# DirectBonds Indicative Fixed Rate Senior Bonds

## Thursday, 14 May 2020

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Sydney Airport Finance | AU300SAFC041 | CIB | 3.76% | Quarterly | | 20/11/2020 | BBB+ | $14,500 | 7.00% | 3.77% | 144.45 | $14,445 | -$3 | $14,442 |
| Australian Gas Networks | AU300ENL0039 | CIB | 3.04% | Quarterly | | 20/08/2025 | AA | $14,079 | 3.90% | 2.81% | 152.49 | $15,249 | -$2 | $15,246 |
| Sydney Airport Finance | AU3AB0000085 | CIB | 3.12% | Quarterly | | 20/11/2030 | BBB+ | $13,601 | 5.32% | 3.04% | 139.70 | $13,970 | -$2 | $13,968 |
| ^ Lendlease Finance Ltd | AU3CB0208502 | Fixed | 6.00% | SemiAnnual | | 13/05/2020 | BBB- | $10,000 | 0.00% | 5.93% | 101.10 | $10,110 | -$2 | $10,108 |
| ^ Liberty Financial Pty Ltd | AU3CB0244671 | Fixed | 5.10% | SemiAnnual | | 01/06/2020 | BBB- | $10,000 | 0.00% | 5.05% | 100.95 | $10,095 | $236 | $10,331 |
| Telstra Corp. Ltd | AU3CB0152940 | Fixed | 7.75% | SemiAnnual | | 15/07/2020 | A- | $10,000 | 0.00% | 7.58% | 102.20 | $10,220 | $264 | $10,484 |
| ^ APT Pipelines Ltd | AU3CB0155133 | Fixed | 7.75% | SemiAnnual | | 22/07/2020 | BBB | $100,000 | 0.00% | 7.63% | 101.63 | $101,627 | $2,497 | $104,124 |
| ^ QPH Finance Co Pty Ltd | AU3CB0211647 | Fixed | 5.75% | SemiAnnual | | 29/07/2020 | BBB | $10,000 | -0.25% | 5.68% | 101.24 | $10,124 | $169 | $10,293 |
| Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed | 7.50% | SemiAnnual | | 13/11/2020 | NR | $10,000 | 45.12% | 8.84% | 84.85 | $8,485 | $10 | $8,495 |
| Stockland Trust | AU3CB0164820 | Fixed | 8.25% | SemiAnnual | | 25/11/2020 | A- | $10,000 | 0.45% | 7.93% | 104.04 | $10,404 | -$16 | $10,388 |
| ^ Global Switch Property Australia Pty Ltd | AU3CB0217347 | Fixed | 6.25% | SemiAnnual | | 23/12/2020 | BBB | $10,000 | 1.83% | 6.09% | 102.62 | $10,262 | $251 | $10,513 |
| Privium Pty Ltd | AU3FN0030110 | Fixed | 8.50% | Quarterly | | 12/02/2021 | NR | $10,000 | 31.84% | 9.91% | 85.75 | $8,575 | $14 | $8,589 |
| ^ Liberty Financial Pty Ltd | AU3CB0252096 | Fixed | 5.10% | SemiAnnual | | 09/04/2021 | BBB- | $10,000 | 3.38% | 5.02% | 101.50 | $10,150 | $54 | $10,204 |
| Qantas Airways Limited | AU3CB0221141 | Fixed | 7.50% | SemiAnnual | | 11/06/2021 | BBB | $10,000 | 6.51% | 7.43% | 101.00 | $10,100 | $326 | $10,426 |
| ^ Transurban Queensland Finance Pty Ltd | AU3CB0225910 | Fixed | 4.90% | SemiAnnual | | 08/12/2021 | BBB | $10,000 | 1.96% | 4.69% | 104.49 | $10,449 | $217 | $10,666 |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed | 4.50% | SemiAnnual | | 11/03/2022 | BBB | $10,000 | 3.29% | 4.41% | 102.11 | $10,211 | $83 | $10,294 |
| Qantas Airways Limited | AU3CB0220929 | Fixed | 7.75% | SemiAnnual | | 19/05/2022 | BBB | $10,000 | 5.32% | 7.41% | 104.55 | $10,455 | -$2 | $10,453 |
| ^ NextDC Ltd | AU3CB0254480 | Fixed | 6.00% | SemiAnnual | | 09/06/2022 | NR | $10,000 | 5.53% | 5.95% | 100.90 | $10,090 | $264 | $10,354 |
| Praeco Pty Ltd | AU3CB0037919 | Fixed | 7.13% | Quarterly | 28/07/2020 | 28/07/2022 | BBB+ | $10,000 | 4.03% | 7.09% | 100.60 | $10,060 | $39 | $10,099 |
| ^ Apple Inc | AU3CB0232296 | Fixed | 3.70% | SemiAnnual | | 28/08/2022 | AA+ | $10,000 | 0.54% | 3.45% | 107.16 | $10,716 | $81 | $10,797 |
| ^ Lucas Total Contract Solutions | AU3CB0247641 | Fixed | 9.00% | Quarterly | | 29/09/2022 | NR | $10,000 | 36.00% | 13.50% | 66.65 | $6,665 | $122 | $6,787 |

