

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 7 July 2016

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|-------------|--------|------------|-----------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Sydney Airport Finance | AU300SAFC041 | CIB | 3.76% | Quarterly | | 20/11/2020 | BBB | \$67,800 | 5.19% | 3.60% | 141.49 | \$70,746 | \$360 | \$71,106 |
| Australian Gas Networks | AU300ENL0039 | CIB | 3.04% | Quarterly | | 20/08/2025 | AA | \$65,835 | 4.76% | 2.86% | 140.05 | \$70,024 | \$283 | \$70,307 |
| Sydney Airport Finance | AU3AB0000085 | CIB | 3.12% | Quarterly | | 20/11/2030 | BBB | \$12,720 | 5.64% | 3.13% | 126.86 | \$12,686 | \$56 | \$12,742 |
| ^ Morgan Stanley | XS0780192802 | Fixed | 8.00% | SemiAnnual | | 09/05/2017 | BBB+ | \$50,000 | 3.06% | 7.69% | 104.01 | \$52,005 | \$685 | \$52,690 |
| ^ Morgan Stanley | XS0819243097 | Fixed | 7.38% | Annual | | 22/02/2018 | BBB+ | \$10,000 | 3.19% | 6.93% | 106.47 | \$10,647 | \$282 | \$10,930 |
| Mackay Sugar Limited | AU3CB0207116 | Fixed | 7.25% | SemiAnnual | | 05/04/2018 | NR | \$10,000 | 5.68% | 7.07% | 102.55 | \$10,255 | \$192 | \$10,447 |
| Cash Converters International Ltd | AU3CB0213957 | Fixed | 7.95% | SemiAnnual | | 19/09/2018 | NR | \$10,000 | 6.94% | 7.79% | 102.00 | \$10,200 | \$246 | \$10,446 |
| Downer Group Finance Pty Ltd | AU3CB0209229 | Fixed | 5.75% | SemiAnnual | | 29/11/2018 | BBB | \$10,000 | 3.48% | 5.47% | 105.14 | \$10,514 | \$67 | \$10,581 |
| CBL Corporation Limited | AU3CB0220341 | Fixed | 8.25% | SemiAnnual | | 17/04/2019 | NR | \$10,000 | 5.48% | 7.71% | 107.00 | \$10,700 | \$192 | \$10,892 |
| G8 Education Limited | AU3CB0212140 | Fixed | 7.65% | SemiAnnual | | 07/08/2019 | NR | \$10,000 | 6.48% | 7.41% | 103.20 | \$10,320 | \$326 | \$10,646 |
| ^ Apple Inc | AU3CB0232304 | Fixed | 2.85% | SemiAnnual | | 28/08/2019 | AA+ | \$10,000 | 2.04% | 2.78% | 102.43 | \$10,243 | \$105 | \$10,348 |
| ^ PMP Finance Pty Limited | AU3CB0232932 | Fixed | 6.43% | SemiAnnual | | 17/09/2019 | NR | \$10,000 | 6.22% | 6.39% | 100.60 | \$10,060 | \$203 | \$10,263 |
| 360 Capital Investment Management Limited | AU3CB0224103 | Fixed | 6.90% | SemiAnnual | | 19/09/2019 | NR | \$10,000 | 5.99% | 6.73% | 102.60 | \$10,260 | \$214 | \$10,474 |
| ^ Glencore Australia Holdings Pty Ltd | AU3CB0224129 | Fixed | 4.50% | SemiAnnual | | 19/09/2019 | BBB- | \$10,000 | 5.19% | 4.59% | 98.00 | \$9,800 | \$139 | \$9,939 |
| ^ Integrated Packaging Group Pty Ltd | AU3CB0233062 | Fixed | 7.30% | SemiAnnual | | 29/09/2019 | NR | \$50,000 | 6.42% | 7.12% | 102.50 | \$51,250 | \$1,032 | \$52,282 |
| DBNGP Finance Corporation Pty Ltd | AU3CB0201697 | Fixed | 6.00% | SemiAnnual | | 11/10/2019 | BBB- | \$10,000 | 3.46% | 5.57% | 107.73 | \$10,773 | \$149 | \$10,922 |
