DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 28 April 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	$13,548	5.23%	3.60%	141.31	$14,131	$102	$14,233
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	$13,155	5.06%	2.93%	136.65	$13,665	$80	$13,745
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	$12,709	5.89%	3.22%	123.06	$12,306	$79	$12,385
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	$10,000	5.17%	6.24%	100.10	$10,010	$248	$10,257
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	$10,000	5.88%	7.08%	102.45	$10,245	$53	$10,299
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	$10,000	7.62%	7.89%	100.70	$10,070	$95	$10,165
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	$10,000	3.88%	5.50%	104.54	$10,454	$245	$10,699
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	$10,000	5.90%	7.76%	106.30	$10,630	$34	$10,664
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	$10,000	6.52%	7.41%	103.25	$10,325	$178	$10,503
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	$10,000	6.36%	6.79%	101.60	$10,160	$83	$10,243
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	$10,000	3.84%	5.61%	106.89	$10,689	$34	$10,723
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	$10,000	4.29%	6.02%	108.02	$10,802	$9	$10,811
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	$10,000	10.15%	7.03%	86.75	$8,675	$260	$8,935
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	$10,000	4.15%	6.32%	105.07	$10,507	$229	$10,736
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	$50,000	2.97%	6.53%	118.75	$59,377	$1,150	$60,527
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	$10,000	3.55%	6.90%	119.65	$11,965	$360	$12,326
McPherson`s Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	$10,000	6.95%	7.06%	100.60	$10,060	$62	$10,122
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	$10,000	4.45%	6.59%	113.80	$11,380	$293	$11,673

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 28 April 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	$10,000	5.77%	7.06%	106.25	$10,625	$4	$10,629
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	$10,000	4.56%	6.64%	116.69	$11,669	$351	$12,020
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	$10,000	4.87%	6.57%	108.60	$10,860	$8	$10,868
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	$2,042	4.98%	3.43%	48.16	$983		$983
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	$2,042	4.72%	5.49%	66.44	$1,357		$1,357
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	$2,042	5.39%	4.87%	99.77	$2,037		$2,037
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	$2,042	4.63%	3.78%	91.84	$1,875		$1,875
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	$2,042	5.35%	4.18%	94.73	$1,934		$1,934
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	$2,042	5.19%	3.70%	92.41	$1,887		$1,887
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	$2,042	5.13%	4.58%	108.41	$2,214		$2,214
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	$2,042	5.30%	3.93%	98.07	$2,003		$2,003
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	$2,042	5.69%	4.32%	104.27	$2,129		$2,129
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	$2,042	5.39%	3.78%	101.03	$2,063		$2,063

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

fiig.com.au
1800 01 01 81

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 28 April 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE

This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.

Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on the information available to FIIG as at the reporting date and do not necessarily represent the market price or a price at which FIIG or any other party will buy or sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance

The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities

DirectBonds Indicative Fixed Rate Callable Bonds

Thursday, 28 April 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.
This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.
Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on the information available to FIIG as at the reporting date and do not necessarily represent the market price or a price at which FIIG or any other party will buy or sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security
The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance
The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities

DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 28 April 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	$10,000	5.17%	2.58%	99.73	$9,973	$38	$10,011
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	$10,000	2.81%	2.75%	99.83	$9,983	$53	$10,036
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	$10,000	6.07%	6.23%	99.70	$9,970	$102	$10,072
McPherson`s Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	$10,000	6.34%	6.58%	100.05	$10,005	$58	$10,063
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	$10,000	6.49%	6.66%	100.50	$10,050	$62	$10,112
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	$10,000	5.73%	3.03%	86.39	$8,639	$39	$8,677
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	$50,000	6.43%	3.60%	74.82	$37,412	$199	$37,611

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.
This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.
Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on the information available to FIIG as at the reporting date and do not necessarily represent the market price or a price at which FIIG or any other party will buy or sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security
The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance
The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities

DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 28 April 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.

Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on the information available to FIIG as at the reporting date and do not necessarily represent the market price or a price at which FIIG or any other party will buy or sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance

The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities

fiig.com.au
1800 01 01 81