



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 11 September 2014

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	5.96%	6.06%	100.65	\$10,065	\$182	\$10,247
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	AAA	\$127,480	4.85%	3.14%	137.99	\$137,992	\$318	\$138,310
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	5.00%	6.81%	113.80	\$113,795	\$1,179	\$114,974
BHP Finance Ltd	AU3CB0200590	Fixed	3.75%	SemiAnnual		18/10/2017	A+	\$50,000	3.26%	3.70%	101.43	\$50,717	\$774	\$51,490
^ BNP Paribas Australia Branch	AU3CB0176295	Fixed	7.00%	SemiAnnual		24/05/2016	A+	\$50,000	3.13%	6.58%	106.32	\$53,159	\$1,087	\$54,246
^ Brisbane Airport Corporation Pty Ltd	AU3CB0173201	Fixed	8.00%	SemiAnnual		09/07/2019	BBB	\$50,000	4.11%	6.85%	116.80	\$58,401	\$750	\$59,151
^ Commonwealth Bank of Australia	AU3CB0188951	Fixed	5.75%	SemiAnnual		25/01/2017	AAA	\$50,000	2.95%	5.41%	106.32	\$53,158	\$414	\$53,572
^ CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	NR	\$10,000	6.64%	7.76%	106.25	\$10,625	\$343	\$10,968
^ Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	6.35%	7.53%	105.60	\$10,560	-\$6	\$10,554
^ Crown Group Finance Ltd	AU3CB0196848	Fixed	5.75%	SemiAnnual		18/07/2017	BBB	\$50,000	3.89%	5.48%	104.95	\$52,476	\$469	\$52,945
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	BBB	\$10,000	4.25%	6.05%	103.29	\$10,329	\$169	\$10,498
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB-	\$10,000	5.16%	5.79%	103.70	\$10,370	\$259	\$10,629
DBNGP Finance Corporation Pty Ltd	AU3CB0160679	Fixed	8.25%	SemiAnnual		29/09/2015	BBB-	\$50,000	3.87%	7.90%	104.40	\$52,202	\$1,917	\$54,119
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	4.80%	5.55%	103.57	\$10,357	\$172	\$10,529
ElectraNet Pty Ltd	AU000ENPL024	CIB	5.21%	Quarterly		20/08/2015	AA	\$75,665	4.40%	5.07%	155.34	\$77,670	\$289	\$77,959
Envestra Ltd	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$12,845	5.30%	2.98%	130.86	\$13,086	\$29	\$13,115
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	NR	\$10,000	6.09%	7.18%	106.50	\$10,650	\$83	\$10,733
GE CAP Australia Funding Pty Ltd	AU300GL00149	Fixed	6.00%	SemiAnnual		15/04/2015	AA+	\$50,000	2.69%	5.89%	101.89	\$50,944	\$1,263	\$52,207
GE CAP Australia Funding Pty Ltd	AU300GCAF087	Fixed	6.00%	SemiAnnual		15/03/2019	AA+	\$50,000	3.94%	5.53%	108.42	\$54,210	\$8	\$54,219

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^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	5.02%	5.87%	106.54	\$10,654	\$145	\$10,799
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	A	\$50,000	3.15%	6.63%	105.66	\$52,830	-\$57	\$52,773
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	A-	\$10,000	4.55%	6.19%	107.17	\$10,717	\$145	\$10,862
^ Lend Lease Finance Ltd	AU3CB0208494	Fixed	5.50%	SemiAnnual		13/11/2018	BBB-	\$10,000	4.58%	5.32%	103.42	\$10,342	\$188	\$10,531
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	5.05%	5.74%	104.62	\$10,462	\$205	\$10,667
^ Macquarie University	AU3CB0158731	Fixed	6.75%	SemiAnnual		09/09/2020	AA	\$50,000	3.97%	5.89%	114.68	\$57,340	\$65	\$57,405
Australia Pacific Airports (Melbourne) Pty Ltd	AU300APAM047	Fixed	6.00%	SemiAnnual		14/12/2015	A-	\$500,000	3.16%	5.80%	103.43	\$517,130	\$7,705	\$524,835
^ Mirvac Group Funding Ltd	AU3CB0160687	Fixed	8.00%	SemiAnnual		16/09/2016	BBB+	\$50,000	3.57%	7.37%	108.48	\$54,239		\$54,239
Morgan Stanley	AU3CB0176410	Fixed	7.25%	SemiAnnual		26/05/2015	A-	\$50,000	2.77%	7.04%	103.05	\$51,525	\$1,113	\$52,638
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	A-	\$10,000	4.22%	6.71%	109.87	\$10,987	\$416	\$11,403
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	A-	\$50,000	3.95%	7.27%	110.08	\$55,042	\$1,413	\$56,455
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	NR	\$10,000	5.80%	6.93%	104.60	\$10,460	\$325	\$10,785
^ NextDC Ltd	AU3CB0221745	Fixed	8.00%	SemiAnnual		16/06/2019	NR	\$10,000	6.99%	7.69%	104.00	\$10,400	\$201	\$10,601
^ Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	NR	\$10,000	7.41%	8.84%	107.50	\$10,750	\$34	\$10,784
^ Perth Airport Pty Ltd	AU3CB0211415	Fixed	6.00%	SemiAnnual		23/07/2020	BBB	\$10,000	4.60%	5.60%	107.11	\$10,711	\$90	\$10,801
^ Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	NR	\$10,000	6.60%	7.19%	104.25	\$10,425	\$97	\$10,522
^ PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual		23/10/2017	NR	\$10,000	6.70%	8.28%	105.65	\$10,565	\$349	\$10,914
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$50,000	6.65%	6.97%	102.30	\$51,150	\$485	\$51,635
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BB+	\$10,000	6.66%	6.55%	99.25	\$9,925	\$252	\$10,177

