

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 16 November 2017

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,847	4.62%	3.60%	145.06	\$14,506		\$14,506
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,446	4.75%	2.89%	141.99	\$14,199		\$14,199
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,988	5.32%	3.03%	134.11	\$13,411		\$13,411
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	1.73%	7.27%	101.42	\$10,142	\$548	\$10,690
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	396.70%	17.73%	40.90	\$4,090	\$92	\$4,182
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	6.80%	7.88%	100.90	\$10,090	\$136	\$10,226
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	2.82%	5.59%	102.93	\$10,293	\$273	\$10,567
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	1.86%	2.80%	101.72	\$10,172	\$65	\$10,237
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	4.86%	6.26%	102.70	\$10,270	\$114	\$10,384
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	\$10,000	2.50%	4.35%	103.55	\$10,355	\$77	\$10,432
Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	5.88%	7.13%	102.45	\$10,245	\$105	\$10,350
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.46%	5.74%	104.61	\$10,461	\$66	\$10,527
^ Alumina Ltd	AU3CB0225480	Fixed	6.75%	SemiAnnual		19/11/2019	\$10,000	4.09%	6.43%	105.05	\$10,505	\$2	\$10,507
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.10%	6.52%	111.13	\$111,125	\$1,990	\$113,115
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	2.74%	5.97%	108.80	\$10,880	\$43	\$10,923
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	\$10,000	5.79%	7.81%	105.60	\$10,560	\$23	\$10,583
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	3.08%	5.61%	106.91	\$10,691	\$12	\$10,703
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	\$10,000	6.51%	7.01%	101.35	\$10,135	\$338	\$10,473



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^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	\$10,000	3.86%	4.95%	102.95	\$10,295	\$240	\$10,535
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.26%	6.51%	102.00	\$10,200	\$263	\$10,463
^ IMF Benthams	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	\$10,000	5.38%	7.06%	104.85	\$10,485	\$288	\$10,773
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	2.40%	6.82%	113.66	\$56,830	\$1,342	\$58,171
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	2.98%	6.91%	112.17	\$112,165	\$2,548	\$114,713
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	2.70%	5.33%	107.87	\$10,787	\$178	\$10,965
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	2.68%	3.65%	102.78	\$10,278	\$107	\$10,385
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	\$10,000	5.94%	7.20%	104.20	\$10,420	\$15	\$10,435
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	2.77%	7.13%	115.75	\$11,575	-\$11	\$11,564
^ CF Asia Pacific Group Pty Ltd	AU3CB0241115	Fixed	8.35%	Quarterly		30/11/2020	\$10,000	6.83%	8.06%	103.55	\$10,355	\$186	\$10,541
^ NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	\$10,000	5.36%	7.26%	103.30	\$10,330	\$128	\$10,458
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	2.94%	5.70%	109.72	\$10,972	\$256	\$11,228
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	\$10,000	7.18%	8.24%	103.20	\$10,320	\$19	\$10,339
McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	5.64%	6.80%	104.40	\$10,440	\$99	\$10,539
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	3.01%	6.52%	115.05	\$11,505	\$332	\$11,837
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.49%	7.14%	105.00	\$10,500	\$41	\$10,541
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	5.43%	7.14%	107.15	\$10,715	\$311	\$11,026
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	6.53%	7.54%	102.85	\$10,285	\$111	\$10,396



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RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	\$10,000	6.85%	7.52%	103.00	\$10,300	\$51	\$10,351
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	\$10,000	3.21%	4.61%	106.36	\$10,636	\$221	\$10,857
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	3.23%	4.28%	105.05	\$10,505	\$87	\$10,592
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	3.20%	6.52%	118.90	\$11,890	\$2	\$11,892
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	3.57%	6.54%	109.10	\$10,910	\$45	\$10,955
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	2.44%	3.50%	105.65	\$10,565	\$84	\$10,650
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	\$10,000	6.73%	7.70%	103.95	\$10,395	\$113	\$10,508
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	\$10,000	7.10%	7.38%	101.65	\$10,165	\$10	\$10,175
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	\$10,000	3.16%	4.24%	106.14	\$10,614	-\$4	\$10,610
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.24%	4.87%	112.97	\$11,297	\$60	\$11,358
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	\$10,000	3.35%	3.85%	103.80	\$10,380	\$166	\$10,546
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.08%	4.88%	107.50	\$10,750	\$2	\$10,752
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	\$10,000	3.89%	4.46%	106.40	\$10,640	\$51	\$10,691
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$2,042	4.12%	3.44%	30.90	\$631		\$631
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$2,042	4.35%	5.49%	53.31	\$1,089		\$1,089
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$2,042	4.67%	3.74%	69.34	\$1,416		\$1,416
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$2,042	5.09%	4.86%	94.83	\$1,937		\$1,937
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$2,042	4.39%	3.80%	86.57	\$1,768		\$1,768



