Seis. Matters
The Seismic Research Daily Bulletin

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Australian Market Update

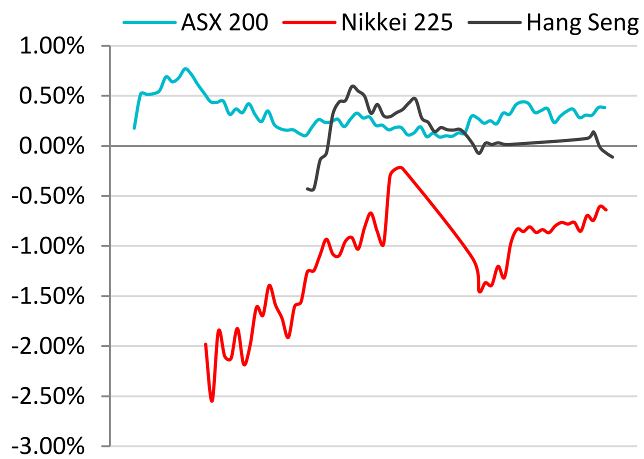
ASX bucks regional drop on RBA, Easter return

Asian markets posted broad losses today on a soft lead from Wall Street after a report released overnight showed that U.S. manufacturing growth slowed in March. The local market bucked the regional trend today as trading resumed after the Easter break and the Aussie dollar edged higher against most peers after the Reserve Bank of Australia (RBA) kept its benchmark rate on hold, in-line with forecasts. According to Macquarie the RBA's statement was "almost identical to the one released in March." In its minutes, the RBA said it expects global economic growth "to be a little below average for a time". Domestically, the RBA used the same old statement that growth is "likely to be a little below trend over the coming year". Interestingly, and potentially highlighting the RBA's cautious outlook, the RBA refrained from mentioning recent positive domestic data, notably February's record 71,500 increase in jobs. The RBA did, however, say that previous cuts are having an "expansionary effect", but highlighted its willingness to cut rates, if needed.

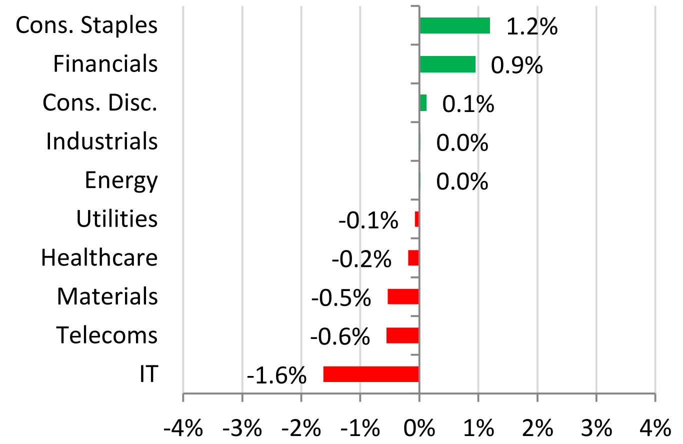
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	4,985.5	19.00	0.4%	0.4%	-2.3%
Nikkei 225 (Japan)	12,030.9	-77.66	-0.6%	-3.3%	3.9%
Hang Seng (Hong Kong)	22,300.3	-24.98	-0.1%	0.7%	-3.2%
Shanghai Composite	2,228.8	-9.76	-0.4%	-3.2%	-5.7%
KOSPI (Sth. Korea)	1,983.1	-17.47	-0.9%	1.5%	-2.4%
90 Day Bank Bill Rate	3.1	2.00	0.7%	0.3%	3.4%
Cash Rate-90 Bill Spread	-6.0	-2.00	-	-1%	-6.0%
Aus 10Yr Bond Yield	3.4	-1.10	-0.3%	-5.0%	1.8%
Aus-U.S. 10Yr Spread	157.5	-0.23	-	-6%	5.3%
AUD-USD	$1.0459	0.0036	0.3%	-0.3%	2.6%
AUD-Euro	€0.8135	0.0018	0.2%	0.3%	-3.7%
AUD-JPY	¥96.98	-0.1930	-0.2%	2.1%	-1.7%
AUD-GBP	£0.6866	0.0019	0.3%	0.8%	-1.7%
AUD-NZD	$1.2451	-0.0006	0.0%	0.3%	-1.0%

