

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 20 December 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,180	4.37%	3.64%	146.44	\$14,644	\$49	\$14,693
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,769	4.40%	2.85%	147.11	\$14,711	\$39	\$14,750
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,300	4.91%	2.91%	142.40	\$14,240	\$38	\$14,279
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	277.99%	13.72%	56.50	\$5,650	\$170	\$5,820
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.03%	2.83%	100.55	\$10,055	\$91	\$10,146
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.92%	4.45%	101.14	\$10,114	\$119	\$10,233
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	4.14%	5.92%	101.43	\$10,143	\$122	\$10,265
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.07%	5.43%	101.25	\$10,125	\$53	\$10,178
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.17%	6.86%	105.65	\$105,647	\$2,660	\$108,307
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.62%	6.19%	105.08	\$10,508	\$104	\$10,612
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	3.01%	5.77%	104.02	\$10,402	\$68	\$10,470
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.69%	6.87%	103.30	\$10,330	\$49	\$10,379
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.37%	5.05%	101.00	\$10,100	\$32	\$10,132
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$50,000	5.12%	7.16%	103.30	\$51,650	-\$70	\$51,580
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.53%	7.18%	107.94	\$53,969	\$1,706	\$55,675
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.94%	7.22%	107.35	\$107,353	\$3,272	\$110,625
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.30%	5.46%	105.38	\$10,538	\$231	\$10,769
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.67%	3.69%	101.71	\$10,171	\$142	\$10,313
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.68%	7.27%	103.20	\$10,320	\$85	\$10,405

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Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.72%	7.48%	110.27	\$11,027	\$66	\$11,093
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$50,000	0.00%	7.33%	102.35	\$51,175	-\$10	\$51,165
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.21%	5.91%	105.83	\$10,583	\$2	\$10,585
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	6.77%	8.25%	103.00	\$10,300	\$99	\$10,399
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.45%	5.03%	101.40	\$10,140	\$107	\$10,247
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	2.81%	6.75%	111.10	\$11,110	\$27	\$11,137
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$50,000	5.48%	7.29%	105.00	\$52,500		\$52,500
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$50,000	6.20%	7.54%	102.75	\$51,375	-\$54	\$51,321
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$50,000	6.82%	7.58%	102.30	\$51,150	\$611	\$51,761
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.07%	4.66%	105.12	\$10,512	\$22	\$10,534
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.42%	4.36%	103.27	\$10,327	\$129	\$10,456
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.06%	6.74%	115.05	\$11,505	\$75	\$11,580
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.36%	5.88%	102.00	\$10,200	\$25	\$10,225
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.35%	6.74%	105.85	\$10,585	\$110	\$10,695
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.38%	3.54%	104.62	\$10,462	\$119	\$10,580
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$50,000	5.34%	7.81%	102.40	\$51,200	-\$56	\$51,145
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.10%	6.87%	103.35	\$10,335	\$132	\$10,467
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$50,000	6.21%	7.22%	103.90	\$51,950	\$406	\$52,357
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.81%	6.72%	104.10	\$10,410	\$64	\$10,474



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^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.18%	4.29%	104.80	\$10,480	\$38	\$10,519
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	6.97%	7.87%	104.80	\$10,480	\$55	\$10,535
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.09%	4.92%	111.70	\$11,170	\$112	\$11,281
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.69%	3.94%	101.51	\$10,151	\$3	\$10,154
^ GPT RE Ltd	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	3.37%	3.62%	101.55	\$10,155	\$97	\$10,252
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.06%	4.39%	102.45	\$10,245	\$50	\$10,294
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.09%	4.93%	106.46	\$10,646	\$51	\$10,697
^ Zenith Pacific Pty Ltd	AU3CB0255271	Fixed	7.55%	Quarterly		10/08/2025	NR	\$10,000	6.43%	7.26%	103.95	\$10,395	\$92	\$10,487
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.69%	4.47%	106.37	\$10,637	\$65	\$10,702
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	4.01%	4.53%	104.90	\$10,490	\$95	\$10,585
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.83%	4.31%	104.81	\$10,481	\$152	\$10,633
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.46%	5.07%	106.48	\$10,648	\$63	\$10,710
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.20%	4.66%	105.23	\$10,523	\$193	\$10,716
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.09%	4.53%	104.95	\$10,495	\$177	\$10,672
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	4.17%	4.45%	103.43	\$10,343	\$122	\$10,465
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.34%	3.36%	20.41	\$417		\$417
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.85%	5.52%	40.58	\$829		\$829
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.48%	3.86%	61.07	\$1,247		\$1,247
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.57%	4.83%	89.61	\$1,830		\$1,830

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Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.20%	3.80%	82.71	\$1,689		\$1,689
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.64%	4.16%	85.83	\$1,753		\$1,753
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.54%	3.70%	84.47	\$1,725		\$1,725
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.57%	4.71%	100.88	\$2,060		\$2,060
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.72%	3.87%	94.75	\$1,935		\$1,935
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.59%	3.83%	95.87	\$9,587		\$9,587
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.93%	4.25%	103.17	\$2,107		\$2,107
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.77%	3.76%	98.50	\$2,011		\$2,011

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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However, FIIG does not make a market in the securities



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