

DirectBonds Indicative Fixed Rate Senior Bonds

Friday, 29 June 2018

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,068	4.59%	3.63%	145.71	\$14,571	\$63	\$14,633
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,659	4.59%	2.87%	144.75	\$14,475	\$49	\$14,524
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,194	5.25%	3.01%	136.66	\$13,666	\$49	\$13,714
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	NR	\$10,000	7.24%	7.94%	100.10	\$10,010	\$229	\$10,239
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	BBB	\$10,000	3.57%	5.70%	100.85	\$10,085	\$55	\$10,140
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2019	NR	\$10,000	96.19%	13.84%	56.00	\$5,600	-\$4	\$5,596
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	2.16%	2.83%	100.79	\$10,079	\$98	\$10,177
PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	NR	\$10,000	5.72%	6.38%	100.80	\$10,080	\$189	\$10,269
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.56%	4.40%	102.30	\$10,230	\$130	\$10,360
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	BBB	\$10,000	3.69%	5.83%	102.84	\$10,284	\$136	\$10,420
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.21%	5.41%	101.70	\$10,170	\$67	\$10,237
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	2.30%	6.73%	107.77	\$107,773	\$2,844	\$110,617
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB-	\$10,000	2.97%	6.12%	106.20	\$10,620	\$119	\$10,739
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	3.07%	5.70%	105.25	\$10,525	\$83	\$10,608
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	5.25%	6.87%	103.30	\$10,330	\$67	\$10,398
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	4.41%	5.04%	101.25	\$10,125	\$45	\$10,170
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual		28/06/2020	BBB+	\$10,000	6.58%	6.63%	100.10	\$10,010	\$9	\$10,019
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.10%	7.09%	104.30	\$10,430	\$6	\$10,436
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.63%	7.04%	110.06	\$55,031	\$1,809	\$56,840

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DirectBonds Indicative Fixed Rate Senior Bonds

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^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	3.14%	7.10%	109.10	\$109,101	\$3,466	\$112,567
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	2.73%	5.42%	106.03	\$10,603	\$246	\$10,849
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.89%	3.69%	101.74	\$10,174	\$151	\$10,325
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	6.02%	7.27%	103.20	\$10,320	\$104	\$10,424
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.99%	7.36%	112.06	\$11,206	\$87	\$11,293
NRW Holdings Ltd	AU3CB0241461	Fixed	7.50%	Quarterly		19/12/2020	NR	\$10,000	5.35%	7.30%	102.80	\$10,280	\$29	\$10,309
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	3.44%	5.86%	106.60	\$10,660	\$17	\$10,677
Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	7.02%	8.25%	103.00	\$10,300	\$120	\$10,420
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	4.81%	5.06%	100.74	\$10,074	\$118	\$10,192
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB-	\$10,000	3.04%	6.67%	112.45	\$11,245	\$45	\$11,290
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.51%	7.23%	105.80	\$10,580	\$19	\$10,599
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.49%	7.54%	102.75	\$10,275	\$9	\$10,284
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.94%	7.58%	102.30	\$10,230	\$143	\$10,373
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	3.27%	4.66%	105.25	\$10,525	\$33	\$10,558
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	3.61%	4.37%	103.05	\$10,305	\$139	\$10,444
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB-	\$10,000	3.30%	6.68%	116.05	\$11,605	\$95	\$11,700
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB	\$10,000	3.94%	6.71%	106.30	\$10,630	\$129	\$10,759
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	2.59%	3.55%	104.32	\$10,432	\$128	\$10,560
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	7.13%	7.82%	102.25	\$10,225	\$9	\$10,234



