

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 20 October 2016

| ISSUER | ISIN | COUPON TYPE | COUPON | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Sydney Airport Finance | AU300SAFC041 | CIB | 3.76% | Quarterly | | 20/11/2020 | \$13,572 | 5.30% | 3.63% | 140.68 | \$14,068 | \$90 | \$14,158 |
| Australian Gas Networks | AU300ENL0039 | CIB | 3.04% | Quarterly | | 20/08/2025 | \$13,179 | 4.97% | 2.91% | 137.69 | \$13,769 | \$71 | \$13,840 |
| Sydney Airport Finance | AU3AB0000085 | CIB | 3.12% | Quarterly | | 20/11/2030 | \$12,731 | 5.82% | 3.19% | 124.42 | \$12,442 | \$70 | \$12,512 |
| ^ Morgan Stanley | XS0780192802 | Fixed | 8.00% | SemiAnnual | | 09/05/2017 | \$50,000 | 3.11% | 7.80% | 102.61 | \$51,305 | \$1,826 | \$53,131 |
| ^ Morgan Stanley | XS0819243097 | Fixed | 7.38% | Annual | | 22/02/2018 | \$10,000 | 3.19% | 7.00% | 105.34 | \$10,534 | \$494 | \$11,028 |
| Mackay Sugar Limited | AU3CB0207116 | Fixed | 7.25% | SemiAnnual | | 05/04/2018 | \$10,000 | 5.54% | 7.08% | 102.35 | \$10,235 | \$38 | \$10,273 |
| Cash Converters International Ltd | AU3CB0213957 | Fixed | 7.95% | SemiAnnual | | 19/09/2018 | \$10,000 | 6.81% | 7.79% | 102.00 | \$10,200 | \$77 | \$10,277 |
| Downer Group Finance Pty Ltd | AU3CB0209229 | Fixed | 5.75% | SemiAnnual | | 29/11/2018 | \$10,000 | 3.70% | 5.52% | 104.10 | \$10,410 | \$231 | \$10,641 |
| CBL Corporation Limited | AU3CB0220341 | Fixed | 8.25% | SemiAnnual | 31/10/2016 | 17/04/2019 | \$10,000 | 0.00% | 7.69% | 107.30 | \$10,730 | -\$206 | \$10,524 |
| G8 Education Limited | AU3CB0212140 | Fixed | 7.65% | SemiAnnual | | 07/08/2019 | \$10,000 | 5.99% | 7.34% | 104.20 | \$10,420 | \$162 | \$10,582 |
| ^ Apple Inc | AU3CB0232304 | Fixed | 2.85% | SemiAnnual | | 28/08/2019 | \$10,000 | 1.99% | 2.78% | 102.37 | \$10,237 | \$44 | \$10,281 |
| PMP Finance Pty Limited | AU3CB0232932 | Fixed | 6.43% | SemiAnnual | | 17/09/2019 | \$10,000 | 5.80% | 6.33% | 101.65 | \$10,165 | \$66 | \$10,231 |
| 360 Capital Investment Management Limited | AU3CB0224103 | Fixed | 6.90% | SemiAnnual | | 19/09/2019 | \$10,000 | 5.76% | 6.70% | 103.00 | \$10,300 | \$67 | \$10,367 |
| ^ Glencore Australia Holdings Pty Ltd | AU3CB0224129 | Fixed | 4.50% | SemiAnnual | | 19/09/2019 | \$10,000 | 3.41% | 4.37% | 103.00 | \$10,300 | \$44 | \$10,344 |
| Integrated Packaging Group Pty Ltd | AU3CB0233062 | Fixed | 7.30% | SemiAnnual | | 29/09/2019 | \$10,000 | 6.35% | 7.12% | 102.50 | \$10,250 | \$50 | \$10,300 |
| DBNGP Finance Corporation Pty Ltd | AU3CB0201697 | Fixed | 6.00% | SemiAnnual | | 11/10/2019 | \$10,000 | 3.95% | 5.68% | 105.67 | \$10,567 | \$21 | \$10,588 |
| ^ Alumina Ltd | AU3CB0225480 | Fixed | 5.50% | SemiAnnual | | 19/11/2019 | \$10,000 | 4.03% | 5.28% | 104.20 | \$10,420 | \$236 | \$10,656 |
| ^ Westpac Banking Corporation | AU000WBCHAM4 | Fixed | 7.25% | SemiAnnual | | 11/02/2020 | \$100,000 | 2.63% | 6.33% | 114.51 | \$114,514 | \$1,458 | \$115,972 |



