Seis. Matters
The Seismic Research Daily Bulletin

Data as at 5:22 PM on Monday, 11 March 2013

Australian Market Update

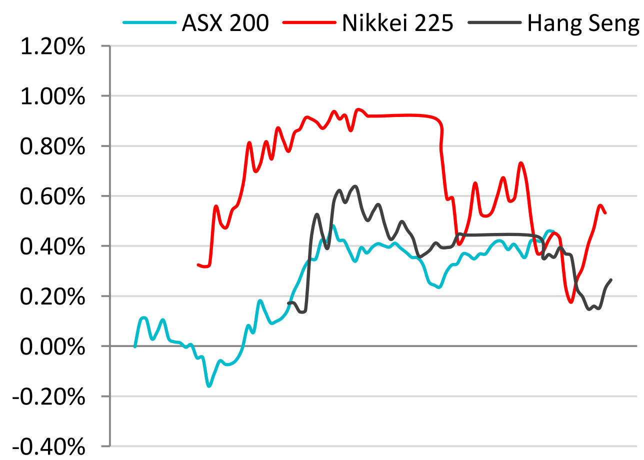
Asian markets edge higher on strong U.S. jobs data

Japan's Nikkei-225 advanced for an 8th session today, leading Asian markets higher in early trade as stronger U.S. payrolls and a weaker yen boosted the outlook for the nation's exporters. A report released by the U.S. Labor Department on Friday showed U.S. employers added 236,000 jobs to payrolls last month, pushing the unemployment rate down to a four-year low of 7.7%. Japan's stocks quickly reversed gains, however, as a report showed Japan's machinery orders plunged 13% in January, the biggest drop in eight months. Izumi Devalier, a Japan economist at HSBC Holdings Plc in Hong Kong, said he expects "accelerating consumption, residential and public investment", but that it will take more time to see "robust corporate investment". On the local market today, Linc Energy (ASX: LNC) surged 9.3% after saying a drilling program at Umiat in Alaska was on target for all objectives and Northern Star Resources (ASX: NST) added 8.7% after the gold miner said it expects Paulsens will produce 110-115koz in 2013.

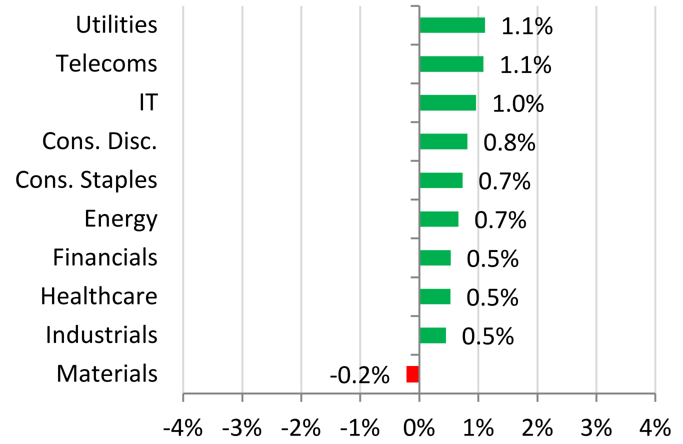
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	5,146.9	23.46	0.5%	2.7%	3.8%
Nikkei 225 (Japan)	12,349.1	65.43	0.5%	6.0%	10.7%
Hang Seng (Hong Kong)	23,153.9	61.05	0.3%	2.7%	-0.3%
Shanghai Composite	2,317.7	-1.66	-0.1%	1.9%	-4.8%
KOSPI (Sth. Korea)	2,003.4	-2.66	-0.1%	-0.5%	2.7%
90 Day Bank Bill Rate	3.1	3.50	1.2%	3.5%	4.3%
Cash Rate-90 Bill Spread	-6.5	-3.50	-	-6%	-7.6%
Aus 10Yr Bond Yield	3.6	3.20	0.9%	9.0%	3.9%
Aus-U.S. 10Yr Spread	152.0	1.45	-	8%	2.5%
AUD-USD	$1.0222	-0.0014	-0.1%	0.3%	-0.3%
AUD-Euro	€0.786	-0.0009	-0.1%	-0.4%	-2.7%
AUD-JPY	¥98.21	-0.0130	0.0%	-3.0%	-1.5%
AUD-GBP	£0.6845	-0.0011	-0.2%	-1.5%	-4.3%
AUD-NZD	$1.2463	0.0013	0.1%	-1.2%	-1.5%

