

Australian Market Update

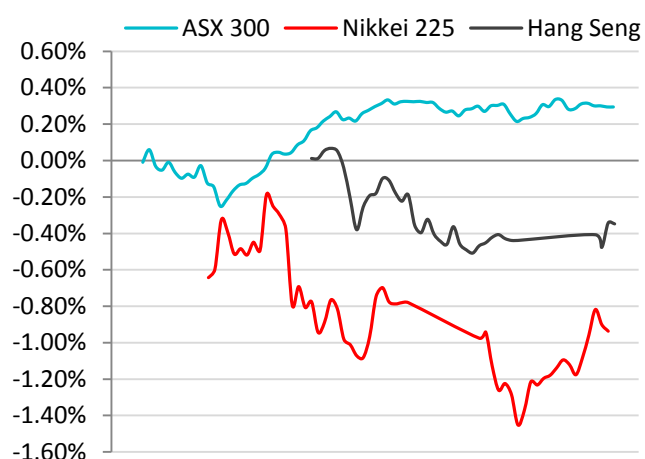
ASX reverses losses on earnings, jobs data

The ASX advanced today, despite a soft lead from Wall Street and falling regional markets, as a report showed Aussie employers added more workers than expected last month and Telstra (ASX: TLS) added 1.3% after reaffirming guidance and posting earnings that beat estimates. The ABS said that full-time employment dropped by 9,800 jobs, while part-time employment increased by 20,200, resulting in a net 10,400 gain. The participation rate also decreased (from 65.1% to 65.0%), potentially due to discouraged job seekers that stopped looking for work; consistent with evidence of falling job ads (ANZ survey). The falling participation resulted in the unemployment rate unexpectedly remaining at 5.4%. All in all, the jobs data was mixed, with a strong headline result but some worrying underlying trends. Chinese stocks, meanwhile, led the rest of Asia lower today after the PBOC signalled its concern about inflation in a statement yesterday.

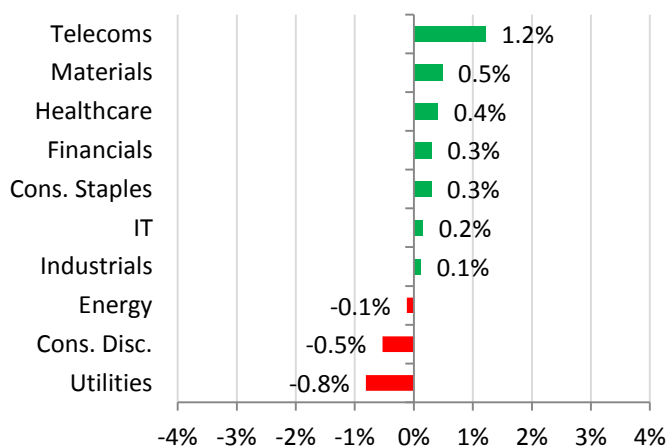
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	4,935.7	14.75	0.3%	1.2%	4.6%
Nikkei 225 (Japan)	11,363.5	-107.44	-0.9%	2.0%	7.1%
Hang Seng (Hong Kong)	23,186.7	-80.74	-0.3%	-2.3%	-0.7%
Shanghai Composite	2,414.9	-35.15	-1.4%	0.6%	5.0%
KOSPI (Sth. Korea)	1,931.8	-0.34	0.0%	-1.3%	-3.7%
90 Day Bank Bill Rate	2.9	-1.00	-0.3%	0.3%	-2.6%
Cash Rate-90 Bill Spread	6.0	1.00	-	-1%	5.6%
Aus 10Yr Bond Yield	3.5	-5.60	-1.6%	0.6%	1.1%
Aus-U.S. 10Yr Spread	150.2	-5.78	-	3%	-1.7%
AUD-USD	\$1.0327	0.0007	0.1%	-1.0%	-1.7%
AUD-Euro	€0.7633	0.0007	0.1%	0.5%	4.9%
AUD-JPY	¥96.65	-0.1540	-0.2%	-0.9%	-4.4%
AUD-GBP	£0.659	0.0001	0.0%	-0.2%	-1.1%
AUD-NZD	\$1.2339	0.0050	0.4%	0.7%	1.7%

