

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 20 August 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2021	NR	\$10,000	33.88%	9.97%	75.22	\$7,522	\$210	\$7,732
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$14,043	3.60%	2.76%	154.82	\$15,482	\$5	\$15,486
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	0.27%	3.09%	108.31	\$10,831	\$97	\$10,928
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	0.15%	3.45%	107.12	\$10,712	-\$4	\$10,708
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	NR	\$100,000	0.00%	7.71%	100.47	\$100,468	-\$22	\$100,446
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	2.14%	4.07%	110.53	\$11,053	\$125	\$11,178
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	\$10,000	1.02%	3.21%	107.31	\$10,731	\$148	\$10,879
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	1.87%	3.82%	120.40	\$12,040	\$197	\$12,238
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	1.18%	3.66%	109.18	\$10,918	\$70	\$10,988
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	2.01%	4.19%	113.44	\$11,344	\$144	\$11,488
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	1.88%	4.33%	103.98	\$10,398	\$203	\$10,601
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$50,000	8.00%	7.23%	98.25	\$49,125	\$1,251	\$50,376
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	2.83%	4.21%	112.83	\$11,283	\$19	\$11,302
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.71%	6.16%	101.48	\$10,148	\$106	\$10,254
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	1.85%	3.89%	116.26	\$11,626	\$3	\$11,629
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	1.46%	3.38%	108.73	\$10,873	\$158	\$11,031
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	1.95%	5.00%	101.95	\$10,195	\$191	\$10,386
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	\$10,000	42.33%	13.71%	65.65	\$6,565	\$137	\$6,702
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	3.84%	5.79%	103.70	\$10,370	\$125	\$10,495
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	2.66%	4.71%	111.43	\$11,143	\$138	\$11,281
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	3.04%	4.73%	114.22	\$11,422	\$153	\$11,574

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Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/08/2022	NR	\$10,000	21.72%	10.40%	81.75	\$8,175	\$28	\$8,203
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.42%	4.43%	107.30	\$10,730	\$174	\$10,904
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	0.82%	7.12%	105.30	\$10,530	\$152	\$10,682
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.17%	7.08%	109.45	\$10,945	\$204	\$11,149
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	2.88%	4.32%	113.45	\$11,345	\$31	\$11,375
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	0.82%	4.71%	116.72	\$11,672	\$203	\$11,875
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	1.58%	4.23%	106.42	\$10,642	\$114	\$10,756
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	-0.64%	8.07%	102.26	\$10,226	\$204	\$10,430
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,567	4.66%	2.85%	148.70	\$14,870	\$5	\$14,875
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,463	5.52%	3.73%	145.95	\$14,595	\$6	\$14,601
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.65%	4.71%	104.12	\$10,412	\$103	\$10,515
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	D	\$10,000	131.41%	92.54%	8.73	\$873	\$377	\$1,250
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	D	\$10,000	140.39%	78.04%	10.57	\$1,057	\$193	\$1,250



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