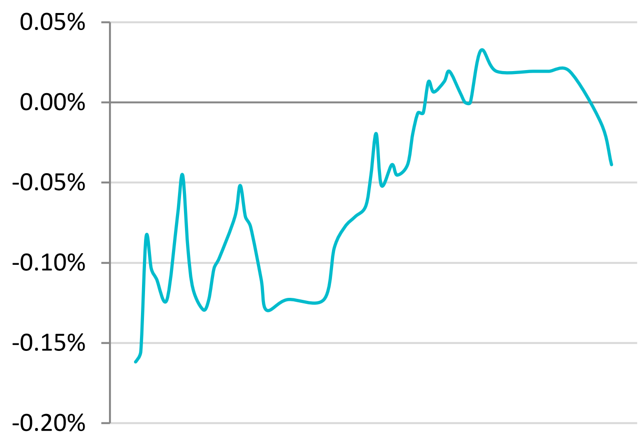
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Kingsgate Consolidated	KCN	4.060	0.350	9.4%	Gold/Precious Metals	Gold
Linc Energy	LNC	2.950	0.250	9.3%	Energy	Coal-to-liquids
Kingsrose Mining	KRM	0.730	0.060	9.0%	Gold/Precious Metals	Gold
Northern Star Resources	NST	0.995	0.080	8.7%	Gold/Precious Metals	Gold
Neon Energy	NEN	0.260	0.020	8.3%	Energy	Oil & Gas
St Barbara	SBM	1.305	0.100	8.3%	Gold/Precious Metals	Gold
Elemental Minerals	ELM	0.300	0.020	7.1%	Non-Ferrous Mining	Potash
Saracen Mineral Holdings	SAR	0.335	0.020	6.3%	Gold/Precious Metals	Gold
Ramelius Resources	RMS	0.375	0.015	4.2%	Gold/Precious Metals	Gold
Buru Energy	BRU	2.530	0.100	4.1%	Energy	Oil & Gas
Maverick Drilling & Expl.	MAD	0.640	0.025	4.1%	Energy	Oil & Gas
Silver Lake Resources	SLR	2.310	0.090	4.1%	Gold/Precious Metals	Gold
Oceanagold Corp. (CDI)	OGC	2.580	0.100	4.0%	Gold/Precious Metals	Gold
Galaxy Resources	GXY	0.405	0.015	3.8%	Non-Ferrous Mining	Lithium
Discovery Metals	DML	0.680	0.025	3.8%	Non-Ferrous Mining	Copper
Blackthorn Resources	BTR	0.975	0.035	3.7%	Non-Ferrous Mining	Base Metals
Highlands Pacific	HIG	0.140	0.005	3.7%	Non-Ferrous Mining	Nickel & Copper-Gold
Molopo Energy	MPO	0.295	0.010	3.5%	Energy	Oil & Gas
Alkane Resources	ALK	0.600	0.020	3.4%	Non-Ferrous Mining	Rare Metals & Gold
Medusa Mining	MML	4.200	0.120	2.9%	Gold/Precious Metals	Gold