| ^ Alumina Ltd | AU3CB0225480 | Fixed | 5.50% | SemiAnnual | | 19/11/2019 | BBB- | \$10,000 | 5.04% | 5.42% | 101.40 | \$10,140 | \$79 | \$10,219 |
| ^ Westpac Banking Corporation | AU000WBCHAM4 | Fixed | 7.25% | SemiAnnual | | 11/02/2020 | AA- | \$100,000 | 2.53% | 6.25% | 116.09 | \$116,088 | \$3,008 | \$119,096 |
| Qantas Airways Limited | AU3CB0208122 | Fixed | 6.50% | SemiAnnual | | 27/04/2020 | BBB- | \$10,000 | 3.91% | 5.96% | 109.05 | \$10,905 | \$133 | \$11,038 |

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|---|--------------|-------------|--------|------------|------------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Capitol Treasury Pty Ltd | AU3CB0237147 | Fixed | 8.25% | SemiAnnual | | 10/05/2020 | NR | \$10,000 | 7.39% | 8.03% | 102.80 | \$10,280 | \$139 | \$10,419 |
| ^ Lend Lease Finance Ltd | AU3CB0208502 | Fixed | 6.00% | SemiAnnual | | 13/05/2020 | BBB- | \$10,000 | 3.64% | 5.54% | 108.38 | \$10,838 | \$96 | \$10,934 |
| Adani Abbot Point Terminal Pty Ltd | AU3CB0221422 | Fixed | 7.10% | SemiAnnual | | 29/05/2020 | BBB- | \$10,000 | 8.17% | 7.36% | 96.50 | \$9,650 | \$83 | \$9,733 |
| JEM (Southbank) Pty Ltd | AU300JEME028 | Fixed | 6.64% | SemiAnnual | 28/06/2018 | 28/06/2020 | BBB+ | \$10,000 | 3.65% | 6.28% | 105.61 | \$10,561 | \$24 | \$10,585 |
| ^ IMF Bentham | AU3CB0236735 | Fixed | 7.40% | SemiAnnual | | 30/06/2020 | NR | \$50,000 | 6.54% | 7.19% | 102.95 | \$51,475 | \$111 | \$51,586 |
| Telstra Corp. Ltd | AU3CB0152940 | Fixed | 7.75% | SemiAnnual | | 15/07/2020 | A | \$50,000 | 2.52% | 6.47% | 119.84 | \$59,922 | -\$42 | \$59,880 |
| ^ APT Pipelines | AU3CB0155133 | Fixed | 7.75% | SemiAnnual | | 22/07/2020 | BBB | \$100,000 | 3.51% | 6.69% | 115.79 | \$115,786 | \$3,641 | \$119,427 |
| ^ QPH Finance Co Pty Ltd | AU3CB0211647 | Fixed | 5.75% | SemiAnnual | | 29/07/2020 | BBB | \$10,000 | 3.16% | 5.24% | 109.75 | \$10,975 | \$259 | \$11,234 |
| ^ FBG Treasury Australia Pty Ltd | AU3CB0231827 | Fixed | 3.75% | SemiAnnual | | 07/08/2020 | A- | \$10,000 | 2.53% | 3.58% | 104.68 | \$10,468 | \$160 | \$10,627 |
| ^ Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed | 7.50% | SemiAnnual | | 13/11/2020 | NR | \$10,000 | 6.87% | 7.33% | 102.30 | \$10,230 | \$120 | \$10,350 |
| Stockland Trust | AU3CB0164820 | Fixed | 8.25% | SemiAnnual | | 25/11/2020 | A- | \$10,000 | 2.98% | 6.79% | 121.43 | \$12,143 | \$105 | \$12,249 |
| ^ Global Switch Property | AU3CB0217347 | Fixed | 6.25% | SemiAnnual | | 23/12/2020 | BBB | \$10,000 | 3.58% | 5.64% | 110.88 | \$11,088 | \$31 | \$11,119 |
| ^ Impact Group Aus Pty Ltd | AU3FN0030110 | Fixed | 8.50% | Quarterly | | 12/02/2021 | NR | \$50,000 | 7.93% | 8.35% | 101.75 | \$50,875 | \$693 | \$51,568 |