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^ Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BB+	\$10,000	6.94%	7.28%	102.96	\$10,296	\$199	\$10,494
^ Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BB+	\$10,000	6.98%	7.42%	104.50	\$10,450	\$253	\$10,703
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	4.70%	5.46%	105.32	\$10,532	\$77	\$10,608
^ Rabobank Nederland AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	AA-	\$10,000	4.63%	5.16%	106.66	\$10,666	\$237	\$10,904
Silver Chef Limited	AU3CB0199354	Fixed	8.50%	SemiAnnual		14/09/2018	NR	\$10,000	6.41%	7.93%	107.25	\$10,725	\$5	\$10,730
^ Societe Generale	AU3CB0162337	Fixed	6.75%	SemiAnnual		20/10/2014	A	\$50,000	2.84%	6.73%	100.35	\$50,177	\$1,374	\$51,551
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	4.62%	6.91%	119.34	\$11,934	\$256	\$12,190
^ Stockland Trust	AU3CB0138030	Fixed	8.50%	SemiAnnual		18/02/2015	A-	\$50,000	3.10%	8.32%	102.22	\$51,112	\$335	\$51,447
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB	\$12,410	6.28%	3.40%	113.80	\$11,380	\$28	\$11,409
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB	\$13,229	5.70%	3.66%	135.93	\$13,593	\$37	\$13,629
Telstra Corp. Ltd	AU0000TLSHX7	Fixed	6.25%	SemiAnnual		15/04/2015	A	\$50,000	2.52%	6.12%	102.13	\$51,064	\$1,315	\$52,379
Telstra Corp. Ltd	AU300TY30597	Fixed	7.00%	SemiAnnual		02/08/2016	A	\$50,000	2.84%	6.51%	107.55	\$53,777	\$428	\$54,205
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A	\$50,000	4.10%	6.53%	118.77	\$59,385	\$663	\$60,049
^ Westpac Banking Corporation	AU3CB0189322	Fixed	5.75%	SemiAnnual		06/02/2017	AAA	\$100,000	2.95%	5.40%	106.41	\$106,405	\$641	\$107,046
^ Westpac Banking Corporation	AU000WBCHAV5	Fixed	6.75%	SemiAnnual		09/05/2016	AA-	\$100,000	2.77%	6.35%	106.36	\$106,357	\$2,385	\$108,742
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	4.08%	6.29%	115.22	\$115,215	\$709	\$115,924
Wesfarmers Ltd	AU3CB0126860	Fixed	8.25%	SemiAnnual		11/09/2014	A-	\$100,000	-0.30%					
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$10,000	4.83%	3.61%	61.73	\$6,173		\$6,173
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$50,000	4.66%	5.59%	79.40	\$39,701		\$39,701

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^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$10,000	4.71%	3.75%	88.94	\$8,894		\$8,894
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$10,000	5.21%	4.87%	107.45	\$10,745		\$10,745
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$10,000	4.81%	3.83%	98.93	\$9,893		\$9,893
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$10,000	5.35%	3.81%	96.15	\$9,615		\$9,615
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$10,000	5.26%	4.23%	100.84	\$10,084		\$10,084
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$10,000	5.47%	4.75%	110.31	\$11,031		\$11,031

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