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Focus Minerals	FML	0.023	-0.003	-11.5%	Gold/Precious Metals	Gold
Greenland Minerals & Energy	GGG	0.285	-0.030	-9.5%	Non-Ferrous Mining	Rare Earths
Cape Lambert Resources	CFE	0.170	-0.015	-8.1%	Iron Ore/Steel	Iron Ore
White Energy Co.	WEC	0.190	-0.010	-5.0%	Energy	Coal
Mineral Deposits	MDL	3.800	-0.190	-4.8%	Non-Ferrous Mining	Mineral Sands
Hillgrove Resources	HGO	0.110	-0.005	-4.3%	Non-Ferrous Mining	Copper
Paladin Energy	PDN	1.015	-0.040	-3.8%	Energy	Uranium
Dart Energy	DTE	0.130	-0.005	-3.7%	Energy	Oil & Gas
Dart Energy	DTE	0.130	-0.005	-3.7%	Energy	Oil & Gas
Intrepid Mines	IAU	0.265	-0.010	-3.6%	Gold/Precious Metals	Gold-Silver
Infigen Energy	IFN	0.285	-0.010	-3.4%	Utilities	Renewable Energy
Samson Oil & Gas	SSN	0.032	-0.001	-3.0%	Energy	Oil & Gas
Bathurst Resources	BTU	0.330	-0.010	-2.9%	Energy	Coal
Bathurst Resources	BTU	0.330	-0.010	-2.9%	Energy	Coal
Austin Engineering	ANG	4.980	-0.140	-2.7%	Industrial Products & Services	Mining Machinery & Services
Teranga Gold Corp. (CDI)	TGZ	1.255	-0.035	-2.7%	Gold/Precious Metals	Gold
PanAust	PNA	2.600	-0.070	-2.6%	Non-Ferrous Mining	Copper & Gold
Endeavour Mining Corp. (CDI)	EVR	1.520	-0.040	-2.6%	Gold/Precious Metals	Gold
Endeavour Mining Corp. (CDI)	EVR	1.520	-0.040	-2.6%	Gold/Precious Metals	Gold
Aquarius Platinum	AQP	0.770	-0.020	-2.5%	Gold/Precious Metals	Platinum

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Intrepid Mines	IAU	0.265	0.055	26.2%	Gold/Precious Metals	Gold-Silver
Ramelius Resources	RMS	0.375	0.075	25.0%	Gold/Precious Metals	Gold
Beadell Resources	BDR	0.940	0.160	20.5%	Gold/Precious Metals	Gold
St Barbara	SBM	1.305	0.205	18.6%	Gold/Precious Metals	Gold
Linc Energy	LNC	2.950	0.460	18.5%	Energy	Coal-to-liquids
Perseus Mining	PRU	1.805	0.270	17.6%	Gold/Precious Metals	Gold
Austal	ASB	0.675	0.095	16.4%	Industrial Products & Services	Shipbuilding
Kingsgate Consolidated	KCN	4.060	0.570	16.3%	Gold/Precious Metals	Gold
Watpac Ltd	WTP	0.730	0.100	15.9%	Engineering & Construction	Contracting & Property Develop.
Bluescope Steel	BSL	4.970	0.590	13.5%	Iron Ore/Steel	Steel

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Indophil Resources	IRN	0.375	0.105	39%	Gold/Precious Metals	Copper-Gold
Bluescope Steel	BSL	4.970	1.320	36.2%	Iron Ore/Steel	Steel
Intrepid Mines	IAU	0.265	0.065	32.5%	Gold/Precious Metals	Gold-Silver
Watpac Ltd	WTP	0.730	0.150	25.9%	Engineering & Construction	Contracting & Property Develop.
Linc Energy	LNC	2.950	0.600	25.5%	Energy	Coal-to-liquids
Bradken	BKN	7.410	1.310	21.5%	Industrial Products & Services	Mining & Industrial Products
OM Holdings	OMH	0.330	0.058	21.3%	Non-Ferrous Mining	Manganese
Energy World Corp.	EWC	0.350	0.060	20.7%	Utilities	Integrated Utility
Forge Group	FGE	6.700	1.130	20.3%	Engineering & Construction	Engineering & Construction Serv.
Seven Group Holdings	SVW	11.440	1.880	19.7%	Industrial Products & Services	Mining Services