| ^ RWH Finance Pty Ltd | AU300RWHF012 | Fixed | 6.20% | SemiAnnual | 26/03/2017 | 26/03/2021 | BBB | \$10,000 | 4.31% | 6.12% | 101.30 | \$10,130 | \$180 | \$10,310 |
| McPherson's Limited | AU3CB0228617 | Fixed | 7.10% | SemiAnnual | | 31/03/2021 | NR | \$10,000 | 6.67% | 6.98% | 101.70 | \$10,170 | \$198 | \$10,368 |
| Qantas Airways Limited | AU3CB0221141 | Fixed | 7.50% | SemiAnnual | | 11/06/2021 | BBB- | \$10,000 | 4.01% | 6.50% | 115.43 | \$11,543 | \$61 | \$11,605 |
| Plenary Bond Finance Unit Trust | AU3CB0221968 | Fixed | 7.50% | Quarterly | | 16/06/2021 | NR | \$10,000 | 5.57% | 7.03% | 106.70 | \$10,670 | \$147 | \$10,817 |
| SCT Logistics | AU3CB0230704 | Fixed | 7.65% | SemiAnnual | | 24/06/2021 | NR | \$10,000 | 6.38% | 7.27% | 105.30 | \$10,530 | \$36 | \$10,566 |
| W A Stockwell | AU3CB0230878 | Fixed | 7.75% | Quarterly | | 29/06/2021 | NR | \$10,000 | 6.87% | 7.55% | 102.70 | \$10,270 | \$25 | \$10,295 |



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|--------------------------------|--------------|-------------|---------|------------|------------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Sun Group Finance Pty Ltd | AU3CB0225910 | Fixed | 4.75% | SemiAnnual | | 08/12/2021 | BBB | \$10,000 | 3.31% | 4.54% | 107.84 | \$10,784 | \$44 | \$10,828 |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed | 4.50% | SemiAnnual | | 11/03/2022 | BBB | \$10,000 | 4.09% | 4.41% | 102.04 | \$10,204 | \$149 | \$10,353 |
| Qantas Airways Limited | AU3CB0220929 | Fixed | 7.75% | SemiAnnual | | 19/05/2022 | BBB- | \$10,000 | 4.09% | 6.52% | 118.88 | \$11,888 | \$112 | \$12,000 |
| Praeco Pty Ltd | AU3CB0037919 | Fixed | 7.13% | Quarterly | 28/07/2020 | 28/07/2022 | BBB | \$10,000 | 4.09% | 6.41% | 111.30 | \$11,130 | \$145 | \$11,275 |
| ^ Apple Inc | AU3CB0232296 | Fixed | 3.70% | SemiAnnual | | 28/08/2022 | AA+ | \$10,000 | 2.46% | 3.46% | 107.05 | \$10,705 | \$136 | \$10,841 |
| ^ Stockland Trust | AU3CB0234128 | Fixed | 4.50% | SemiAnnual | | 23/11/2022 | A- | \$10,000 | 3.40% | 4.24% | 106.25 | \$10,625 | \$60 | \$10,685 |
| ^ Rabobank Netherlands AU | AU3CB0220093 | Fixed | 5.50% | SemiAnnual | | 11/04/2024 | A+ | \$10,000 | 3.15% | 4.74% | 116.05 | \$11,605 | \$137 | \$11,741 |
| ^ Asciano Finance Ltd | AU3CB0229680 | Fixed | 5.25% | SemiAnnual | | 19/05/2025 | BBB | \$10,000 | 4.22% | 4.88% | 107.51 | \$10,751 | \$76 | \$10,827 |
| Praeco Pty Ltd | AU300ABN2031 | IAB | Annuity | Quarterly | | 15/08/2020 | BBB+ | \$2,042 | 4.42% | 3.38% | 45.90 | \$937 | | \$937 |
| JEM CCV | AU000JCCV015 | IAB | Annuity | Quarterly | | 15/06/2022 | AA- | \$2,042 | 4.40% | 5.45% | 64.39 | \$1,315 | | \$1,315 |
| ^ MPC Funding Ltd | AU300MPCF026 | IAB | Annuity | Quarterly | | 31/12/2025 | AA | \$2,042 | 4.41% | 3.66% | 77.20 | \$1,577 | | \$1,577 |
