

Australian Market Update

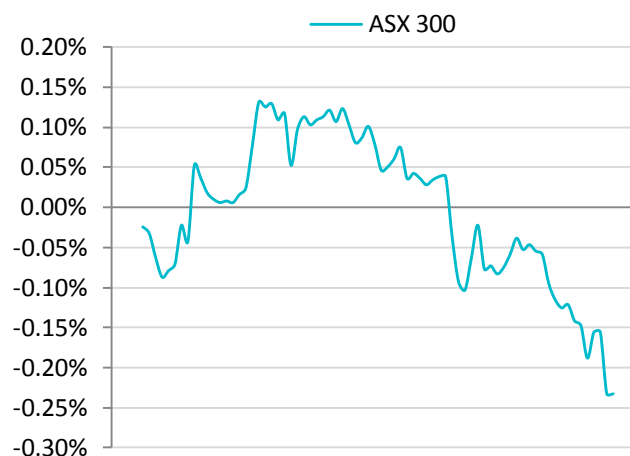
ASX slumps on weak home loan data

The ASX 200 reversed an early advance today and U.S. futures pared gains as a report showed Australian home loan approvals fell for a third straight month in December. The ASX 200 index briefly touched the highest level since April 2010 today on a strong lead from Wall Street and Europe, but quickly reversed gains along with the Aussie dollar after the ABS said loans to purchase houses or apartments unexpectedly fell 1.5% in December. This is in-line with the Reserve Bank of Australia's data, which shows that housing credit growth fell in December to the weakest annual pace since records began in 1977. Consumer stocks were just about the only bright spot today, adding 1.5% as a group as JB Hi-Fi (ASX: JBH) surged 17% after reporting a 3% increase in net profit to \$82.1 million for 2H 2012, beating analysts' estimates. Volume was low on the local exchange today with most Asian markets were closed for public holidays; China's market will remain closed for the rest of the week for the Lunar New Year.

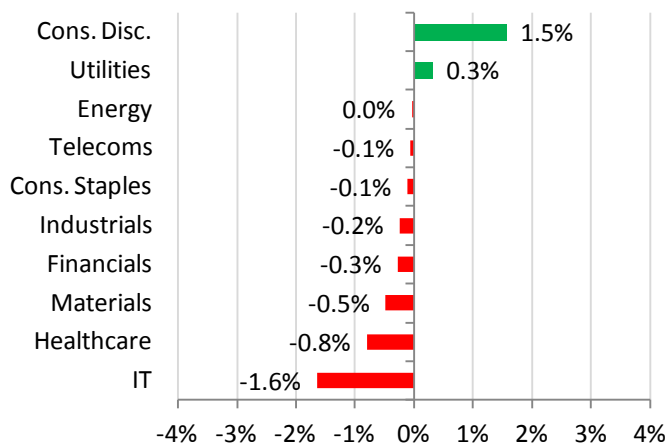
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	4,959.5	-11.80	-0.2%	1.1%	5.3%
Nikkei 225 (Japan)	-	-	-	-0.3%	3.3%
Hang Seng (Hong Kong)	-	-	-	-2.1%	-0.2%
Shanghai Composite	-	-	-	0.6%	8.4%
KOSPI (Sth. Korea)	-	-	-	-0.4%	-2.3%
90 Day Bank Bill Rate	2.9	-1.25	-0.4%	-0.1%	-3.7%
Cash Rate-90 Bill Spread	6.3	1.25	-	0%	8.1%
Aus 10Yr Bond Yield	3.4	-3.00	-0.9%	-4.1%	-0.7%
Aus-U.S. 10Yr Spread	149.5	-2.31	-	-5%	-6.5%
AUD-USD	\$1.0302	-0.0017	-0.2%	-1.4%	-2.3%
AUD-Euro	€0.7697	-0.0022	-0.3%	0.3%	2.6%
AUD-JPY	¥95.36	-0.2470	-0.3%	1.1%	-1.5%
AUD-GBP	£0.6517	-0.0013	-0.2%	1.6%	0.2%
AUD-NZD	\$1.2357	0.0014	0.1%	0.1%	1.9%

