

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 2 July 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,575	7.53%	3.79%	144.70	\$14,470	\$70	\$14,540
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$14,152	3.79%	2.80%	153.42	\$15,342	\$55	\$15,397
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,672	5.21%	3.02%	141.45	\$14,145	\$55	\$14,200
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$10,000	0.00%	7.67%	101.10	\$10,110	\$368	\$10,478
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	0.00%	7.69%	100.74	\$100,738	\$3,531	\$104,269
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	-0.25%	5.73%	100.43	\$10,043	\$246	\$10,289
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	0.44%	8.01%	103.01	\$10,301	\$94	\$10,395
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.70%	6.12%	102.09	\$10,209	\$22	\$10,231
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	46.65%	10.40%	81.75	\$8,175	\$127	\$8,302
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	2.42%	5.00%	102.00	\$10,200	\$123	\$10,323
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	1.74%	7.12%	105.30	\$10,530	\$51	\$10,581
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2021	NR	\$10,000	24.63%	9.24%	81.20	\$8,120	\$110	\$8,230
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.82%	4.70%	104.31	\$10,431	\$37	\$10,469
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	2.17%	4.33%	103.82	\$10,382	\$143	\$10,525
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.62%	7.09%	109.30	\$10,930	\$101	\$11,031
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.14%	5.91%	101.55	\$10,155	\$44	\$10,199
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	A-	\$10,000	0.00%	7.08%	100.80	\$10,080	\$135	\$10,215
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	0.34%	3.45%	107.18	\$10,718	\$131	\$10,849
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	\$10,000	38.58%	13.55%	66.40	\$6,640	\$17	\$6,657
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	9.58%	7.47%	95.00	\$9,500	\$155	\$9,655
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	2.01%	4.25%	105.76	\$10,576	\$54	\$10,630

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^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	0.44%	3.10%	108.21	\$10,821	\$53	\$10,874
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	D	\$10,000	116.53%	61.47%	13.42	\$1,342	\$83	\$1,425
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	D	\$10,000	105.77%	69.91%	11.55	\$1,155	\$270	\$1,425
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	0.87%	4.69%	117.16	\$11,716	\$125	\$11,841
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	1.80%	3.73%	107.36	\$10,736	\$16	\$10,752
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	1.67%	3.40%	108.10	\$10,810	\$109	\$10,919
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	2.32%	4.09%	109.95	\$10,995	\$65	\$11,060
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	2.88%	4.74%	110.71	\$11,071	\$69	\$11,139
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	2.10%	4.19%	113.29	\$11,329	\$81	\$11,410
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.43%	4.42%	107.40	\$10,740	\$110	\$10,850
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	2.14%	3.94%	114.63	\$11,463	\$168	\$11,631
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	3.38%	4.81%	112.28	\$11,228	\$81	\$11,308
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	3.11%	4.37%	112.01	\$11,201	\$210	\$11,411
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	3.01%	4.25%	111.74	\$11,174	\$193	\$11,367
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	2.32%	3.93%	116.98	\$11,698	\$136	\$11,834
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	-0.04%	3.24%	3.03	\$62		\$62
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	2.23%	5.43%	24.50	\$500		\$500
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	2.83%	3.61%	52.13	\$1,065		\$1,065
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	3.54%	4.65%	84.37	\$1,723		\$1,723
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.30%	3.80%	75.36	\$1,539		\$1,539
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	3.55%	3.97%	82.23	\$1,679		\$1,679

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JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	3.40%	3.52%	82.15	\$1,678		\$1,678
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	3.50%	4.48%	100.00	\$2,042		\$2,042
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	3.57%	3.66%	95.19	\$1,944		\$1,944
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	3.56%	3.62%	95.79	\$9,579		\$9,579
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	3.90%	4.00%	105.07	\$2,146		\$2,146
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	3.74%	3.53%	101.28	\$2,068		\$2,068

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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