FIIG The fixed income experts

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 2 March 2017

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB	$13,734	5.14%	3.64%	141.99	$14,199	$20	$14,220
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	$13,336	5.27%	3.00%	135.34	$13,534	$16	$13,550
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB	$12,883	5.90%	3.24%	124.22	$12,422	$16	$12,438
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	BBB+	$50,000	2.91%	7.93%	100.89	$50,443	$1,293	$51,736
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	BBB+	$10,000	3.25%	7.10%	103.86	$10,386	$24	$10,411
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	NR	$10,000	4.75%	7.07%	102.60	$10,260	$303	$10,563
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	$10,000	6.15%	7.75%	102.60	$10,260	$369	$10,629
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	$10,000	3.57%	5.55%	103.63	$10,363	$154	$10,517
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	NR	$10,000	5.90%	7.36%	103.90	$10,390	$57	$10,447
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	$10,000	2.12%	2.80%	101.76	$10,176	$5	$10,180
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	$10,000	5.66%	6.32%	101.80	$10,180	$302	$10,482
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB-	$10,000	3.67%	4.41%	102.00	$10,200	$209	$10,409
Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	NR	$10,000	6.08%	7.10%	102.85	$10,285	$319	$10,604
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB-	$10,000	3.88%	5.70%	105.18	$10,518	$241	$10,758
^ Alumina Ltd	AU3CB0225480	Fixed	7.25%	SemiAnnual		19/11/2019	BB	$10,000	5.38%	6.93%	104.65	$10,465	$214	$10,679
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	$100,000	2.82%	6.45%	112.38	$112,383	$461	$112,844
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	$10,000	3.45%	5.96%	109.00	$10,900	$232	$11,132
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	NR	$10,000	7.51%	8.08%	102.05	$10,205	$264	$10,469
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	$10,000	3.58%	5.60%	107.23	$10,723	$187	$10,911

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Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	$10,000	6.52%	6.98%	101.65	$10,165	$190	$10,355
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	BBB+	$10,000	3.26%	6.36%	104.30	$10,430	$124	$10,554
^ IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	$10,000	5.84%	7.07%	104.65	$10,465	$133	$10,598
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A	$50,000	2.77%	6.69%	115.90	$57,950	$529	$58,479
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	$100,000	3.20%	6.77%	114.48	$114,481	$894	$115,375
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	$10,000	3.55%	5.37%	106.99	$10,699	$57	$10,757
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	$10,000	3.01%	3.66%	102.41	$10,241	$28	$10,269
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	$10,000	6.26%	7.21%	104.00	$10,400	$234	$10,634
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	$10,000	3.31%	7.04%	117.14	$11,714	$230	$11,944
^ CF Asia Pacific Group Pty Ltd	AU3CB0241115	Fixed	8.35%	Quarterly		30/11/2020	NR	$10,000	7.11%	8.07%	103.45	$10,345	$14	$10,359
^ NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	$10,000	6.52%	7.37%	101.80	$10,180	$160	$10,340
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	$10,000	3.50%	5.70%	109.69	$10,969	$125	$11,095
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	$10,000	7.34%	8.23%	103.25	$10,325	$53	$10,378
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	BBB	$10,000	21.36%	6.25%	99.15	$9,915	$276	$10,191
McPherson`s Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	NR	$10,000	5.81%	6.79%	104.60	$10,460	$306	$10,766
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	$10,000	3.82%	6.56%	114.35	$11,435	$175	$11,610
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	NR	$10,000	5.22%	7.03%	106.75	$10,675	$71	$10,746
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	$10,000	5.72%	7.13%	107.25	$10,725	$151	$10,876
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	$10,000	6.27%	7.47%	103.80	$10,380	$144	$10,524

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^ RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	$10,000	6.79%	7.47%	103.70	$10,370	$82	$10,452
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	$10,000	3.59%	4.64%	105.67	$10,567	$118	$10,686
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	$10,000	4.09%	4.42%	101.84	$10,184	-$6	$10,178
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	$10,000	3.95%	6.58%	117.70	$11,770	$229	$11,999
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	$10,000	3.81%	6.45%	110.55	$11,055	$73	$11,128
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	$10,000	2.81%	3.54%	104.50	$10,450	$6	$10,456
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	$10,000	3.60%	4.30%	104.62	$10,462	$128	$10,590
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	$10,000	3.73%	4.96%	110.97	$11,097	$221	$11,318
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	$10,000	4.97%	5.15%	101.88	$10,188	$155	$10,343
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	$10,000	4.16%	4.54%	104.65	$10,465	$189	$10,654
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	$2,042	4.58%	3.48%	38.35	$783		$783
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	$2,042	5.00%	5.57%	59.65	$1,218		$1,218
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	$2,042	5.23%	3.82%	72.50	$1,480		$1,480
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	$2,042	5.70%	5.00%	95.36	$1,947		$1,947
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	$2,042	4.83%	3.87%	88.04	$1,798		$1,798
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	$2,042	5.66%	4.30%	90.65	$1,851		$1,851
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	$2,042	5.32%	3.85%	87.15	$1,780		$1,780
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	$2,042	5.36%	4.79%	104.72	$2,138		$2,138
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	$2,042	5.50%	4.04%	95.08	$1,941		$1,941