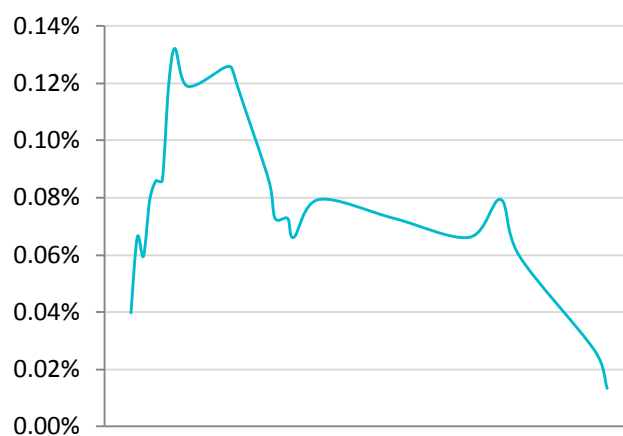
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A\$	1D +/-	1D %	Industry Group	Industry Subgroup
Alkane Resources	ALK	0.660	0.095	16.8%	Non-Ferrous Mining	Rare Metals & Gold
Maverick Drilling & Expl.	MAD	0.645	0.055	9.3%	Energy	Oil & Gas
Greenland Minerals & Energy	GGG	0.400	0.030	8.1%	Non-Ferrous Mining	Rare Earths
Alacer Gold Corp. (CDI)	AQG	4.590	0.320	7.5%	Gold/Precious Metals	Gold
Coalspur Mines	CPL	0.810	0.050	6.6%	Energy	Coal
Blackthorn Resources	BTR	1.235	0.070	6.0%	Non-Ferrous Mining	Base Metals
Bandanna Energy	BND	0.280	0.015	5.7%	Energy	Coal
Grange Resources	GRR	0.305	0.015	5.2%	Iron Ore/Steel	Iron Ore
Saracen Mineral Holdings	SAR	0.430	0.020	4.9%	Gold/Precious Metals	Gold
Roc Oil	ROC	0.570	0.025	4.6%	Energy	Oil & Gas
Mineral Deposits	MDL	4.400	0.190	4.5%	Non-Ferrous Mining	Mineral Sands
Ampella Mining	AMX	0.355	0.015	4.4%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.073	0.003	4.3%	Gold/Precious Metals	Gold
Gindalbie Metals	GBG	0.285	0.010	3.6%	Iron Ore/Steel	Iron Ore
Focus Minerals	FML	0.030	0.001	3.4%	Gold/Precious Metals	Gold
Paladin Energy	PDN	1.125	0.035	3.2%	Energy	Uranium
Ausenco	AAX	3.540	0.110	3.2%	Engineering & Construction	Mining & Energy Services
Arrium	ARI	1.035	0.030	3.0%	Iron Ore/Steel	Steel & Metal Products
Resolute Mining	RSG	1.385	0.040	3.0%	Gold/Precious Metals	Gold
Beach Energy	BPT	1.390	0.040	3.0%	Energy	Oil & Gas