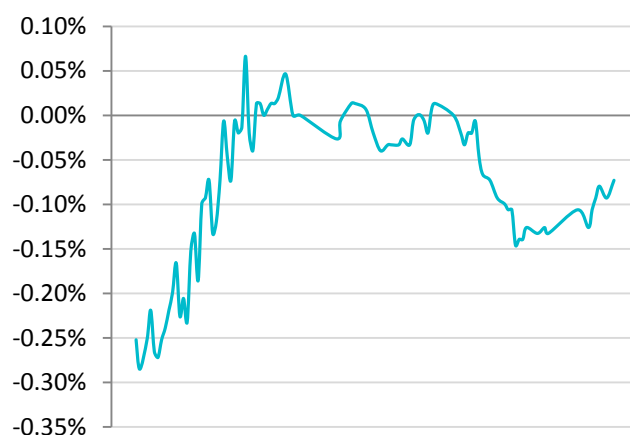
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A\$	1D +/-	1D %	Industry Group	Industry Subgroup
Sedgman	SDM	1.085	0.090	9.0%	Engineering & Construction	Mining Services
Sundance Energy Australia	SEA	1.040	0.060	6.1%	Energy	Oil & Gas
Northern Star Resources	NST	1.055	0.060	6.0%	Gold/Precious Metals	Gold
Silver Lake Resources	SLR	2.520	0.140	5.9%	Gold/Precious Metals	Gold
Texon Petroleum	TXN	0.545	0.025	4.8%	Energy	Oil & Gas
Greenland Minerals & Energy	GCG	0.360	0.015	4.3%	Non-Ferrous Mining	Rare Earths
Base Resources	BSE	0.375	0.015	4.2%	Non-Ferrous Mining	Mineral Sands
Aquila Resources	AQA	2.840	0.090	3.3%	Energy	Coal
Macmahon Holdings	MAH	0.320	0.010	3.2%	Engineering & Construction	Construction & Mining Services
Arrium	ARI	0.970	0.030	3.2%	Iron Ore/Steel	Steel & Metal Products
Karoon Gas	KAR	6.530	0.200	3.2%	Energy	Oil & Gas
Boart Longyear	BLY	1.970	0.060	3.1%	Industrial Products & Services	Drilling Services & Products
Evolution Mining	EVN	1.550	0.045	3.0%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.775	0.050	2.9%	Gold/Precious Metals	Gold
Red Fork Energy	RFE	0.715	0.020	2.9%	Energy	Oil & Gas
Medusa Mining	MML	4.820	0.130	2.8%	Gold/Precious Metals	Gold
Indophil Resources	IRN	0.267	0.007	2.7%	Gold/Precious Metals	Copper-Gold
Papillon Resources	PIR	1.620	0.040	2.5%	Gold/Precious Metals	Gold
Saracen Mineral Holdings	SAR	0.410	0.010	2.5%	Gold/Precious Metals	Gold
Troy Resources	TRY	3.330	0.080	2.5%	Gold/Precious Metals	Gold-Silver

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A\$	1D +/-	1D %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.075	-0.005	-6.3%	Gold/Precious Metals	Gold
Whitehaven Coal	WHC	3.020	-0.170	-5.3%	Energy	Coal
OM Holdings	OMH	0.275	-0.015	-5.2%	Non-Ferrous Mining	Manganese
Rex Minerals	RXM	0.690	-0.035	-4.8%	Gold/Precious Metals	Gold-Copper
Galaxy Resources	GXY	0.395	-0.020	-4.8%	Non-Ferrous Mining	Lithium
Watpac Ltd	WTP	0.615	-0.030	-4.7%	Engineering & Construction	Contracting & Property Develop.
Discovery Metals	DML	0.905	-0.040	-4.2%	Non-Ferrous Mining	Copper
White Energy Co.	WEC	0.230	-0.010	-4.2%	Energy	Coal
Bandanna Energy	BND	0.245	-0.010	-3.9%	Energy	Coal
Bathurst Resources	BTU	0.375	-0.015	-3.8%	Energy	Coal
Dart Energy	DTE	0.135	-0.005	-3.6%	Energy	Oil & Gas
Gryphon Minerals	GRY	0.410	-0.015	-3.5%	Gold/Precious Metals	Gold
Focus Minerals	FML	0.030	-0.001	-3.2%	Gold/Precious Metals	Gold
Cudoco	CDU	4.150	-0.120	-2.8%	Non-Ferrous Mining	Copper
Nexus Energy	NXS	0.175	-0.005	-2.8%	Energy	Oil & Gas
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PanAust	PNA	2.910	-0.080	-2.7%	Non-Ferrous Mining	Copper & Gold
Tanami Gold	TAM	0.375	-0.010	-2.6%	Gold/Precious Metals	Gold
Roc Oil	ROC	0.565	-0.015	-2.6%	Energy	Oil & Gas