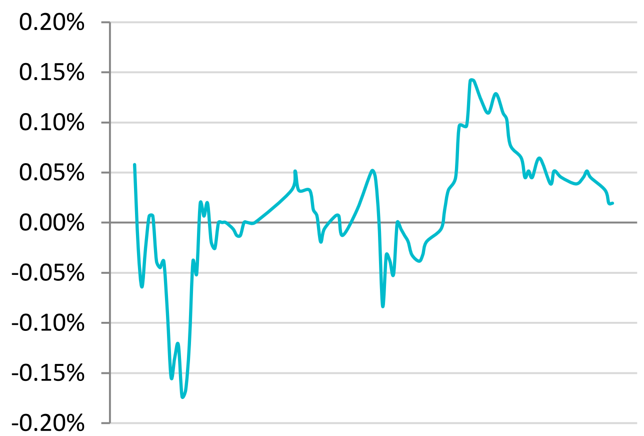
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
South Boulder Mines	STB	0.415	0.035	9.2%	Non-Ferrous Mining	Potash
White Energy Co.	WEC	0.185	0.015	8.8%	Energy	Coal
Energy World Corp.	EWC	0.400	0.030	8.1%	Utilities	Integrated Utility
Coalspur Mines	CPL	0.550	0.035	6.8%	Energy	Coal
Indophil Resources	IRN	0.340	0.020	6.3%	Gold/Precious Metals	Copper-Gold
Gryphon Minerals	GRY	0.365	0.015	4.3%	Gold/Precious Metals	Gold
Intrepid Mines	IAU	0.260	0.010	4.0%	Gold/Precious Metals	Gold-Silver
Red 5	RED	0.820	0.030	3.8%	Gold/Precious Metals	Gold
Pancontinental Oil & Gas	PCL	0.088	0.003	3.5%	Energy	Oil & Gas
Northern Star Resources	NST	1.075	0.035	3.4%	Gold/Precious Metals	Gold
Maverick Drilling & Expl.	MAD	0.650	0.020	3.2%	Energy	Oil & Gas
Nufarm	NUF	4.070	0.120	3.0%	Basic Materials	Agricultural Chemicals
Kingsgate Consolidated	KCN	4.000	0.110	2.8%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.185	0.005	2.8%	Energy	Oil & Gas
St Barbara	SBM	1.230	0.030	2.5%	Gold/Precious Metals	Gold
GWA Group	GWA	2.580	0.060	2.4%	Building Materials	Building Fixtures & Fittings
Medusa Mining	MML	4.390	0.090	2.1%	Gold/Precious Metals	Gold
Ampella Mining	AMX	0.255	0.005	2.0%	Gold/Precious Metals	Gold
Perseus Mining	PRU	1.830	0.035	1.9%	Gold/Precious Metals	Gold
Mineral Deposits	MDL	3.840	0.070	1.9%	Non-Ferrous Mining	Mineral Sands

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Dart Energy	DTE	0.059	-0.046	-43.8%	Energy	Oil & Gas
Tap Oil	TAP	0.550	-0.060	-9.8%	Energy	Oil & Gas
Lynas Corp.	LYC	0.505	-0.055	-9.8%	Non-Ferrous Mining	Rare Earths
Ceramic Fuel Cells	CFU	0.058	-0.006	-9.4%	Industrial Products & Services	Fuel Cells
Roc Oil	ROC	0.465	-0.035	-7.0%	Energy	Oil & Gas
Grange Resources	GRR	0.200	-0.015	-7.0%	Iron Ore/Steel	Iron Ore
Flinders Mines	FMS	0.056	-0.004	-6.7%	Iron Ore/Steel	Iron Ore & Diamonds
Perilya Ltd	PEM	0.235	-0.015	-6.0%	Non-Ferrous Mining	Zinc, Lead and Silver
Mincor Resources	MCR	0.690	-0.040	-5.5%	Non-Ferrous Mining	Nickel
Linc Energy	LNC	2.120	-0.120	-5.4%	Energy	Coal-to-liquids
Sandfire Resources	SFR	5.700	-0.320	-5.3%	Non-Ferrous Mining	Copper
Arrium	ARI	0.825	-0.045	-5.2%	Iron Ore/Steel	Steel & Metal Products
AWE	AWE	1.230	-0.065	-5.0%	Energy	Oil & Gas
Aquarius Platinum	AQP	0.685	-0.035	-4.9%	Gold/Precious Metals	Platinum
NRW Holdings	NWH	1.570	-0.080	-4.8%	Engineering & Construction	Mining Services
Mount Gibson Iron	MGX	0.495	-0.025	-4.8%	Iron Ore/Steel	Iron Ore
Western Areas	WSA	3.250	-0.160	-4.7%	Non-Ferrous Mining	Nickel
Focus Minerals	FML	0.021	-0.001	-4.5%	Gold/Precious Metals	Gold
Atlas Iron	AGO	1.060	-0.050	-4.5%	Iron Ore/Steel	Iron Ore
Ausdrill	ASL	2.770	-0.130	-4.5%	Industrial Products & Services	Mining & Telco Services