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^ Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	6.29%	6.89%	103.00	\$10,300	\$150	\$10,450
^ Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$50,000	6.80%	7.33%	102.30	\$51,150	\$500	\$51,650
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	6.00%	6.74%	103.80	\$10,380	\$82	\$10,462
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	3.06%	4.25%	105.85	\$10,585	\$50	\$10,635
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B-	\$10,000	7.46%	7.99%	103.20	\$10,320	\$76	\$10,396
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	3.26%	4.92%	111.68	\$11,168	\$125	\$11,293
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	3.70%	3.94%	101.60	\$10,160	\$13	\$10,173
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	4.19%	4.42%	101.85	\$10,185	\$61	\$10,246
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	4.25%	4.96%	105.90	\$10,590	\$64	\$10,654
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB-	\$10,000	3.86%	4.47%	106.25	\$10,625	\$106	\$10,731
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.87%	4.31%	104.76	\$10,476	\$164	\$10,640
^ Asciano Finance Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	4.59%	5.10%	105.85	\$10,585	\$76	\$10,661
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	4.31%	4.68%	104.60	\$10,460	\$206	\$10,666
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	4.24%	4.57%	104.00	\$10,400	\$189	\$10,589
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.86%	3.39%	25.85	\$528		\$528
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.89%	5.52%	45.85	\$936		\$936
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	4.58%	3.79%	64.02	\$1,307		\$1,307
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.99%	4.93%	90.57	\$1,849		\$1,849
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	4.41%	3.92%	82.53	\$1,685		\$1,685

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Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	5.01%	4.24%	86.64	\$1,769		\$1,769
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.75%	3.73%	85.83	\$1,753		\$1,753
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.69%	4.72%	102.52	\$2,093		\$2,093
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.96%	3.92%	95.23	\$1,945		\$1,945
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.96%	3.92%	94.64	\$9,464		\$9,464
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	5.23%	4.33%	101.94	\$2,082		\$2,082
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.94%	3.79%	98.78	\$2,017		\$2,017

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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DirectBonds Indicative Fixed Rate Callable Bonds

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^ Cooperative Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	BBB+	\$10,000	3.33%	4.85%	103.20	\$10,320	\$1	\$10,321
^ Eric Insurance Ltd	AU3CB0238905	Fixed	10.00%	SemiAnnual	04/08/2021	04/08/2026	NR	\$10,000	24.78%	14.43%	69.30	\$6,930	\$412	\$7,342
^ National Australia Bank Ltd	AU3CB0239689	Fixed	4.00%	SemiAnnual	21/09/2021	21/09/2026	BBB	\$10,000	3.49%	3.94%	101.54	\$10,154	\$113	\$10,267

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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However, FIIG does not make a market in the securities



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DirectBonds Indicative Floating Rate Senior Bonds

Friday, 29 June 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	NR	\$10,000	4.75%	6.41%	101.60	\$10,160	\$14	\$10,174
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	AA+	\$10,000	2.17%	2.57%	100.58	\$10,058	\$25	\$10,083
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	NR	\$10,000	4.95%	6.36%	102.50	\$10,250	\$12	\$10,262
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	NR	\$10,000	4.97%	7.00%	104.45	\$10,445	\$30	\$10,475
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	BBB	\$10,000	4.15%	2.47%	95.30	\$9,530	\$14	\$9,544
^ Pioneer Credit Ltd	AU3FN0041505	Floating	5.25%	Quarterly		22/03/2022	NR	\$10,000	6.87%	7.19%	102.30	\$10,230	\$22	\$10,252
^ Seek Ltd	AU3FN0035481	Floating	2.30%	Quarterly		28/04/2022	NR	\$10,000	4.01%	4.24%	102.26	\$10,226	\$76	\$10,302
^ Bendigo and Adelaide Bank Ltd	AU3FN0040523	Floating	1.05%	Quarterly		25/01/2023	BBB+	\$10,000	3.52%	3.11%	99.90	\$9,990	\$58	\$10,048
^ Newcastle Permanent Building Society Ltd	AU3FN0040606	Floating	1.40%	Quarterly		06/02/2023	BBB	\$10,000	3.85%	3.40%	100.00	\$10,000	\$53	\$10,053
^ Network Finance Co. Pty Ltd	AU3FN0040101	Floating	1.23%	Quarterly		06/12/2024	BBB+	\$10,000	3.53%	3.30%	101.80	\$10,180		\$10,180
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	BBB	\$10,000	3.80%	3.92%	104.89	\$10,489	\$17	\$10,506
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	BBB	\$10,000	5.99%	2.97%	81.70	\$8,170	\$14	\$8,184
^ Asciano Finance Ltd	AU3FN0035770	Floating	2.60%	Quarterly		12/05/2027	BBB-	\$10,000	4.54%	4.26%	105.95	\$10,595	\$62	\$10,657