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A\$	1W +/-	1W %	Industry Group	Industry Subgroup
White Energy Co.	WEC	0.230	0.040	21.1%	Energy	Coal
Hills Holdings	HIL	1.085	0.175	19.2%	Building Materials	Building Products
Macmahon Holdings	MAH	0.320	0.050	18.5%	Engineering & Construction	Construction & Mining Services
Roc Oil	ROC	0.565	0.085	17.7%	Energy	Oil & Gas
Sundance Energy Australia	SEA	1.040	0.145	16.2%	Energy	Oil & Gas
ABM Resources	ABU	0.046	0.006	15.0%	Gold/Precious Metals	Gold & Copper
Indophil Resources	IRN	0.267	0.027	11.3%	Gold/Precious Metals	Copper-Gold
Atlas Iron	AGO	1.645	0.165	11.1%	Iron Ore/Steel	Iron Ore
Aquarius Platinum	AQP	1.030	0.095	10.2%	Gold/Precious Metals	Platinum
Independence Group	IGO	4.830	0.430	9.8%	Non-Ferrous Mining	Nickel & Gold

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A\$	1M +/-	1M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.090	0.810	63%	Energy	Coal-to-liquids
Base Resources	BSE	0.375	0.105	38.9%	Non-Ferrous Mining	Mineral Sands
Texon Petroleum	TXN	0.545	0.145	36.3%	Energy	Oil & Gas
Sundance Energy Australia	SEA	1.040	0.245	30.8%	Energy	Oil & Gas
Azimuth Resources	AZH	0.295	0.060	25.5%	Gold/Precious Metals	Gold & Uranium
Greenland Minerals & Energy	GGG	0.360	0.070	24.1%	Non-Ferrous Mining	Rare Earths
Molopo Energy	MPO	0.345	0.065	23.2%	Energy	Oil & Gas
Karoon Gas	KAR	6.530	1.140	21.2%	Energy	Oil & Gas
Roc Oil	ROC	0.565	0.095	20.2%	Energy	Oil & Gas
Hills Holdings	HIL	1.085	0.175	19.2%	Building Materials	Building Products

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A\$	3M +/-	3M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.090	1.495	251%	Energy	Coal-to-liquids
Nexus Energy	NXS	0.175	0.060	52.2%	Energy	Oil & Gas
Texon Petroleum	TXN	0.545	0.185	51.4%	Energy	Oil & Gas
Aquarius Platinum	AQP	1.030	0.345	50.4%	Gold/Precious Metals	Platinum
Clough	CLO	1.140	0.340	42.5%	Engineering & Construction	Oil & Gas Services
GWA Group	GWA	2.450	0.720	41.6%	Building Materials	Building Fixtures & Fittings
Seven Group Holdings	SVW	9.530	2.800	41.6%	Industrial Products & Services	Mining Services
Boral	BLD	5.050	1.370	37.2%	Building Materials	Building Materials
Base Resources	BSE	0.375	0.100	36.4%	Non-Ferrous Mining	Mineral Sands
Sundance Energy Australia	SEA	1.040	0.265	34.2%	Energy	Oil & Gas

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A\$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Sundance Energy Australia	SEA	1.040	0.490	89%	Energy	Oil & Gas
Blackthorn Resources	BTR	1.130	0.512	83%	Non-Ferrous Mining	Base Metals
Horizon Oil	HZN	0.455	0.190	72%	Energy	Oil & Gas
Papillon Resources	PIR	1.620	0.650	67%	Gold/Precious Metals	Gold
Caltex Energy	CTX	19.730	7.340	59%	Energy	Refining
Linc Energy	LNC	2.090	0.730	54%	Energy	Coal-to-liquids
Roc Oil	ROC	0.565	0.195	53%	Energy	Oil & Gas
Bluescope Steel	BSL	3.610	1.240	52%	Iron Ore/Steel	Steel
Buru Energy	BRU	2.260	0.750	50%	Energy	Oil & Gas
DuluxGroup	DLX	4.200	1.280	44%	Basic Materials	Paint Manuf. & Marketing