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Azimuth Resources	AZH	0.335	0.110	48.9%	Gold/Precious Metals	Gold & Uranium
UGL Ltd	UGL	10.380	1.070	11.5%	Industrial Products & Services	Industrial Services
Energy World Corp.	EWC	0.400	0.035	9.6%	Utilities	Integrated Utility
Gryphon Minerals	GRY	0.365	0.030	9.0%	Gold/Precious Metals	Gold
White Energy Co.	WEC	0.185	0.015	8.8%	Energy	Coal
GWA Group	GWA	2.580	0.180	7.5%	Building Materials	Building Fixtures & Fittings
Sundance Energy Australia	SEA	1.090	0.070	6.9%	Energy	Oil & Gas
Bluescope Steel	BSL	5.000	0.310	6.6%	Iron Ore/Steel	Steel
Ampella Mining	AMX	0.255	0.015	6.3%	Gold/Precious Metals	Gold
Intrepid Mines	IAU	0.260	0.015	6.1%	Gold/Precious Metals	Gold-Silver

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Azimuth Resources	AZH	0.335	0.105	46%	Gold/Precious Metals	Gold & Uranium
Intrepid Mines	IAU	0.260	0.045	20.9%	Gold/Precious Metals	Gold-Silver
Ceramic Fuel Cells	CFU	0.058	0.010	20.8%	Industrial Products & Services	Fuel Cells
Perseus Mining	PRU	1.830	0.310	20.4%	Gold/Precious Metals	Gold
Northern Star Resources	NST	1.075	0.170	18.8%	Gold/Precious Metals	Gold
Energy World Corp.	EWC	0.400	0.060	17.6%	Utilities	Integrated Utility
Alacer Gold Corp. (CDI)	AQG	3.920	0.580	17.4%	Gold/Precious Metals	Gold
Oceanagold Corp. (CDI)	OGC	2.690	0.380	16.5%	Gold/Precious Metals	Gold
Austin Engineering	ANG	5.910	0.820	16.1%	Industrial Products & Services	Mining Machinery & Services
Beadell Resources	BDR	0.905	0.120	15.3%	Gold/Precious Metals	Gold

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Base Resources	BSE	0.430	0.190	79%	Non-Ferrous Mining	Mineral Sands
Linc Energy	LNC	2.120	0.875	70.3%	Energy	Coal-to-liquids
Bluescope Steel	BSL	5.000	1.560	45.3%	Iron Ore/Steel	Steel
Sundance Energy Australia	SEA	1.090	0.315	40.6%	Energy	Oil & Gas
Azimuth Resources	AZH	0.335	0.095	39.6%	Gold/Precious Metals	Gold & Uranium
Indophil Resources	IRN	0.340	0.095	38.8%	Gold/Precious Metals	Copper-Gold
Clough	CLO	1.330	0.370	38.5%	Engineering & Construction	Oil & Gas Services
Austin Engineering	ANG	5.910	1.610	37.4%	Industrial Products & Services	Mining Machinery & Services
OM Holdings	OMH	0.330	0.080	32.0%	Non-Ferrous Mining	Manganese
Intrepid Mines	IAU	0.260	0.060	30.0%	Gold/Precious Metals	Gold-Silver