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A\$	1D +/-	1D %	Industry Group	Industry Subgroup
Tanami Gold	TAM	0.290	-0.075	-20.5%	Gold/Precious Metals	Gold
Hills Holdings	HIL	0.960	-0.140	-12.7%	Building Materials	Building Products
Matrix Composites & Eng.	MCE	1.790	-0.105	-5.5%	Industrial Products & Services	Oil & Gas Products & Services
Watpac Ltd	WTP	0.580	-0.030	-4.9%	Engineering & Construction	Contracting & Property Develop.
Northern Iron	NFE	0.500	-0.025	-4.8%	Iron Ore/Steel	Iron Ore
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Mirabela Nickel	MBN	0.490	-0.020	-3.9%	Non-Ferrous Mining	Nickel
Galaxy Resources	GXY	0.385	-0.015	-3.8%	Non-Ferrous Mining	Lithium
Buru Energy	BRU	2.370	-0.090	-3.7%	Energy	Oil & Gas
Metminco	MNC	0.056	-0.002	-3.4%	Non-Ferrous Mining	Copper
Perilya Ltd	PEM	0.285	-0.010	-3.4%	Non-Ferrous Mining	Zinc, Lead and Silver
Decmil Group	DCG	2.300	-0.080	-3.4%	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.
Cudeco	CDU	4.020	-0.120	-2.9%	Non-Ferrous Mining	Copper
Cudeco	CDU	4.020	-0.120	-2.9%	Non-Ferrous Mining	Copper
DuluxGroup	DLX	4.040	-0.120	-2.9%	Basic Materials	Paint Manuf. & Marketing
Bradken	BKN	6.100	-0.170	-2.7%	Industrial Products & Services	Mining & Industrial Products
Drillsearch Energy	DLS	1.265	-0.035	-2.7%	Energy	Oil & Gas
Bathurst Resources	BTU	0.375	-0.010	-2.6%	Energy	Coal
ABM Resources	ABU	0.043	-0.001	-2.3%	Gold/Precious Metals	Gold & Copper
Horizon Oil	HZN	0.435	-0.010	-2.2%	Energy	Oil & Gas

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A\$	1W +/-	1W %	Industry Group	Industry Subgroup
Greenland Minerals & Energy	GGG	0.400	0.065	19.4%	Non-Ferrous Mining	Rare Earths
Linc Energy	LNC	2.350	0.300	14.6%	Energy	Coal-to-liquids
Macmahon Holdings	MAH	0.335	0.040	13.6%	Engineering & Construction	Construction & Mining Services
Silver Lake Resources	SLR	2.660	0.290	12.2%	Gold/Precious Metals	Gold
Atlas Iron	AGO	1.660	0.140	9.2%	Iron Ore/Steel	Iron Ore
Arrium	ARI	1.035	0.085	8.9%	Iron Ore/Steel	Steel & Metal Products
Saracen Mineral Holdings	SAR	0.430	0.035	8.9%	Gold/Precious Metals	Gold
Sims Metal Management	SGM	10.530	0.760	7.8%	Industrial Products & Services	Metal Recycling
Alacer Gold Corp. (CDI)	AQG	4.590	0.320	7.5%	Gold/Precious Metals	Gold
Molopo Energy	MPO	0.365	0.025	7.4%	Energy	Oil & Gas

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A\$	1M +/-	1M %	Industry Group	Industry Subgroup
Greenland Minerals & Energy	GGG	0.400	0.115	40%	Non-Ferrous Mining	Rare Earths
Texon Petroleum	TXN	0.545	0.145	36.3%	Energy	Oil & Gas
Molopo Energy	MPO	0.365	0.095	35.2%	Energy	Oil & Gas
Sundance Energy Australia	SEA	1.060	0.265	33.3%	Energy	Oil & Gas
Roc Oil	ROC	0.570	0.130	29.5%	Energy	Oil & Gas
Macmahon Holdings	MAH	0.335	0.075	28.8%	Engineering & Construction	Construction & Mining Services
Karoon Gas	KAR	6.590	1.270	23.9%	Energy	Oil & Gas
Linc Energy	LNC	2.350	0.390	19.9%	Energy	Coal-to-liquids
Downer EDI	DOW	4.650	0.620	15.4%	Industrial Products & Services	Resources & Infrastructure Serv.
Clough	CLO	1.145	0.145	14.5%	Engineering & Construction	Oil & Gas Services