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A\$	1W +/-	1W %	Industry Group	Industry Subgroup
Tanami Gold	TAM	0.375	-0.290	-43.6%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.075	-0.030	-28.6%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.410	-0.105	-20.4%	Gold/Precious Metals	Gold
Discovery Metals	DML	0.905	-0.170	-15.8%	Non-Ferrous Mining	Copper
Linc Energy	LNC	2.090	-0.340	-14.0%	Energy	Coal-to-liquids
Azimuth Resources	AZH	0.295	-0.045	-13.2%	Gold/Precious Metals	Gold & Uranium
Alkane Resources	ALK	0.585	-0.080	-12.0%	Non-Ferrous Mining	Rare Metals & Gold
Ampella Mining	AMX	0.335	-0.045	-11.8%	Gold/Precious Metals	Gold
Red 5	RED	0.910	-0.120	-11.7%	Gold/Precious Metals	Gold
Bandanna Energy	BND	0.245	-0.030	-10.9%	Energy	Coal

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A\$	1M +/-	1M %	Industry Group	Industry Subgroup
Discovery Metals	DML	0.905	-0.720	-44.3%	Non-Ferrous Mining	Copper
Tanami Gold	TAM	0.375	-0.255	-40.5%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.075	-0.040	-34.8%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.210	-0.085	-28.8%	Energy	Oil & Gas
Cape Lambert Resources	CFE	0.210	-0.075	-26.3%	Iron Ore/Steel	Iron Ore
Grange Resources	GRR	0.285	-0.095	-25.0%	Iron Ore/Steel	Iron Ore
Red 5	RED	0.910	-0.300	-24.8%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.410	-0.135	-24.8%	Gold/Precious Metals	Gold
Maverick Drilling & Expl.	MAD	0.590	-0.175	-22.9%	Energy	Oil & Gas
Senex Energy	SXY	0.615	-0.175	-22.2%	Energy	Oil & Gas

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A\$	3M +/-	3M %	Industry Group	Industry Subgroup
Discovery Metals	DML	0.905	-0.800	-46.9%	Non-Ferrous Mining	Copper
Maverick Drilling & Expl.	MAD	0.590	-0.495	-45.6%	Energy	Oil & Gas
Gryphon Minerals	GRY	0.410	-0.325	-44.2%	Gold/Precious Metals	Gold
Tanami Gold	TAM	0.375	-0.275	-42.3%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.075	-0.050	-40.0%	Gold/Precious Metals	Gold
Intrepid Mines	IAU	0.205	-0.130	-38.8%	Gold/Precious Metals	Gold-Silver
White Energy Co.	WEC	0.230	-0.135	-37.0%	Energy	Coal
Ivanhoe Australia	IVA	0.435	-0.252	-36.7%	Gold/Precious Metals	Copper-Gold
New Standard Energy	NSE	0.210	-0.110	-34.4%	Energy	Oil & Gas
Molopo Energy	MPO	0.345	-0.170	-33.0%	Energy	Oil & Gas

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A\$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.075	-0.475	-86.4%	Gold/Precious Metals	Gold
Intrepid Mines	IAU	0.205	-1.105	-84.4%	Gold/Precious Metals	Gold-Silver
Ivanhoe Australia	IVA	0.435	-1.431	-76.7%	Gold/Precious Metals	Copper-Gold
Ampella Mining	AMX	0.335	-1.090	-76.5%	Gold/Precious Metals	Gold
Flinders Mines	FMS	0.072	-0.218	-75.2%	Iron Ore/Steel	Iron Ore & Diamonds
Elemental Minerals	ELM	0.340	-1.020	-75.0%	Non-Ferrous Mining	Potash
Cockatoo Coal	COK	0.120	-0.290	-70.7%	Energy	Coal
Dart Energy	DTE	0.135	-0.315	-70.0%	Energy	Oil & Gas
Gryphon Minerals	GRY	0.410	-0.900	-68.7%	Gold/Precious Metals	Gold
Bandanna Energy	BND	0.245	-0.525	-68.2%	Energy	Coal

