



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 29 October 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,416	4.84%	3.53%	143.09	\$14,309	\$103	\$14,412
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$129,280	4.34%	3.05%	144.22	\$144,218	\$896	\$145,114
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,027	4.87%	2.87%	137.77	\$13,777	\$81	\$13,858
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,586	5.83%	3.20%	122.65	\$12,265	\$80	\$12,345
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.39%	6.88%	101.75	\$50,875	\$404	\$51,279
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.49%	6.15%	101.62	\$10,162	\$251	\$10,413
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.01%	7.45%	107.34	\$53,670	-\$65	\$53,605
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.21%	6.76%	109.09	\$10,909	\$513	\$11,422
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.42%	6.96%	104.10	\$10,410	\$57	\$10,467
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.47%	7.86%	101.20	\$10,120	\$98	\$10,218
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.65%	5.42%	106.04	\$10,604	\$247	\$10,851
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	6.99%	8.89%	106.90	\$10,690	\$159	\$10,849
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.85%	7.68%	107.40	\$10,740	\$38	\$10,778
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.37%	7.34%	104.20	\$10,420	\$183	\$10,603
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.29%	2.79%	102.05	\$10,205	\$52	\$10,257
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	5.99%	6.34%	101.50	\$10,150	\$83	\$10,233
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.85%	6.66%	103.60	\$10,360	\$85	\$10,445

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^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.91%	7.21%	101.30	\$10,130	\$70	\$10,200
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.75%	5.55%	108.15	\$10,815	\$38	\$10,853
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.22%	5.25%	104.71	\$10,471	\$251	\$10,722
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.80%	6.15%	117.80	\$117,803	\$1,655	\$119,458
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.59%	6.04%	107.66	\$10,766	\$12	\$10,778
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.27%	5.61%	107.03	\$10,703	\$284	\$10,987
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.67%	6.00%	101.70	\$10,170	\$262	\$10,432
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.60%	6.17%	107.61	\$10,761	\$232	\$10,993
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.01%	6.42%	120.63	\$60,317	\$1,169	\$61,486
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.60%	6.58%	117.86	\$117,857	\$2,190	\$120,047
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.35%	5.21%	110.42	\$11,042	\$152	\$11,194
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.23%	3.67%	102.26	\$10,226	\$90	\$10,316
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.39%	6.74%	122.43	\$12,243	\$363	\$12,606
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.72%	5.59%	111.73	\$11,173	\$227	\$11,400
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	6.19%	6.20%	100.00	\$10,000	\$65	\$10,065
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.72%	7.30%	97.30	\$9,730	\$66	\$9,796
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	5.02%	6.70%	111.98	\$11,198	\$297	\$11,495

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Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.75%	7.01%	107.00	\$10,700	\$6	\$10,706
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	6.95%	7.41%	103.20	\$10,320	\$276	\$10,596
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	6.99%	7.55%	102.70	\$10,270	\$75	\$10,345
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.83%	4.63%	105.78	\$10,578	\$198	\$10,776
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.31%	4.45%	101.06	\$10,106	\$66	\$10,172
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.18%	6.79%	114.11	\$11,411	\$354	\$11,764
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	4.94%	6.53%	109.20	\$10,920	\$12	\$10,932
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	3.06%	3.56%	103.90	\$10,390	\$67	\$10,458
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.76%	4.89%	112.47	\$11,247	\$35	\$11,282
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.56%	4.99%	105.27	\$10,527	\$240	\$10,767
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.35%	3.49%	53.75	\$5,375		\$5,375
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.31%	5.49%	72.21	\$36,104		\$36,104
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.09%	3.66%	84.09	\$8,409		\$8,409
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	4.96%	4.78%	105.52	\$10,552		\$10,552
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.28%	3.74%	96.85	\$9,685		\$9,685
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	4.98%	4.13%	99.67	\$9,967		\$9,967
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.87%	3.66%	96.92	\$9,692		\$9,692

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Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.77%	4.49%	113.96	\$11,396		\$11,396
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	5.00%	3.89%	102.55	\$10,255		\$10,255
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.83%	3.75%	105.38	\$10,538		\$10,538
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.18%	4.17%	110.98	\$11,098		\$11,098
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	5.03%	3.69%	106.08	\$10,608		\$10,608

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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DirectBonds Indicative Fixed Rate Callable Bonds

Thursday, 29 October 2015

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	2.96%	6.60%	102.30	\$10,230	\$258	\$10,488
^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.28%	7.28%	103.05	\$103,050	\$164	\$103,214
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.58%	7.30%	104.55	\$104,550	\$3,361	\$107,911

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.48%	2.43%	99.33	\$9,933	\$36	\$9,970
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.56%	2.59%	99.76	\$9,976	\$50	\$10,026
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.44%	5.99%	100.85	\$10,085	\$101	\$10,186
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.75%	6.76%	95.90	\$9,590	\$60	\$9,650
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.19%	6.52%	101.10	\$10,110	\$72	\$10,182
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.43%	2.74%	101.43	\$10,143	\$51	\$10,194
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	6.57%	6.76%	100.90	\$10,090	\$93	\$10,183
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.32%	6.51%	101.30	\$10,130	\$65	\$10,195
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.23%	7.31%	101.70	\$10,170	\$31	\$10,201
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.20%	2.66%	92.56	\$9,256	\$37	\$9,293
^ A.C.N. 603 303 126 Pty Ltd	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	\$10,000	8.47%	8.56%	101.40	\$10,140	\$59	\$10,199
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.46%	4.11%	102.70	\$10,270	\$56	\$10,325
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.01%	2.96%	85.60	\$42,801	\$191	\$42,992

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

***Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Senior Bonds Thursday, 29 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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^Must be a wholesale client to purchase these bonds.

The beneficial ownership of the client's securities remains with the client, and are the client's assets, at all times.

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sell the securities and may change without notice. If no yield or security is provided for any security, this is because there is insufficient information available to FIIG to provide a yield or price for the security

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 29 October 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.30%	5.82%	101.33	\$50,663	-\$56	\$50,606
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	2.89%	2.81%	99.90	\$9,990	\$37	\$10,027
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	3.86%	6.80%	101.91	\$10,191	\$65	\$10,256
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.46%	3.15%	99.50	\$49,750	\$146	\$49,896
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.31%	3.59%	99.05	\$99,050	\$78	\$99,128
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.40%	6.20%	103.72	\$51,858	\$370	\$52,228
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.49%	3.48%	97.90	\$97,900	\$1,504	\$99,404
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	2.96%	4.24%	102.31	\$10,231	\$80	\$10,311
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.06%	5.08%	104.02	\$10,402	\$62	\$10,464
Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.09%	4.79%	102.26	\$10,226	\$7	\$10,233
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	3.66%	4.17%	101.43	\$101,428	\$579	\$102,007
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.41%	4.92%	101.42	\$10,142	\$59	\$10,201
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	3.75%	4.07%	101.07	\$10,107	\$44	\$10,151
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.68%	6.72%	100.90	\$10,090	\$28	\$10,118

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DirectBonds Indicative Floating Rate Callable Bonds Thursday, 29 October 2015

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