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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DirectBonds Indicative Floating Rate Senior Bonds

Friday, 29 June 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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DirectBonds Indicative Floating Rate Callable Bonds

Friday, 29 June 2018

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	BBB-	\$10,000	3.43%	4.79%	100.88	\$10,088	\$85	\$10,172
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	BBB	\$100,000	2.87%	4.08%	100.90	\$100,903	\$214	\$101,117
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	A-	\$10,000	3.05%	4.80%	101.32	\$10,132	\$19	\$10,150
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	BBB	\$10,000	2.81%	4.00%	101.11	\$10,111	\$9	\$10,120
Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	BB+	\$10,000	3.39%	4.57%	101.50	\$10,150	\$44	\$10,195
^ National Australia Bank Ltd	AU3FN0026928	Floating	1.85%	Quarterly	26/03/2020	26/03/2025	BBB	\$10,000	3.11%	3.92%	101.34	\$10,134	\$8	\$10,142
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	NR	\$10,000	5.13%	6.55%	102.70	\$10,270	\$142	\$10,412
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	BBB-	\$10,000	4.12%	5.46%	102.74	\$10,274	\$12	\$10,286
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	BBB+	\$10,000	3.18%	4.51%	102.68	\$10,268	\$1	\$10,270
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	A-	\$10,000	3.71%	5.44%	103.57	\$10,357		\$10,357
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	BBB-	\$10,000	4.23%	6.54%	105.72	\$10,572	\$95	\$10,666
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	BBB+	\$10,000	3.33%	5.00%	104.70	\$10,470	\$66	\$10,536
^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	BBB	\$100,000	3.20%	4.90%	105.20	\$105,199	\$297	\$105,496
^ Bank of Queensland Ltd	AU3FN0031167	Floating	3.40%	Quarterly	10/05/2021	10/05/2026	BBB-	\$10,000	3.48%	5.06%	105.56	\$10,556	\$79	\$10,635
Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	BBB	\$10,000	3.26%	4.43%	104.30	\$10,430	\$59	\$10,489
^ National Australia Bank Ltd	AU3FN0032470	Floating	2.40%	Quarterly	21/09/2021	21/09/2026	BBB	\$10,000	3.24%	4.34%	104.17	\$10,417	\$15	\$10,432
Bendigo and Adelaide Bank Ltd	AU3FN0033668	Floating	2.80%	Quarterly	09/12/2021	09/12/2026	BBB-	\$10,000	3.50%	4.63%	104.99	\$10,499	\$28	\$10,527
^ Teachers Mutual Bank Ltd	AU3FN0038105	Floating	2.80%	Quarterly	07/09/2022	07/09/2027	BBB-	\$10,000	4.56%	4.73%	102.45	\$10,245	\$35	\$10,280
^ AAI Ltd	AU3FN0032710	Floating	3.20%	Quarterly	06/10/2022	06/10/2042	BBB+	\$10,000	3.86%	4.90%	106.84	\$10,684	-\$4	\$10,680

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Friday, 29 June 2018

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^ Challenger Life Company Limited	AU3FN0039426	Floating	2.10%	Quarterly	24/11/2022	24/11/2042	BBB	\$10,000	3.99%	3.96%	102.14	\$10,214	\$44	\$10,259
^ DBS Group Holdings Ltd	AU3FN0041406	Floating	1.58%	Quarterly	16/03/2023	16/03/2028	A-	\$10,000	3.70%	3.59%	101.45	\$10,145	\$15	\$10,160
^ Insurance Australia Group Ltd	AU3FN0041687	Floating	2.10%	Quarterly	15/06/2024	15/06/2044	BBB	\$10,000	4.17%	4.05%	102.61	\$10,261	\$20	\$10,282

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