Data for the tables and charts sourced from Bloomberg & Seismic Research



Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP ⁽¹⁾	Expected Return ⁽²⁾	No. Analysts ⁽⁴⁾	Industry Group	Industry Subgroup	Mkt. Cap.
Metminco	MNC	\$0.06	\$0.346	\$0.286 477.1%	2	Non-Ferrous Mining	Copper	\$105m
Flinders Mines	FMS	\$0.072	\$0.3	\$0.228 316.7%	4	Iron Ore/Steel	Iron Ore & Diamonds	\$131m
Noble Mineral Resources	NMG	\$0.075	\$0.3	\$0.225 300.0%	2	Gold/Precious Metals	Gold	\$50m
Maverick Drilling & Expl.	MAD	\$0.59	\$1.95	\$1.36 230.5%	3	Energy	Oil & Gas	\$267m
Tanami Gold	TAM	\$0.375	\$1.23	\$0.855 228.0%	1	Gold/Precious Metals	Gold	\$98m
Elemental Minerals	ELM	\$0.34	\$1.077	\$0.737 216.9%	8	Non-Ferrous Mining	Potash	\$98m
Neon Energy	NEN	\$0.225	\$0.686	\$0.461 204.9%	6	Energy	Oil & Gas	\$124m
Bandanna Energy	BND	\$0.245	\$0.732	\$0.487 198.8%	9	Energy	Coal	\$129m
Molopo Energy	MPO	\$0.345	\$1	\$0.655 189.9%	5	Energy	Oil & Gas	\$85m
Infigen Energy	IFN	\$0.275	\$0.775	\$0.5 181.8%	7	Utilities	Renewable Energy	\$210m
Gryphon Minerals	GRY	\$0.41	\$1.119	\$0.709 172.9%	13	Gold/Precious Metals	Gold	\$164m
Ampella Mining	AMX	\$0.335	\$0.847	\$0.512 152.7%	9	Gold/Precious Metals	Gold	\$83m
Intrepid Mines	IAU	\$0.205	\$0.514	\$0.309 150.7%	8	Gold/Precious Metals	Gold-Silver	\$114m
Red 5	RED	\$0.91	\$2.145	\$1.235 135.7%	4	Gold/Precious Metals	Gold	\$123m
Azimuth Resources	AZH	\$0.295	\$0.67	\$0.375 127.1%	7	Gold/Precious Metals	Gold & Uranium	\$127m
Hillgrove Resources	HGO	\$0.13	\$0.257	\$0.127 97.8%	4	Non-Ferrous Mining	Copper	\$133m
ABM Resources	ABU	\$0.046	\$0.09	\$0.044 95.7%	3	Gold/Precious Metals	Gold & Copper	\$151m
Focus Minerals	FML	\$0.03	\$0.058	\$0.028 93.3%	2	Gold/Precious Metals	Gold	\$265m
Austral	ASB	\$0.665	\$1.23	\$0.565 85.0%	1	Industrial Products & Services	Shipbuilding	\$230m
Lynas Corp.	LYC	\$0.595	\$1.09	\$0.495 83.2%	10	Non-Ferrous Mining	Rare Earths	\$1167m
Base Resources	BSE	\$0.375	\$0.684	\$0.309 82.3%	5	Non-Ferrous Mining	Mineral Sands	\$210m
Tiger Resources	TGS	\$0.34	\$0.618	\$0.278 81.6%	6	Non-Ferrous Mining	Copper-Cobalt	\$229m
Buru Energy	BRU	\$2.26	\$4	\$1.74 77.0%	5	Energy	Oil & Gas	\$619m
Orocobre	ORE	\$1.515	\$2.618	\$1.103 72.8%	7	Non-Ferrous Mining	Lithium	\$178m
Highlands Pacific	HIG	\$0.14	\$0.24	\$0.1 71.4%	1	Non-Ferrous Mining	Nickel & Copper-Gold	\$110m
Panoramic Resources	PAN	\$0.505	\$0.819	\$0.314 62.1%	9	Non-Ferrous Mining	Nickel	\$129m
Cockatoo Coal	COK	\$0.12	\$0.193	\$0.073 60.8%	8	Energy	Coal	\$122m
Discovery Metals	DML	\$0.905	\$1.453	\$0.548 60.6%	9	Non-Ferrous Mining	Copper	\$441m
Coalspur Mines	CPL	\$0.78	\$1.249	\$0.469 60.1%	7	Energy	Coal	\$495m
Saracen Mineral Holdings	SAR	\$0.41	\$0.653	\$0.243 59.3%	6	Gold/Precious Metals	Gold	\$244m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A\$	Avg TP ⁽¹⁾	Expected Return ⁽²⁾		No. Analysts ⁽⁴⁾	Industry Group	Industry Subgroup	Mkt. Cap.
Alkane Resources	ALK	\$0.585	\$0.343	-0.242	-41.4%	2	Non-Ferrous Mining	Rare Metals & Gold	\$218m