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Bluescope Steel	BSL	5.000	2.630	111%	Iron Ore/Steel	Steel
Linc Energy	LNC	2.120	0.940	80%	Energy	Coal-to-liquids
Clough	CLO	1.330	0.485	57%	Engineering & Construction	Oil & Gas Services
Caltex Energy	CTX	21.150	7.120	51%	Energy	Refining
DuluxGroup	DLX	4.460	1.420	47%	Basic Materials	Paint Manuf. & Marketing
Sundance Energy Australia	SEA	1.090	0.305	39%	Energy	Oil & Gas
Envestra	ENV	1.065	0.290	37%	Utilities	Gas Distribution Fund
Beadell Resources	BDR	0.905	0.215	31%	Gold/Precious Metals	Gold
Fletcher Building	FBU	6.760	1.560	30%	Building Materials	Building Materials
James Hardie Industries	JHX	9.930	2.270	30%	Building Materials	Building Products

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Dart Energy	DTE	0.059	-0.051	-46.4%	Energy	Oil & Gas
Linc Energy	LNC	2.120	-0.580	-21.5%	Energy	Coal-to-liquids
Karoon Gas	KAR	4.950	-1.210	-19.6%	Energy	Oil & Gas
Lynas Corp.	LYC	0.505	-0.090	-15.1%	Non-Ferrous Mining	Rare Earths
Nufarm	NUF	4.070	-0.670	-14.1%	Basic Materials	Agricultural Chemicals
Galaxy Resources	GXY	0.285	-0.045	-13.6%	Non-Ferrous Mining	Lithium
Cockatoo Coal	COK	0.067	-0.009	-11.8%	Energy	Coal
Troy Resources	TRY	2.100	-0.280	-11.8%	Gold/Precious Metals	Gold-Silver
Ivanhoe Australia	IVA	0.265	-0.035	-11.7%	Gold/Precious Metals	Copper-Gold
Saracen Mineral Holdings	SAR	0.280	-0.035	-11.1%	Gold/Precious Metals	Gold

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Dart Energy	DTE	0.059	-0.076	-56.3%	Energy	Oil & Gas
Cockatoo Coal	COK	0.067	-0.048	-41.7%	Energy	Coal
Samson Oil & Gas	SSN	0.023	-0.012	-34.3%	Energy	Oil & Gas
Tanami Gold	TAM	0.160	-0.080	-33.3%	Gold/Precious Metals	Gold
Bandanna Energy	BND	0.165	-0.080	-32.7%	Energy	Coal
Mount Gibson Iron	MGX	0.495	-0.215	-30.3%	Iron Ore/Steel	Iron Ore
Arrium	ARI	0.825	-0.355	-30.1%	Iron Ore/Steel	Steel & Metal Products
Karoon Gas	KAR	4.950	-2.120	-30.0%	Energy	Oil & Gas
Mirabela Nickel	MBN	0.270	-0.115	-29.9%	Non-Ferrous Mining	Nickel
Ivanhoe Australia	IVA	0.265	-0.110	-29.3%	Gold/Precious Metals	Copper-Gold

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Tanami Gold	TAM	0.160	-0.311	-66.0%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.044	-0.076	-63.3%	Gold/Precious Metals	Gold
Dart Energy	DTE	0.059	-0.096	-61.9%	Energy	Oil & Gas
Discovery Metals	DML	0.625	-1.010	-61.8%	Non-Ferrous Mining	Copper
Teranga Gold Corp. (CDI)	TGZ	1.080	-1.110	-50.7%	Gold/Precious Metals	Gold
Mirabela Nickel	MBN	0.270	-0.255	-48.6%	Non-Ferrous Mining	Nickel
Ivanhoe Australia	IVA	0.265	-0.250	-48.5%	Gold/Precious Metals	Copper-Gold
Bandanna Energy	BND	0.165	-0.135	-45.0%	Energy	Coal
Sundance Resources	SDL	0.210	-0.170	-44.7%	Iron Ore/Steel	Iron Ore
Mount Gibson Iron	MGX	0.495	-0.400	-44.7%	Iron Ore/Steel	Iron Ore

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.044	-0.391	-89.9%	Gold/Precious Metals	Gold
Cockatoo Coal	COK	0.067	-0.308	-82.1%	Energy	Coal
Flinders Mines	FMS	0.056	-0.244	-81.3%	Iron Ore/Steel	Iron Ore & Diamonds
Samson Oil & Gas	SSN	0.023	-0.097	-80.8%	Energy	Oil & Gas
Ivanhoe Australia	IVA	0.265	-1.099	-80.6%	Gold/Precious Metals	Copper-Gold
Dart Energy	DTE	0.059	-0.241	-80.3%	Energy	Oil & Gas
Bandanna Energy	BND	0.165	-0.595	-78.3%	Energy	Coal
Tanami Gold	TAM	0.160	-0.550	-77.5%	Gold/Precious Metals	Gold
Elemental Minerals	ELM	0.280	-0.915	-76.6%	Non-Ferrous Mining	Potash
Ampella Mining	AMX	0.255	-0.795	-75.7%	Gold/Precious Metals	Gold

