



Fixed Income Specialists

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 17 July 2014

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	5.79%	6.01%	101.50	\$10,150	\$88	\$10,238
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	AAA	\$126,820	5.05%	3.18%	135.46	\$135,457	\$738	\$136,195
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	4.79%	6.72%	115.26	\$115,262		\$115,262
BHP Finance Ltd	AU3CB0200590	Fixed	3.75%	SemiAnnual		18/10/2017	A+	\$50,000	3.02%	3.67%	102.24	\$51,120	\$487	\$51,606
^ BNP Paribas Australia Branch	AU3CB0176295	Fixed	7.00%	SemiAnnual		24/05/2016	A+	\$50,000	3.04%	6.54%	107.04	\$53,521	\$548	\$54,069
^ Brisbane Airport Corporation Pty Ltd	AU3CB0173201	Fixed	8.00%	SemiAnnual		09/07/2019	BBB	\$50,000	3.92%	6.77%	118.22	\$59,110	\$142	\$59,252
^ Commonwealth Bank of Australia	AU3CB0188951	Fixed	5.75%	SemiAnnual		25/01/2017	AAA	\$50,000	2.81%	5.37%	107.07	\$53,536	-\$24	\$53,512
^ CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	NR	\$10,000	6.70%	7.77%	106.20	\$10,620	\$216	\$10,836
^ Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	6.37%	7.52%	105.70	\$10,570	\$270	\$10,840
^ Crown Group Finance Ltd	AU3CB0196848	Fixed	5.75%	SemiAnnual		18/07/2017	BBB	\$50,000	3.67%	5.43%	105.85	\$52,923	\$32	\$52,955
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	BBB+	\$10,000	4.35%	6.04%	103.39	\$10,339	\$73	\$10,413
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB-	\$10,000	4.75%	5.68%	105.71	\$10,571	\$167	\$10,738
DBNGP Finance Corporation Pty Ltd	AU3CB0160679	Fixed	8.25%	SemiAnnual		29/09/2015	BBB-	\$50,000	3.79%	7.85%	105.12	\$52,562	\$1,289	\$53,851
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	4.65%	5.51%	104.28	\$10,428	\$84	\$10,513
ElectraNet Pty Ltd	AU000ENPL024	CIB	5.21%	Quarterly		20/08/2015	AA	\$75,275	4.65%	5.05%	155.11	\$77,555	\$671	\$78,226
Envestra Ltd	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$12,779	5.45%	3.02%	128.60	\$12,860	\$66	\$12,927
^ G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	NR	\$10,000	6.31%	7.24%	105.70	\$10,570	\$349	\$10,919
GE CAP Australia Funding Pty Ltd	AU300GL00149	Fixed	6.00%	SemiAnnual		15/04/2015	AA+	\$50,000	2.63%	5.86%	102.42	\$51,210	\$804	\$52,014
GE CAP Australia Funding Pty Ltd	AU300GCAF087	Fixed	6.00%	SemiAnnual		15/03/2019	AA+	\$50,000	3.72%	5.47%	109.64	\$54,819	\$1,052	\$55,870

