

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 8 August 2019

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,286	4.05%	3.66%	146.80	\$14,680	\$123	\$14,802
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,872	3.66%	2.74%	153.83	\$15,383	\$96	\$15,480
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,400	4.00%	2.67%	156.51	\$15,651	\$95	\$15,747
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	1.02%	2.85%	100.08	\$10,008	\$130	\$10,138
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	1.47%	4.49%	100.31	\$10,031	\$179	\$10,209
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	1.10%	7.04%	103.04	\$103,037	\$20	\$103,057
Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2020	NR	\$10,000	127.10%	14.90%	52.00	\$5,200	\$80	\$5,280
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB	\$10,000	0.95%	6.26%	103.90	\$10,390	\$190	\$10,580
^ Lendlease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	1.58%	5.81%	103.29	\$10,329	\$148	\$10,478
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.95%	6.98%	101.65	\$10,165	\$145	\$10,310
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	2.13%	4.98%	102.35	\$10,235	\$100	\$10,335
IMF Bentham Ltd	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	4.87%	7.24%	102.15	\$10,215	\$86	\$10,301
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$10,000	1.14%	7.31%	106.05	\$10,605	\$59	\$10,664
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	1.59%	7.33%	105.75	\$105,754	\$431	\$106,185
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	0.31%	5.46%	105.22	\$10,522	\$22	\$10,544
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	1.47%	3.67%	102.22	\$10,222	\$5	\$10,228
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.40%	7.32%	102.50	\$10,250	\$185	\$10,435
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	1.32%	7.58%	108.80	\$10,880	\$177	\$11,058
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.72%	5.89%	106.07	\$10,607	\$85	\$10,693



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Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	6.96%	8.33%	102.00	\$10,200		\$10,200
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	2.44%	4.89%	104.30	\$10,430	\$174	\$10,604
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	1.26%	6.74%	111.25	\$11,125	\$127	\$11,252
Wa Stockwell Pty Ltd	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	5.33%	7.47%	103.75	\$10,375	\$93	\$10,468
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.66%	4.56%	107.34	\$10,734	\$87	\$10,821
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	1.91%	4.23%	106.50	\$10,650	\$188	\$10,838
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	1.46%	6.62%	117.00	\$11,700	\$179	\$11,879
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	4.34%	5.75%	104.35	\$10,435	\$105	\$10,540
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	2.66%	6.84%	104.22	\$10,422	\$29	\$10,451
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	0.95%	3.42%	108.23	\$10,823	\$169	\$10,991
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	10.35%	8.39%	95.40	\$9,540	\$96	\$9,636
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	5.20%	6.73%	105.50	\$10,550	\$227	\$10,777
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	5.12%	7.17%	104.65	\$10,465	-\$6	\$10,459
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.54%	6.71%	104.30	\$10,430	\$158	\$10,588
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	1.65%	4.13%	109.07	\$10,907	\$99	\$11,006
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	1.04%	3.09%	108.45	\$10,845	\$86	\$10,932
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B	\$10,000	6.02%	7.68%	107.45	\$10,745	\$166	\$10,911
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	B	\$10,000	6.18%	7.52%	107.45	\$10,745	\$351	\$11,096
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	1.44%	4.65%	118.25	\$11,825	\$185	\$12,010

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^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	1.96%	3.66%	109.42	\$10,942	\$57	\$10,999
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	2.42%	4.05%	111.09	\$11,109	\$110	\$11,219
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	2.31%	4.54%	115.76	\$11,576	\$121	\$11,697
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	2.02%	4.10%	115.89	\$11,589	\$128	\$11,717
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	2.07%	4.03%	117.77	\$11,777	\$158	\$11,935
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	2.15%	3.88%	116.40	\$11,640	\$214	\$11,853
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	2.68%	4.54%	118.93	\$11,893	\$135	\$12,028
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	2.59%	4.17%	117.44	\$11,744	\$15	\$11,758
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	2.44%	4.04%	117.58	\$11,758	\$4	\$11,762
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	2.39%	3.90%	117.97	\$11,797	\$183	\$11,979
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.77%	4.13%	11.83	\$242		\$242
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.71%	5.45%	35.54	\$726		\$726
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	3.60%	3.63%	59.25	\$1,210		\$1,210
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	3.70%	4.59%	91.19	\$1,862		\$1,862
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.36%	3.67%	81.41	\$1,662		\$1,662
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	3.76%	3.93%	87.96	\$1,796		\$1,796
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	3.63%	3.48%	87.15	\$1,780		\$1,780
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	3.73%	4.43%	104.79	\$2,140		\$2,140
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	3.70%	3.66%	97.38	\$1,988		\$1,988

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^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	3.73%	3.58%	99.92	\$9,992		\$9,992
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	3.89%	3.90%	110.11	\$2,249		\$2,249
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	3.89%	3.48%	104.62	\$2,136		\$2,136

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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