Data for the tables and charts sourced from Bloomberg & Seismic Research

Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Aquarius Platinum	AQP	$0.685	$5.998	$5.313	775.7%	17	Gold/Precious Metals	Platinum	$333m
Metminco	MNC	$0.039	$0.333	$0.294	753.9%	1	Non-Ferrous Mining	Copper	$68m
Flinders Mines	FMS	$0.056	$0.3	$0.244	435.7%	4	Iron Ore/Steel	Iron Ore & Diamonds	$102m
New Standard Energy	NSE	$0.185	$0.75	$0.565	305.4%	4	Energy	Oil & Gas	$56m
Tanami Gold	TAM	$0.16	$0.51	$0.35	218.7%	1	Gold/Precious Metals	Gold	$94m
Elemental Minerals	ELM	$0.28	$0.89	$0.61	217.8%	7	Non-Ferrous Mining	Potash	$81m
Bandanna Energy	BND	$0.165	$0.483	$0.318	192.8%	8	Energy	Coal	$87m
Neon Energy	NEN	$0.215	$0.62	$0.405	188.4%	6	Energy	Oil & Gas	$118m
Dart Energy	DTE	$0.059	$0.17	$0.111	188.1%	3	Energy	Oil & Gas	$52m
Ampella Mining	AMX	$0.255	$0.733	$0.478	187.6%	9	Gold/Precious Metals	Gold	$63m
Maverick Drilling & Expl.	MAD	$0.65	$1.81	$1.16	178.5%	3	Energy	Oil & Gas	$294m
Pancontinental Oil & Gas	PCL	$0.088	$0.24	$0.152	172.7%	4	Energy	Oil & Gas	$101m
Cockatoo Coal	COK	$0.067	$0.177	$0.11	164.9%	8	Energy	Coal	$68m
Ivanhoe Australia	IVA	$0.265	$0.7	$0.435	164.2%	5	Gold/Precious Metals	Copper-Gold	$192m
Red 5	RED	$0.82	$2.16	$1.34	163.4%	3	Gold/Precious Metals	Gold	$111m
Hillgrove Resources	HGO	$0.096	$0.241	$0.145	150.5%	3	Non-Ferrous Mining	Copper	$98m
Infigen Energy	IFN	$0.26	$0.65	$0.39	150.0%	7	Utilities	Renewable Energy	$198m
Gryphon Minerals	GRY	$0.365	$0.911	$0.546	149.6%	13	Gold/Precious Metals	Gold	$146m
Focus Minerals	FML	$0.021	$0.052	$0.031	147.6%	2	Gold/Precious Metals	Gold	$185m
Mirabela Nickel	MBN	$0.27	$0.658	$0.388	143.7%	13	Non-Ferrous Mining	Nickel	$237m
Coalspur Mines	CPL	$0.55	$1.204	$0.654	118.9%	8	Energy	Coal	$349m
ABM Resources	ABU	$0.042	$0.09	$0.048	114.3%	3	Gold/Precious Metals	Gold & Copper	$138m
Sundance Resources	SDL	$0.21	$0.45	$0.24	114.3%	1	Iron Ore/Steel	Iron Ore	$645m
Perilya Ltd	PEM	$0.235	$0.5	$0.265	112.8%	3	Non-Ferrous Mining	Zinc, Lead and Silver	$181m
Highlands Pacific	HIG	$0.115	$0.24	$0.125	108.7%	1	Non-Ferrous Mining	Nickel & Copper-Gold	$91m
Panoramic Resources	PAN	$0.36	$0.743	$0.383	106.3%	9	Non-Ferrous Mining	Nickel	$92m
Lynas Corp.	LYC	$0.505	$1.041	$0.536	106.2%	10	Non-Ferrous Mining	Rare Earths	$990m
Saracen Mineral Holdings	SAR	$0.28	$0.56	$0.28	100.0%	6	Gold/Precious Metals	Gold	$167m
Orocobre	ORE	$1.355	$2.6	$1.245	91.9%	7	Non-Ferrous Mining	Lithium	$160m
Troy Resources	TRY	$2.1	$3.972	$1.872	89.2%	5	Gold/Precious Metals	Gold-Silver	$192m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing ‘buy’ and -1 ‘sell’,
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A$	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Caltex Energy	CTX	$21.15	$18.129	-3.021	-14.3%	9	Energy	Refining	$5711m
