

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 9 July 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,575	3.31%	3.73%	146.95	\$14,695	\$80	\$14,775
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$14,152	3.79%	2.80%	153.44	\$15,344	\$63	\$15,407
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,672	4.95%	2.95%	144.70	\$14,470	\$63	\$14,533
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$10,000	0.00%	7.66%	101.14	\$10,114	-\$4	\$10,110
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	0.00%	7.70%	100.62	\$100,616	\$3,681	\$104,297
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	-0.25%	5.73%	100.26	\$10,026	\$262	\$10,289
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	0.43%	8.02%	102.86	\$10,286	\$110	\$10,396
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.70%	6.13%	102.01	\$10,201	\$34	\$10,235
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	48.00%	10.40%	81.75	\$8,175	\$143	\$8,318
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	2.62%	5.01%	101.80	\$10,180	\$132	\$10,312
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	1.62%	7.12%	105.30	\$10,530	\$66	\$10,596
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2021	NR	\$10,000	24.86%	9.24%	81.20	\$8,120	\$124	\$8,244
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.79%	4.70%	104.29	\$10,429	\$47	\$10,475
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	2.15%	4.33%	103.81	\$10,381	\$152	\$10,533
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.57%	7.09%	109.30	\$10,930	\$116	\$11,046
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	4.04%	5.79%	103.55	\$10,355	\$56	\$10,411
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	A-	\$10,000	0.00%	7.08%	100.80	\$10,080	\$149	\$10,229
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	0.30%	3.45%	107.21	\$10,721	\$138	\$10,859
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	\$10,000	39.85%	13.71%	65.65	\$6,565	\$34	\$6,599
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	9.60%	7.47%	95.00	\$9,500	\$169	\$9,669
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	1.99%	4.26%	105.75	\$10,575	\$62	\$10,638

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^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	0.36%	3.09%	108.39	\$10,839	\$59	\$10,898
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	D	\$10,000	129.18%	71.65%	11.51	\$1,151	\$99	\$1,250
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	\$10,000	1.25%	3.23%	106.85	\$10,685	\$109	\$10,793
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	D	\$10,000	119.25%	83.70%	9.65	\$965	\$285	\$1,250
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	0.84%	4.70%	117.13	\$11,713	\$140	\$11,853
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	1.65%	3.71%	107.82	\$10,782	\$24	\$10,806
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	1.55%	3.38%	108.56	\$10,856	\$116	\$10,972
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	2.25%	4.08%	110.24	\$11,024	\$73	\$11,097
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	2.86%	4.74%	110.73	\$11,073	\$79	\$11,151
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	2.09%	4.19%	113.30	\$11,330	\$90	\$11,420
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.42%	4.42%	107.40	\$10,740	\$119	\$10,859
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	2.08%	3.93%	114.98	\$11,498	\$176	\$11,675
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	3.29%	4.79%	112.83	\$11,283	\$91	\$11,374
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	3.04%	4.36%	112.44	\$11,244	\$219	\$11,463
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	2.97%	4.24%	112.02	\$11,202	\$202	\$11,405
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	2.23%	3.91%	117.63	\$11,763	\$145	\$11,908
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	-0.05%	3.24%	3.03	\$62		\$62
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	2.24%	5.43%	24.51	\$501		\$501
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	2.83%	3.61%	52.15	\$1,065		\$1,065
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	3.54%	4.65%	84.41	\$1,724		\$1,724
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.17%	3.72%	75.39	\$1,539		\$1,539

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Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	3.56%	3.97%	82.27	\$1,680		\$1,680
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	3.40%	3.52%	82.19	\$1,678		\$1,678
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	3.51%	4.48%	100.04	\$2,043		\$2,043
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	3.58%	3.74%	93.28	\$1,905		\$1,905
<sup>^</sup> MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	3.56%	3.62%	95.84	\$9,584		\$9,584
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	3.90%	3.99%	105.13	\$2,147		\$2,147
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	3.74%	3.53%	101.33	\$2,069		\$2,069

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

<sup>^</sup>Must be a wholesale client to purchase these bonds.

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