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|---|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Qantas Airways Limited | AU3CB0208122 | Fixed | 6.50% | SemiAnnual | | 27/04/2020 | \$10,000 | 3.59% | 5.94% | 109.50 | \$10,950 | -\$5 | \$10,945 |
| ^ Capitol Treasury Pty Ltd | AU3CB0237147 | Fixed | 8.25% | SemiAnnual | | 10/05/2020 | \$10,000 | 7.15% | 7.98% | 103.40 | \$10,340 | \$374 | \$10,714 |
| ^ Lend Lease Finance Ltd | AU3CB0208502 | Fixed | 6.00% | SemiAnnual | | 13/05/2020 | \$10,000 | 3.62% | 5.56% | 107.88 | \$10,788 | \$267 | \$11,055 |
| Adani Abbot Point Terminal Pty Ltd | AU3CB0221422 | Fixed | 7.10% | SemiAnnual | | 29/05/2020 | \$10,000 | 6.86% | 7.05% | 100.75 | \$10,075 | \$286 | \$10,361 |
| JEM (Southbank) Pty Ltd | AU300JEME028 | Fixed | 6.64% | SemiAnnual | 28/06/2018 | 28/06/2020 | \$10,000 | 3.45% | 6.31% | 105.15 | \$10,515 | \$214 | \$10,729 |
| ^ IMF Bentham | AU3CB0236735 | Fixed | 7.40% | SemiAnnual | | 30/06/2020 | \$10,000 | 5.97% | 7.07% | 104.65 | \$10,465 | \$233 | \$10,698 |
| Telstra Corp. Ltd | AU3CB0152940 | Fixed | 7.75% | SemiAnnual | | 15/07/2020 | \$50,000 | 2.57% | 6.55% | 118.30 | \$59,151 | \$1,064 | \$60,215 |
| ^ APT Pipelines | AU3CB0155133 | Fixed | 7.75% | SemiAnnual | | 22/07/2020 | \$100,000 | 3.20% | 6.68% | 115.94 | \$115,935 | \$1,969 | \$117,904 |
| ^ QPH Finance Co Pty Ltd | AU3CB0211647 | Fixed | 5.75% | SemiAnnual | | 29/07/2020 | \$10,000 | 3.32% | 5.30% | 108.54 | \$10,854 | \$136 | \$10,990 |
| ^ FBG Treasury Australia Pty Ltd | AU3CB0231827 | Fixed | 3.75% | SemiAnnual | | 07/08/2020 | \$10,000 | 2.68% | 3.61% | 103.82 | \$10,382 | \$80 | \$10,462 |
| ^ Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed | 7.50% | SemiAnnual | | 13/11/2020 | \$10,000 | 6.56% | 7.26% | 103.30 | \$10,330 | \$334 | \$10,664 |
| Stockland Trust | AU3CB0164820 | Fixed | 8.25% | SemiAnnual | | 25/11/2020 | \$10,000 | 3.00% | 6.87% | 120.06 | \$12,006 | \$341 | \$12,347 |
| ^ Global Switch Property | AU3CB0217347 | Fixed | 6.25% | SemiAnnual | | 23/12/2020 | \$10,000 | 3.70% | 5.70% | 109.74 | \$10,974 | \$210 | \$11,184 |
| ^ Impact Group Aus Pty Ltd | AU3FN0030110 | Fixed | 8.50% | Quarterly | | 12/02/2021 | \$10,000 | 7.86% | 8.35% | 101.85 | \$10,185 | \$169 | \$10,354 |
| ^ RWH Finance Pty Ltd | AU300RWHF012 | Fixed | 6.20% | SemiAnnual | 26/03/2017 | 26/03/2021 | \$10,000 | 3.57% | 6.13% | 101.10 | \$10,110 | \$48 | \$10,158 |
| McPherson's Limited | AU3CB0228617 | Fixed | 7.10% | SemiAnnual | | 31/03/2021 | \$10,000 | 6.20% | 6.86% | 103.45 | \$10,345 | \$47 | \$10,392 |
| Qantas Airways Limited | AU3CB0221141 | Fixed | 7.50% | SemiAnnual | | 11/06/2021 | \$10,000 | 3.74% | 6.47% | 115.85 | \$11,585 | \$277 | \$11,862 |
| Plenary Bond Finance Unit Trust | AU3CB0221968 | Fixed | 7.50% | Quarterly | | 16/06/2021 | \$10,000 | 5.38% | 7.02% | 106.90 | \$10,690 | -\$14 | \$10,676 |