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Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$2,042	5.07%	4.17%	90.53	\$1,849		\$1,849
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$2,042	4.87%	3.69%	89.07	\$1,819		\$1,819
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$2,042	4.79%	4.64%	105.86	\$2,162		\$2,162
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$2,042	4.98%	3.92%	96.07	\$1,962		\$1,962
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.99%	3.84%	97.79	\$9,779		\$9,779
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$2,042	5.33%	4.27%	104.21	\$2,128		\$2,128
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$2,042	5.07%	3.75%	100.64	\$2,055		\$2,055

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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Thursday, 16 November 2017

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^ Cooperative Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	\$10,000	2.97%	4.76%	105.07	\$10,507	\$192	\$10,699
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	\$10,000	12.42%	10.76%	92.95	\$9,295	\$293	\$9,588
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	\$10,000	3.39%	3.92%	102.17	\$10,217	\$66	\$10,284
^ StockCo Holdings Pty Limited	AU3CB0240117	Fixed	8.75%	Monthly	06/10/2021	06/10/2022	\$10,000	6.64%	8.16%	107.20	\$10,720	\$34	\$10,754

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

***Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 16 November 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	2.87%	5.59%	100.80	\$10,080	\$119	\$10,199
McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$50,000	4.22%	5.86%	102.50	\$51,250	\$428	\$51,678
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	4.27%	5.93%	103.05	\$10,305	\$94	\$10,399
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	1.83%	2.33%	101.20	\$10,120	\$54	\$10,174
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	4.51%	5.87%	104.05	\$10,405	\$92	\$10,497
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	4.91%	6.66%	105.70	\$10,570		\$10,570
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	3.80%	2.13%	95.50	\$9,550	\$39	\$9,589
^ Seek Ltd	AU3FN0035481	Floating	2.30%	Quarterly		28/04/2022	\$10,000	3.93%	3.89%	102.70	\$10,270	\$23	\$10,293
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	3.90%	3.62%	104.25	\$10,425	\$65	\$10,490
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$10,000	5.68%	2.56%	82.10	\$8,210	\$40	\$8,250

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 16 November 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 16 November 2017

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ AMP Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	2.43%	4.81%	100.20	\$10,020	\$79	\$10,099
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	3.01%	4.41%	101.85	\$10,185	\$26	\$10,211
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	2.52%	3.71%	101.73	\$101,734	\$692	\$102,426
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	2.83%	4.41%	102.33	\$10,233	\$77	\$10,310
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	2.44%	3.57%	102.10	\$10,210	\$56	\$10,266
Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	\$10,000	3.29%	4.32%	102.20	\$10,220	\$100	\$10,320
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	\$10,000	2.91%	3.49%	102.00	\$10,200	\$54	\$10,253
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	5.28%	6.17%	102.95	\$10,295	\$59	\$10,354
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	\$10,000	3.71%	4.99%	104.32	\$10,432	\$80	\$10,512
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	\$10,000	3.06%	4.06%	103.51	\$10,351	\$55	\$10,407
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	\$10,000	3.62%	4.98%	104.61	\$10,461	\$68	\$10,529
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	\$10,000	3.66%	6.18%	108.60	\$10,860	\$11	\$10,871
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	\$10,000	3.19%	4.74%	106.04	\$10,604		\$10,604
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	\$100,000	2.93%	4.52%	107.07	\$107,073	\$927	\$108,000
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	\$10,000	3.43%	4.78%	106.83	\$10,683	\$14	\$10,697
Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	\$10,000	3.11%	4.19%	105.65	\$10,565	\$4	\$10,569
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	\$10,000	3.20%	3.92%	105.11	\$10,511	\$68	\$10,579
^ Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	\$10,000	3.62%	4.30%	105.42	\$10,542	\$87	\$10,629



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DirectBonds Indicative Floating Rate Callable Bonds

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^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly		28/11/2017	\$10,000	2.78%	3.91%	100.02	\$10,002	\$90	\$10,092

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