# DirectBonds Indicative Fixed Rate Senior Bonds

## Thursday, 14 May 2020

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Elanor Investors Limited | AU3CB0248102 | Fixed | 7.10% | SemiAnnual | | 17/10/2022 | NR | $10,000 | 9.46% | 7.47% | 95.00 | $9,500 | $60 | $9,560 |
| Merredin Energy Pty Ltd | AU3CB0248763 | Fixed | 7.50% | Quarterly | 15/05/2020 | 15/11/2022 | NR | $10,000 | 0.00% | 7.22% | 103.85 | $10,385 | -$2 | $10,383 |
| ^ Stockland Trust | AU3CB0234128 | Fixed | 4.50% | SemiAnnual | | 23/11/2022 | A- | $10,000 | 2.56% | 4.30% | 104.70 | $10,470 | -$6 | $10,464 |
| ^ Australia and New Zealand Banking Group Ltd | AU3CB0252922 | Fixed | 3.35% | SemiAnnual | | 09/05/2023 | AA- | $10,000 | 0.59% | 3.10% | 108.11 | $10,811 | $8 | $10,820 |
| ^ Virgin Australia Holdings Ltd | AU3CB0253367 | Fixed | 8.25% | SemiAnnual | | 30/05/2023 | D | $10,000 | 101.70% | 52.73% | 15.65 | $1,565 | $385 | $1,950 |
| ^ Virgin Australia Holdings Ltd | AU3CB0261410 | Fixed | 8.08% | SemiAnnual | | 05/03/2024 | D | $10,000 | 76.97% | 45.17% | 17.88 | $1,788 | $162 | $1,950 |
| ^ Rabobank Netherlands AU | AU3CB0220093 | Fixed | 5.50% | SemiAnnual | | 11/04/2024 | A+ | $10,000 | 0.65% | 4.63% | 118.69 | $11,869 | $51 | $11,920 |
| ^ Aurizon Network Pty Ltd | AU3CB0244838 | Fixed | 4.00% | SemiAnnual | 21/03/2024 | 21/06/2024 | BBB+ | $10,000 | 2.60% | 3.79% | 105.41 | $10,541 | $163 | $10,704 |
| ^ General Property Trust | AU3CB0256832 | Fixed | 3.67% | SemiAnnual | | 19/09/2024 | A | $10,000 | 1.82% | 3.41% | 107.68 | $10,768 | $60 | $10,828 |
| ^ Aroundtown SA | AU3CB0252955 | Fixed | 4.50% | SemiAnnual | | 14/05/2025 | BBB+ | $10,000 | 3.87% | 4.38% | 102.85 | $10,285 | $5 | $10,289 |
| ^ Pacific National Finance Pty Ltd | AU3CB0229680 | Fixed | 5.25% | SemiAnnual | | 19/05/2025 | BBB- | $10,000 | 3.58% | 4.88% | 107.57 | $10,757 | -$1 | $10,756 |
| ^ DEXUS Finance Pty Ltd | AU3CB0233732 | Fixed | 4.75% | SemiAnnual | | 05/11/2025 | A- | $10,000 | 2.32% | 4.23% | 112.42 | $11,242 | $17 | $11,259 |
| ^ Qantas Airways Limited | AU3CB0240109 | Fixed | 4.75% | SemiAnnual | | 12/10/2026 | BBB | $10,000 | 6.10% | 5.11% | 92.95 | $9,295 | $47 | $9,342 |
| ^ GPT Wholesale Office Fund No 1 | AU3CB0242774 | Fixed | 4.52% | SemiAnnual | 22/11/2026 | 22/02/2027 | A- | $10,000 | 2.70% | 4.07% | 111.18 | $11,118 | $107 | $11,225 |
| ^ Pacific National Finance Pty Ltd | AU3CB0244325 | Fixed | 5.40% | SemiAnnual | | 12/05/2027 | BBB- | $10,000 | 3.80% | 4.92% | 109.74 | $10,974 | $9 | $10,983 |
| ^ QNB Finance Ltd | AU3CB0250363 | Fixed | 4.90% | SemiAnnual | | 01/02/2028 | A | $10,000 | 3.23% | 4.40% | 111.30 | $11,130 | $144 | $11,274 |
| ^ Emirates NBD Bank PJSC | AU3CB0250512 | Fixed | 4.75% | SemiAnnual | | 09/02/2028 | A- | $10,000 | 3.11% | 4.27% | 111.16 | $11,116 | $129 | $11,246 |
| ^ AT&T Inc | AU3CB0256915 | Fixed | 4.60% | SemiAnnual | | 19/09/2028 | BBB | $10,000 | 2.63% | 4.01% | 114.66 | $11,466 | $75 | $11,541 |
| Praeco Pty Ltd | AU300ABN2031 | IAB | Annuity | Quarterly | | 15/08/2020 | BBB+ | $2,042 | -0.15% | 3.23% | 3.03 | $62 | | $62 |
| JEM CCV | AU000JCCV015 | IAB | Annuity | Quarterly | | 15/06/2022 | AA- | $2,042 | 2.77% | 5.43% | 27.49 | $561 | | $561 |
| ^ MPC Funding Ltd | AU300MPCF026 | IAB | Annuity | Quarterly | | 31/12/2025 | AA | $2,042 | 3.14% | 3.61% | 54.17 | $1,106 | | $1,106 |