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.950	1.910	184%	Energy	Coal-to-liquids
Forge Group	FGE	6.700	2.690	67.1%	Engineering & Construction	Engineering & Construction Serv.
Clough	CLO	1.350	0.515	61.7%	Engineering & Construction	Oil & Gas Services
Indophil Resources	IRN	0.375	0.135	56.3%	Gold/Precious Metals	Copper-Gold
Bradken	BKN	7.410	2.630	55.0%	Industrial Products & Services	Mining & Industrial Products
Seven Group Holdings	SVW	11.440	3.750	48.8%	Industrial Products & Services	Mining Services
Downer EDI	DOW	5.360	1.710	46.8%	Industrial Products & Services	Resources & Infrastructure Serv.
Bluescope Steel	BSL	4.970	1.540	44.9%	Iron Ore/Steel	Steel
OM Holdings	OMH	0.330	0.100	43.5%	Non-Ferrous Mining	Manganese
Texon Petroleum	TXN	0.580	0.158	41.5%	Energy	Oil & Gas

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.950	1.615	121%	Energy	Coal-to-liquids
Bluescope Steel	BSL	4.970	2.630	112%	Iron Ore/Steel	Steel
Caltex Energy	CTX	22.690	9.470	72%	Energy	Refining
Clough	CLO	1.350	0.545	68%	Engineering & Construction	Oil & Gas Services
Horizon Oil	HZN	0.450	0.150	50%	Energy	Oil & Gas
Fletcher Building	FBU	7.460	2.330	45%	Building Materials	Building Materials
DuluxGroup	DLX	4.220	1.250	42%	Basic Materials	Paint Manuf. & Marketing
Roc Oil	ROC	0.535	0.150	39%	Energy	Oil & Gas
Sundance Energy Australia	SEA	1.045	0.285	38%	Energy	Oil & Gas
Downer EDI	DOW	5.360	1.400	35%	Industrial Products & Services	Resources & Infrastructure Serv.

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Cape Lambert Resources	CFE	0.170	-0.030	-15.0%	Iron Ore/Steel	Iron Ore
Boart Longyear	BLY	1.465	-0.215	-12.8%	Industrial Products & Services	Drilling Services & Products
Greenland Minerals & Energy	GGG	0.285	-0.040	-12.3%	Non-Ferrous Mining	Rare Earths
Matrix Composites & Eng.	MCE	1.300	-0.115	-8.1%	Industrial Products & Services	Oil & Gas Products & Services
Paladin Energy	PDN	1.015	-0.075	-6.9%	Energy	Uranium
Coalspur Mines	CPL	0.685	-0.045	-6.2%	Energy	Coal
Metminco	MNC	0.046	-0.003	-6.1%	Non-Ferrous Mining	Copper
Mirabela Nickel	MBN	0.350	-0.020	-5.4%	Non-Ferrous Mining	Nickel
Nufarm	NUF	5.230	-0.290	-5.3%	Basic Materials	Agricultural Chemicals
Mineral Deposits	MDL	3.800	-0.210	-5.2%	Non-Ferrous Mining	Mineral Sands

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Teranga Gold Corp. (CDI)	TGZ	1.255	-0.570	-31.2%	Gold/Precious Metals	Gold
Discovery Metals	DML	0.680	-0.295	-30.3%	Non-Ferrous Mining	Copper
Aquarius Platinum	AQP	0.770	-0.320	-29.4%	Gold/Precious Metals	Platinum
Greenland Minerals & Energy	GGG	0.285	-0.115	-28.8%	Non-Ferrous Mining	Rare Earths
Mirabela Nickel	MBN	0.350	-0.140	-28.6%	Non-Ferrous Mining	Nickel
Boart Longyear	BLY	1.465	-0.565	-27.8%	Industrial Products & Services	Drilling Services & Products
Matrix Composites & Eng.	MCE	1.300	-0.490	-27.4%	Industrial Products & Services	Oil & Gas Products & Services
Mount Gibson Iron	MGX	0.650	-0.230	-26.1%	Iron Ore/Steel	Iron Ore
Ampella Mining	AMX	0.265	-0.090	-25.4%	Gold/Precious Metals	Gold
Endeavour Mining Corp. (CDI)	EVR	1.520	-0.480	-24.0%	Gold/Precious Metals	Gold