| Plenary Health Finance | AU300PHFL019 | IAB | Annuity | Quarterly | | 15/09/2029 | A | \$2,042 | 5.11% | 4.80% | 99.68 | \$2,035 | | \$2,035 |
| Australian National University | AU300ANUU019 | IAB | Annuity | Quarterly | | 07/10/2029 | AA+ | \$2,042 | 4.32% | 3.68% | 91.96 | \$1,878 | | \$1,878 |
| Plenary Justice SA Pty | AU300PLJP014 | IAB | Annuity | Quarterly | | 15/06/2030 | A | \$2,042 | 5.07% | 4.12% | 94.80 | \$1,936 | | \$1,936 |
| JEM NSW Schools II | AU300JEMF017 | IAB | Annuity | Quarterly | | 28/02/2031 | A+ | \$2,042 | 4.88% | 3.63% | 92.81 | \$1,895 | | \$1,895 |
| Civic Nexus Finance Pty Ltd | AU000CNFL011 | IAB | Annuity | Quarterly | | 15/09/2032 | A+ | \$2,042 | 4.84% | 4.51% | 109.08 | \$2,227 | | \$2,227 |
| Novacare | AU300NCRE023 | IAB | Annuity | Quarterly | | 15/04/2033 | A+ | \$2,042 | 5.07% | 3.91% | 99.00 | \$2,021 | | \$2,021 |
| ^ MPC Funding Ltd | AU300MPCF018 | IAB | Annuity | Quarterly | | 31/12/2033 | AA | \$10,000 | 4.96% | 3.78% | 100.67 | \$10,067 | | \$10,067 |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB | Annuity | Quarterly | | 28/06/2035 | A- | \$2,042 | 5.42% | 4.25% | 105.30 | \$2,150 | | \$2,150 |

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|--------------------|--------------|-------------|---------|-----------|-----------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| JEM NSW Schools II | AU300JEMF025 | IAB | Annuity | Quarterly | | 28/11/2035 | A+ | \$2,042 | 5.10% | 3.70% | 102.34 | \$2,090 | | \$2,090 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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|----------------------------|--------------|-------------|--------|------------|------------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ AXA SA | AU0000AXJHB7 | Fixed | 7.50% | SemiAnnual | 26/10/2016 | | BBB- | \$100,000 | 3.63% | 7.42% | 101.10 | \$101,100 | \$1,557 | \$102,657 |
| ^ Elm Bv (Swiss Rein Co) | AU3CB0024743 | Fixed | 7.64% | SemiAnnual | 25/05/2017 | | A | \$100,000 | 3.75% | 7.39% | 103.30 | \$103,300 | \$975 | \$104,275 |
| ^ Cooperatieve Rabobank UA | AU3CB0230886 | Fixed | 5.00% | SemiAnnual | 02/07/2020 | 02/07/2025 | BBB+ | \$10,000 | 3.76% | 4.78% | 104.53 | \$10,453 | \$12 | \$10,465 |

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 7 July 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Morgan Stanley | AU3FN0001798 | Floating | 0.47% | Quarterly | | 22/02/2017 | BBB+ | \$10,000 | 2.72% | 2.47% | 99.87 | \$9,987 | \$33 | \$10,020 |
| G8 Education Limited | AU3FN0022281 | Floating | 3.90% | Quarterly | | 03/03/2018 | NR | \$10,000 | 5.81% | 5.91% | 99.80 | \$9,980 | \$61 | \$10,041 |
| McPherson's Limited | AU3FN0026977 | Floating | 4.30% | Quarterly | | 31/03/2019 | NR | \$10,000 | 6.21% | 6.29% | 99.60 | \$9,960 | \$19 | \$9,979 |
