

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 4 April 2019

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,249	4.40%	3.66%	146.36	\$14,636	\$71	\$14,707
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$13,836	4.24%	2.83%	148.84	\$14,884	\$55	\$14,939
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,365	4.67%	2.85%	146.35	\$14,635	\$55	\$14,690
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	AA+	\$10,000	1.70%	2.84%	100.45	\$10,045	\$31	\$10,076
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	BBB+	\$10,000	2.52%	4.46%	100.86	\$10,086	\$24	\$10,111
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual	16/04/2019	11/10/2019	BBB	\$10,000	0.00%	5.98%	100.40	\$10,040	-\$5	\$10,035
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	BBB-	\$10,000	4.16%	5.46%	100.80	\$10,080	\$213	\$10,293
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	AA-	\$100,000	1.79%	6.93%	104.56	\$104,560	\$1,122	\$105,682
^ Mackay Sugar Limited	AU3CB0207116	Fixed	7.75%	Quarterly		05/04/2020	NR	\$10,000	77.67%	14.22%	54.50	\$5,450	\$6	\$5,457
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	BBB	\$10,000	1.78%	6.20%	104.90	\$10,490	\$291	\$10,781
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	BBB-	\$10,000	2.52%	5.78%	103.74	\$10,374	\$242	\$10,616
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	BBB-	\$10,000	4.95%	6.94%	102.35	\$10,235	\$255	\$10,490
^ Liberty Financial Pty Ltd	AU3CB0244671	Fixed	5.10%	SemiAnnual		01/06/2020	BBB-	\$10,000	3.70%	5.02%	101.55	\$10,155	\$179	\$10,334
IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	NR	\$10,000	5.68%	7.25%	102.00	\$10,200	\$200	\$10,400
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	A-	\$50,000	2.02%	7.23%	107.15	\$53,576	\$889	\$54,465
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	BBB	\$100,000	2.47%	7.27%	106.66	\$106,655	\$1,636	\$108,291
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	1.66%	5.46%	105.31	\$10,531	\$105	\$10,636
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	A-	\$10,000	2.25%	3.68%	101.97	\$10,197	\$59	\$10,256
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	NR	\$10,000	5.70%	7.30%	102.70	\$10,270	\$302	\$10,572

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Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	2.19%	7.52%	109.64	\$10,964	\$305	\$11,269
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	2.75%	5.91%	105.82	\$10,582	\$177	\$10,759
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$50,000	7.18%	8.33%	102.00	\$51,000	\$657	\$51,657
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	3.90%	4.99%	102.30	\$10,230	-\$1	\$10,229
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	1.98%	6.71%	111.70	\$11,170	\$243	\$11,413
SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	NR	\$10,000	5.60%	7.34%	104.20	\$10,420	\$221	\$10,641
W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	NR	\$10,000	6.13%	7.57%	102.45	\$10,245	\$21	\$10,266
RSEA Finance Pty Ltd	AU3CB0240505	Fixed	7.75%	Quarterly		27/10/2021	NR	\$10,000	6.66%	7.56%	102.45	\$10,245	\$140	\$10,385
^ Transurban QLD Finance	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	2.55%	4.62%	106.01	\$10,601	\$163	\$10,764
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	2.79%	4.30%	104.77	\$10,477	\$34	\$10,511
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.19%	6.64%	116.65	\$11,665	\$300	\$11,965
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	5.13%	5.85%	102.50	\$10,250	\$198	\$10,448
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	BBB+	\$10,000	3.46%	6.81%	104.67	\$10,467	\$139	\$10,606
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	1.82%	3.49%	106.16	\$10,616	\$40	\$10,656
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	8.00%	Quarterly		29/09/2022	NR	\$50,000	7.75%	7.96%	100.55	\$50,275	\$108	\$50,384
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$50,000	5.92%	6.85%	103.70	\$51,850	-\$88	\$51,762
Merredin Energy Pty Ltd	AU3CB0248763	Fixed	7.50%	Quarterly		15/11/2022	NR	\$10,000	5.89%	7.17%	104.60	\$10,460	\$110	\$10,570
^ QMS Media Ltd	AU3CB0248847	Fixed	7.00%	SemiAnnual		21/11/2022	NR	\$10,000	5.70%	6.72%	104.20	\$10,420	\$267	\$10,687
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	2.56%	4.22%	106.68	\$10,668	\$169	\$10,837

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^ Virgin Australia Holding	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	B	\$10,000	7.00%	7.90%	104.40	\$10,440	\$294	\$10,734
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	\$50,000	2.75%	3.35%	102.92	\$51,461	\$94	\$51,554
^ Virgin Australia Holding	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	B	\$10,000	7.21%	7.80%	103.50	\$10,350	\$75	\$10,425
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	2.45%	4.81%	114.30	\$11,430	-\$5	\$11,426
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	2.96%	3.81%	104.96	\$10,496	\$119	\$10,614
^ GPT RE Ltd	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	2.72%	3.50%	104.78	\$10,478	\$20	\$10,498
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	3.74%	4.32%	104.10	\$10,410	\$180	\$10,590
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	3.46%	4.78%	109.77	\$10,977	\$203	\$11,180
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	3.09%	4.32%	109.83	\$10,983	\$202	\$11,185
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.14%	4.29%	110.72	\$11,072	-\$5	\$11,067
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	3.19%	4.14%	109.22	\$10,922	\$56	\$10,978
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	3.85%	4.88%	110.69	\$11,069	\$219	\$11,288
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	3.78%	4.52%	108.35	\$10,835	\$89	\$10,924
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	3.61%	4.38%	108.57	\$10,857	\$76	\$10,933
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	3.53%	4.24%	108.52	\$10,852	\$25	\$10,877
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	3.12%	3.36%	17.66	\$361		\$361
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	3.47%	5.51%	38.23	\$781		\$781
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	3.70%	3.70%	60.65	\$1,239		\$1,239
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	4.31%	4.79%	89.52	\$1,828		\$1,828

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Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.73%	3.79%	80.97	\$1,653		\$1,653
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	4.49%	4.14%	85.47	\$1,745		\$1,745
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	4.14%	3.63%	85.50	\$1,746		\$1,746
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	4.17%	4.61%	102.59	\$2,095		\$2,095
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	4.30%	3.85%	94.74	\$1,935		\$1,935
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	4.25%	3.76%	96.88	\$9,688		\$9,688
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	4.51%	4.14%	105.34	\$2,151		\$2,151
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	4.47%	3.69%	100.35	\$2,049		\$2,049

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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However, FIIG does not make a market in the securities



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