

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 28 March 2019

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,249	4.35%	3.66%	146.47	\$14,647	\$60	\$14,708
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,836	4.26%	2.83%	148.64	\$14,864	\$47	\$14,911
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,365	4.71%	2.86%	145.72	\$14,572	\$47	\$14,619
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	1.71%	2.84%	100.47	\$10,047	\$25	\$10,072
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.59%	4.46%	100.87	\$10,087	\$16	\$10,103
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	5.02%	5.97%	100.50	\$10,050	\$283	\$10,334
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.20%	5.46%	100.80	\$10,080	\$202	\$10,282
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	1.81%	6.93%	104.65	\$104,647	\$981	\$105,628
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2020	NR	\$10,000	76.32%	14.22%	54.50	\$5,450	-\$9	\$5,441
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB	\$10,000	1.86%	6.20%	104.90	\$10,490	\$279	\$10,769
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	2.53%	5.78%	103.79	\$10,379	\$230	\$10,609
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.81%	6.92%	102.55	\$10,255	\$241	\$10,496
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	3.81%	5.03%	101.45	\$10,145	\$169	\$10,315
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.71%	7.25%	102.00	\$10,200	\$186	\$10,386
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.03%	7.23%	107.24	\$53,622	\$814	\$54,435
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.47%	7.26%	106.75	\$106,754	\$1,485	\$108,239
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	1.69%	5.46%	105.31	\$10,531	\$98	\$10,630
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.26%	3.68%	101.97	\$10,197	\$55	\$10,252
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.72%	7.30%	102.70	\$10,270	\$288	\$10,558

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Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.20%	7.52%	109.73	\$10,973	\$289	\$11,263
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	2.79%	5.91%	105.79	\$10,579	\$170	\$10,749
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	7.13%	8.33%	102.10	\$10,210	\$115	\$10,325
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	3.99%	4.99%	102.15	\$10,215	\$240	\$10,455
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	2.06%	6.72%	111.62	\$11,162	\$229	\$11,391
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.61%	7.34%	104.20	\$10,420	\$206	\$10,626
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.15%	7.57%	102.45	\$10,245	\$6	\$10,251
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.66%	7.56%	102.45	\$10,245	\$138	\$10,383
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	2.54%	4.62%	106.09	\$10,609	\$153	\$10,762
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	2.84%	4.30%	104.65	\$10,465	\$26	\$10,490
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.28%	6.66%	116.45	\$11,645	\$285	\$11,930
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.14%	5.85%	102.50	\$10,250	\$181	\$10,431
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.51%	6.81%	104.67	\$10,467	\$125	\$10,592
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	1.77%	3.48%	106.35	\$10,635	\$33	\$10,667
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	7.75%	7.96%	100.55	\$10,055	\$6	\$10,062
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.07%	6.88%	103.25	\$10,325	\$324	\$10,649
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	5.93%	7.18%	104.50	\$10,450	\$95	\$10,545
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.70%	6.72%	104.20	\$10,420	\$247	\$10,668
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	2.55%	4.22%	106.76	\$10,676	\$160	\$10,836

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^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B	\$10,000	7.07%	7.92%	104.20	\$10,420	\$271	\$10,691
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	\$50,000	2.69%	3.34%	103.17	\$51,585	\$47	\$51,632
^ Virgin Australia Holding	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	B	\$10,000	7.22%	7.80%	103.50	\$10,350	\$53	\$10,403
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	2.42%	4.80%	114.51	\$11,451	\$260	\$11,711
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	2.93%	3.81%	105.12	\$10,512	\$111	\$10,623
^ GPT RE Ltd	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	2.68%	3.50%	105.04	\$10,504	\$10	\$10,514
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	3.70%	4.31%	104.33	\$10,433	\$168	\$10,600
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	3.43%	4.77%	109.96	\$10,996	\$193	\$11,189
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.06%	4.32%	110.02	\$11,002	\$190	\$11,192
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.03%	4.26%	111.54	\$11,154	\$223	\$11,377
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.14%	4.13%	109.57	\$10,957	\$47	\$11,005
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	3.81%	4.87%	110.99	\$11,099	\$209	\$11,308
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	3.67%	4.49%	109.24	\$10,924	\$76	\$11,000
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	3.58%	4.36%	108.83	\$10,883	\$63	\$10,946
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	3.45%	4.21%	109.20	\$10,920	\$13	\$10,932
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.13%	3.37%	17.65	\$360		\$360
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.49%	5.52%	38.19	\$780		\$780
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	3.72%	3.70%	60.57	\$1,237		\$1,237
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.35%	4.80%	89.27	\$1,823		\$1,823

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Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.86%	3.84%	80.87	\$1,651		\$1,651
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.52%	4.15%	85.26	\$1,741		\$1,741
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.21%	3.65%	85.09	\$1,738		\$1,738
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.21%	4.62%	102.24	\$2,088		\$2,088
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.36%	3.79%	96.20	\$1,964		\$1,964
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.31%	3.78%	96.39	\$9,639		\$9,639
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.56%	4.16%	104.85	\$2,141		\$2,141
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.48%	3.70%	100.11	\$2,044		\$2,044

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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However, FIIG does not make a market in the securities



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