| SCT Logistics | AU3FN0027934 | Floating | 4.40% | Quarterly | | 24/06/2019 | NR | \$10,000 | 5.85% | 6.35% | 100.80 | \$10,080 | \$30 | \$10,110 |
| ^ Apple Inc | AU3FN0028502 | Floating | 0.65% | Quarterly | | 28/08/2019 | AA+ | \$10,000 | 2.19% | 2.62% | 100.70 | \$10,070 | \$30 | \$10,100 |
| Dicker Data Limited | AU3FN0026936 | Floating | 4.40% | Quarterly | | 26/03/2020 | NR | \$50,000 | 5.90% | 6.26% | 101.20 | \$50,600 | \$122 | \$50,722 |
| CML Group Limited | AU3FN0027488 | Floating | 5.40% | Monthly | 18/05/2020 | 18/05/2021 | NR | \$10,000 | 6.61% | 7.09% | 102.30 | \$10,230 | -\$14 | \$10,216 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating | 0.30% | Quarterly | | 09/06/2021 | BBB | \$10,000 | 4.86% | 2.63% | 88.49 | \$8,849 | \$20 | \$8,869 |
| ^ Axsesstoday | AU3FN0029096 | Floating | 6.50% | Quarterly | 09/10/2020 | 09/10/2021 | NR | \$10,000 | 7.88% | 8.32% | 101.90 | \$10,190 | | \$10,190 |
| ^ Sun Group Finance Pty Ltd | AU3FN0025987 | Floating | 2.05% | Quarterly | | 16/12/2024 | BBB | \$10,000 | 3.91% | 4.01% | 101.08 | \$10,108 | \$28 | \$10,136 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating | 0.37% | Quarterly | | 09/06/2026 | BBB | \$50,000 | 5.53% | 3.14% | 76.39 | \$38,196 | \$105 | \$38,301 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 7 July 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------|------|----------------|-----------------|-----------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
|--------|------|----------------|-----------------|-----------|--------------|------------------|--------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|

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DirectBonds Indicative Floating Rate Callable Bonds Thursday, 7 July 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|-------------|--------------|------------|------------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ AXA SA | AU0000AXJHA9 | Floating | 1.40% | Quarterly | 26/10/2016 | | BBB- | \$100,000 | 3.80% | 3.68% | 99.90 | \$99,900 | \$765 | \$100,665 |
| ^ Elm Bv (Swiss Rein Co) | AU3FN0002531 | Floating | 1.17% | SemiAnnual | 25/05/2017 | | A | \$100,000 | 3.90% | 3.32% | 99.30 | \$99,300 | \$424 | \$99,724 |
| ^ National Australia Bank Ltd | AU3FN0017356 | Floating | 2.20% | Quarterly | 28/11/2017 | 28/11/2022 | A- | \$10,000 | 2.64% | 4.11% | 101.84 | \$10,184 | \$48 | \$10,232 |
| ^ AMP Bank Limited | AU3FN0017620 | Floating | 3.10% | Quarterly | 21/12/2017 | 21/12/2022 | A | \$10,000 | 2.94% | 4.97% | 102.76 | \$10,276 | \$28 | \$10,304 |
| ^ Bendigo and Adelaide Bank Ltd | AU3FN0021952 | Floating | 2.80% | Quarterly | 29/01/2019 | 29/01/2024 | BBB | \$10,000 | 3.95% | 4.88% | 101.46 | \$10,146 | \$99 | \$10,245 |