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|--------------------------------|--------------|-------------|---------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| SCT Logistics | AU3CB0230704 | Fixed | 7.65% | SemiAnnual | | 24/06/2021 | \$10,000 | 5.88% | 7.14% | 107.10 | \$10,710 | \$255 | \$10,965 |
| W A Stockwell | AU3CB0230878 | Fixed | 7.75% | Quarterly | | 29/06/2021 | \$10,000 | 6.87% | 7.56% | 102.50 | \$10,250 | \$53 | \$10,303 |
| ^ Sun Group Finance Pty Ltd | AU3CB0225910 | Fixed | 4.90% | SemiAnnual | | 08/12/2021 | \$10,000 | 3.30% | 4.56% | 107.49 | \$10,749 | \$185 | \$10,934 |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed | 4.50% | SemiAnnual | | 11/03/2022 | \$10,000 | 4.20% | 4.44% | 101.41 | \$10,141 | \$53 | \$10,194 |
| Qantas Airways Limited | AU3CB0220929 | Fixed | 7.75% | SemiAnnual | | 19/05/2022 | \$10,000 | 3.86% | 6.49% | 119.35 | \$11,935 | \$333 | \$12,268 |
| Praeco Pty Ltd | AU3CB0037919 | Fixed | 7.13% | Quarterly | 28/07/2020 | 28/07/2022 | \$10,000 | 3.59% | 6.35% | 112.40 | \$11,240 | -\$8 | \$11,232 |
| ^ Apple Inc | AU3CB0232296 | Fixed | 3.70% | SemiAnnual | | 28/08/2022 | \$10,000 | 2.57% | 3.49% | 106.09 | \$10,609 | \$57 | \$10,666 |
| ^ Stockland Trust | AU3CB0234128 | Fixed | 4.50% | SemiAnnual | | 23/11/2022 | \$10,000 | 3.28% | 4.22% | 106.69 | \$10,669 | \$188 | \$10,857 |
| ^ Rabobank Netherlands AU | AU3CB0220093 | Fixed | 5.50% | SemiAnnual | | 11/04/2024 | \$10,000 | 3.48% | 4.86% | 113.15 | \$11,315 | \$20 | \$11,334 |
| ^ Asciano Finance Ltd | AU3CB0229680 | Fixed | 5.25% | SemiAnnual | | 19/05/2025 | \$10,000 | 4.67% | 5.05% | 104.03 | \$10,403 | \$225 | \$10,628 |
| ^ Qantas Airways Limited | AU3CB0240109 | Fixed | 4.75% | SemiAnnual | | 12/10/2026 | \$10,000 | 4.37% | 4.61% | 103.05 | \$10,305 | \$16 | \$10,321 |
| Praeco Pty Ltd | AU300ABN2031 | IAB | Annuity | Quarterly | | 15/08/2020 | \$2,042 | 4.39% | 3.37% | 43.48 | \$888 | | \$888 |
| JEM CCV | AU000JCCV015 | IAB | Annuity | Quarterly | | 15/06/2022 | \$2,042 | 4.63% | 5.48% | 61.67 | \$1,259 | | \$1,259 |
| ^ MPC Funding Ltd | AU300MPCF026 | IAB | Annuity | Quarterly | | 31/12/2025 | \$2,042 | 4.71% | 3.71% | 74.60 | \$1,523 | | \$1,523 |
| Plenary Health Finance | AU300PHFL019 | IAB | Annuity | Quarterly | | 15/09/2029 | \$2,042 | 5.31% | 4.86% | 97.27 | \$1,986 | | \$1,986 |
| Australian National University | AU300ANUU019 | IAB | Annuity | Quarterly | | 07/10/2029 | \$2,042 | 4.52% | 3.77% | 89.56 | \$1,829 | | \$1,829 |
| Plenary Justice SA Pty | AU300PLJP014 | IAB | Annuity | Quarterly | | 15/06/2030 | \$2,042 | 5.27% | 4.17% | 92.54 | \$1,890 | | \$1,890 |
| JEM NSW Schools II | AU300JEMF017 | IAB | Annuity | Quarterly | | 28/02/2031 | \$2,042 | 5.10% | 3.69% | 90.50 | \$1,848 | | \$1,848 |