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Discovery Metals	DML	0.680	-0.915	-57.4%	Non-Ferrous Mining	Copper
Noble Mineral Resources	NMG	0.057	-0.068	-54.4%	Gold/Precious Metals	Gold
Tanami Gold	TAM	0.250	-0.289	-53.6%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.255	-0.895	-41.6%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.350	-0.225	-39.1%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.190	-0.100	-34.5%	Energy	Oil & Gas
Medusa Mining	MML	4.200	-2.000	-32.3%	Gold/Precious Metals	Gold
Molopo Energy	MPO	0.295	-0.140	-32.2%	Energy	Oil & Gas
Maverick Drilling & Expl.	MAD	0.640	-0.295	-31.6%	Energy	Oil & Gas
South Boulder Mines	STB	0.400	-0.180	-31.0%	Non-Ferrous Mining	Potash

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.057	-0.403	-87.6%	Gold/Precious Metals	Gold
Ivanhoe Australia	IVA	0.350	-1.448	-80.5%	Gold/Precious Metals	Copper-Gold
Ampella Mining	AMX	0.265	-1.025	-79.5%	Gold/Precious Metals	Gold
Flinders Mines	FMS	0.071	-0.229	-76.3%	Iron Ore/Steel	Iron Ore & Diamonds
Samson Oil & Gas	SSN	0.032	-0.098	-75.4%	Energy	Oil & Gas
Azimuth Resources	AZH	0.225	-0.665	-74.7%	Gold/Precious Metals	Gold & Uranium
Elemental Minerals	ELM	0.300	-0.865	-74.2%	Non-Ferrous Mining	Potash
Intrepid Mines	IAU	0.265	-0.710	-72.8%	Gold/Precious Metals	Gold-Silver
Metminco	MNC	0.046	-0.114	-71.3%	Non-Ferrous Mining	Copper
Cape Lambert Resources	CFE	0.170	-0.405	-70.4%	Iron Ore/Steel	Iron Ore