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A\$	3M +/-	3M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.350	1.745	288%	Energy	Coal-to-liquids
Aquarius Platinum	AQP	1.090	0.445	69.0%	Gold/Precious Metals	Platinum
Nexus Energy	NXS	0.190	0.075	65.2%	Energy	Oil & Gas
Texon Petroleum	TXN	0.545	0.190	53.5%	Energy	Oil & Gas
Seven Group Holdings	SVW	9.560	2.960	44.8%	Industrial Products & Services	Mining Services
GWA Group	GWA	2.460	0.755	44.3%	Building Materials	Building Fixtures & Fittings
Arrium	ARI	1.035	0.315	43.7%	Iron Ore/Steel	Steel & Metal Products
Clough	CLO	1.145	0.345	43.1%	Engineering & Construction	Oil & Gas Services
Base Resources	BSE	0.370	0.110	42.3%	Non-Ferrous Mining	Mineral Sands
Boart Longyear	BLY	2.030	0.575	39.5%	Industrial Products & Services	Drilling Services & Products

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A\$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Blackthorn Resources	BTR	1.235	0.617	100%	Non-Ferrous Mining	Base Metals
Horizon Oil	HZN	0.435	0.180	71%	Energy	Oil & Gas
Sundance Energy Australia	SEA	1.060	0.430	68%	Energy	Oil & Gas
Linc Energy	LNC	2.350	0.940	67%	Energy	Coal-to-liquids
Papillon Resources	PIR	1.595	0.625	64%	Gold/Precious Metals	Gold
Buru Energy	BRU	2.370	0.855	56%	Energy	Oil & Gas
Roc Oil	ROC	0.570	0.205	56%	Energy	Oil & Gas
Caltex Energy	CTX	19.540	7.020	56%	Energy	Refining
Bluescope Steel	BSL	3.650	1.220	50%	Iron Ore/Steel	Steel
DuluxGroup	DLX	4.040	1.140	39%	Basic Materials	Paint Manuf. & Marketing

Data for the tables and charts sourced from Bloomberg & Seismic Research



ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A\$	1W +/-	1W %	Industry Group	Industry Subgroup
Tanami Gold	TAM	0.290	-0.120	-29.3%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.073	-0.021	-22.3%	Gold/Precious Metals	Gold
Pancontinental Oil & Gas	PCL	0.100	-0.015	-13.0%	Energy	Oil & Gas
Gryphon Minerals	GRY	0.450	-0.060	-11.8%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.200	-0.025	-11.1%	Energy	Oil & Gas
Samson Oil & Gas	SSN	0.034	-0.004	-10.5%	Energy	Oil & Gas
Rex Minerals	RXM	0.645	-0.075	-10.4%	Gold/Precious Metals	Gold-Copper
Sundance Resources	SDL	0.305	-0.035	-10.3%	Iron Ore/Steel	Iron Ore
Whitehaven Coal	WHC	2.960	-0.330	-10.0%	Energy	Coal
Hills Holdings	HIL	0.960	-0.100	-9.4%	Building Materials	Building Products

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A\$	1M +/-	1M %	Industry Group	Industry Subgroup
Tanami Gold	TAM	0.290	-0.325	-52.8%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.200	-0.120	-37.5%	Energy	Oil & Gas
Noble Mineral Resources	NMG	0.073	-0.042	-36.5%	Gold/Precious Metals	Gold
Discovery Metals	DML	0.975	-0.505	-34.1%	Non-Ferrous Mining	Copper
Perilya Ltd	PEM	0.285	-0.075	-20.8%	Non-Ferrous Mining	Zinc, Lead and Silver
Gryphon Minerals	GRY	0.450	-0.110	-19.6%	Gold/Precious Metals	Gold
Cape Lambert Resources	CFE	0.217	-0.053	-19.6%	Iron Ore/Steel	Iron Ore
Sundance Resources	SDL	0.305	-0.070	-18.7%	Iron Ore/Steel	Iron Ore
Red 5	RED	0.980	-0.220	-18.3%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.825	-0.335	-15.5%	Gold/Precious Metals	Gold

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A\$	3M +/-	3M %	Industry Group	Industry Subgroup
Tanami Gold	TAM	0.290	-0.310	-51.7%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.073	-0.057	-43.8%	Gold/Precious Metals	Gold
Discovery Metals	DML	0.975	-0.730	-42.8%	Non-Ferrous Mining	Copper
Gryphon Minerals	GRY	0.450	-0.270	-37.5%	Gold/Precious Metals	Gold
Gryphon Minerals	GRY	0.450	-0.270	-37.5%	Gold/Precious Metals	Gold
Maverick Drilling & Expl.	MAD	0.645	-0.385	-37.4%	Energy	Oil & Gas
Intrepid Mines	IAU	0.200	-0.115	-36.5%	Gold/Precious Metals	Gold-Silver
White Energy Co.	WEC	0.225	-0.120	-34.8%	Energy	Coal
Ivanhoe Australia	IVA	0.430	-0.218	-33.6%	Gold/Precious Metals	Copper-Gold
Elemental Minerals	ELM	0.335	-0.165	-33.0%	Non-Ferrous Mining	Potash

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A\$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.073	-0.467	-86.5%	Gold/Precious Metals	Gold
Intrepid Mines	IAU	0.200	-1.135	-85.0%	Gold/Precious Metals	Gold-Silver
Ivanhoe Australia	IVA	0.430	-1.416	-76.7%	Gold/Precious Metals	Copper-Gold
Flinders Mines	FMS	0.071	-0.224	-75.9%	Iron Ore/Steel	Iron Ore & Diamonds
Elemental Minerals	ELM	0.335	-1.045	-75.7%	Non-Ferrous Mining	Potash
Ampella Mining	AMX	0.355	-1.035	-74.5%	Gold/Precious Metals	Gold
Cockatoo Coal	COK	0.120	-0.310	-72.1%	Energy	Coal
Metminco	MNC	0.056	-0.119	-68.0%	Non-Ferrous Mining	Copper
Dart Energy	DTE	0.140	-0.270	-65.9%	Energy	Oil & Gas
Gryphon Minerals	GRY	0.450	-0.855	-65.5%	Gold/Precious Metals	Gold

Data for the tables and charts sourced from Bloomberg & Seismic Research

Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP ⁽¹⁾	Expected Return ⁽²⁾	No. Analysts ⁽⁴⁾	Industry Group	Industry Subgroup	Mkt. Cap.
Metminco	MNC	\$0.056	\$0.346	\$0.29 518.3%	1	Non-Ferrous Mining	Copper	\$98m
Tanami Gold	TAM	\$0.29	\$1.23	\$0.94 324.1%	1	Gold/Precious Metals	Gold	\$76m
Flinders Mines	FMS	\$0.071	\$0.3	\$0.229 322.5%	4	Iron Ore/Steel	Iron Ore & Diamonds	\$129m
Noble Mineral Resources	NMG	\$0.073	\$0.3	\$0.227 311.0%	2	Gold/Precious Metals	Gold	\$49m
Maverick Drilling & Expl.	MAD	\$0.645	\$1.95	\$1.305 202.3%	3	Energy	Oil & Gas	\$292m
Infigen Energy	IFN	\$0.27	\$0.775	\$0.505 187.0%	7	Utilities	Renewable Energy	\$206m
Neon Energy	NEN	\$0.23	\$0.655	\$0.425 184.8%	6	Energy	Oil & Gas	\$126m
Molopo Energy	MPO	\$0.365	\$1	\$0.635 174.0%	5	Energy	Oil & Gas	\$90m
Elemental Minerals	ELM	\$0.335	\$0.89	\$0.555 165.6%	8	Non-Ferrous Mining	Potash	\$97m
Bandanna Energy	BND	\$0.28	\$0.732	\$0.452 161.5%	9	Energy	Coal	\$148m
Intrepid Mines	IAU	\$0.2	\$0.514	\$0.314 156.9%	8	Gold/Precious Metals	Gold-Silver	\$111m
Gryphon Minerals	GRY	\$0.45	\$1.095	\$0.645 143.2%	13	Gold/Precious Metals	Gold	\$180m
Ampella Mining	AMX	\$0.355	\$0.847	\$0.492 138.5%	9	Gold/Precious Metals	Gold	\$88m
Azimuth Resources	AZH	\$0.28	\$0.63	\$0.35 125.0%	7	Gold/Precious Metals	Gold & Uranium	\$121m
Red 5	RED	\$0.98	\$2.145	\$1.165 118.9%	4	Gold/Precious Metals	Gold	\$133m
ABM Resources	ABU	\$0.043	\$0.09	\$0.047 109.3%	3	Gold/Precious Metals	Gold & Copper	\$141m
Hillgrove Resources	HGO	\$0.13	\$0.257	\$0.127 97.8%	4	Non-Ferrous Mining	Copper	\$133m
Focus Minerals	FML	\$0.03	\$0.058	\$0.028 93.3%	2	Gold/Precious Metals	Gold	\$265m
Austral	ASB	\$0.67	\$1.23	\$0.56 83.6%	1	Industrial Products & Services	Shipbuilding	\$232m
Tiger Resources	TGS	\$0.34	\$0.618	\$0.278 81.6%	6	Non-Ferrous Mining	Copper-Cobalt	\$229m
Base Resources	BSE	\$0.37	\$0.664	\$0.294 79.4%	5	Non-Ferrous Mining	Mineral Sands	\$207m
Orocobre	ORE	\$1.47	\$2.618	\$1.148 78.1%	7	Non-Ferrous Mining	Lithium	\$173m
Lynas Corp.	LYC	\$0.615	\$1.09	\$0.475 77.2%	10	Non-Ferrous Mining	Rare Earths	\$1206m
Highlands Pacific	HIG	\$0.14	\$0.24	\$0.1 71.4%	1	Non-Ferrous Mining	Nickel & Copper-Gold	\$110m
Buru Energy	BRU	\$2.37	\$4	\$1.63 68.8%	4	Energy	Oil & Gas	\$649m
Panoramic Resources	PAN	\$0.49	\$0.819	\$0.329 67.1%	9	Non-Ferrous Mining	Nickel	\$125m
Cockatoo Coal	COK	\$0.12	\$0.193	\$0.073 60.8%	8	Energy	Coal	\$122m
Watpac Ltd	WTP	\$0.58	\$0.9	\$0.32 55.2%	3	Engineering & Construction	Contracting & Property Develo.	\$107m
Coalspur Mines	CPL	\$0.81	\$1.249	\$0.439 54.2%	7	Energy	Coal	\$514m
Bathurst Resources	BTU	\$0.375	\$0.575	\$0.2 53.3%	7	Energy	Coal	\$261m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A\$	Avg TP ⁽¹⁾	Expected Return ⁽²⁾	No. Analysts ⁽⁴⁾	Industry Group	Industry Subgroup	Mkt. Cap.
Alkane Resources	ALK	\$0.66	\$0.343	-0.317 -48.0%	2	Non-Ferrous Mining	Rare Metals & Gold	\$246m
Ceramic Fuel Cells	CFU	\$0.056	\$0.039	-0.017 -31.1%	2	Industrial Products & Services	Fuel Cells	\$87m
Nexus Energy	NXS	\$0.19	\$0.137	-0.053 -28.1%	10	Energy	Oil & Gas	\$253m
Macmahon Holdings	MAH	\$0.335	\$0.268	-0.067 -20.1%	12	Engineering & Construction	Construction & Mining Services	\$423m
Boart Longyear	BLY	\$2.03	\$1.683	-0.347 -17.1%	16	Industrial Products & Services	Drilling Services & Products	\$936m
Rex Minerals	RXM	\$0.645	\$0.54	-0.105 -16.3%	2	Gold/Precious Metals	Gold-Copper	\$122m
CSR	CSR	\$2.17	\$1.894	-0.276 -12.7%	15	Building Materials	Building Products	\$1098m
DuluxGroup	DLX	\$4.04	\$3.557	-0.483 -12.0%	13	Basic Materials	Paint Manuf. & Marketing	\$1513m
Caltex Energy	CTX	\$19.54	\$17.208	-2.332 -11.9%	9	Energy	Refining	\$5276m
GWA Group	GWA	\$2.46	\$2.189	-0.271 -11.0%	13	Building Materials	Building Fixtures & Fittings	\$750m
Arrium	ARI	\$1.035	\$0.931	-0.104 -10.0%	11	Iron Ore/Steel	Steel & Metal Products	\$1399m
Envestra	ENV	\$1.01	\$0.919	-0.091 -9.1%	14	Utilities	Gas Distribution Fund	\$1619m
Monadelphous Group	MND	\$26.11	\$23.831	-2.279 -8.7%	16	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	\$2367m
James Hardie Industries	JHX	\$9.6	\$8.793	-0.807 -8.4%	14	Building Materials	Building Products	\$4233m
Leighton Holdings	LEI	\$20.38	\$18.701	-1.679 -8.2%	14	Engineering & Construction	Construct., Develop. & Mining Serv	\$6871m
Mermaid Marine Australia	MRM	\$3.97	\$3.74	-0.230 -5.8%	14	Industrial Products & Services	Offshore Oil & Gas Services	\$889m
Alumina	AWC	\$1.145	\$1.081	-0.064 -5.6%	16	Non-Ferrous Mining	Alumina	\$2794m
Independence Group	IGO	\$4.93	\$4.678	-0.252 -5.1%	15	Non-Ferrous Mining	Nickel & Gold	\$1148m
SP Ausnet	SPN	\$1.185	\$1.133	-0.052 -4.4%	14	Utilities	Energy Infrastructure Fund	\$3991m
Roc Oil	ROC	\$0.57	\$0.551	-0.019 -3.3%	9	Energy	Oil & Gas	\$389m
Fletcher Building	FBU	\$7.18	\$6.958	-0.222 -3.1%	14	Building Materials	Building Materials	\$4917m
Sims Metal Management	SGM	\$10.53	\$10.232	-0.298 -2.8%	14	Industrial Products & Services	Metal Recycling	\$2151m
APA Group	APA	\$5.8	\$5.637	-0.163 -2.8%	15	Utilities	Gas Distribution Fund	\$4799m
Iluka Resources	ILU	\$9.55	\$9.307	-0.243 -2.5%	18	Non-Ferrous Mining	Mineral Sands & Iron Ore	\$3999m
Bradken	BKN	\$6.1	\$6.016	-0.084 -1.4%	17	Industrial Products & Services	Mining & Industrial Products	\$1032m
Fortescue Metals Group	FMG	\$5	\$4.945	-0.055 -1.1%	20	Iron Ore/Steel	Iron Ore	\$15569m
Adelaide Brighton	ABC	\$3.37	\$3.352	-0.018 -0.5%	16	Building Materials	Construction Materials & Lime	\$2148m
Western Areas	WSA	\$4.59	\$4.586	-0.004 -0.1%	16	Non-Ferrous Mining	Nickel	\$904m
DUET Group	DUE	\$2.15	\$2.148	-0.002 -0.1%	12	Utilities	Energy Infrastructure Fund	\$2490m
Mincor Resources	MCR	\$0.97	\$0.975	0.005 0.5%	7	Non-Ferrous Mining	Nickel	\$183m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

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