Ceramic Fuel Cells	CFU	\$0.054	\$0.039	-0.015	-28.5%	2	Industrial Products & Services	Fuel Cells	\$84m
Nexus Energy	NXS	\$0.175	\$0.137	-0.038	-21.9%	10	Energy	Oil & Gas	\$233m
Rex Minerals	RXM	\$0.69	\$0.54	-0.150	-21.7%	2	Gold/Precious Metals	Gold-Copper	\$130m
Macmahon Holdings	MAH	\$0.32	\$0.26	-0.060	-18.6%	12	Engineering & Construction	Construction & Mining Services	\$404m
DuluxGroup	DLX	\$4.2	\$3.557	-0.643	-15.3%	13	Basic Materials	Paint Manuf. & Marketing	\$1573m
GWA Group	GWA	\$2.45	\$2.084	-0.366	-14.9%	13	Building Materials	Building Fixtures & Fittings	\$747m
Boart Longyear	BLY	\$1.97	\$1.683	-0.287	-14.6%	16	Industrial Products & Services	Drilling Services & Products	\$908m
Caltex Energy	CTX	\$19.73	\$17.208	-2.522	-12.8%	9	Energy	Refining	\$5327m
Monadelphous Group	MND	\$26	\$23.515	-2.485	-9.6%	16	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	\$2357m
James Hardie Industries	JHX	\$9.71	\$8.793	-0.917	-9.4%	14	Building Materials	Building Products	\$4281m
CSR	CSR	\$2.07	\$1.879	-0.191	-9.2%	15	Building Materials	Building Products	\$1047m
SP Ausnet	SPN	\$1.19	\$1.094	-0.096	-8.1%	14	Utilities	Energy Infrastructure Fund	\$4007m
Leighton Holdings	LEI	\$20.35	\$18.851	-1.499	-7.4%	14	Engineering & Construction	Construct., Develop. & Mining Serv	\$6861m
Envestra	ENV	\$0.975	\$0.91	-0.065	-6.7%	14	Utilities	Gas Distribution Fund	\$1563m
Fletcher Building	FBU	\$7.25	\$6.826	-0.424	-5.9%	14	Building Materials	Building Materials	\$4965m
Hills Holdings	HIL	\$1.085	\$1.025	-0.060	-5.5%	6	Building Materials	Building Products	\$267m
Mermaid Marine Australia	MRM	\$3.95	\$3.74	-0.210	-5.3%	14	Industrial Products & Services	Offshore Oil & Gas Services	\$884m
Arrium	ARI	\$0.97	\$0.931	-0.039	-4.0%	11	Iron Ore/Steel	Steel & Metal Products	\$1311m
APA Group	APA	\$5.76	\$5.551	-0.209	-3.6%	14	Utilities	Gas Distribution Fund	\$4766m
Alumina	AWC	\$1.115	\$1.081	-0.034	-3.1%	16	Non-Ferrous Mining	Alumina	\$2721m
Bradken	BKN	\$6.23	\$6.048	-0.182	-2.9%	17	Industrial Products & Services	Mining & Industrial Products	\$1054m
Independence Group	IGO	\$4.83	\$4.7	-0.130	-2.7%	15	Non-Ferrous Mining	Nickel & Gold	\$1125m
Roc Oil	ROC	\$0.565	\$0.551	-0.014	-2.4%	9	Energy	Oil & Gas	\$386m
Adelaide Brighton	ABC	\$3.35	\$3.285	-0.065	-2.0%	16	Building Materials	Construction Materials & Lime	\$2135m
Matrix Composites & Eng.	MCE	\$1.875	\$1.849	-0.026	-1.4%	6	Industrial Products & Services	Oil & Gas Products & Services	\$177m
Boral	BLD	\$5.05	\$5.002	-0.048	-0.9%	15	Building Materials	Building Materials	\$3869m
Iluka Resources	ILU	\$9.36	\$9.307	-0.053	-0.6%	18	Non-Ferrous Mining	Mineral Sands & Iron Ore	\$3919m
DUET Group	DUE	\$2.15	\$2.148	-0.002	-0.1%	12	Utilities	Energy Infrastructure Fund	\$2490m
Western Areas	WSA	\$4.53	\$4.562	0.032	0.7%	16	Non-Ferrous Mining	Nickel	\$892m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

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