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^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	4.87%	5.81%	107.53	\$10,753	\$50	\$10,802
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	A	\$50,000	3.08%	6.58%	106.33	\$53,164	\$1,161	\$54,324
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	A-	\$10,000	4.65%	6.20%	107.07	\$10,707	\$44	\$10,750
Leighton Finance Ltd	AU3CB0121234	Fixed	9.50%	SemiAnnual		28/07/2014	BBB-	\$100,000	4.00%	9.49%	100.09	\$100,091	-\$157	\$99,934
^ Lend Lease Finance Ltd	AU3CB0208494	Fixed	5.50%	SemiAnnual		13/11/2018	BBB-	\$10,000	4.37%	5.27%	104.40	\$10,440	\$105	\$10,544
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	4.92%	5.69%	105.39	\$10,539	\$114	\$10,653
^ Macquarie University	AU3CB0158731	Fixed	6.75%	SemiAnnual		09/09/2020	AA	\$50,000	3.82%	5.83%	115.85	\$57,926	\$1,238	\$59,164
Australia Pacific Airports (Melbourne) Pty Ltd	AU300APAM047	Fixed	6.00%	SemiAnnual		14/12/2015	A-	\$500,000	3.06%	5.77%	103.99	\$519,940	\$3,115	\$523,055
^ Mirvac Group Funding Ltd	AU3CB0160687	Fixed	8.00%	SemiAnnual		16/09/2016	BBB+	\$50,000	3.51%	7.32%	109.22	\$54,611	\$1,392	\$56,003
Morgan Stanley	AU3CB0176410	Fixed	7.25%	SemiAnnual		26/05/2015	A-	\$50,000	2.79%	6.99%	103.69	\$51,845	\$562	\$52,407
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	A-	\$10,000	4.02%	6.65%	110.97	\$11,097	\$303	\$11,401
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	A-	\$50,000	3.76%	7.20%	111.16	\$55,582	\$804	\$56,386
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	NR	\$10,000	5.79%	6.92%	104.80	\$10,480	\$214	\$10,694
^ Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	NR	\$10,000	7.76%	8.93%	106.40	\$10,640	\$127	\$10,767
^ Perth Airport Pty Ltd	AU3CB0211415	Fixed	6.00%	SemiAnnual		23/07/2020	BBB	\$10,000	4.39%	5.54%	108.40	\$10,840	-\$2	\$10,838
^ Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	NR	\$10,000	6.62%	7.19%	104.25	\$10,425	\$74	\$10,499
^ PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual		23/10/2017	NR	\$10,000	6.63%	8.25%	106.10	\$10,610	\$215	\$10,825
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$50,000	6.25%	6.83%	104.40	\$52,200	-\$59	\$52,141
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BB+	\$10,000	6.47%	6.49%	100.13	\$10,013	\$153	\$10,166

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^ Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BB+	\$10,000	6.88%	7.26%	103.35	\$10,335	\$84	\$10,419
^ Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BB+	\$10,000	6.96%	7.40%	104.69	\$10,469	\$135	\$10,604
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	4.50%	5.40%	106.55	\$10,655	-\$11	\$10,644
^ Rabobank Nederland AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	AA-	\$10,000	4.58%	5.13%	107.15	\$10,715	\$153	\$10,868
Silver Chef Limited	AU3CB0199354	Fixed	8.50%	SemiAnnual		14/09/2018	NR	\$10,000	6.25%	7.86%	108.10	\$10,810	\$300	\$11,110
^ Societe Generale	AU3CB0162337	Fixed	6.75%	SemiAnnual		20/10/2014	A	\$50,000	2.86%	6.69%	100.94	\$50,469	\$858	\$51,326
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	4.55%	6.86%	120.18	\$12,018	\$130	\$12,148
^ Stockland Trust	AU3CB0138030	Fixed	8.50%	SemiAnnual		18/02/2015	A-	\$50,000	3.12%	8.25%	103.04	\$51,520	\$1,808	\$53,328
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB	\$12,346	6.43%	3.46%	111.21	\$11,121	\$66	\$11,187
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB	\$65,805	5.70%	3.65%	135.53	\$67,765	\$424	\$68,188
Telstra Corp. Ltd	AU0000TLSHX7	Fixed	6.25%	SemiAnnual		15/04/2015	A	\$50,000	2.45%	6.08%	102.74	\$51,369	\$837	\$52,205
Telstra Corp. Ltd	AU300TY30597	Fixed	7.00%	SemiAnnual		02/08/2016	A	\$50,000	2.70%	6.45%	108.45	\$54,223	\$1,644	\$55,866
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A	\$50,000	3.89%	6.44%	120.42	\$60,211	\$73	\$60,284
^ Westpac Banking Corporation	AU3CB0189322	Fixed	5.75%	SemiAnnual		06/02/2017	AAA	\$100,000	2.81%	5.37%	107.16	\$107,159	\$2,637	\$109,796
^ Westpac Banking Corporation	AU000WBCHAV5	Fixed	6.75%	SemiAnnual		09/05/2016	AA-	\$100,000	2.64%	6.30%	107.16	\$107,163	\$1,357	\$108,520
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	3.87%	6.21%	116.74	\$116,744	\$3,224	\$119,968
Wesfarmers Ltd	AU3CB0126860	Fixed	8.25%	SemiAnnual		11/09/2014	A-	\$100,000	2.51%	8.19%	100.78	\$100,779	\$2,982	\$103,761
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$10,000	5.17%	3.65%	63.46	\$6,346		\$6,346
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$50,000	5.10%	5.67%	80.31	\$40,153		\$40,153

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^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA-	\$10,000	4.95%	3.84%	87.20	\$8,720		\$8,720

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