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|-----------------------------|--------------|-------------|---------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Civic Nexus Finance Pty Ltd | AU000CNFL011 | IAB | Annuity | Quarterly | | 15/09/2032 | \$2,042 | 5.05% | 4.66% | 106.47 | \$2,174 | | \$2,174 |
| Novacare | AU300NCRE023 | IAB | Annuity | Quarterly | | 15/04/2033 | \$2,042 | 5.17% | 3.92% | 96.82 | \$1,977 | | \$1,977 |
| ^ MPC Funding Ltd | AU300MPCF018 | IAB | Annuity | Quarterly | | 31/12/2033 | \$10,000 | 5.23% | 3.86% | 97.79 | \$9,779 | | \$9,779 |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB | Annuity | Quarterly | | 28/06/2035 | \$2,042 | 5.59% | 4.31% | 103.22 | \$2,108 | | \$2,108 |
| JEM NSW Schools II | AU300JEMF025 | IAB | Annuity | Quarterly | | 28/11/2035 | \$2,042 | 5.32% | 3.77% | 99.71 | \$2,036 | | \$2,036 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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DirectBonds Indicative Fixed Rate Callable Bonds

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|--------------------------------|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Elm Bv (Swiss Rein Co) | AU3CB0024743 | Fixed | 7.64% | SemiAnnual | 25/05/2017 | | \$100,000 | 3.63% | 7.46% | 102.30 | \$102,300 | \$3,154 | \$105,454 |
| ^ Cooperatieve Rabobank UA | AU3CB0230886 | Fixed | 5.00% | SemiAnnual | 02/07/2020 | 02/07/2025 | \$10,000 | 3.74% | 4.79% | 104.31 | \$10,431 | \$155 | \$10,586 |
| ^ Eric Insurance Ltd | AU3CB0238905 | Fixed | 10.00% | SemiAnnual | 04/08/2021 | 04/08/2026 | \$10,000 | 8.67% | 9.51% | 105.10 | \$10,510 | \$228 | \$10,738 |
| ^ National Australia Bank Ltd | AU3CB0239689 | Fixed | 4.00% | SemiAnnual | 21/09/2021 | 21/09/2026 | \$10,000 | 3.52% | 3.92% | 102.14 | \$10,214 | \$36 | \$10,251 |
| ^ StockCo Holdings Pty Limited | AU3CB0240117 | Fixed | 8.75% | Monthly | 06/10/2021 | 06/10/2022 | \$10,000 | 8.01% | 8.50% | 103.00 | \$10,300 | \$42 | \$10,342 |
| ^ AXA SA | AU0000AXJHB7 | Fixed | 7.50% | SemiAnnual | | 26/10/2016 | \$100,000 | 0.00% | 7.46% | 100.50 | \$100,500 | -\$41 | \$100,459 |

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*Current Face Value on IAB bonds represents the Notional Face Value.

