The fixed income experts

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 9 April 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	$14,500	7.96%	3.81%	143.20	$14,320	$82	$14,402
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	$14,079	3.96%	2.82%	151.85	$15,185	$64	$15,249
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	$13,601	5.25%	3.02%	140.30	$14,030	$64	$14,094
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB	$10,000	0.00%	6.44%	100.90	$10,090	$302	$10,392
^ Lendlease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	$10,000	0.00%	5.93%	101.10	$10,110	$252	$10,362
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BB+	$10,000	4.95%	7.08%	100.25	$10,025	$267	$10,292
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	$10,000	5.37%	5.10%	99.95	$9,995	$188	$10,183
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	$10,000	-2.07%	7.56%	102.50	$10,250	$192	$10,442
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	$100,000	0.00%	7.59%	102.17	$102,169	$1,765	$103,934
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	$10,000	-0.25%	5.65%	101.75	$10,175	$120	$10,295
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	$10,000	28.99%	8.41%	89.20	$8,920	$315	$9,235
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	$10,000	0.27%	7.87%	104.88	$10,488	$320	$10,807
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	$10,000	1.82%	6.07%	103.03	$10,303	$193	$10,496
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	$10,000	26.30%	9.67%	87.90	$8,790	$146	$8,936
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	$10,000	5.15%	5.10%	99.95	$9,995	$7	$10,002
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	$10,000	6.31%	7.40%	101.30	$10,130	$256	$10,386
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	$10,000	1.91%	4.67%	104.83	$10,483	$171	$10,654
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	$10,000	3.45%	4.42%	101.92	$10,192	$42	$10,233
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	$10,000	6.94%	7.63%	101.55	$10,155	$313	$10,468
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	$10,000	6.17%	6.02%	99.65	$9,965	$208	$10,173

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^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	$10,000	1.05%	3.48%	106.20	$10,620	$47	$10,666
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	$10,000	33.59%	13.29%	67.70	$6,770	$39	$6,809
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	$10,000	9.27%	7.45%	95.25	$9,525	-$6	$9,519
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	$10,000	8.09%	7.59%	98.75	$9,875	$123	$9,998
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	$10,000	2.68%	4.30%	104.56	$10,456	$177	$10,633
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	$10,000	1.01%	3.13%	107.05	$10,705	$144	$10,850
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	CCC-	$10,000	50.92%	22.66%	36.40	$3,640	$308	$3,948
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	CCC-	$10,000	42.95%	22.06%	36.60	$3,660	$88	$3,748
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	$10,000	0.83%	4.65%	118.29	$11,829	$4	$11,833
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	$10,000	3.18%	3.88%	103.18	$10,318	$126	$10,444
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	$10,000	1.89%	3.42%	107.53	$10,753	$26	$10,779
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	$10,000	4.15%	4.43%	101.60	$10,160	$188	$10,348
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	$10,000	5.12%	5.22%	100.58	$10,058	$212	$10,270
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	$10,000	2.36%	4.23%	112.39	$11,239	$210	$11,448
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	$10,000	5.69%	5.00%	94.95	$9,495	$3	$9,498
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	$10,000	3.49%	4.25%	106.23	$10,623	$65	$10,688
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	$10,000	5.51%	5.43%	99.36	$9,936	$229	$10,164
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	$10,000	3.18%	4.38%	111.81	$11,181	$98	$11,279
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	$10,000	3.71%	4.44%	107.00	$10,700	$85	$10,785
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	$10,000	6.07%	5.09%	90.38	$9,038	$33	$9,071

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JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	$2,042	3.40%	5.56%	27.13	$554		$554
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	$2,042	3.44%	3.71%	53.37	$1,090		$1,090
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	$2,042	3.72%	4.73%	85.60	$1,748		$1,748
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	$2,042	3.47%	3.81%	76.02	$1,552		$1,552
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	$2,042	3.70%	4.04%	83.33	$1,702		$1,702
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	$2,042	3.88%	3.64%	81.61	$1,667		$1,667
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	$2,042	3.81%	4.59%	99.76	$2,037		$2,037
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	$2,042	3.88%	3.81%	92.30	$1,885		$1,885
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	$10,000	3.86%	3.72%	95.24	$9,524		$9,524
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	$2,042	4.00%	4.05%	105.55	$2,155		$2,155
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	$2,042	4.09%	3.65%	99.83	$2,039		$2,039

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
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