\$10,032
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.58%	5.99%	100.75	\$10,075	\$112	\$10,187
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.86%	6.76%	95.90	\$9,590	\$73	\$9,663
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.29%	6.52%	101.10	\$10,110	\$85	\$10,195
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.53%	2.74%	101.41	\$10,141	\$56	\$10,198
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	6.67%	6.76%	100.90	\$10,090	\$107	\$10,197
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.44%	6.51%	101.20	\$10,120	\$78	\$10,198
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.33%	7.31%	101.70	\$10,170	\$45	\$10,215
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.31%	2.66%	92.60	\$9,260	\$42	\$9,302
^ A.C.N. 603 303 126 Pty Ltd	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	\$10,000	8.57%	8.56%	101.40	\$10,140	\$76	\$10,216
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.63%	4.13%	102.22	\$10,222	\$64	\$10,286
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.12%	2.96%	85.69	\$42,847	\$215	\$43,063

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*Current Face Value on IAB bonds represents the Notional Face Value.

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Senior Bonds Thursday, 5 November 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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^Must be a wholesale client to purchase these bonds.

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sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 5 November 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.39%	5.86%	101.28	\$50,640		\$50,640
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	2.97%	2.81%	99.90	\$9,990	\$42	\$10,032
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	3.95%	6.80%	101.85	\$10,185	\$78	\$10,263
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.50%	3.14%	99.55	\$49,775	\$176	\$49,951
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.30%	3.59%	99.15	\$99,150	\$146	\$99,296
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.50%	6.21%	103.66	\$51,829	\$432	\$52,261
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.33%	3.47%	98.30	\$98,300	\$1,570	\$99,870
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.05%	4.24%	102.29	\$10,229	\$88	\$10,316
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.16%	5.08%	103.98	\$10,398	\$72	\$10,470
Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.08%	4.77%	102.53	\$10,253	\$16	\$10,270
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	3.79%	4.17%	101.32	\$101,319	\$660	\$101,979
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.44%	4.91%	101.62	\$10,162	\$68	\$10,231
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	3.88%	4.07%	100.95	\$10,095	\$52	\$10,147
^ Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	\$10,000	4.56%	4.78%	101.43	\$10,143	\$94	\$10,237
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.78%	6.72%	100.90	\$10,090	\$41	\$10,131

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 5 November 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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