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 20 October 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Morgan Stanley | AU3FN0001798 | Floating | 0.47% | Quarterly | | 22/02/2017 | \$10,000 | 3.08% | 2.20% | 99.75 | \$9,975 | \$38 | \$10,013 |
| G8 Education Limited | AU3FN0022281 | Floating | 3.90% | Quarterly | | 03/03/2018 | \$10,000 | 5.60% | 5.61% | 100.10 | \$10,010 | \$75 | \$10,085 |
| McPherson's Limited | AU3FN0026977 | Floating | 4.30% | Quarterly | | 31/03/2019 | \$10,000 | 6.22% | 6.05% | 99.80 | \$9,980 | \$40 | \$10,020 |
| SCT Logistics | AU3FN0027934 | Floating | 4.40% | Quarterly | | 24/06/2019 | \$10,000 | 5.74% | 6.06% | 101.25 | \$10,125 | \$47 | \$10,172 |
| ^ Apple Inc | AU3FN0028502 | Floating | 0.65% | Quarterly | | 28/08/2019 | \$10,000 | 2.14% | 2.36% | 101.00 | \$10,100 | \$36 | \$10,136 |
| Dicker Data Limited | AU3FN0026936 | Floating | 4.40% | Quarterly | | 26/03/2020 | \$10,000 | 5.85% | 6.04% | 101.60 | \$10,160 | \$47 | \$10,207 |
| CML Group Limited | AU3FN0027488 | Floating | 5.40% | Monthly | 18/05/2020 | 18/05/2021 | \$10,000 | 6.32% | 6.79% | 103.45 | \$10,345 | \$12 | \$10,357 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating | 0.30% | Quarterly | | 09/06/2021 | \$10,000 | 4.61% | 2.22% | 91.09 | \$9,109 | \$25 | \$9,134 |
| ^ Axsessoday | AU3FN0029096 | Floating | 6.50% | Quarterly | 09/10/2020 | 09/10/2021 | \$10,000 | 8.10% | 8.10% | 101.70 | \$10,170 | \$32 | \$10,202 |
| ^ Sun Group Finance Pty Ltd | AU3FN0025987 | Floating | 2.05% | Quarterly | | 16/12/2024 | \$10,000 | 4.35% | 3.77% | 100.34 | \$10,034 | \$39 | \$10,073 |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating | 0.37% | Quarterly | | 09/06/2026 | \$50,000 | 5.66% | 2.66% | 78.88 | \$39,441 | \$129 | \$39,570 |

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

***Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 20 October 2016

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|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 20 October 2016

