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DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 29 November 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	$14,180	4.33%	3.64%	146.57	$14,657	$19	$14,675
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	$13,769	4.41%	2.85%	146.97	$14,697	$15	$14,712
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	$13,300	4.95%	2.93%	141.70	$14,170	$15	$14,185
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	$10,000	2.52%	5.75%	100.01	$10,001	-$2	$9,999
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	$10,000	265.43%	15.05%	51.50	$5,150	$125	$5,275
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	$10,000	2.00%	2.83%	100.62	$10,062	$75	$10,137
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	$10,000	2.86%	4.44%	101.27	$10,127	$93	$10,220
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	$10,000	4.08%	5.91%	101.59	$10,159	$87	$10,246
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	$10,000	4.05%	5.43%	101.35	$10,135	$21	$10,156
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	$100,000	2.20%	6.85%	105.90	$105,895	$2,246	$108,141
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	$10,000	2.68%	6.18%	105.20	$10,520	$66	$10,586
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	$10,000	2.85%	5.75%	104.42	$10,442	$33	$10,475
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	$10,000	4.78%	6.87%	103.30	$10,330	$8	$10,338
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	$10,000	4.37%	5.05%	101.05	$10,105	$3	$10,108
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	$10,000	5.12%	7.16%	103.40	$10,340	$314	$10,654
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	$50,000	2.57%	7.17%	108.15	$54,074	$1,485	$55,559
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	$100,000	2.89%	7.20%	107.71	$107,707	$2,820	$110,527
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	$10,000	2.41%	5.46%	105.39	$10,539	$198	$10,737
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	$10,000	2.73%	3.69%	101.67	$10,167	$120	$10,287

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Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	$10,000	5.79%	7.27%	103.10	$10,310	$41	$10,351
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	$10,000	2.79%	7.47%	110.43	$11,043	$18	$11,062
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	$10,000	5.21%	7.33%	102.35	$10,235	$155	$10,390
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	$10,000	4.21%	6.01%	103.97	$10,397	$278	$10,675
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	$10,000	6.73%	8.24%	103.15	$10,315	$50	$10,365
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	$10,000	4.44%	5.03%	101.45	$10,145	$77	$10,222
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	$10,000	2.87%	6.74%	111.20	$11,120	-$16	$11,104
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	$10,000	5.48%	7.28%	105.10	$10,510	$339	$10,849
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	$10,000	6.24%	7.54%	102.75	$10,275	$138	$10,413
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	$10,000	6.83%	7.58%	102.30	$10,230	$78	$10,308
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	$10,000	3.21%	4.68%	104.80	$10,480	$238	$10,719
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	$10,000	3.48%	4.36%	103.12	$10,312	$103	$10,415
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	$10,000	3.18%	6.75%	114.86	$11,486	$30	$11,516
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	$10,000	5.29%	5.87%	102.25	$10,225	-$12	$10,213
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	$10,000	3.47%	6.74%	105.85	$10,585	$70	$10,655
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	$10,000	2.52%	3.55%	104.18	$10,418	$98	$10,515
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	$10,000	6.88%	7.79%	102.65	$10,265	$142	$10,407
^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	$10,000	6.33%	6.92%	102.60	$10,260	$91	$10,351
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	$10,000	6.33%	7.24%	103.60	$10,360	$38	$10,398

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^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	$10,000	5.88%	6.74%	103.90	$10,390	$23	$10,413
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	$10,000	3.16%	4.29%	104.95	$10,495	$12	$10,507
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	$10,000	6.99%	7.87%	104.80	$10,480	$7	$10,487
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	$10,000	3.19%	4.94%	111.28	$11,128	$80	$11,209
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	$10,000	3.72%	3.94%	101.42	$10,142	$180	$10,322
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	$10,000	4.17%	4.42%	101.87	$10,187	$24	$10,211
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	$10,000	4.10%	4.93%	106.49	$10,649	$20	$10,669
^ Zenith Pacific Pty Ltd	AU3CB0255271	Fixed	7.55%	Quarterly		10/08/2025	NR	$10,000	6.47%	7.27%	103.85	$10,385	$48	$10,433
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	$10,000	3.85%	4.51%	105.42	$10,542	$37	$10,579
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	$10,000	4.10%	4.55%	104.35	$10,435	$68	$10,503
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	$10,000	3.92%	4.34%	104.15	$10,415	$127	$10,542
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	$10,000	4.59%	5.11%	105.61	$10,561	$31	$10,593
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	$10,000	4.19%	4.65%	105.34	$10,534	$165	$10,700
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	$10,000	4.16%	4.55%	104.45	$10,445	$150	$10,594
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	$10,000	4.37%	4.52%	101.79	$10,179	$95	$10,275
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	$2,042	3.34%	3.36%	20.37	$416		$416
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	$2,042	4.17%	5.49%	43.48	$888		$888
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	$2,042	4.46%	3.73%	63.28	$1,292		$1,292
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	$2,042	4.68%	4.79%	91.74	$1,873		$1,873

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Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	$2,042	4.20%	3.80%	82.54	$1,686		$1,686
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	$2,042	4.79%	4.13%	87.53	$1,787		$1,787
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	$2,042	4.54%	3.71%	84.29	$1,721		$1,721
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	$2,042	4.66%	4.66%	102.78	$2,099		$2,099
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	$2,042	4.71%	3.88%	94.54	$1,930		$1,930
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	$10,000	4.78%	3.82%	96.14	$9,614		$9,614
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	$2,042	4.93%	4.18%	104.82	$2,140		$2,140
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	$2,042	4.76%	3.77%	98.27	$2,007		$2,007

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
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This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.
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However, FIIG does not make a market in the securities