Data for the tables and charts sourced from Bloomberg & Seismic Research

Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Aquarius Platinum	AQP	$0.77	$6.003	$5.233	679.6%	18	Gold/Precious Metals	Platinum	$375m
Metminco	MNC	$0.046	$0.338	$0.292	633.8%	1	Non-Ferrous Mining	Copper	$80m
Flinders Mines	FMS	$0.071	$0.3	$0.229	322.5%	4	Iron Ore/Steel	Iron Ore & Diamonds	$129m
New Standard Energy	NSE	$0.19	$0.75	$0.56	294.7%	4	Energy	Oil & Gas	$58m
Bandanna Energy	BND	$0.235	$0.732	$0.497	211.7%	8	Energy	Coal	$124m
Elemental Minerals	ELM	$0.3	$0.89	$0.59	196.6%	7	Non-Ferrous Mining	Potash	$87m
Ampella Mining	AMX	$0.265	$0.763	$0.498	188.1%	9	Gold/Precious Metals	Gold	$66m
Maverick Drilling & Expl.	MAD	$0.64	$1.81	$1.17	182.8%	3	Energy	Oil & Gas	$290m
Azimuth Resources	AZH	$0.225	$0.604	$0.379	168.4%	7	Gold/Precious Metals	Gold & Uranium	$97m
Gryphon Minerals	GRY	$0.35	$0.936	$0.586	167.4%	13	Gold/Precious Metals	Gold	$140m
Focus Minerals	FML	$0.023	$0.058	$0.035	152.2%	2	Gold/Precious Metals	Gold	$203m
Neon Energy	NEN	$0.26	$0.62	$0.36	138.5%	6	Energy	Oil & Gas	$143m
Infigen Energy	IFN	$0.285	$0.65	$0.365	128.1%	7	Utilities	Renewable Energy	$217m
ABM Resources	ABU	$0.04	$0.09	$0.05	125.0%	3	Gold/Precious Metals	Gold & Copper	$131m
Red 5	RED	$0.98	$2.145	$1.165	118.9%	3	Gold/Precious Metals	Gold	$133m
Tanami Gold	TAM	$0.25	$0.54	$0.29	116.0%	1	Gold/Precious Metals	Gold	$147m
Hillgrove Resources	HGO	$0.11	$0.236	$0.126	114.1%	4	Non-Ferrous Mining	Copper	$113m
Ivanhoe Australia	IVA	$0.35	$0.7	$0.35	100.0%	5	Gold/Precious Metals	Copper-Gold	$254m
Dart Energy	DTE	$0.13	$0.26	$0.13	100.0%	3	Energy	Oil & Gas	$114m
Coalspur Mines	CPL	$0.685	$1.295	$0.61	89.1%	7	Energy	Coal	$434m
Mirabela Nickel	MBN	$0.35	$0.658	$0.308	88.0%	12	Non-Ferrous Mining	Nickel	$307m
Tiger Resources	TGS	$0.32	$0.594	$0.274	85.6%	7	Non-Ferrous Mining	Copper-Cobalt	$216m
Perilya Ltd	PEM	$0.27	$0.5	$0.23	85.2%	3	Non-Ferrous Mining	Zinc, Lead and Silver	$208m
Panoramic Resources	PAN	$0.42	$0.77	$0.35	83.3%	9	Non-Ferrous Mining	Nickel	$108m
Base Resources	BSE	$0.375	$0.664	$0.289	77.0%	5	Non-Ferrous Mining	Mineral Sands	$210m
Blackthorn Resources	BTR	$0.975	$1.72	$0.745	76.4%	7	Non-Ferrous Mining	Base Metals	$160m
Austal	ASB	$0.675	$1.18	$0.505	74.8%	2	Industrial Products & Services	Shipbuilding	$234m
Orocobre	ORE	$1.375	$2.4	$1.025	74.5%	7	Non-Ferrous Mining	Lithium	$162m
Bathurst Resources	BTU	$0.33	$0.575	$0.245	74.2%	7	Energy	Coal	$230m
Cockatoo Coal	COK	$0.11	$0.19	$0.08	72.7%	8	Energy	Coal	$112m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A$	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Caltex Energy	CTX	$22.69	$17.737	-4.953	-21.8%	9	Energy	Refining	$6126m
CSR	CSR	$2.16	$1.929	-0.231	-10.7%	15	Building Materials	Building Products	$1093m
Nexus Energy	NXS	$0.165	$0.15	-0.015	-9.1%	10	Energy	Oil & Gas	$219m
James Hardie Industries	JHX	$10.16	$9.239	-0.921	-9.1%	14	Building Materials	Building Products	$4480m
Linc Energy	LNC	$2.95	$2.7	-0.250	-8.5%	4	Energy	Coal-to-liquids	$1527m
Envestra	ENV	$1.05	$0.98	-0.070	-6.6%	13	Utilities	Gas Distribution Fund	$1684m