| ^ Westpac Banking Corporation | AU000WBCBHD1 | Floating | 2.05% | Quarterly | 14/03/2019 | 14/03/2024 | BBB+ | \$100,000 | 3.40% | 4.02% | 101.03 | \$101,030 | \$300 | \$101,330 |
| ^ Insurance Australia Ltd | AU3FN0022364 | Floating | 2.80% | Quarterly | 19/03/2019 | 19/03/2040 | A- | \$10,000 | 3.80% | 4.70% | 101.92 | \$10,192 | \$28 | \$10,219 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating | 1.93% | Quarterly | 25/06/2019 | 25/06/2024 | BBB+ | \$10,000 | 3.34% | 3.83% | 100.92 | \$10,092 | \$15 | \$10,107 |
| ^ Members Equity Bank Pty Ltd | AU3FN0024410 | Floating | 2.70% | Quarterly | 29/08/2019 | 29/08/2024 | BBB- | \$10,000 | 4.45% | 4.68% | 100.06 | \$10,006 | \$54 | \$10,060 |
| Moneytech Finance Pty Ltd | AU3FN0026993 | Floating | 4.65% | Quarterly | 17/04/2020 | 17/04/2022 | NR | \$10,000 | 6.20% | 6.86% | 101.10 | \$10,110 | -\$13 | \$10,097 |
| ^ Heritage Bank Ltd | AU3FN0027884 | Floating | 3.50% | Quarterly | 24/06/2020 | 24/06/2025 | BBB | \$10,000 | 4.50% | 5.33% | 103.26 | \$10,326 | \$26 | \$10,351 |
| ^ Rabobank Netherlands AU | AU3FN0027991 | Floating | 2.50% | Quarterly | 02/07/2020 | 02/07/2025 | BBB+ | \$10,000 | 4.06% | 4.40% | 101.28 | \$10,128 | \$8 | \$10,136 |
| ^ Genworth Financial Mortgage | AU3FN0027983 | Floating | 3.50% | Quarterly | 03/07/2020 | 03/07/2025 | A- | \$10,000 | 5.31% | 5.43% | 100.35 | \$10,035 | \$10 | \$10,046 |
| ^ MyState Bank Ltd | AU3FN0028346 | Floating | 5.00% | Quarterly | 14/08/2020 | 14/08/2025 | BB+ | \$10,000 | 5.76% | 6.71% | 104.17 | \$10,417 | \$107 | \$10,524 |
| ^ AAI Ltd | AU3FN0029609 | Floating | 3.30% | Quarterly | 18/11/2020 | 18/11/2040 | BBB+ | \$10,000 | 4.31% | 5.11% | 103.56 | \$10,356 | \$78 | \$10,435 |
| ^ Westpac Banking Corporation | AU3FN0030391 | Floating | 3.10% | Quarterly | 10/03/2021 | 10/03/2026 | BBB+ | \$100,000 | 3.99% | 4.90% | 104.34 | \$104,339 | \$434 | \$104,773 |
| ^ Bank of Queensland Ltd | AU3FN0031167 | Floating | 3.40% | Quarterly | 10/05/2021 | 10/05/2026 | BBB | \$10,000 | 4.41% | 5.19% | 103.90 | \$10,390 | \$92 | \$10,482 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0029575 | Floating | 2.70% | Quarterly | 17/05/2021 | 17/05/2026 | BBB+ | \$10,000 | 4.01% | 4.56% | 102.64 | \$10,264 | \$71 | \$10,335 |



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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 7 July 2016

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|--------|------|-------------|--------------|-----------|-----------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
|--------|------|-------------|--------------|-----------|-----------|---------------|--------|-------------|---------|------------------|---------------|---------------|------------------|-------------|

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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