

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 1 August 2019

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,286	4.05%	3.66%	146.82	\$14,682	\$114	\$14,796
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,872	3.76%	2.76%	152.99	\$15,299	\$89	\$15,389
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,400	4.07%	2.69%	155.46	\$15,546	\$89	\$15,635
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	0.80%	2.85%	100.12	\$10,012	\$125	\$10,138
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	1.46%	4.48%	100.36	\$10,036	\$171	\$10,207
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.41%	5.48%	100.30	\$10,030	\$109	\$10,139
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	1.11%	7.03%	103.14	\$103,135	-\$100	\$103,035
Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2020	NR	\$10,000	123.84%	14.90%	52.00	\$5,200	\$67	\$5,267
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB	\$10,000	1.07%	6.26%	103.90	\$10,390	\$179	\$10,569
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	1.69%	5.81%	103.27	\$10,327	\$139	\$10,466
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.99%	6.98%	101.65	\$10,165	\$133	\$10,298
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	2.25%	4.99%	102.30	\$10,230	\$92	\$10,322
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	4.92%	7.24%	102.15	\$10,215	\$74	\$10,289
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$10,000	1.25%	7.31%	106.06	\$10,606	\$46	\$10,652
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	1.69%	7.33%	105.75	\$105,749	\$301	\$106,050
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	0.39%	5.46%	105.23	\$10,523	\$13	\$10,535
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	1.59%	3.67%	102.14	\$10,214	-\$1	\$10,213
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.42%	7.32%	102.50	\$10,250	\$173	\$10,423
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	1.43%	7.59%	108.76	\$10,876	\$164	\$11,040

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^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.87%	5.90%	105.94	\$10,594	\$75	\$10,669
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	4.56%	8.33%	102.00	\$10,200	-\$14	\$10,186
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	2.61%	4.90%	104.05	\$10,405	\$166	\$10,571
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	1.39%	6.75%	111.10	\$11,110	\$115	\$11,225
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	5.35%	7.47%	103.75	\$10,375	\$80	\$10,455
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.77%	4.57%	107.13	\$10,713	\$79	\$10,792
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	1.96%	4.23%	106.39	\$10,639	\$181	\$10,820
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	1.58%	6.64%	116.75	\$11,675	\$166	\$11,841
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	4.41%	5.76%	104.20	\$10,420	\$95	\$10,515
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	2.89%	6.85%	104.07	\$10,407	\$17	\$10,424
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	1.06%	3.43%	107.92	\$10,792	\$163	\$10,955
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$10,000	10.33%	8.39%	95.40	\$9,540	\$83	\$9,623
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	5.24%	6.74%	105.40	\$10,540	\$215	\$10,755
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	5.74%	7.17%	104.65	\$10,465	\$169	\$10,634
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.55%	6.71%	104.30	\$10,430	\$147	\$10,577
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	1.79%	4.14%	108.65	\$10,865	\$92	\$10,957
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	1.14%	3.10%	108.09	\$10,809	\$81	\$10,890
^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B	\$10,000	6.03%	7.68%	107.45	\$10,745	\$152	\$10,897
^ Virgin Australia Holding	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	B	\$10,000	6.18%	7.52%	107.45	\$10,745	\$338	\$11,083

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^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	1.62%	4.68%	117.42	\$11,742	\$176	\$11,918
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	2.14%	3.68%	108.58	\$10,858	\$50	\$10,909
^ GPT RE Ltd	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	1.80%	3.37%	109.10	\$10,910	\$140	\$11,050
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	2.64%	4.09%	109.90	\$10,990	\$103	\$11,093
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	2.52%	4.58%	114.61	\$11,461	\$113	\$11,574
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	2.15%	4.13%	115.12	\$11,512	\$120	\$11,632
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	2.29%	4.09%	116.23	\$11,623	\$151	\$11,773
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	2.38%	3.94%	114.72	\$11,472	\$206	\$11,678
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	2.93%	4.61%	117.02	\$11,702	\$126	\$11,828
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	2.84%	4.24%	115.47	\$11,547	\$7	\$11,554
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	2.69%	4.11%	115.60	\$11,560	-\$4	\$11,556
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	2.64%	3.97%	115.79	\$11,579	\$175	\$11,754
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.77%	3.30%	14.80	\$302		\$302
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.79%	5.46%	35.48	\$724		\$724
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	3.66%	3.64%	59.10	\$1,207		\$1,207
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	3.77%	4.61%	90.81	\$1,854		\$1,854
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.46%	3.69%	80.95	\$1,653		\$1,653
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	3.87%	3.96%	87.39	\$1,784		\$1,784
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	3.78%	3.52%	86.37	\$1,764		\$1,764

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Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	3.87%	4.47%	103.85	\$2,121		\$2,121
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	3.80%	3.68%	96.67	\$1,974		\$1,974
[^] MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	3.81%	3.60%	99.30	\$9,930		\$9,930
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	3.99%	3.93%	109.20	\$2,230		\$2,230
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.02%	3.52%	103.58	\$2,115		\$2,115

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

[^]Must be a wholesale client to purchase these bonds.

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