

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 29 November 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,180	4.33%	3.64%	146.57	\$14,657	\$19	\$14,675
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,769	4.41%	2.85%	146.97	\$14,697	\$15	\$14,712
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,300	4.95%	2.93%	141.70	\$14,170	\$15	\$14,185
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	2.52%	5.75%	100.01	\$10,001	-\$2	\$9,999
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	265.43%	15.05%	51.50	\$5,150	\$125	\$5,275
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.00%	2.83%	100.62	\$10,062	\$75	\$10,137
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.86%	4.44%	101.27	\$10,127	\$93	\$10,220
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	4.08%	5.91%	101.59	\$10,159	\$87	\$10,246
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.05%	5.43%	101.35	\$10,135	\$21	\$10,156
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.20%	6.85%	105.90	\$105,895	\$2,246	\$108,141
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.68%	6.18%	105.20	\$10,520	\$66	\$10,586
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	2.85%	5.75%	104.42	\$10,442	\$33	\$10,475
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.78%	6.87%	103.30	\$10,330	\$8	\$10,338
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.37%	5.05%	101.05	\$10,105	\$3	\$10,108
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.12%	7.16%	103.40	\$10,340	\$314	\$10,654
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.57%	7.17%	108.15	\$54,074	\$1,485	\$55,559
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.89%	7.20%	107.71	\$107,707	\$2,820	\$110,527
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.41%	5.46%	105.39	\$10,539	\$198	\$10,737
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.73%	3.69%	101.67	\$10,167	\$120	\$10,287



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Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.79%	7.27%	103.10	\$10,310	\$41	\$10,351
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.79%	7.47%	110.43	\$11,043	\$18	\$11,062
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	5.21%	7.33%	102.35	\$10,235	\$155	\$10,390
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	4.21%	6.01%	103.97	\$10,397	\$278	\$10,675
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	6.73%	8.24%	103.15	\$10,315	\$50	\$10,365
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.44%	5.03%	101.45	\$10,145	\$77	\$10,222
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	2.87%	6.74%	111.20	\$11,120	-\$16	\$11,104
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.48%	7.28%	105.10	\$10,510	\$339	\$10,849
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.24%	7.54%	102.75	\$10,275	\$138	\$10,413
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.83%	7.58%	102.30	\$10,230	\$78	\$10,308
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.21%	4.68%	104.80	\$10,480	\$238	\$10,719
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.48%	4.36%	103.12	\$10,312	\$103	\$10,415
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.18%	6.75%	114.86	\$11,486	\$30	\$11,516
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.29%	5.87%	102.25	\$10,225	-\$12	\$10,213
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.47%	6.74%	105.85	\$10,585	\$70	\$10,655
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.52%	3.55%	104.18	\$10,418	\$98	\$10,515
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	6.88%	7.79%	102.65	\$10,265	\$142	\$10,407
^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.33%	6.92%	102.60	\$10,260	\$91	\$10,351
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	6.33%	7.24%	103.60	\$10,360	\$38	\$10,398



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^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.88%	6.74%	103.90	\$10,390	\$23	\$10,413
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.16%	4.29%	104.95	\$10,495	\$12	\$10,507
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	6.99%	7.87%	104.80	\$10,480	\$7	\$10,487
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.19%	4.94%	111.28	\$11,128	\$80	\$11,209
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.72%	3.94%	101.42	\$10,142	\$180	\$10,322
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.17%	4.42%	101.87	\$10,187	\$24	\$10,211
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.10%	4.93%	106.49	\$10,649	\$20	\$10,669
^ Zenith Pacific Pty Ltd	AU3CB0255271	Fixed	7.55%	Quarterly		10/08/2025	NR	\$10,000	6.47%	7.27%	103.85	\$10,385	\$48	\$10,433
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.85%	4.51%	105.42	\$10,542	\$37	\$10,579
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	4.10%	4.55%	104.35	\$10,435	\$68	\$10,503
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.92%	4.34%	104.15	\$10,415	\$127	\$10,542
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.59%	5.11%	105.61	\$10,561	\$31	\$10,593
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.19%	4.65%	105.34	\$10,534	\$165	\$10,700
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.16%	4.55%	104.45	\$10,445	\$150	\$10,594
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	4.37%	4.52%	101.79	\$10,179	\$95	\$10,275
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.34%	3.36%	20.37	\$416		\$416
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	4.17%	5.49%	43.48	\$888		\$888
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.46%	3.73%	63.28	\$1,292		\$1,292
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.68%	4.79%	91.74	\$1,873		\$1,873

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Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.20%	3.80%	82.54	\$1,686		\$1,686
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.79%	4.13%	87.53	\$1,787		\$1,787
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.54%	3.71%	84.29	\$1,721		\$1,721
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.66%	4.66%	102.78	\$2,099		\$2,099
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.71%	3.88%	94.54	\$1,930		\$1,930
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.78%	3.82%	96.14	\$9,614		\$9,614
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.93%	4.18%	104.82	\$2,140		\$2,140
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.76%	3.77%	98.27	\$2,007		\$2,007

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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However, FIIG does not make a market in the securities



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