| ISSUER | ISIN | COUPON TYPE | ISSUE MARGIN | FREQUENCY | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|---|--------------|----------------|-----------------|------------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ AXA SA | AU0000AXJHA9 | Floating | 1.40% | Quarterly | 26/10/2016 | | \$100,000 | 1.30% | 3.28% | 100.50 | \$100,500 | -\$18 | \$100,482 |
| ^ Elm Bv (Swiss Rein Co) | AU3FN0002531 | Floating | 1.17% | SemiAnnual | 25/05/2017 | | \$100,000 | 4.22% | 3.31% | 99.40 | \$99,400 | \$1,372 | \$100,772 |
| ^ National Australia Bank Ltd | AU3FN0017356 | Floating | 2.20% | Quarterly | 28/11/2017 | 28/11/2022 | \$10,000 | 2.55% | 3.87% | 101.53 | \$10,153 | \$60 | \$10,214 |
| ^ AMP Bank Limited | AU3FN0017620 | Floating | 3.10% | Quarterly | 21/12/2017 | 21/12/2022 | \$10,000 | 2.77% | 4.73% | 102.39 | \$10,239 | \$44 | \$10,282 |
| ^ Bendigo and Adelaide Bank Ltd | AU3FN0021952 | Floating | 2.80% | Quarterly | 29/01/2019 | 29/01/2024 | \$10,000 | 3.82% | 4.58% | 101.76 | \$10,176 | -\$9 | \$10,167 |
| ^ Westpac Banking Corporation | AU000WBCHBD1 | Floating | 2.05% | Quarterly | 14/03/2019 | 14/03/2024 | \$100,000 | 3.07% | 3.72% | 101.86 | \$101,860 | \$416 | \$102,276 |
| ^ Insurance Australia Ltd | AU3FN0022364 | Floating | 2.80% | Quarterly | 19/03/2019 | 19/03/2040 | \$10,000 | 3.60% | 4.43% | 102.36 | \$10,236 | \$43 | \$10,279 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating | 1.93% | Quarterly | 25/06/2019 | 25/06/2024 | \$10,000 | 3.17% | 3.61% | 101.56 | \$10,156 | \$28 | \$10,184 |
| ^ Members Equity Bank Pty Ltd | AU3FN0024410 | Floating | 2.70% | Quarterly | 29/08/2019 | 29/08/2024 | \$10,000 | 4.19% | 4.39% | 100.96 | \$10,096 | \$68 | \$10,164 |
| Moneytech Finance Pty Ltd | AU3FN0026993 | Floating | 4.65% | Quarterly | 17/04/2020 | 17/04/2022 | \$10,000 | 6.21% | 6.32% | 101.30 | \$10,130 | \$12 | \$10,142 |
| ^ Heritage Bank Ltd | AU3FN0027884 | Floating | 3.50% | Quarterly | 24/06/2020 | 24/06/2025 | \$10,000 | 4.53% | 5.07% | 103.37 | \$10,337 | \$40 | \$10,377 |
| ^ Rabobank Netherlands AU | AU3FN0027991 | Floating | 2.50% | Quarterly | 02/07/2020 | 02/07/2025 | \$10,000 | 3.66% | 4.11% | 103.02 | \$10,302 | \$23 | \$10,326 |
| ^ Genworth Financial Mortgage | AU3FN0027983 | Floating | 3.50% | Quarterly | 03/07/2020 | 03/07/2025 | \$10,000 | 4.99% | 5.14% | 101.84 | \$10,184 | \$29 | \$10,213 |
| ^ MyState Bank Ltd | AU3FN0028346 | Floating | 5.00% | Quarterly | 14/08/2020 | 14/08/2025 | \$10,000 | 5.54% | 6.42% | 105.22 | \$10,522 | \$130 | \$10,652 |
| ^ AAI Ltd | AU3FN0029609 | Floating | 3.30% | Quarterly | 18/11/2020 | 18/11/2040 | \$10,000 | 4.31% | 4.85% | 104.13 | \$10,413 | \$93 | \$10,505 |
| ^ Westpac Banking Corporation | AU3FN0030391 | Floating | 3.10% | Quarterly | 10/03/2021 | 10/03/2026 | \$100,000 | 3.81% | 4.57% | 105.75 | \$105,747 | \$556 | \$106,303 |
| ^ Bank of Queensland Ltd | AU3FN0031167 | Floating | 3.40% | Quarterly | 10/05/2021 | 10/05/2026 | \$10,000 | 4.20% | 4.90% | 105.57 | \$10,557 | \$106 | \$10,663 |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0029575 | Floating | 2.70% | Quarterly | 17/05/2021 | 17/05/2026 | \$10,000 | 3.88% | 4.28% | 104.05 | \$10,405 | \$83 | \$10,488 |



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DirectBonds Indicative Floating Rate Callable Bonds

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|-------------------------------|--------------|-------------|--------------|-----------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ National Australia Bank Ltd | AU3FN0032470 | Floating | 2.40% | Quarterly | 21/09/2021 | 21/09/2026 | \$10,000 | 3.78% | 4.00% | 103.57 | \$10,357 | \$37 | \$10,394 |
| ^ AAI Ltd | AU3FN0032710 | Floating | 3.20% | Quarterly | 06/10/2022 | 06/10/2042 | \$10,000 | 4.54% | 4.72% | 104.56 | \$10,456 | \$24 | \$10,481 |

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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