DuluxGroup	DLX	$4.22	$3.979	-0.241	-5.7%	13	Basic Materials	Paint Manuf. & Marketing	$1580m
APA Group	APA	$6.19	$5.888	-0.302	-4.9%	15	Utilities	Gas Distribution Fund	$5121m
GWA Group	GWA	$2.46	$2.355	-0.105	-4.3%	13	Building Materials	Building Fixtures & Fittings	$750m
Galaxy Resources	GXY	$0.405	$0.39	-0.015	-3.7%	1	Non-Ferrous Mining	Lithium	$237m
Bradken	BKN	$7.41	$7.157	-0.253	-3.4%	17	Industrial Products & Services	Mining & Industrial Products	$1254m
Boral	BLD	$5.17	$5.057	-0.113	-2.2%	15	Building Materials	Building Materials	$3962m
SP Ausnet	SPN	$1.175	$1.152	-0.023	-2.0%	15	Utilities	Energy Infrastructure Fund	$3957m
Iluka Resources	ILU	$10.15	$9.994	-0.156	-1.5%	18	Non-Ferrous Mining	Mineral Sands & Iron Ore	$4250m
Leighton Holdings	LEI	$22.48	$22.201	-0.279	-1.2%	14	Engineering & Construction	Construct., Develop. & Mining Serv	$7580m
Fletcher Building	FBU	$7.46	$7.391	-0.069	-0.9%	14	Building Materials	Building Materials	$5109m
Adelaide Brighton	ABC	$3.63	$3.599	-0.031	-0.8%	16	Building Materials	Construction Materials & Lime	$2314m
Emeco Holdings	EHL	$0.665	$0.663	-0.002	-0.3%	13	Industrial Products & Services	Mining Equipment Rental	$399m
Hills Holdings	HIL	$1.08	$1.084	0.004	0.4%	6	Building Materials	Building Products	$266m
Monadelphous Group	MND	$23.63	$23.82	0.190	0.8%	16	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	$2142m
AGL Energy	AGK	$16.54	$16.719	0.179	1.1%	15	Utilities	Integrated Utility	$9100m
Bluescope Steel	BSL	$4.97	$5.034	0.064	1.3%	10	Iron Ore/Steel	Steel	$2774m
Alumina	AWC	$1.17	$1.189	0.019	1.6%	16	Non-Ferrous Mining	Alumina	$3283m
DUET Group	DUE	$2.2	$2.243	0.043	1.9%	12	Utilities	Energy Infrastructure Fund	$2572m
Sims Metal Management	SGM	$10.7	$11.093	0.393	3.7%	14	Industrial Products & Services	Metal Recycling	$2186m
Mermaid Marine Australia	MRM	$3.92	$4.083	0.163	4.2%	14	Industrial Products & Services	Offshore Oil & Gas Services	$889m
Worley Parsons	WOR	$25.78	$26.857	1.077	4.2%	15	Industrial Products & Services	Oil & Gas Equipment & Services	$6267m
Energy Resources of Aust.	ERA	$1.35	$1.413	0.063	4.6%	10	Energy	Uranium	$699m
Clough	CLO	$1.35	$1.418	0.068	5.0%	5	Engineering & Construction	Oil & Gas Services	$1049m
Red Fork Energy	RFE	$0.675	$0.71	0.035	5.2%	2	Energy	Oil & Gas	$260m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Authors of this Report

The analyst principally responsible for the production of this research report is:

Howard Humphreys
Director & Lead Research Analyst
hhumphreys@seismicresearch.com.au

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Seismic Research

Seismic Research Solutions Pty Ltd
ABN: 96 143 340 194
Level 5, 17-19 Bridge Street
Sydney CBD
NSW 2000

Email: enquiries@seismicresearch.com.au
Website: www.seismicresearch.com.au

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Howard Humphreys
Director & Lead Research Analyst
hhumphreys@seismicresearch.com.au

David Sutton
Non-Executive Director
dsutton@seismicresearch.com.au

Anthony Hargreaves
Non-Executive Director
ahargreaves@seismicresearch.com.au

Alex Drummond
Research Analyst
adrummond@seismicresearch.com.au

Xavier Chabeur
Research Analyst
xchabeur@seismicresearch.com.au