



Fixed Income Specialists

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 22 October 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,416	4.82%	3.52%	143.21	\$14,321	\$93	\$14,414
<span style="color: red;">^ Ale Finance Company Pty Limited</span>	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$129,280	4.36%	3.05%	144.00	\$144,000	\$812	\$144,812
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,027	4.77%	2.85%	138.92	\$13,892	\$73	\$13,965
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,586	5.71%	3.16%	124.37	\$12,437	\$73	\$12,510
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.47%	6.88%	101.81	\$50,905	\$337	\$51,241
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.55%	6.15%	101.63	\$10,163	\$239	\$10,402
<span style="color: red;">^ Morgan Stanley</span>	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.06%	7.45%	107.36	\$53,679	\$1,859	\$55,538
PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual	23/10/2015	23/10/2017	\$10,000	0.00%	8.45%	103.50	\$10,350	\$10	\$10,360
<span style="color: red;">^ Morgan Stanley</span>	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.24%	6.76%	109.09	\$10,909	\$499	\$11,408
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.43%	6.96%	104.10	\$10,410	\$44	\$10,454
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.55%	7.87%	101.00	\$10,100	\$83	\$10,183
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.48%	5.39%	106.60	\$10,660	\$236	\$10,896
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	7.00%	8.89%	106.90	\$10,690	\$141	\$10,831
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.83%	7.67%	107.50	\$10,750	\$23	\$10,773
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.38%	7.34%	104.20	\$10,420	\$168	\$10,588
<span style="color: red;">^ Apple Inc</span>	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.37%	2.80%	101.75	\$10,175	\$47	\$10,221
<span style="color: red;">^ PMP Finance Pty Limited</span>	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	5.99%	6.34%	101.50	\$10,150	\$71	\$10,221

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360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.91%	6.67%	103.40	\$10,340	\$72	\$10,412
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.91%	7.21%	101.30	\$10,130	\$56	\$10,186
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.71%	5.54%	108.36	\$10,836	\$26	\$10,863
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.01%	5.21%	105.52	\$10,552	\$241	\$10,792
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.85%	6.16%	117.63	\$117,630	\$1,517	\$119,147
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.59%	6.04%	107.69	\$10,769		\$10,769
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.22%	5.59%	107.27	\$10,727	\$272	\$11,000
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.67%	6.00%	101.70	\$10,170	\$250	\$10,420
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.58%	6.16%	107.71	\$10,771	\$219	\$10,991
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.07%	6.44%	120.41	\$60,207	\$1,095	\$61,302
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.54%	6.56%	118.20	\$118,203	\$2,043	\$120,246
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.39%	5.21%	110.27	\$11,027	\$141	\$11,168
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.16%	3.65%	102.62	\$10,262	\$82	\$10,344
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.30%	6.71%	122.95	\$12,295	\$348	\$12,643
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.78%	5.61%	111.44	\$11,144	\$215	\$11,360
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	6.20%	6.20%	100.00	\$10,000	\$53	\$10,053
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.72%	7.30%	97.30	\$9,730	\$52	\$9,782

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Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	5.03%	6.70%	111.96	\$11,196	\$283	\$11,479
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.75%	7.01%	107.00	\$10,700	-\$8	\$10,692
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	6.95%	7.41%	103.20	\$10,320	\$261	\$10,581
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	6.97%	7.54%	102.80	\$10,280	\$60	\$10,340
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.70%	4.60%	106.53	\$10,653	\$189	\$10,842
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.22%	4.43%	101.54	\$10,154	\$57	\$10,211
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.20%	6.80%	114.02	\$11,402	\$339	\$11,741
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	4.95%	6.53%	109.20	\$10,920	-\$2	\$10,918
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	3.17%	3.58%	103.24	\$10,324	\$60	\$10,384
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.83%	4.91%	111.96	\$11,196	\$24	\$11,220
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.62%	5.01%	104.79	\$10,479	\$230	\$10,709
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.28%	3.51%	53.79	\$5,379		\$5,379
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.31%	5.52%	72.14	\$36,072		\$36,072
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.06%	3.67%	84.15	\$8,415		\$8,415
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	4.93%	4.80%	105.63	\$10,563		\$10,563
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.27%	3.75%	96.83	\$9,683		\$9,683
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	4.95%	4.14%	99.78	\$9,978		\$9,978

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## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 22 October 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.87%	3.68%	96.83	\$9,683		\$9,683
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.76%	4.51%	113.94	\$11,394		\$11,394
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	4.99%	3.91%	102.53	\$10,253		\$10,253
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.80%	3.76%	105.55	\$10,555		\$10,555
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.18%	4.19%	110.86	\$11,086		\$11,086
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	5.03%	3.71%	105.98	\$10,598		\$10,598

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Fixed Rate Callable Bonds

Thursday, 22 October 2015

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	3.44%	6.61%	102.06	\$10,206	\$245	\$10,452
^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.39%	7.28%	103.00	\$103,000	\$20	\$103,020
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.58%	7.30%	104.60	\$104,600	\$3,216	\$107,816

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## DirectBonds Indicative Floating Rate Senior Bonds Thursday, 22 October 2015

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.54%	2.43%	99.31	\$9,931	\$32	\$9,962
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.60%	2.59%	99.77	\$9,977	\$45	\$10,022
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.50%	5.99%	100.80	\$10,080	\$89	\$10,169
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.77%	6.75%	96.00	\$9,600	\$48	\$9,648
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.24%	6.52%	101.10	\$10,110	\$60	\$10,170
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.46%	2.74%	101.50	\$10,150	\$46	\$10,196
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	6.50%	6.74%	101.30	\$10,130	\$80	\$10,210
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.32%	6.49%	101.50	\$10,150	\$52	\$10,202
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.28%	7.31%	101.70	\$10,170	\$16	\$10,186
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.27%	2.66%	92.55	\$9,255	\$32	\$9,287
^ A.C.N. 603 303 126 Pty Ltd	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	\$10,000	8.63%	8.59%	101.00	\$10,100	\$43	\$10,143
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.51%	4.11%	102.69	\$10,269	\$48	\$10,316
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.06%	2.96%	85.61	\$42,807	\$166	\$42,973

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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## DirectBonds Indicative Floating Rate Senior Bonds Thursday, 22 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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## DirectBonds Indicative Floating Rate Callable Bonds Thursday, 22 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.39%	5.82%	101.36	\$50,679	\$630	\$51,309
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	3.43%	2.82%	99.59	\$9,959	\$31	\$9,990
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	3.92%	6.80%	101.96	\$10,196	\$51	\$10,247
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.77%	3.15%	99.25	\$49,625	\$116	\$49,741
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.43%	3.60%	98.95	\$98,950	\$10	\$98,960
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.44%	6.20%	103.76	\$51,879	\$309	\$52,188
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.51%	3.48%	97.90	\$97,900	\$1,439	\$99,339
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.04%	4.24%	102.23	\$10,223	\$71	\$10,294
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.20%	5.09%	103.84	\$10,384	\$52	\$10,436
Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.06%	4.81%	102.52	\$10,252	-\$3	\$10,249
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	3.66%	4.16%	101.62	\$101,621	\$498	\$102,119
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.34%	4.90%	101.83	\$10,183	\$49	\$10,232
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	3.72%	4.06%	101.34	\$10,134	\$36	\$10,170
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.76%	6.73%	100.80	\$10,080	\$15	\$10,095

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## DirectBonds Indicative Floating Rate Callable Bonds Thursday, 22 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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