fiig.com.au
1800 01 01 81

# DirectBonds Indicative Fixed Rate Senior Bonds

## Thursday, 14 May 2020

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | RATING | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Plenary Health Finance | AU300PHFL019 | IAB | Annuity | Quarterly | | 15/09/2029 | A | $2,042 | 3.77% | 4.66% | 85.97 | $1,756 | | $1,756 |
| Australian National University | AU300ANUU019 | IAB | Annuity | Quarterly | | 07/10/2029 | AA+ | $2,042 | 3.48% | 3.75% | 76.49 | $1,562 | | $1,562 |
| Plenary Justice SA Pty | AU300PLJP014 | IAB | Annuity | Quarterly | | 15/06/2030 | A | $2,042 | 3.81% | 3.99% | 83.46 | $1,704 | | $1,704 |
| JEM NSW Schools II | AU300JEMF017 | IAB | Annuity | Quarterly | | 28/02/2031 | A+ | $2,042 | 3.64% | 3.53% | 83.24 | $1,700 | | $1,700 |
| Civic Nexus Finance Pty Ltd | AU000CNFL011 | IAB | Annuity | Quarterly | | 15/09/2032 | A+ | $2,042 | 3.81% | 4.52% | 100.44 | $2,051 | | $2,051 |
| Novacare | AU300NCRE023 | IAB | Annuity | Quarterly | | 15/04/2033 | A+ | $2,042 | 3.68% | 3.70% | 94.10 | $1,922 | | $1,922 |
| ^ MPC Funding Ltd | AU300MPCF018 | IAB | Annuity | Quarterly | | 31/12/2033 | AA | $10,000 | 3.74% | 3.63% | 96.67 | $9,667 | | $9,667 |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB | Annuity | Quarterly | | 28/06/2035 | A- | $2,042 | 3.98% | 3.98% | 106.47 | $2,174 | | $2,174 |
| JEM NSW Schools II | AU300JEMF025 | IAB | Annuity | Quarterly | | 28/11/2035 | A+ | $2,042 | 3.97% | 3.55% | 101.42 | $2,071 | | $2,071 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.
*Current Face Value on IAB bonds represents the Notional Face Value.
**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.
**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.
***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.
^Must be a wholesale client to purchase these bonds.
The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.
This report and the yields and prices of the securities are provided by FIIG based upon available yields and prices sourced from leading market makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.
Yields and prices are indicative only and there is no guarantee as to their accuracy. The yields and prices for the securities are an estimate based on the information available to FIIG as at the reporting date and do not necessarily represent the market price or a price at which FIIG or any other party will buy or sell the securities and may change without notice. If no yield or price is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security
The yields and prices will be impacted by transaction size, the issuer's financial circumstances, market and economic conditions and the supply and demand dynamics prevailing at the time the client's securities are bought and sold, amongst other things. The historical yield, price or performance of the securities is no guarantee of their future performance
The yields and prices are not an offer by FIIG to buy or sell the securities. Should the client wish to sell their securities prior to maturity, FIIG will use its best endeavours to assist the client to sell those securities. However, FIIG does not make a market in the securities

fiig.com.au
1800 01 01 81