Molopo Energy	MPO	$0.3	$0.26	-0.040	-13.3%	4	Energy	Oil & Gas	$74m
Intrepid Mines	IAU	$0.26	$0.24	-0.020	-7.7%	5	Gold/Precious Metals	Gold-Silver	$144m
Envestra	ENV	$1.065	$0.988	-0.077	-7.2%	13	Utilities	Gas Distribution Fund	$1708m
GWA Group	GWA	$2.58	$2.405	-0.175	-6.8%	13	Building Materials	Building Fixtures & Fittings	$786m
Red Fork Energy	RFE	$0.76	$0.71	-0.050	-6.6%	2	Energy	Oil & Gas	$293m
James Hardie Industries	JHX	$9.93	$9.357	-0.573	-5.8%	14	Building Materials	Building Products	$4386m
DUET Group	DUE	$2.33	$2.2	-0.130	-5.6%	12	Utilities	Energy Infrastructure Fund	$2725m
DuluxGroup	DLX	$4.46	$4.231	-0.229	-5.1%	13	Basic Materials	Paint Manuf. & Marketing	$1670m
SP Ausnet	SPN	$1.185	$1.135	-0.050	-4.3%	15	Utilities	Energy Infrastructure Fund	$3991m
APA Group	APA	$6	$5.924	-0.076	-1.3%	16	Utilities	Gas Distribution Fund	$5015m
CSR	CSR	$2.07	$2.076	0.006	0.3%	15	Building Materials	Building Products	$1047m
Hills Holdings	HIL	$1.135	$1.148	0.013	1.1%	6	Building Materials	Building Products	$280m
Boral	BLD	$4.93	$5.022	0.092	1.9%	16	Building Materials	Building Materials	$3816m
Adelaide Brighton	ABC	$3.53	$3.599	0.069	2.0%	16	Building Materials	Construction Materials & Lime	$2250m
Austin Engineering	ANG	$5.91	$6.03	0.120	2.0%	8	Industrial Products & Services	Mining Machinery & Services	$432m
Origin Energy	ORG	$13.45	$13.745	0.295	2.2%	13	Utilities	Integrated Utility	$14715m
Monadelphous Group	MND	$22.69	$23.583	0.893	3.9%	17	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	$2063m
Spark Infrastructure Group	SKI	$1.69	$1.759	0.069	4.1%	13	Utilities	Energy Infrastructure Fund	$2242m
UGL Ltd	UGL	$10.38	$10.894	0.514	5.0%	16	Industrial Products & Services	Industrial Services	$1728m
Iluka Resources	ILU	$9.45	$9.922	0.472	5.0%	18	Non-Ferrous Mining	Mineral Sands & Iron Ore	$3957m
Grange Resources	GRR	$0.2	$0.21	0.010	5.0%	3	Iron Ore/Steel	Iron Ore	$231m
Bluescope Steel	BSL	$5	$5.274	0.274	5.5%	12	Iron Ore/Steel	Steel	$2791m
Fletcher Building	FBU	$6.76	$7.146	0.386	5.7%	14	Building Materials	Building Materials	$4629m
Alkane Resources	ALK	$0.565	$0.6	0.035	6.2%	2	Non-Ferrous Mining	Rare Metals & Gold	$210m
Clough	CLO	$1.33	$1.423	0.093	7.0%	5	Engineering & Construction	Oil & Gas Services	$1034m
AGL Energy	AGK	$15.62	$16.751	1.131	7.2%	15	Utilities	Integrated Utility	$8594m
Asciano	AIO	$5.57	$5.981	0.411	7.4%	18	Transport-related	Ports & Rail	$5433m
Energy Resources of Aust.	ERA	$1.305	$1.414	0.109	8.4%	9	Energy	Uranium	$676m
Leighton Holdings	LEI	$20.28	$21.982	1.702	8.4%	14	Engineering & Construction	Construct., Develop. & Mining Serv	$6838m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

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