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^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	$10,000	5.69%	4.02%	95.08	$9,508		$9,508
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	$2,042	5.74%	4.39%	102.85	$2,100		$2,100
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	$2,042	5.49%	3.94%	96.87	$1,978		$1,978

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^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		A	$100,000	3.04%	7.56%	101.00	$101,000	$2,130	$103,130
^ Cooperatieve Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	BBB+	$10,000	3.67%	4.80%	104.11	$10,411	$87	$10,498
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	NR	$10,000	8.40%	9.45%	105.80	$10,580	$83	$10,663
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	BBB+	$10,000	3.52%	3.92%	102.00	$10,200	$183	$10,383
^ StockCo Holdings Pty Limited	AU3CB0240117	Fixed	8.75%	Monthly	06/10/2021	06/10/2022	NR	$10,000	7.26%	8.27%	105.80	$10,580		$10,580

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Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	NR	$10,000	1.25%					
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	NR	$10,000	4.70%	5.64%	101.00	$10,100	$5	$10,105
McPherson`s Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	NR	$10,000	5.64%	6.04%	101.25	$10,125	$111	$10,236
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	NR	$10,000	5.04%	6.02%	103.00	$10,300	$116	$10,416
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	AA+	$10,000	2.21%	2.40%	101.20	$10,120	$4	$10,124
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	NR	$10,000	5.64%	6.05%	102.60	$10,260	$116	$10,376
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	NR	$10,000	5.89%	6.69%	105.05	$10,505	$27	$10,532
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	BBB	$10,000	4.84%	2.24%	92.35	$9,235	-$2	$9,233
^ Axsesstoday	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	NR	$10,000	7.70%	7.99%	103.60	$10,360	$127	$10,487
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	BBB	$10,000	4.64%	3.75%	102.02	$10,202	$84	$10,286
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	BBB	$10,000	6.06%	2.63%	81.10	$8,110	-$2	$8,108

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^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		A	$100,000	3.16%	3.19%	100.00	$100,000	$881	$100,881
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	A-	$10,000	2.72%	3.94%	101.01	$10,101	$6	$10,107
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	A	$10,000	2.84%	4.81%	101.68	$10,168	$101	$10,269
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	BBB	$10,000	3.39%	4.46%	102.51	$10,251	$44	$10,295
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	BBB+	$100,000	2.98%	3.74%	102.06	$102,056	$858	$102,914
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	A-	$10,000	3.31%	4.46%	102.89	$10,289	$97	$10,386
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	BBB+	$10,000	3.08%	3.66%	101.96	$10,196	$70	$10,266
^ Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	BBB-	$10,000	3.79%	4.38%	102.28	$10,228	$7	$10,236
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	BBB+	$10,000	3.52%	3.60%	101.45	$10,145	$68	$10,213
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	NR	$10,000	6.17%	6.31%	101.90	$10,190	$85	$10,275
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	BBB	$10,000	4.65%	5.13%	103.38	$10,338	$99	$10,437
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	BBB+	$10,000	3.60%	4.15%	103.66	$10,366	$73	$10,439
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	A-	$10,000	4.90%	5.16%	102.67	$10,267	$90	$10,357
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	BBB-	$10,000	5.15%	6.35%	106.74	$10,674	$37	$10,711
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	BBB+	$10,000	4.10%	4.82%	105.47	$10,547	$19	$10,566
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	BBB+	$100,000	3.96%	4.59%	106.06	$106,056	-$53	$106,003
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	BBB	$10,000	4.23%	4.86%	106.48	$10,648	$34	$10,682
^ Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	BBB+	$10,000	3.99%	4.28%	104.77	$10,477	$21	$10,498
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	BBB+	$10,000	4.09%	4.04%	103.68	$10,368	$86	$10,454

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 2 March 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	BBB	$10,000	4.54%	4.40%	103.71	$10,371	-$4	$10,367
^ AAI Ltd	AU3FN0032710	Floating	3.20%	Quarterly	06/10/2022	06/10/2042	BBB+	$10,000	4.60%	4.69%	106.38	$10,638	$81	$10,719

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.
This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.
Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on the information available to FIIG as at the reporting date and do not necessarily represent the market price or a price at which FIIG or any other party will buy or sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security
The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance
The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities