

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 30 April 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,500	6.72%	3.77%	144.45	\$14,445	\$108	\$14,553
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$14,079	3.91%	2.81%	152.34	\$15,234	\$84	\$15,318
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,601	5.34%	3.05%	139.30	\$13,930	\$84	\$14,014
^ Lendlease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	0.00%	5.93%	101.10	\$10,110	\$280	\$10,390
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	1.52%	5.08%	100.30	\$10,030	\$212	\$10,242
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$10,000	0.00%	7.57%	102.35	\$10,235	\$228	\$10,463
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	0.00%	7.61%	101.89	\$101,893	\$2,131	\$104,024
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	-0.25%	5.67%	101.47	\$10,147	\$147	\$10,294
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	42.06%	8.84%	84.85	\$8,485	\$350	\$8,835
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	0.38%	7.90%	104.45	\$10,445	\$358	\$10,803
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.85%	6.08%	102.81	\$10,281	\$222	\$10,503
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	29.19%	9.78%	86.90	\$8,690	\$187	\$8,877
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.82%	5.09%	100.25	\$10,025	\$31	\$10,056
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	6.73%	7.44%	100.80	\$10,080	\$291	\$10,371
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.88%	4.68%	104.75	\$10,475	\$194	\$10,669
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.72%	4.44%	101.38	\$10,138	\$62	\$10,201
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	5.63%	7.45%	104.05	\$10,405	\$349	\$10,754
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.66%	5.96%	100.65	\$10,065	\$236	\$10,301
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	7.14%	7.13%	100.00	\$10,000	\$12	\$10,012
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	0.72%	3.46%	106.86	\$10,686	\$64	\$10,750

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Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	9.30%	7.45%	95.25	\$9,525	\$27	\$9,552
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	5.69%	7.22%	103.85	\$10,385	\$158	\$10,543
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	2.55%	4.29%	104.81	\$10,481	\$198	\$10,679
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	0.74%	3.11%	107.78	\$10,778	\$160	\$10,938
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	C	\$10,000	98.52%	51.46%	16.03	\$1,603	\$347	\$1,950
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	C	\$10,000	75.26%	44.25%	18.25	\$1,825	\$125	\$1,950
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	0.75%	4.64%	118.43	\$11,843	\$30	\$11,873
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	2.90%	3.84%	104.26	\$10,426	\$144	\$10,571
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	1.88%	3.42%	107.49	\$10,749	\$43	\$10,792
^ Arountown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	3.82%	4.36%	103.10	\$10,310	\$209	\$10,519
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	3.84%	4.93%	106.42	\$10,642	\$236	\$10,878
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	2.43%	4.25%	111.89	\$11,189	-\$5	\$11,183
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	5.41%	4.92%	96.45	\$9,645	\$25	\$9,670
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	2.97%	4.13%	109.49	\$10,949	\$86	\$11,034
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.05%	4.99%	108.21	\$10,821	\$254	\$11,075
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	3.27%	4.41%	111.06	\$11,106	\$121	\$11,228
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	3.65%	4.42%	107.36	\$10,736	\$107	\$10,843
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	2.88%	4.08%	112.76	\$11,276	\$54	\$11,330
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	#NUM!	0.00%	0.00			
JEM CCV	AU0001CCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	2.74%	5.43%	27.47	\$561		\$561

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Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	3.79%	4.67%	85.76	\$1,751		\$1,751
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.51%	3.76%	76.28	\$1,558		\$1,558
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	3.82%	4.00%	83.29	\$1,701		\$1,701
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	3.64%	3.54%	83.12	\$1,697		\$1,697
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	3.84%	4.53%	100.15	\$2,045		\$2,045
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	3.70%	3.71%	93.89	\$1,917		\$1,917
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	3.75%	3.64%	96.44	\$9,644		\$9,644
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	3.99%	3.99%	106.27	\$2,170		\$2,170
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	3.98%	3.56%	101.24	\$2,067		\$2,067

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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